JOBS AND TARIFFS SLAM STOCKS · PAGES 8, 28

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REMAKING THE FED

When President Trump names a new Federal Reserve chair, rate cuts will be just the start.

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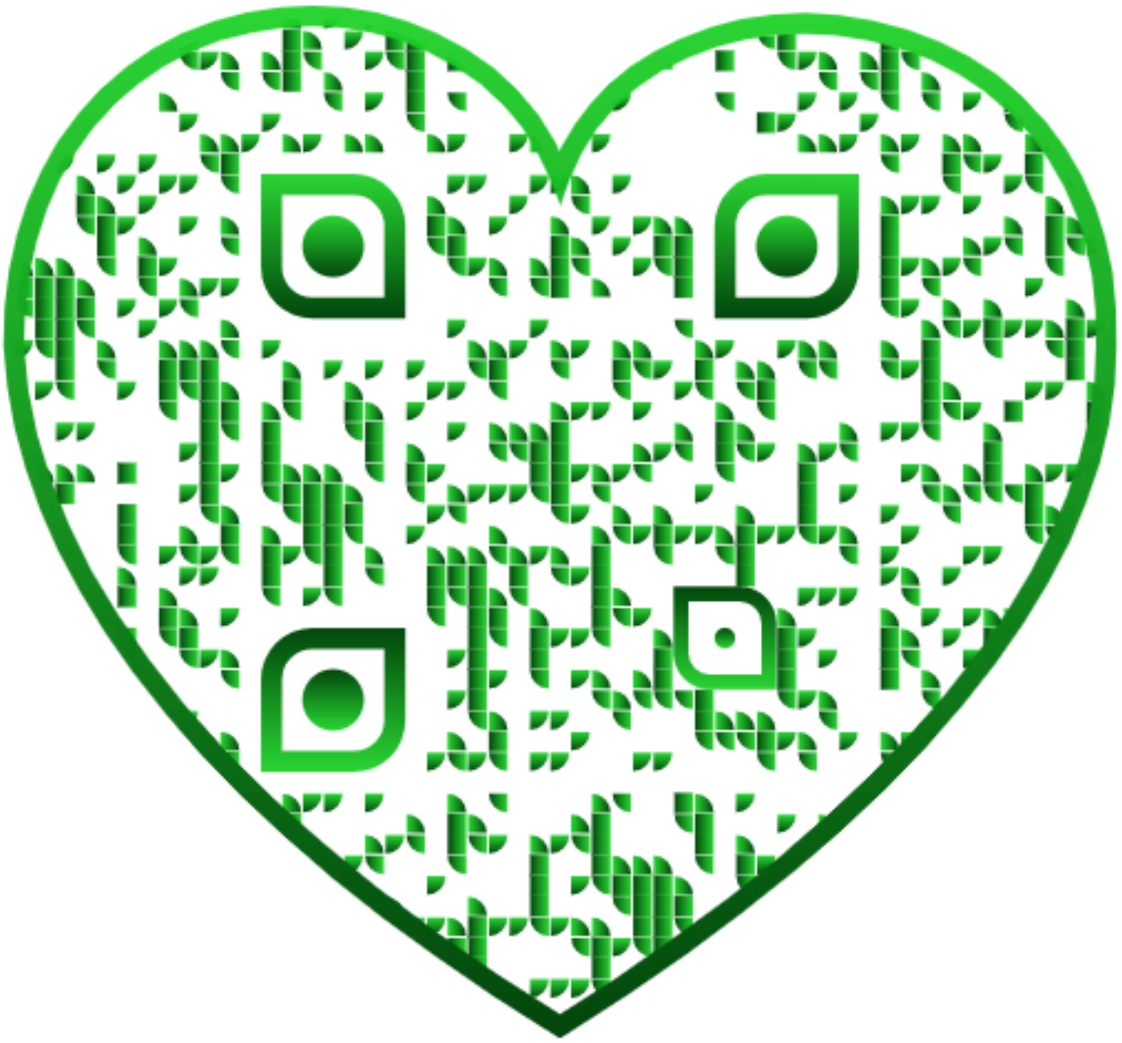

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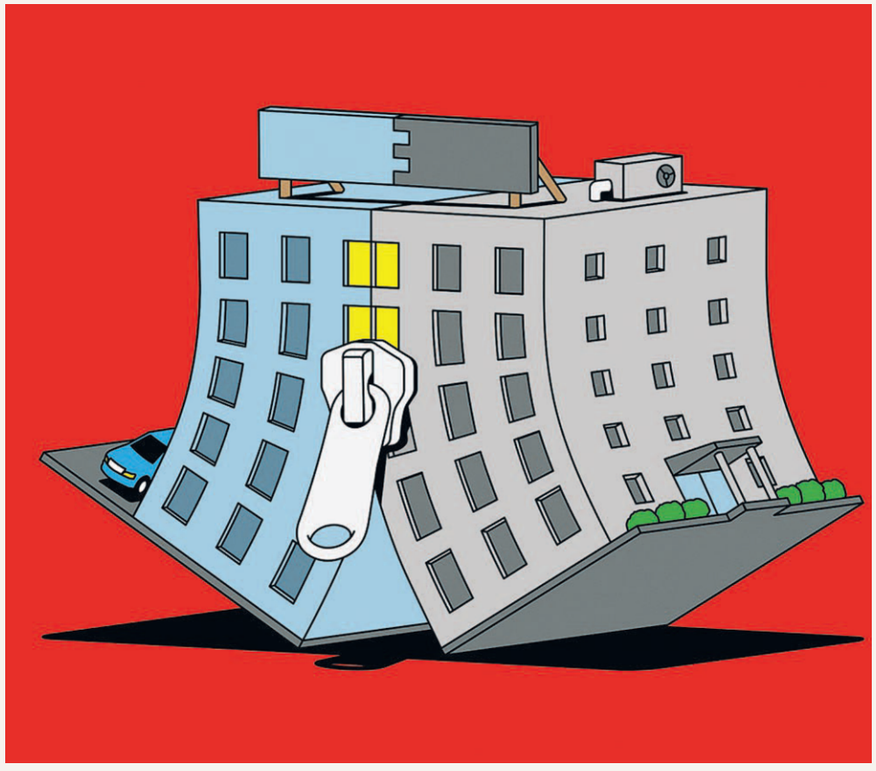

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T-Mobile US	TMUS	4.47%
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UP & DOWN WALL STREET

CEO Stephen Smith's pending departure raises some timeless questions for the company. Among them: Will it seek outside capital or go public?

L.L. Bean Does a Reboot. Who Knew Change Was Its Bag?

BY ANDY SERWER

With the flurry of economic reports and tariff news this past week coming faster than a Shohei Ohtani fastball, *Barron's* readers might be forgiven for being seduced by myriad zigs and zags. And yet, as Mr. Market often reminds us, it's best to ignore much of that and focus on the bigger picture.

In fact, happy manifestations of long-termism abound across America. In midcoast Maine, where I'm currently bunked down, there are numerous examples, including at the Farnsworth Art Museum in Rockland. William Alden Farnsworth was a local 18th-century mogul with interests in kilns, quarries, real estate, and shipping. His daughter, Lucy Copeland Farnsworth, who died in 1935, multiplied the family fortune fivefold over her 96 years through investments in equities and real estate.

Inside the museum are ties to more recent fortunes, such as Jamie Wyeth's *Iris at Sea, Study #2*, bequeathed by Elizabeth Noyce, ex-wife of Robert Noyce, who co-founded **Intel** 57 years ago. Elizabeth owned hundreds of millions of dollars of Intel stock, died in 1996, and was called "Maine's premier philanthropist and most innovative investor." Her daughter, Penny Noyce, continues that work through the Libra Foundation, which most recently had some $170 million in assets.

The Farnsworth has an impressive collection of Wyeths, that first family of American painters, which includes N.C., Andrew, and Jamie, best known for Andrew's *Christina's World*. As you may know, the subject, Christina, is lying in a field in front of her home, the Olson house, in Cushing, Maine. But did you know that house was later owned and subsequently given to the Farnsworth by John Sculley, former CEO of **Apple**?

Another Wyeth enthusiast was Linda Bean, granddaughter of Leon Leonwood Bean, founder of Maine retailer L.L. Bean. Linda, who died last year and dabbled in conservative politics, collected some two dozen Wyeth paintings, later auctioned off for $2.5 million. Her company, Linda Bean's Perfect Maine, operates a lobster processing business, restaurants, stores, and the N.C. Wyeth Research Foundation and Reading Libraries. Linda was also on the board of L.L. Bean, which is 100% controlled by the family.

As it turns out, there are other big changes afoot at L.L. Bean, with a $50 million reboot of its iconic campus in Freeport and CEO Stephen Smith stepping down. Smith, who previously worked at **Walmart** and was the first outsider to run Beans, as it is sometimes called, in its 113-year history, will have been CEO for a decade when he decamps next spring.

"Ten years is also a natural inflection point—a clean milestone that allows for reflection and renewal," Smith wrote to me in an email. "The company is in a strong place: We have a clear vision and momentum across the business." (For more from Smith, see barrons.com/BeanCEOSmith.)

"This is kind of a victory tour for Steve," says Maine native Dave Roux, managing partner of investment firm BayPine. "He came in at an incredibly challenging time for the business, where things had gotten a little fuzzy. Steve focused the strategy, upgraded the team, refurbished the brand, improved sourcing, and started really using data analytics."

And yet Smith's departure raises some timeless questions for L.L. Bean, which operates 65 stores in the U.S., plus 25 in Japan and 14 in Canada. Can the company keep up with competitors like REI, Patagonia, North Face, and Stio? Can Beans make its apparel more appealing—or even cool? Will the company seek outside capital or go public?

Then there's top-line growth. In 2024, revenue came in at $1.7 billion, down from a peak of $1.8 billion in 2021. The company doesn't release profit figures, but its employee bonus performance payout dropped from 20% in 2021 (12% cash, 8% 401(k) contribution) to 6.5% last year.

Before you call in the management consultants, recall that L.L. Bean has shifted gears previously in its 100-plus year history, morphing from a single store to a direct-to-consumer powerhouse via its ubiquitous catalog. (In 2007, the company sent out 375 million of them.) True, it was late to back-office technology, bricks-and-mortar expansion, and the internet, but figured it out.

Still, much is riding on the next, yet-to-be-selected CEO as well as Shawn Gorman, the executive chairman and great-grandson of founder Leon Leonwood, who ran the company from 1912 until his death in 1967 at age 94. (The story has it that his middle name may have been originally "Linwood" and accidentally changed to "Leonwood.") A true Mainer, L.L. was crusty with an extra-dry sense of humor. An example of the latter, directed to those out in the woods: "If you get lost, come straight back to camp."

Leon Gorman, L.L.'s grandson and Shawn's uncle, ran the company from 1967 to 2001. "Leon Gorman really built the business," says U.S. Sen. Angus King (Ind., Maine). "When he came in, the company had sales of like $3 million, and when he left it was $1 billion. Leon was kind of a genius. I remember a story where he said at a company meeting,

L.L. Bean's powerhouse product is its influencer-touted Boat and Tote canvas bag. The company made 720,000 of them last year alone.

Courtesy of LL Bean/ Wooden Sleepers

'I think we should put Hawaiian shirts in the catalog.' And everybody said, 'You're crazy, people don't want Hawaiian shirts.' And they sold like hot cakes.

"Clearly, L.L. Bean profited from its association with Maine," King says. "It has this brand of outdoors, quality, integrity, and fortunately, that's Maine's brand. The development of L.L. Bean and the growth of Maine sort of go hand in hand."

Only a few states—California and Texas among them—have an identity as strong as Maine's (lobster, wild blueberries, rugged coast), and the state certainly punches above its weight, considering its population (No. 43) and gross domestic product (No. 44) rankings. Thousands of Maine businesses monetize the state's attributes, but none more so than L.L. Bean. And yet Beans' $1.7 billion in revenue doesn't crack the National Retail Federation's top 100 U.S. retailers list. (No. 100, with $4 billion in sales, is St. Louis–based Schnucks.) Like its home state, L.L. Bean's mindshare exceeds the data—which is both a problem and an opportunity.

At Beans' flagship store in Freeport, where in its shadow the cutesiest outlet town in America has blossomed, the massive renovation makes for some discombobulation. The apparel shop has been moved into a 28,000-square-foot tent. Inside, I found much of the attire not so appealing, but 1) an editor once told me I lacked the sartorial gene, and 2) I'm probably pining for my 1980s *Official Preppy Handbook* glory-years staples (green felt hat, cream-colored chamois shirt, navy Norwegian sweater).

Other departments on the 220,000-square-foot campus, visited by three million customers each year, resonated more. There's the Hunting and Fishing building, open 24 hours a day ("No locks on the door," an employee says), originally to accommodate hunters coming from New York or Boston who would stop for supplies on the way to camp. Inside are thousands of wet and dry flies, midges, nymphs, and terrestrials, and scores of long guns ("excellent moose options") leaned up in racks, some adjacent to brimming jugs of maple syrup.

Beans' Home Store, organized by zones like "blueberry" (which includes blueberry foods, themed dishware and cushions, and even the Robert McCloskey classic *Blueberries for Sal*), was well-curated enough to impress even Ralph Lauren. "If I had a house in Maine, I would furnish it from L.L. Bean," a wealthy woman from Washington, D.C., tells me. To be clear, though, L.L. Bean is that rare bird that appeals to red-staters and blue-staters alike.

L.L. Bean's powerhouse product is its Boat and Tote canvas bag, first sold in 1944 to carry ice, and which like the Maine Hunting Boot, is still made in the state. An influencer blew the bags up when she began posting the Boat and Totes of customers who had monogrammed spicy messages ("Psycho," "Tax Evader," "Piper Nooo") on their bags. Vintage Boat and Tote bags now go for hundreds of dollars (as opposed to roughly $50 for a new medium-size bag with a monogram).

The company made 720,000 bags last year, which Smith says have brought in "more new buyers than any other category for the past four years." L.L. Bean recently sued a company that was touting a "Boat Tote" line of bags. (The lawsuit includes pictures of Hailey Bieber, Chloë Sevigny, and Reese Witherspoon with their Boat and Totes.) It subsequently dropped the suit, and "Boat Totes" are no longer for sale on the defendant's website.

L.L. Bean has some 5,400 employees, with 2,600 in Maine, as well as 3,700 seasonal workers—needed when you sell eight pairs of Wicked Good Slippers a minute in peak season. Working the store can generate serious yarns. "It was January 1978 and I recognized a customer in the men's clothing section," says Stu Roberts, hired by Beans out of college. "I was pretty sure I had seen him on *Saturday Night Live*. Yes, it was the future U.S. senator, Al Franken, with his mother and girlfriend trying to outfit him. I joined in helping find Al the appropriate tweed hat to go with his new L.L. Bean outfit. There were a lot of great jokes made about his new look."

Roberts never got his dream job at Beans. "I interviewed for an opening in product development, the sexiest department," he recalls. "The interview included a visit to a psychologist's office, who gave me two hours of personality analysis tests." Roberts' report came back saying L.L. Bean shouldn't hire him because he wasn't team-oriented. "The psychologist said, 'Stuart wants to go where angels fear to tread.' In September 1978, I relocated to Colorado and began my career as an investment manager. I would go to many places angels feared to tread."

To those who say L.L. Bean should take a few more risks and venture to where angels fear—remember, that is where fools rush in. Or it could fatten the bottom line by short-shrifting customers and employees, though that would draw L.L. and Leon back from the dead, shotguns primed. Instead, L.L. Bean reminds us that while longevity doesn't come easy or cheap, practiced right it can be rewarding in oh so many ways. B

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THE ECONOMY

Short- and intermediate-term bond yields moved sharply lower on Friday in anticipation of a Federal Reserve interest-rate cut next month.

Stagflation Is Coming. Don't Blame the Fed.

BY RANDALL W. FORSYTH

Kill the messenger. After a weak July employment report, President Donald Trump Friday added the head of the Bureau of Labor Statistics to the ranks of the unemployed.

But the softer jobs numbers aren't a portent of recession. Instead, they signal the onset of stagflation—the result not of the Federal Reserve's interest rates but the Trump administration's tariff policies. The uncertainty after "Liberation Day" in April has been followed by a sharp slowdown in hiring.

Data released on Friday morning showed that nonfarm payrolls rose 73,000 in July, about 30,000 jobs shy of the consensus guess from economists. The real shock was a massive, 258,000 downward revision in the prior two months' totals.

Prior to the jobs report, Trump had let loose a barrage of criticism of Federal Reserve Chair Jerome Powell for not cutting interest rates. Unable to fire the head of the central bank, the president instead directed that the BLS commissioner, Erika McEntarfer, be sacked. In an online post, Trump claimed that the "Biden Appointee" "faked" the jobs numbers ahead of last year's election but was responsible for large revisions in initial estimates.

Revisions in the key payrolls data to some degree may be traced to the declining response rate among businesses to the BLS' monthly surveys, according to economists who watch the data. The BLS also points out that the confidence interval for the payroll number is plus or minus 136,000. That means the latest report could have shown a 209,000 increase or a 63,000 decrease, with a 90% probability. That's out of a labor force of 170 million.

That said, the main number to watch now is the unemployment rate (derived from a separate survey of households), said Powell at his Wednesday afternoon news conference after the central bank's two-day policy meeting, at which there was no rate change, as expected. The jobless rate ticked up by 0.1 percentage point to 4.2%, as expected, which reversed the previous month's drop.

The unemployment rate shows that the job market is in balance, as both the demand and supply of jobs have been declining in tandem, Powell said. But a jobless rate in the low 4% range indicated the Fed's was closer to its maximum employment mandate while inflation remains above its 2% target.

The core personal consumption expenditures gauge, which excludes food and energy prices, was up 2.8% in the 12 months through June, higher than Powell estimated at the news conference. Over the past six months, core PCE inflation has run at a 3.2% annual rate, up from 2.2% last fall, noted Michael Darda, chief economist and market strategist at Roth Capital Partners.

But the miss on the jobs numbers put a September Fed rate cut back in play. A quarter-point cut from the Fed's current federal-funds target range of 4.25% to 4.50% was given an 81% probability by the futures market on Friday, according to the CME FedWatch site. That was more than double the 37.7% probability just a day earlier, reflecting the relatively hawkish tone taken by Powell at his presser.

The latest month's data superficially resemble the year-ago pattern, which saw weaker-than-expected July jobs leading to a bigger-than-expected half-point Fed rate cut. What's different this time, according to Komal Sri-Kumar, president of Sri-Kumar Global Strategies, is Liberation Day. U.S. companies have been in doubt about how much of the tariffs were going to stick, he said in interview.

That uncertainty initially has led to a low level of hiring, but not much firing. So far, sackings haven't been evident at the unemployment offices. Initial claims for jobless benefits have averaged 221,000 per week over the past four weeks, a historically low level.

Ahead is the second stage with poor hiring, rising layoffs, and a rising jobless rate as companies deal with price pressures, Sri-Kumar continued. Average hourly earnings have accelerated sharply, to a 3.9% year-over-year rate of increase, he noted. The Employment Cost Index, Powell's favored labor cost gauge, was up 3.6% in the second quarter from a year earlier.

To counter the squeeze on profit margins, he sees more companies, such as **Procter & Gamble**, pushing up prices. P&G said in its earnings call this past week that it looked to hike prices on about 25% of its ubiquitous household products.

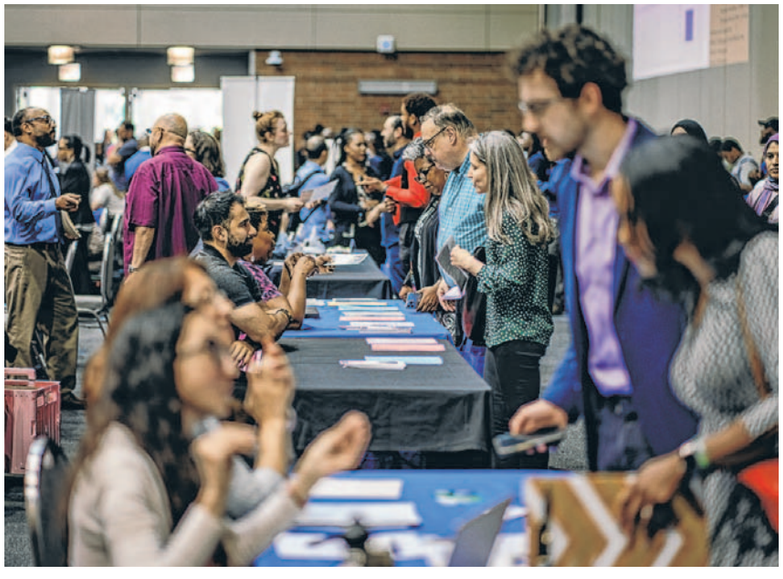
The cost pressures are evident in a $30 billion drop in corporate tax revenue, writes Joseph Carson, former chief economist of AllianceBernstein, in an email. While the federal government may be garnering extra revenue from tariffs, U.S. firms are covering the cost, resulting in lower tax payments.

Sri-Kumar says that the weak jobs growth as a reaction to the price pressures isn't the Fed's fault. "It wasn't Powell who imposed the tariffs," he said.

Nevertheless, short- and intermediate-term bond yields moved sharply lower on Friday in anticipation of a Fed rate cut next month. The two-year Treasury note yield, the maturity most sensitive to anticipated Fed moves, fell a quarter percentage point, to 3.708%, a three-month low. But longer-term yields fell much less, with the benchmark 10-year yield down 0.15 percentage point, to 4.225%, just back to where it traded at the end of June.

Sri-Kumar contends that even if the Fed cuts, bond yields ultimately are heading sharply higher. He sees the 10-year hitting 5% by year end, while the 30-year long bond rises to 5.75% from 4.80%, a pattern similar to late last year when the Fed lowered rates by a full percentage point.

Markets will be vulnerable to stagflation, regardless of who might get sacked in Washington. B



Jamie Kelter Davis/Bloomberg

The jobless rate rose by 0.1 percentage point in July, to 4.2%, while payroll growth was lighter than expected. Left, recruiters and job seekers meet at a Chicago job fair in June.

email: randall.forsyth@barrons.com

REVIEW & PREVIEW

43,588.58
Dow Industrials: - 1313.34

690.30
Dow Global Index: - 17.03

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Illustration by Elias Stein

New Issues Are Sizzling

Unicorns may be mythical beasts, but multibillion-dollar start-ups are alive and well and running wild on Wall Street. Design software firm **Figma** is the latest company to make a splashy debut. It surged 250% from its initial-public-offering price when it began trading on July 31 and continued to rise a day later.

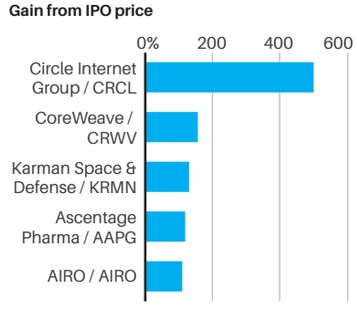
Figma's explosive start follows strong performances by other recent IPOs, such as stablecoin company **Circle Internet Group**, cloud computing and artificial-intelligence firm **CoreWeave**, fintech **Chime**, and drone maker **AIRO**.

Investors are clearly fascinated with companies that are expected to post hefty revenue gains at a time when tech and other momentum stocks are once again riding high. The Nasdaq isn't far from record levels, buoyed by the strong performance of Magnificent Seven members **Nvidia**, **Microsoft**, and **Meta Platforms**.

So what's next? The IPO market could soon succumb to its typical late-summer slowdown, but don't be surprised to see more companies looking to go public in the fall and into 2026. Matt Kennedy, senior IPO market strategist at Renaissance Capital, an IPO research and investing firm, said investors should keep an eye on space tech company Firefly Aerospace, which is expected to go public the week of Aug. 4, as well as buy now/pay later firm Klarna and ticket marketplace StubHub, which have already filed to go public. **– Paul R. La Monica**

IP-Whoa!

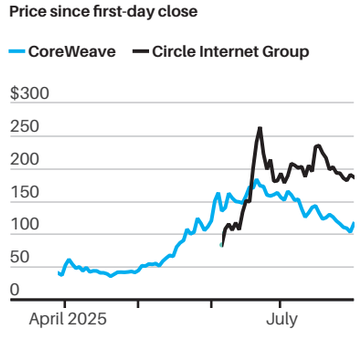
These are the five best performers of 2025.



Note: Price change as of midday 7/30; for IPOs raising at least $50M
Source: Renaissance Capital

Two Skyrockets

Even after pullbacks, Circle and Coreweave are the champs of the new boom.



Source: FactSet

LAST WEEK

Markets: The S&P 500 and the Nasdaq started the week extending their record runs. On Wednesday, the Federal Reserve kept interest rates unchanged. Two voting members dissented, a first in more than three decades. The economy expanded in the second quarter, with GDP rising a seasonally and inflation-adjusted 3% annual rate after contracting in the first quarter. Copper prices plunged after President Donald Trump announced 50% tariffs on some imports. On Friday, the markets swooned on Trump's blitz of tariffs and a weak jobs report; he ordered his team to fire the top Bureau of Labor Statistics official. On the week, the Nasdaq lost 2.2%, the S&P declined 2.4%, and the Dow Industrials were down 2.9%.

Companies: In a week of Big Tech earnings, **Microsoft** posted double-digit revenue growth in its Azure cloud business and **Meta Platforms** smashed Wall Street forecasts. A gunman killed four people on Monday in a Midtown Manhattan office building, including a **Blackstone** senior real estate executive. **Exxon Mobil** and **Chevron** both posted better-than-expected earnings.

Deals: Norfolk Southern and **Union Pacific** plan a merger that will ease coast-to-coast freight travel...Oilfield-services company **Baker Hughes** said it's buying **Chart Industries**, which sells equipment for liquefied-natural-gas plants, for $13.6 billion...**KKR** acquired a majority stake in HealthCare Royalty Partners, which buys rights to pharmaceutical royalty streams.

THIS WEEK

Monday 8/4

Tech and biotech firms kick off this week's calendar. **On Semiconductor**, **BioNTech**, and **Axsome Therapeutics** will report results before the market opens. After the close, **Palantir Technologies** and **Vertex Pharmaceuticals** will release their latest results.

Tuesday 8/5

Key chip stocks headline Tuesday's earnings wave. **Advanced Micro Devices** is scheduled to report fiscal second-quarter results after the market closes. **Super Micro Computer** will provide fourth-quarter and fiscal-year 2025 results.

Wednesday 8/6

Iconic American brands, both old and new, will keep earnings season rolling along on Wednesday. **McDonald's** and **Uber Technologies** will report second-quarter results before the market opens. After the market's close, **Walt Disney** will release its fiscal third-quarter results.

Thursday 8/7

The Federal Reserve reports consumer credit data for June, and the Department of Labor releases initial jobless claims for the week ending on Aug. 1.

THE NUMBERS

$2 T
Likely revenue of the top six tech companies this year, equal to GDP of Russia, the 11th-largest economy.

14%
Increase in June-quarter sales of iPhones as some U.S. consumers rushed to buy ahead of tariffs.

30%
Portion of single-family home buyers who are investors looking to flip or rent, the highest share on record.

25%
Increase in assets in environmentally focused funds in the year through May, despite ESG's fall from favor.

Picking the Winners in Railroad Mergers

The deal between Union Pacific and Norfolk Southern could bring fresh life to the sector. Why Union Pacific could climb nearly 50%.

A new transcontinental rail line could reduce shippers' reliance on trucks. Trains of Norfolk Southern, left, and Union Pacific.

BY BILL ALPERT

When **Union Pacific** and **Norfolk Southern** announced their merger deal this past week to form "America's first transcontinental railroad," it puzzled some who recalled the golden spike driven in 1869 at Utah's Promontory Summit. That final spike connected only two railroads, from Omaha, Neb., to Sacramento, Calif.

The proposed Union Pacific Transcontinental Railroad will link every corner of the country. And it may spur a second transcontinental network if Union Pacific's Western rival, BNSF—a unit of Warren Buffett's **Berkshire Hathaway**—feels forced to bid for Norfolk's Eastern counterpart, **CSX**.

The resulting freight traffic could get rail stocks unstuck. That would be another big achievement.

A combination of Union Pacific's Western reach with Norfolk's East Coast network would cross 43 states and more than 50,000 miles. It would connect the ports of Seattle, Oakland, Calif., and Long Beach, Calif., with those in Houston, New Orleans, Norfolk, Va., and New York.

Union Pacific says a single train could take freight coast to coast without spending two days in Chicago shuffling cars between railroads. The time saved could let the railroad win freight business away from truckers—ending years of flat rail volumes and flat rail stock prices.

"We're going to cut a day or two off every transit time," Union Pacific CEO Jim Vena told listeners on a call to discuss the deal. He would run the combined company.

Though the deal will take two years to go through the approval process, there's a strong case that it could lift Union Pacific stock nearly 50% in the next five years.

Union Pacific stock has slipped about 4%, to $219, since Tuesday's announcement. Norfolk has slid about 4%, to $275, which is $45 shy of the $320 announced value of the deal—a share of Norfolk swapped for a share of Union Pacific, plus $88.82 cash.

That discount makes sense for now. The companies say it could take until early 2027 for the merger to win approval from shareholders and the Surface Transportation Board, or STB, which oversees the rail industry. Investors in short-term Treasuries could earn a guaranteed 5% in that time frame, while the deal could hit delays along the way.

The STB adopted rules in 2001 that raised high hurdles to large-scale rail mergers. Objections may come from shippers and from rivals such as CSX and BNSF. Unions have already criticized Union Pacific's labor and safety record.

But Vena is betting that Washington has gotten more comfortable with mergers. The STB's new chair, Patrick Fuchs, has scheduled meetings that may reassess the 2001 merger rules. And President Donald Trump can appoint a fifth board member to the STB, tilting the body that's now evenly split between Republicans and Democrats.

On the Tuesday call, Union Pacific and Norfolk executives contended that their combination would help U.S. port cities by winning away some of the "intermodal" container shipments now carried by Canadian National Railway and Canadian Pacific Kansas City.

Vena said the merger will improve service and expand options for shippers. The two companies currently hand off a million cars a year in Midwest rail yards. By eliminating that friction, rail freight will become faster, cheaper, and more competitive with the $400 billion trucking market.

"One intermodal train removes more than 550 trucks from the highway and is 75% more fuel efficient than trucks," Vena said.

The resulting company will also offer significant upside to today's shareholders, said Norfolk CEO Mark George. "[It] will be a must-own large-cap stock and should trade at a robust multiple."

He may be right. Rather than worrying about the spread between the two stocks, long-term investors should be weighing how Union Pacific's transcontinental railroad—and its rivals—will fare.

Union Pacific's deal terms value Norfolk at a generous 22 times estimates for Norfolk's 2026 earnings, handing over more Union Pacific stock, to leave the combo with less debt.

The combined 2024 revenue of the two railroads was $36.4 billion, with $18 billion in combined earnings before interest, taxes, depreciation, and amortization, or Ebitda. In a Wednesday note, J.P. Morgan analyst Brian Ossenbeck forecast that 2030 Ebitda could be $27 billion, with net profit of $16 billion, or $20 a share. Free cash flow would be $13.6 billion.

If an investor put a 13-times multiple on that 2030 Ebitda—comparable to what Union Pacific rates today—the enterprise value of the transcontinental railroad would be about $350 billion in 2030, compared with $245 billion for the two companies today. The 2030 market capitalization would be $280 billion, or some 47% above today's combined market caps.

Ossenbeck has Hold ratings on both Union Pacific and Norfolk, citing their long haul to a closed deal. But he thinks the transcontinental combo could generate substantial free cash.

"[Union Pacific] looks like it will be the most interesting way to play the first transcon railroad theme when the dust settles," Ossenbeck concludes.

Buffett's Berkshire may be having thoughts about CSX, so that its $100 billion investment in BNSF isn't left at a competitive disadvantage. In combination, those two railroads would rival the reach, revenue, and profit of a Union Pacific/Norfolk combo.

Ossenbeck figures that Berkshire could offer at least $43 a share for CSX, which currently trades for $35.50. Berkshire and CSX haven't commented. B

Potential Transcontinentals

If Union Pacific and Norfolk Southern merge, it will be hard for Berkshire Hathaway's BNSF to forgo a bid for CSX.

Company / Ticker	Route Miles	Revenue (million)	Ebitda (million)
Union Pacific / UNP	32,880	$24,250	$12,111
Norfolk Southern / NSC	19,154	12,123	5,499
BNSF	32,500	23,351	10,128
CSX / CSX	20,000	14,540	7,011

Sources: Citi Research; company reports

Dreamstime (2)

M&A Is Back. These Stocks Could Be Targets.

Dealmaking is in style again under the Trump administration. Potential takeover targets include C3.ai, Viking Therapeutics, and Lyft.

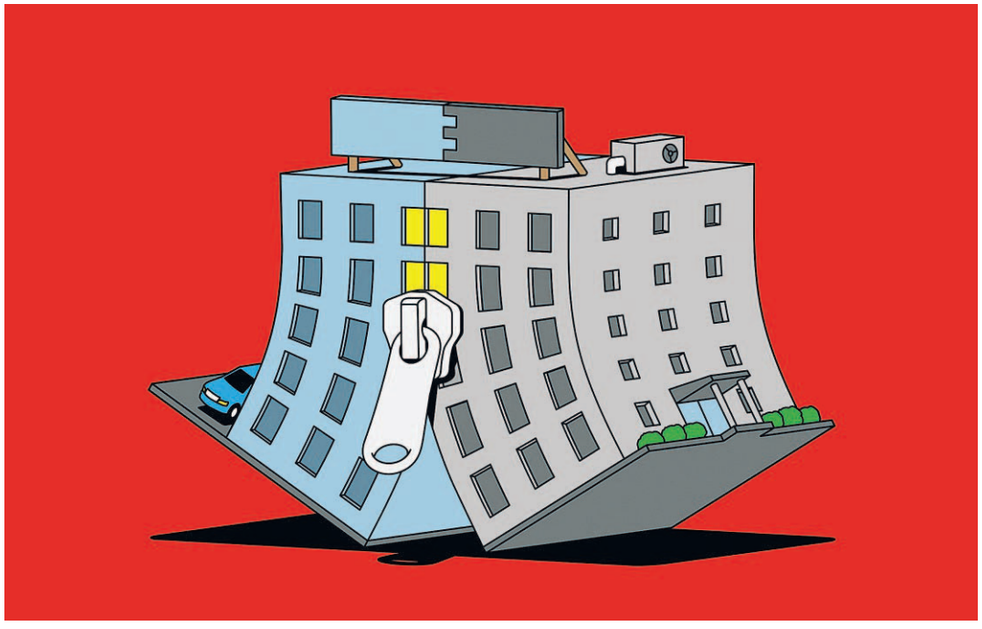


Illustration by Rob en Robin

BY JACOB SONENSHINE

Mergers and acquisitions are back in a big way, and stocks—big and small—should benefit.

It's a surprising turnabout. Despite predictions for an M&A revival in 2025, dealmaking looked DOA at the start of the year. The dollar value of announced deals globally in January and February was down 14% from the same period in 2024, according to London Stock Exchange Group, as companies waited for Donald Trump to take office. And companies pulled back again in April, as panic over the administration's tariff policies took hold.

Then, Trump started backtracking—and dealmaking took off. From April 8 through July 22, companies struck over $1 trillion worth of deals, up 34% from the same stretch last year, according to LSEG. For the full year, deals are on pace to reach $3.8 trillion, almost 8% above last year's level.

Even that may be underestimating the potential increase. The combination of a resilient economy, less tariff uncertainty, and an easier regulatory regime looks to be putting dealmaking front and center once again. Just this past week, **Union Pacific** and **Norfolk Southern** announced a $71.5 billion merger that would create the nation's first coast-to-coast railroad. (See story on facing page.)

"I'm expecting the [M&A] markets to improve tremendously," says Michael Mufson, managing partner at investment bank Mufson Howe Hunter & Co. "It's not 'if,' it's 'when.' "

Dealmaking has been helped by surprising strength in both the economy and corporate earnings. The U.S. economy grew at 3% in the second quarter, while earnings for the period continue to come in much better than expected—some 86% of companies reporting have topped estimates.

"When it comes to the business cycle, the [M&A] trends seem like they're going to be positive for the next 12 months," says Jay Hofmann, co-head of North American M&A at J.P. Morgan.

The bigger change might be on the regulatory front. Companies sense that the Trump administration will be more lenient about approvals—and they're trying deals that never would have passed muster under President Joe Biden, like the railroad agreement. "That has been a tailwind for deals," says Adam Reilly, partner with Deloitte's M&A business.

Lower regulatory hurdles could be great news for Big Tech companies. Many are looking for smaller assets that will help them expand faster than they could on their own. Google's $32 billion acquisition of Wiz will enhance its cloud offerings, while **Salesforce**'s $8 billion all-cash purchase of **Informatica** will help it manage data in the cloud. Other potential acquirers include **Microsoft**, **Amazon.com**, and **Oracle**, which said on its quarterly earnings call in early June that it wants to pursue "strategic acquisitions."

And the potential targets? Look for companies with market caps below $5 billion; a low percentage of analyst Buy ratings; net debt that's less than three times expected earnings before interest, tax, depreciation, and amortization, or Ebitda; and businesses in crowded industries, according to Wolfe Research Strategist Chris Senyek. He screened for stocks matching those criteria and came up with **Zoom Communications**, **RingCentral**, **Docusign**, and **Dropbox**, among others.

C3.ai stock looks particularly interesting. Shares of the company, which sells a platform to develop new artificial-intelligence applications, are down 80% from their 2020 trading debut. A deal that happens at any kind of significant premium to its current price might be a welcome reprieve for suffering shareholders.

Healthcare also looks ripe for more mergers. Many large pharmaceutical companies need to bolster their drug pipelines—and have the cash to do it. On May 27, **Eli Lilly** announced a $1 billion all-cash purchase of SiteOne Therapeutics and its nonaddictive pain killer that's moving through the trial process. **Merck**, meanwhile, announced its acquisition of **Verona Pharma** for $10 billion on July 9, a move to gain a treatment for various lung diseases. Other companies on the prowl include **Gilead Sciences**, **Biogen**, and **Pfizer**, according to Jefferies analyst Michael Yee.

That makes some of the hundreds of publicly traded small healthcare and biotech companies in the U.S. potential targets. Biotechnology companies where analysts project at least $1 billion in annual revenue over the long term, and with strong data on Phase 2 trials for new drug candidates, are potential targets, Yee writes. Stocks that fit the bill include **Cytokinetics**, **Scholar Rock Holding**, and **Viking Therapeutics**. Viking is developing treatments for metabolic and endocrine disorders such as obesity, and has begun Phase 3 trials for a GLP-1 drug. With a $3.8 billion market cap, it could attract an offer from a larger pharma company looking to enter that market.

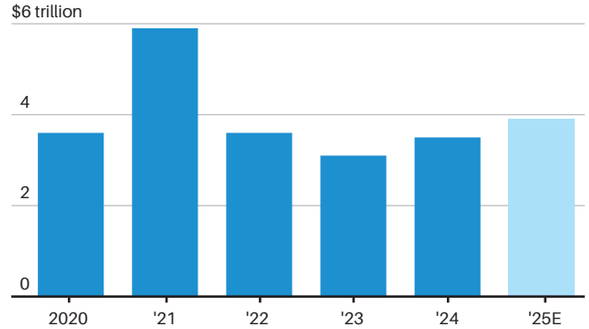
Industrial M&A is also making a comeback. Acquisitions in the sector this year through mid-June totaled $177 billion, more than double the amount during the same period in 2024. J.P. Morgan analyst Stephen Tusa recommends looking for acquirers that have a history of dealmaking but have kept their net debt below three times Ebitda. That could include **Eaton**, **Roper Technologies**, and **Danaher**, he says.

Potential industrial targets that meet Senyek's criteria of having at least 10% expected sales growth, less than $25 billion market caps, and less than four times net debt to Ebitda include **Construction Partners**, which builds and maintains roads and other infrastructure; ride-sharing company **Lyft**; and **Casella Waste Systems**, which provides waste management services.

Expect a lot of handshakes—and some happy investors. B

Let's Make a Deal

The dollar amount of global M&A is on pace for its highest level since 2021.



Note: E=estimate

Source: LSEG

Graham's Value Is Ready to Be Unlocked

The conglomerate owns an array of diverse businesses and has family ties to Berkshire Hathaway. The stock looks cheap.

BY ANDREW BARY

Graham Holdings' education unit Kaplan is its largest business by revenue and profit.

Sometimes the whole is greater than the sum of the parts. That's not the case with **Graham Holdings**, whose value is waiting to be unlocked.

Think of Graham as a small-scale version of **Berkshire Hathaway**. Like Berkshire, Graham, which used to be known as the Washington Post Co. before it sold the former flagship newspaper to Jeff Bezos in 2013, owns an array of businesses.

They include a for-profit education company, a group of TV stations, and healthcare services firms. It also owns eight auto dealerships, several manufacturing businesses, a picture-framing company, and a group of restaurants in the Washington, D.C., area led by the historic Old Ebbitt Grill near the White House. Also like Berkshire, it has an investment portfolio and cash for deals.

Unlike Berkshire, Graham stock trades at a fraction of the value its diverse businesses. But there are a couple potential catalysts, including a possible spinoff of the company's TV stations, narrowing losses at smaller holdings, and increased attention on fast-growing healthcare businesses, that could get the stock moving.

Graham also has an overfunded pension fund that is a valuable, if hard to monetize asset. Sum up the parts and the shares of the low-profile company have an estimated asset value of more than $1,500, well above their current price of $950.

"It's rare to find such a well-run company so inexpensively valued and with so many opportunities to improve the share price," says Eli Samaha, a managing partner at Madison Ave Partners, a Graham investor.

CEO Tim O'Shaughnessy says the company's goal is to boost cash flow and reduce the share count, while maintaining a strong balance sheet. "We have good businesses and want to compound capital for shareholders."

That sounds like Warren Buffett—and it should. The Graham family goes back decades with Berkshire, starting with Katharine Graham, who befriended Buffett in the 1970s. O'Shaughnessy is married to a daughter of Don Graham, 80, the son of Kay Graham and the former CEO.

Graham isn't easy to analyze. The quarterly financials are complex, with special factors muddying results. Like Berkshire, Graham doesn't hold quarterly calls or provide guidance. It's run like a private company with the Graham family controlling it through supervoting shares—their economic interest is about 25%. There is virtually no analyst coverage.

Graham earned $26 a share in the first half of 2025 after certain adjustments. That annualizes to more than $50 a share, making the stock no bargain at 18 times earnings. But broadcast profits are depressed in an off year for national elections, and the company is losing about $80 million annually from its other businesses, mainly Framebridge, which makes picture frames. Those losses are likely to diminish, Samaha says, and the company is high on the opportunity in the fragmented custom framing business. Graham seems capable of producing $80-plus a share in earnings by 2027.

Because of its complexity, investors like to use a sum of the parts to determine value—and by that measure the stock looks cheap. Many conglomerates trade at discounts because of concern that value won't be unlocked. Corporate giants ranging from General Electric to United Technologies, Danaher, and Johnson & Johnson have broken up or spun off businesses to simplify their structures.

A full breakup is unlikely, but Samaha sees a possible spinoff of Graham's broadcast TV business that includes NBC affiliates in Houston and Detroit, the latter a big market for political advertising in national election years. The TV business could be worth $1.5 billion or more.

The company jettisoned its cable TV business Cable One in 2015, and O'Shaughnessy said in late 2024 that Graham is open to consolidation. That willingness is a bullish sign for a possible spinoff.

A number of strong businesses would remain. The education unit Kaplan is the largest business by revenue and profits. It includes the Purdue online university and its original test prep business. Profits were up 31% in the first half of 2025. It could be worth almost $2 billion.

Graham's best growth opportunity is in healthcare, consisting of home health, hospices, and in-home infusion. Revenue was up 36% in the first half of 2025, and pretax operating profits more than doubled. That business could be worth $1.5 billion based on comparable public companies.

Graham also has an excellent balance sheet with cash and investments of over $1.1 billion and debt of about $800 million. The company should be more aggressive in repurchasing stock—it has bought back more than 15% since the end of 2019 but little this year—given the discounted price relative to intrinsic value.

We conservatively estimate the value of the pension plan at $1 billion, although it's overfunded by $2.5 billion, due to the challenges of monetizing it thanks to strict tax rules. But the company has gotten creative. It bought an aluminum products business in the second quarter, largely financed by over $100 million of the pension surplus. Add up the individual pieces and the company is probably worth $6.9 billion—$2.7 billion more than its market value of $4.2 billion.

Unlocking that value will require patience—but it should be rewarded. B

Graham Holdings

(GHC / NYSE)

Source: FactSet

Piecing It Together

Shares of Graham Holdings are trading at a discount to the sum of the company's parts.

Asset	Estimated Value (billion)
Kaplan (education)	$1.8
Graham Media (TV)	1.5
Healthcare	1.6
Other Businesses	0.6
Net Cash, Investments	0.4
Pension Overfunding	1.0
Total Value	6.9
Value per Share	$1,560.00
Recent Price	950.00

Source: Barron's estimates

Dreamstime

Hyatt Has Room to Grow. The Stock Is a Buy.

The hotel chain's stock has done well for the past few years, but it hasn't kept pace with industry leaders. That's about to change.

BY TERESA RIVAS

Vacations are expensive—for you and your hotel. **Hyatt Hotels** is doing something about it.

From crisp sheets to cool pillows and fresh paint, travelers often have high expectations for the places they stay that go beyond the basics of location and cost. The price of real estate and continual upgrades can mount up quickly for hotels and be a drain on profits.

It's perhaps little wonder, then, that the industry's biggest players, like **Marriott International** and **Hilton Worldwide Holdings**, have already largely moved to what's called an asset-light model; now Hyatt, too, is transforming its business to emulate this strategy. It works much like a fast-food franchise: Hotel owners get to use the brand name and cachet for their properties, among other perks, while the companies themselves don't have to shoulder the cost of the physical properties and upkeep.

This is a long-term strategy that the other hotels have pursued for years, and it has paid off for shareholders in the postpandemic travel boom, with Marriott stock up some 200% over the past five years and Hilton up 240%. Hyatt has done well, too, but hasn't quite kept pace—yet that could change as it looks to emulate the industry leaders.

"We like the whole neighborhood, all the big hotels that have built these asset-light businesses with high-quality characteristics," says Mike Smith, head of Allspring's Growth Equity team. "What sets Hyatt apart is that it has a little bit more room for improvement. It's not quite as optimized yet. But it knows the playbook and is on the path, and while it trades at a discount now, that will go away if it can execute."

Hyatt trades at just over 14 times 2026 enterprise value to earnings before interest, taxes, depreciation, and amortization, or Ebitda, a metric many analysts prefer for capital-intensive businesses that include a portfolio of properties. That's below its own five-year average approaching 28 times, and Hilton and Marriott, at nearly 19 times and 16 times, respectively.

Melius Research analyst Conor Cunningham highlighted the stock in his interview with *Barron's* in early July, arguing that, if anything, Hyatt deserved to trade at a premium, not a discount, given its more-high-end customer base. His price target is $166, a 20% premium to the stock's recent $138.

That valuation gap may begin to close as Hyatt makes further progress on the asset-light model, as Smith notes. It took a big step forward in that direction at the end of June when it announced that it had agreed to sell the entirety of its owned real estate under the Playa Hotel & Resorts brand, a portfolio that includes 15 all-inclusive resort assets in Mexico, the Dominican Republic, and Jamaica, for $2.6 billion.

The development was so positive that Raymond James analyst RJ Milligan upgraded his rating on Hyatt to Strong Buy from Market Perform on the news, establishing a $165 price target. He highlights that the transaction "1) was sooner than expected, 2) for the entire portfolio (versus just a portion of the assets), and 3) accelerates the timeline for $2 billion of asset sales that were expected by the end of 2027," and called it a "bit of a head-scratcher" that the shares weren't reacting more positively to the deal. Mizuho Securities' Ben Chaiken, whose $198 price target is the highest on the Street, also praised the deal's terms and swiftness.

With more cash on hand, Hyatt will be able to ramp up its expansion in the highly fragmented hotel space.

As Cunningham notes, Hyatt is the smallest of the major publicly traded hotels, with just a fifth of the rooms of industry leader Marriott. "Just given the sheer size of the company, the growth opportunity is immense," he writes. His research shows that Hyatt competitors have on average 14 hotels per market relative to Hyatt's four. That leaves a lot of room for Hyatt to expand to cater to its very active base—54 million people belong to its loyalty program.

Those members also give hotel owners a huge incentive to partner with Hyatt so they can tap that customer base, its digital capabilities, and the company's benefits of scale. Independent operators can seldom offer the amenities, tech-forward renovations, network of properties, and negotiating power with online travel agencies that big players can, making them increasingly likely to sign up with big hotel chains.

After dipping this year, consensus estimates call for Hyatt's earnings per share to jump 44% in 2026 to $3.36.

Of course, sure things don't exist, and Hyatt is proof of that. If the broader economic picture deteriorates, travel demand slackens, or the financial benefits of its transformation disappoint, investors would probably sour on the stock.

Nonetheless, travel demand has held up remarkably well even after the initial postpandemic revenge travel boom, and the Playa deal is only the latest of a long list of sales and franchise agreements that show Hyatt is committed and disciplined in moving toward an asset-light model, such as its 2024 acquisition of Standard and Bunkhouse owner Standard International. Overall, asset-light holdings will account for more than 90% of its earnings, a figure that stood at just 37% at its 2009 initial public offering.

Investors sharing in Hyatt's increasing profitability will be able to fund their own beach getaway. B

Hyatt Hotels
Hospitality

Note: E=estimate

52-Week Change	-2.6%
Market Value	$13.5 B
2026E P/E	40.5
Dividend Yield	0.4%

Source: FactSet

Justin Sullivan/Getty Images

A Hyatt Centric hotel in Mountain View, Calif.

Food Titans Are Reinventing Snacks

As sales of doughnuts and cookies slip, food companies and grocers are offering protein-packed snacks to appeal to changing diet trends.

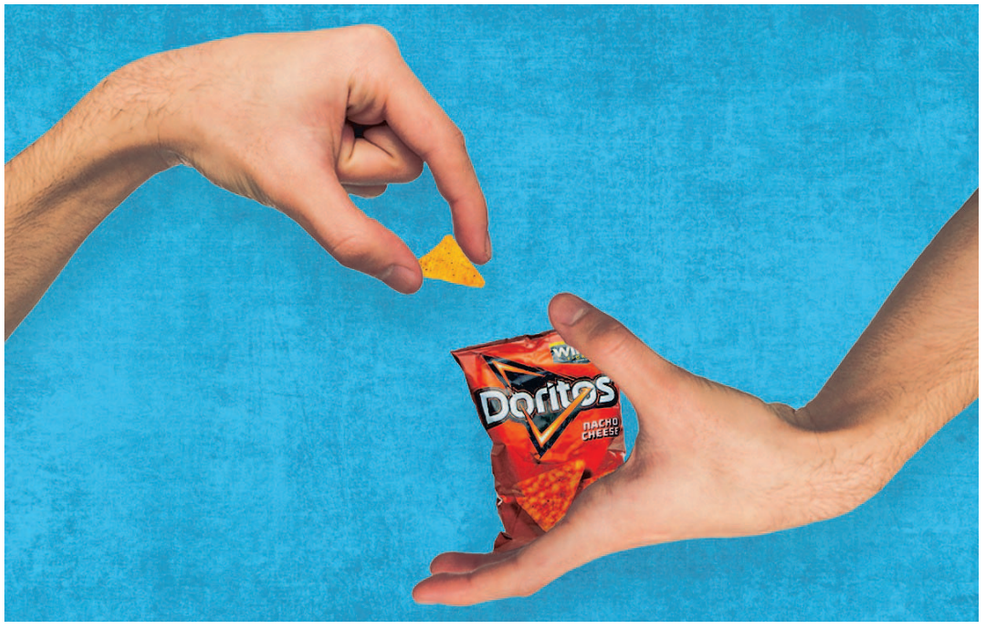


Illustration by Shayanne Gal/Barron's; Dreamstime (3)

BY EVIE LIU

America's apparently insatiable appetite for snacks is hitting a wall. Sales are shrinking as prices climb, and new diet trends are leaving some established brands to go stale on the shelf.

Packaged-food companies are struggling, but those that can straddle the line between indulgence and wellness, and keep prices reasonable, could make consumers hungry for their products. Sales of protein-enriched snacks are rising, and manufacturers are scrambling to roll out more of them.

Snacking boomed during the pandemic, as people stuck at home turned to cookies and pretzels more frequently. But things have taken a turn in the past few years. While many companies continued to deliver sales growth, aggressive price hikes have camouflaged slipping sales volume.

As inflation cooled, many food companies posted negative top-line growth for their snack businesses. Even **PepsiCo**—known for the resilient demand and strong pricing power of its snack segment—has hit its limit. After years of growth, its North American food division reported a 2% organic revenue dip for two consecutive quarters this year.

According to data from NielsenIQ, the average price across all salty snacks increased 31% over the past five years, while sweet snacks became 40% more expensive, far surpassing overall inflation of 25% during the same period. The high price tags have pushed many budget-strained consumers to forgo the snack aisle.

Pricing isn't the only challenge. Snacks have been a good business that is driven by repeat impulses. But the rising use of GLP-1 weight-loss drugs like **Novo Nordisk**'s Wegovy has helped heavy snackers suppress their cravings. That is good for their weight-management plans, but bad for business.

Sweet snacks have been hit particularly hard. Compared with five years ago, the total sold units of doughnuts, cakes, and cookies are down by 10%, 19%, and 13%, respectively, according to NielsenIQ. Other sweet snacks, such as cupcakes and brownies, saw even steeper declines of more than 30%.

In February, sales volume of potato chips—the largest category of salty snacks—saw a 7% dip compared with three years ago. The gap narrowed to 1.5% by July, as outdoor events in the summer kept demand more robust than other times of the year.

To be sure, snacking isn't dead: **Mondelez International**'s 2024 State of Snacking survey found that 91% of global consumers still nibble daily. Household penetration for snacks hasn't declined, says Stephens analyst Jim Salera, but the frequency of consumption has been falling, and the type of desired snacks is changing.

Consumers now are taking wellness in consideration. Besides low sugar, low sodium, and low saturated fat, adding "functional" nutrients—think protein, collagen, and fiber—is the new trend. Caution against highly processed food has also led to an interest in "clean label" products with fewer ingredients and chemical additives.

"Consumers are getting wiser; they are seeking products with higher food value," Evercore ISI analyst David Palmer tells *Barron's*.

Food companies are launching new products or enhancing existing ones to meet these demands. Many are also selling smaller pack sizes at lower prices to accommodate the need for portion control.

Protein is in vogue. Over the past year, sales and unit volume of protein-oriented snacks, including nuts, cheese sticks, and protein bars, have increased by 8% and 4%, respectively, according to Palmer.

Meanwhile, private labels have been gaining market share. Store brands' cheaper prices are one reason, but they are also closing the gap by copying premium flavors, clean labels, and even functional claims. "The quality of private labels has significantly improved," Salera says.

From 2021-24, annual unit sales for store-branded products increased 2.1%, while national brands slumped 6.8%, according to the Private Label Manufacturers Association. Food-related private labels saw the biggest gain in sales, according to the trade group.

Walmart in April 2024 launched its Bettergoods private brand—a range of nutritional snacks at affordable prices, such as the $3 Thai-Style Pineapple Fried Rice Crackers. Bettergoods has reached nearly $500 million in sales, Walmart Chief Financial Officer John David Rainey said at a conference in June.

Kroger, the nation's largest grocery chain, said in its June earnings report that sales for its private-label products have grown faster than national brands for seven quarters straight, since "customers want premium products while also spending less." The grocer plans to introduce 80 new protein products under its Simple Truth brand to "stay ahead of what customers want."

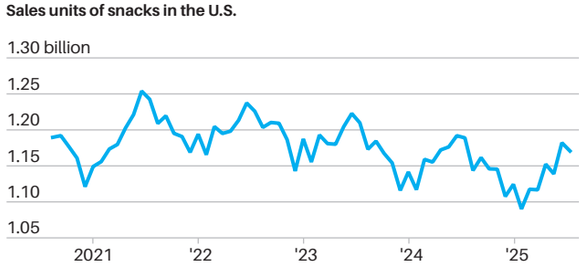
Despite the overall weak backdrop, some food companies are better positioned than others. With 70% of revenue coming from outside of the U.S., Oreo cookie maker Mondelez is leaning on overseas growth to offset softness in North America. Management expects organic net revenue to grow 5% this year. The stock is up 12% this year, trading at 22 times expected earnings for next fiscal year—a richer valuation than most of its peers.

By contrast, **Campbell's** shares have tumbled 22% this year to historically low valuations. Although Campbell's snack sales have declined, its meals and beverage segment—accounting for half of the business—has been growing thanks to strong demand for canned soup, broth, and sauces as people cook more at home. The stock might be oversold.

Last year, the company acquired Sovos Brands, maker of the popular

Cutting Back

Americans are eating fewer snacks as high prices and changing health priorities drag on sales.



Source: NIQ

Rao's pasta sauce. The brand has been successful for Campbell's. Across the entire firm, management expects net sales to increase 6% to 8% for full-year 2025.

The chocolate industry faces headwinds after cocoa bean prices shot up due to supply-chain issues and adverse weather conditions in West Africa. The 10% tariffs on imported cocoa—with potentially higher rates ahead—have further driven up the costs.

That is bad news for **Hershey**, which generates 80% of its revenue from North America chocolate sales. Still, chocolate—often viewed as a treat—has stronger pricing power than other snacks. Chocolate's relatively simple ingredients also makes it less vulnerable to the movement against highly processed food, Salera says.

In the first half of 2025, net sales of Hershey's North America confectionery segment increased 2.3% from a year ago, as higher prices offset lower volume. But the segment's income has dropped 15%, as Hershey absorbed some of the higher costs.

That might not be necessary, according to some analysts. "Mars took more aggressive pricing than Hershey and seemingly has gotten away with pretty good price elasticity," Palmer says. "Hershey should be more confident about its pricing power."

Hershey expects net sales to increase at least 2% in 2025, although earnings could be more than 35% below 2024 levels due to cocoa and tariff costs. Hershey shares are up 15% year to date, trading at 33 times expected earnings for next fiscal year—the highest valuation ever. This suggests investors are looking past earnings pressure and focusing on sales resiliency.

Salera likes **Simply Good Foods** for the low-carb, low-sugar, high-protein snacks under its Quest brand that are especially appealing to people on GLP-1 drugs, he says.

In 2024, the company acquired Only What You Need, a brand of plant-based protein shakes and powders. Net sales for the May quarter increased 14% from a year ago, lifted by the new business and growth from Quest.

Simply Good Foods' other brand, Atkins, is dragging on sales, so the stock hasn't outperformed. But that offers investors a chance to buy: Shares are down 19% this year to their lowest valuation since the stock went public in 2017. "The portfolio is well positioned to be insulated from the headwinds," Salera says. B

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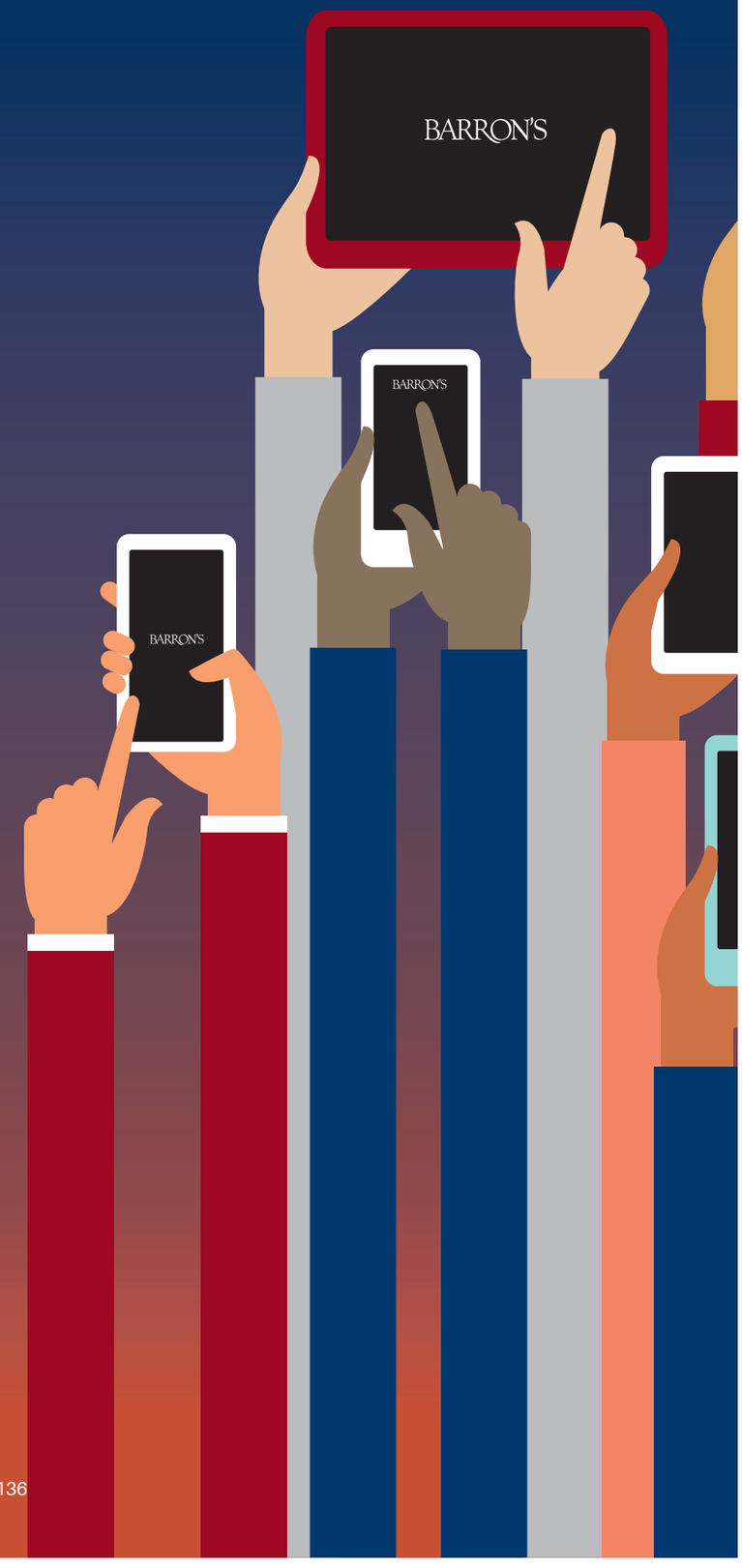

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Illustration by Carl Godfrey

Trump Will Remake the Fed. Lower Rates Are Just the Start.

Reformers intent on overhauling the Federal Reserve are ready to seize the moment. Big changes are in store for the central bank.

BY MATT PETERSON

President Donald Trump wants "one thing" that should be "very simple," he said during his recent visit to the Federal Reserve in Washington, D.C. He wants interest rates to come down by a lot, quickly.

He will get that, and probably much more, under the next Fed chair. To win Trump's nomination and the Senate's confirmation, the candidates in line to replace current Fed Chair Jerome Powell, whose term ends on May 15, 2026, are wrapping their proposals for interest-rate cuts in far-reaching plans for change. The result is likely to be an overhaul on a scale the Fed hasn't seen in decades.

Changes on the table include reexamining the central bank's fundamental mission, changing the way it thinks about inflation and interest rates, cutting staff, and reorganizing or even reducing the number of regional reserve banks.

Exactly how these changes will affect markets and the economy is difficult to project at this stage, in part because each of the candidates would put their own spin on any plans. But the structural changes coming to the Fed are likely to amplify the economic uncertainty that has marked the second Trump presidency. Economists and investors who have become accustomed to hearing the Fed chair deliver an analysis of the economy every six weeks or so will be in for something different—perhaps radically so.

Fed governor Adriana Kugler's decision to step down ahead of schedule gives the president an immediate opening on the Fed's board. With the ear of the president, a supportive Senate, and buoyant markets, the new Fed chair could begin rewiring the institution in just a matter of months. "Rate cuts are the place to begin. They're not the place to end," said Kevin Warsh, one of the prominent candidates to replace Powell, in a recent TV interview.

What needs to happen is nothing less than "regime change" at the Fed, Warsh said.

A Fed in Flux

The case for regime change depends on who is making it, but a broad critique of the Fed has emerged during the Powell era, which began in 2018. The Fed has grown from an institution narrowly focused on setting interest rates to one whose execution of monetary policy now supports fiscal policy and influences the U.S. economy in unintended ways, say opponents of its recent actions. The Fed's giant asset purchases, most recently executed during the Covid-19 pandemic, have held down bond yields and enabled more government spending, while simultaneously lining Wall Street's pockets. The central bank believes itself to be unaccountable to the president on monetary policy, even as it has made critical mistakes such as allowing Covid-era inflation to spike.

Fed officials have become economic sages of a sort, publicly rendering opinions about the course of the economy without committing to any particular economic theory. What the Powell Fed sees as institutional nimbleness and intellectual flexibility, its critics see as poorly disciplined thinking and overreliance on a powerful research staff. The problems have gone so deep that the entire institution needs to be overhauled, they argue.

Trump said during his July 24 visit to the Fed that he has "two people, maybe three" in mind for the chair. Warsh, a former Fed governor who works with investor Stanley Druckenmiller, is one. Another is National Economic Council Director Kevin Hassett, an experienced macroeconomist who specializes in taxation and is a close ally of Trump's. The Senate would probably easily confirm either.

The dark-horse candidates include Treasury Secretary Scott Bessent, who is frequently mentioned but has said he is happy with his current job. Sitting Fed governor Christopher Waller has said he supports cutting rates immediately and would take the job if the president offered it. "But he's not talking to me," Waller told Bloomberg on July 18.

Other possible contenders include former World Bank President David Malpass, recently confirmed Fed Vice Chair of Supervision Michelle Bowman, and prominent conservative economist Arthur Laffer. More may yet emerge.

Since taking charge, Powell has presided over a run-up in inflation that the Fed initially described as transitory, and a rapid run-up in rates has brought inflation back down, albeit not to the Fed's 2% annual target. Powell's defenders see the slide down in the consumer price index, from a peak of 9.1% in June 2022 to 2.7% in June 2025, all without a recession, as a legacy-defining success.

Meanwhile, the Fed's balance sheet remains swollen at $6.7 trillion—but down from a peak of nearly $9 trillion after it conducted an emergency expansion during the Covid crisis.

The Fed's staff has grown, too, to nearly 25,000 as of 2024, spread among the Washington D.C.–based Board of Governors and the 12 regional reserve banks. That reflects a rise of about 20% since 2010, according to research by Andrew Levin, a former Fed official now at Dartmouth College. Employment at other large federal agencies has fallen 9% in the same period, Levin found.

Powell said in May that he intends to reduce the Fed system's staff by 10% over the next few years through attrition. "We are careful stewards of public resources, and sometimes you need to show that," he later said, explaining the cuts.

A DOGE-Type Moment

Cuts of just 10% may not be enough to satisfy the Fed's critics. "All these Ph.Ds over there, I don't know what they do," Bessent said in a recent CNBC interview. "This is like universal basic income for academic economists."

Bessent also called for a review of the Fed's non-monetary-policy operations, saying the Fed has experienced "mission creep and institutional growth" that have led to questions about whether it can stick to its core business of managing monetary policy.

Former Trump adviser Larry Kudlow made a similar demand recently on his Fox Business show. "Where is the downsizing? Where is the reforming? Where is the auditing of the Fed?" Kudlow asked his guest, Hassett, on July 10.

"I think that you're right, Larry," Hassett replied. "Government has gotten very big throughout Washington, and one of the places that hasn't really responded yet to the downsizing we're talking about is the Federal Reserve."

The White House didn't respond to requests to make Hassett available for an interview or to emailed questions. The Fed declined to comment.

The Fed's Board of Governors would need to approve staff cuts, and it isn't clear how far they might go. Still, caution is merited, said William English, a former senior official at the board who is now a professor of finance at Yale University. "I'm not sure that's an experiment I'd want to run, how much can I cut before I really do damage to the institution," English said.

An Audience of One

The candidates for Fed chair are conducting an informal campaign in financial TV studios and think-tank auditoriums, but ultimately they need to win Trump's favor. "I do worry about a public campaign with an audience of one, and everybody knowing what it is that that audience wants to hear," says former Sen. Pat Toomey, a Republican from Pennsylvania who was the ranking member of the Senate Banking Committee, which has jurisdiction over the Fed.

Trump's campaign to bully Powell into lowering rates "happens to be the wrong outcome for this moment, in my view," says Toomey. "But it also neglects the structural changes that I think are necessary."

While in Congress from 2011 to 2023, Toomey pushed for legislation he argued would make the Fed more accountable. One bill would have cut the ranks of regional reserve banks from 12 to five, among other changes. The regional banks are quasi-private institutions whose directors choose their leadership, unlike Fed governors who are appointed by the president and confirmed by the Senate.

Warsh has been especially vocal about the change he wants to see at the Fed. He wants to see "regime change in how we're thinking about inflation, how we're conducting policy, how we're communicating. It is also regime change in terms of how we're supervising and regulating banks," Warsh recently told CNBC.

Making that happen will require, as he put it in another recent interview, "breaking some heads" at the Fed, "because the way they've been doing business is not working." He believes that the Fed is allowing inflation to fester because it misunderstands what drives sustained price increases.

Changes to how the Fed thinks about inflation and conducts monetary policy would be consequential. The changes it makes to the federal-funds rate can spur or hinder lending, driving expansion or contraction across the economy. Its discretion in determining rates is the heart of its independence, and its power.

It's also the source of some of the Fed critics' loudest complaints. Instead of allowing market forces to set rates, they are "fixed by a committee where 12 people vote eight times a year on what should be the interest rate," says economist Judy Shelton.

Shelton was nominated for a Fed governorship by Trump in 2020, during his first term, but the Senate voted against advancing her nomination. She remains close with many Senate Republicans.

Rewiring the Fed's Policy Brain

The Fed has long since moved away from a "black box" approach to monetary policy, as former Chair Ben Bernanke described it, when Fed officials used economic rules linking interest rates to growth and inflation without a clear understanding of how policy transmitted throughout the economy.

The Fed under Powell and other recent chairs isn't bound by any particular rule in making its policy decisions. Powell frequently refers to the Fed's decisions as being "data dependent." He is driven by a profound sense of caution about the risks to the economy of policy errors: Tighten too soon and you snuff out growth; too late, and you allow inflation to accelerate.

In a 2018 speech, Powell described the Fed's job as "navigating by the stars," a reference to economic variables such as the natural rate of inflation, or R*, known as R-star. The problem with those variables is that they can't be observed directly and can change. After reviewing literature on uncertainty, Powell concluded, "no single, simple approach to monetary policy is likely to be appropriate across a broad range of plausible scenarios."

That caution may have gotten the best of Powell and other Fed officials on the Federal Open Market Committee as post-Covid inflation took off. The Fed initially judged that Covid-driven price increases would quickly subside—they would be "transitory." But waiting to be sure also meant that the Fed didn't start raising interest rates until inflation was already well under way.

"There's only two problems with data dependence, the data and the dependence," Warsh said in a speech to central bankers in April.

Powell and his colleagues try to apprise the markets and the public of their thinking and strategy through news conferences, speeches, and published forecasts of officials' estimates of future economic trends and interest rates. The Fed's critics see those efforts as merely compounding the Fed's mistakes. "The Fed should stop publishing its forecasts, and go back behind the curtain," Hassett wrote in 2023.

Warsh would do away with them, too, saying they hurt the Fed's ability to take in new facts.

Congress gave the Fed a "dual mandate" to ensure price stability and full employment, a pair of policy goals that in practice provide the Fed with significant discretion. A chapter in the *Project 2025* policy agenda written by economist Paul Winfree and hailed by some conservatives urged the Fed to abandon the labor side of its dual mandate (that would require congressional approval). Winfree called for "major reform of the Federal Reserve's core activity of manipulating interest rates and money," which could be accomplished by returning to the gold standard, among other possibilities, in his view.

The Trump administration has said it had nothing to with drafting *Project 2025*, which is essentially a conservative policy wish list. But the section on the Fed endorses ideas drawn from a bubbling reform movement that is ready to seize the moment.

"President Trump's focus on the renovation [of the Fed's headquarters]

The Top Candidates To Run The Fed

A loose group has emerged as potential replacements for Fed Chair Jerome Powell. Others may be considered.

	Scott Bessent *Treasury secretary*	**Kevin Hassett** *Director of the National Economic Council*	**David Malpass** *Economist*	**Christopher Waller** *Fed governor*	**Kevin Warsh** *Former Fed governor, investor*
Administration Ties	Chosen by Trump to lead Treasury	Economic adviser in first and second Trump administrations	Official in Trump Treasury in first term; Trump nominated in 2019 to lead World Bank	Trump nominated to Fed board in 2020	Considered for chair in Trump's first term
Comments	The Fed's "autonomy is threatened by persistent mandate creep into areas beyond its core mission." *—CNBC, July 21*	The Fed "has made a lot of errors, policy errors, in recent years, and they haven't really explained where the errors come from." *—Fox Business, July 10*	"Today's Fed is effectively the world's biggest hedge fund." *—WSJ, June 13*	"Tariff increases are a one-time boost to prices that do not sustainably increase inflation." *—New York University, July 17*	"We need regime change at the Fed. It's not just about a person. It's about an approach to economics." *—CNBC, July 17*

is an attempt to put the Fed on the map for everyday Americans," Winfree wrote in an email. He is president of the conservative Economic Policy Innovation Center.

The Return of Monetarism

Winfree's chapter makes the case that the Fed has foolishly abandoned considerations of the size of the money supply in assessing inflation. That idea, known as monetarism, has a lot of support among the now-ascendant Fed reformers. They often make reference to economist Milton Friedman's claim that "inflation is always and everywhere a monetary phenomenon," a view that can be oversimplified to mean that printing too much money raises prices.

To a prominent set of Friedman's modern-day acolytes, quantitative easing is the Fed's greatest sin. That program was created in stages after the 2008-09 financial crisis and saw the Fed purchase trillions in Treasury securities, and later, certain mortgage securities, to help keep markets functioning and boost banking activity in times of stress. The effectiveness of the program is much debated even among the Fed's defenders.

To the Fed's critics, its effects are obvious: Trillions of dollars in new money has produced sharply higher inflation. Hassett, then working at a Washington, D.C., think tank, signed a 2010 open letter along with other prominent economists opposing the start of quantitative easing. It cited the risk of "currency debasement and inflation."

Warsh, who was on the FOMC when the program was created, defends it as an emergency measure but says the Fed should have wound it down when the crisis ended. Tapering the Fed's assets now would help it ease inflation, he argues, a position he describes as "practical monetarism."

Powell's defenders see the idea of a return to monetarism as somewhere between a benign distraction and a dangerous risk that might lead the Fed to needlessly overtighten monetary policy and prompt a recession. "On the issue of monetarism, Milton Friedman won the war but lost the battle," says Frederic Mishkin, a former Fed governor who served with Warsh.

The End of Fed Unity

Trump's choice of chair may not only usher in reforms to the Fed's mission and structure, but also disrupt the operations of an institution that has prided itself on consensus. For critics who fear that the next Fed chair will simply dictate Trump's wishes, the crucial question is, can the chair yoke the FOMC to his will?

"The chair has a lot of power in the sense that they set the agenda for FOMC meetings," says Bill Dudley, a former president of the New York Fed and vice chair of the FOMC.

A persuasive chair, like Greenspan, can use that agenda-setting power to bring the committee along when it is skeptical of his views. "But in terms of the actual monetary-policy decision, the chair can't force the policy decision on the committee," says Dudley.

Were the chair to attempt to force analytical conclusions on the staff, "at that point you just start having an exodus of talent out of the Federal Reserve," he says.

Turmoil at the Fed would rile financial markets. The dollar sold off by nearly 9% in the first half of the year as global investors adjusted for the risk of institutional instability in the U.S. Changes at the Fed could reignite those trends.

Imagine that the next Fed chair attempts to take Trump's rate-cutting demands at his word, says Alan Blinder, a former Fed vice chair who teaches economics at Princeton University. A new chair may succeed in pushing through a quarter-point cut, but Trump is demanding that the federal-funds rate come down three full percentage points. "I can well imagine a vote on the FOMC where there are nine or 10 dissents, and the chairman loses the vote," Blinder says. "That in turn could cause pretty big reactions in the markets."

Inflation expectations would rise, bringing interest rates up with them.

Dissents among FOMC voting members are "rare, and therefore loud," Blinder says. "The Fed has often thought it important to speak and vote with one voice."

Trump's appointment could end that, opening up a challenging new era in which the Fed is less predictable. The just-concluded July meeting saw the first two dissents by Fed governors since 1993. Bessent, the Treasury secretary, described it as a schism and sign that with just two more votes, Trump-aligned voices could have a majority of the board's seven governors. (They could still be overruled with support of the regional bank presidents.)

Another unusual scenario could also unfold, Blinder notes. The Senate-confirmed Fed chair acts as the CEO of the Fed's board of governors, but that position is technically distinct from the chair of the FOMC, which has the power to set rates. The FOMC chair "is always the chairman of the Fed, but it doesn't have to be. It's not in the law, it's not in the rules, or anything like that," says Blinder.

Were the Fed chair to be consistently in the minority on monetary-policy decisions, the other board members could seize power for themselves and appoint a new FOMC chair.

"I think there are very few people in the markets who know that fact," Blinder says.

How it would play out is impossible to predict.

And that may be the biggest change that Trump will bring to the Fed. The U.S. central bank is set to transform into something resembling the modern-day Supreme Court, where polarized rulings have become the norm. Control of the FOMC seats would become an object of partisan warfare. Trump is scheduled to have only two appointments during his term, raising the stakes in the election to succeed him, much as the open Supreme Court seat in 2016 galvanized Republicans.

The Fed is a creation of the political system, and can be changed by it. And starting on May 16, 2026, someone new will have the chance to do just that. B

Al Drago/Bloomberg

From left: Federal Reserve governor Christopher Waller, Fed Vice Chair Philip Jefferson, Fed Chair Jerome Powell, Fed Vice Chair for Supervision Michelle Bowman, and Fed governor Lisa Cook during a Fed Listens event in Washington, D.C., in 2024.

2025

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Expect Fallout From New Tariff Rates

Even the fleshed-out trade pacts are light on details, and in some cases there are different interpretations of the agreements.

Juni Kriswanta / AFP / Getty Images

The International Container Terminal in Surabaya, Indonesia.

BY RESHMA KAPADIA

Following a messy few months of tariff threats and delays, President Donald Trump arrived at his self-imposed Aug. 1 deadline brandishing several framework agreements with major trading partners, higher baseline tariffs on most countries than the market initially had expected, and another extension for implementation.

The White House left baseline tariffs of 10% on many countries with which the U.S. has a trade surplus; 15% on those with which the U.S. has a small deficit; and bespoke rates ranging up to 41% on countries with which the U.S. has a large trade deficit.

But this may not be the finish line that many companies had hoped for, and the fog of uncertainty persists. Even the most fleshed-out pacts are light on details, and in some cases there are different interpretations of what was agreed upon.

A spate of sector-oriented tariffs, including ones on pharmaceuticals and semiconductors, still loom, creating a potential spoiler to these agreements. Another issue: legal challenges to Trump's unprecedented use of the International Emergency Economic Powers Act for some of the tariffs. The Federal Circuit Court began hearing the case on Thursday.

Trump's unorthodox approach has brought major trading partners to the table and increased tariffs on U.S. imports by six times—from an average effective tariff rate of about 2.5% at the start of the year to 18.3% so far—the highest since 1935. The U.S. has collected an additional $55 billion in tariff revenue, much of it paid by U.S. companies.

Through this confusion, the stock market has forged new highs, taking comfort that the worst-case scenario—a trade war with China or the European Union—has faded.

Trade experts caution that for businesses vulnerable to the tariffs, a lot is unknown. Already, companies including **Stellantis**, **Procter & Gamble**, and **Hershey** have warned that they face higher costs as a result of the tariffs. Some companies have used tariff delays to build inventory, largely holding off on big moves or price hikes until they see where tariffs ultimately settle—including for China.

On this front, companies may need to wait. China this week said the two sides agreed to extend the Aug. 12 deadline by 90 days for an additional 34% tariffs on Chinese goods to go into effect. But U.S. officials said they were waiting on Trump to sign off on that plan.

These delays and preparation for tariffs have prevented the inflation spike that some economists warned about. But Claudio Irigoyen, **Bank of America's** head of global economics, says that could be the reason inflation may become persistent.

What has emerged is a general template. For major trading partners with a framework agreement, there appears to be a 15% tariff rate in return for vows to buy U.S. goods or invest in America—as Japan, the European Union, and South Korea have done.

There are still potential hurdles: "They will need to iron out disagreements between the U.S. and negotiating partners, flesh out the specific terms of frameworks, and put together text that can be signed and certified by all parties," says Dan McCarthy, a former senior staff member at the U.S. Trade Representative's office and principal of McCarthy Consulting.

Indeed, some of the announced deals are just letters to trading partners, setting terms. Even in instances where both sides announced the pacts together, some of the vague terms are in dispute.

Take Trump's announcement that Japan, already one of the largest investors in the U.S., would invest $550 billion at his discretion with the U.S. reaping 90% of the profit. Japanese officials have said that only a fraction of the amount will be a direct investment, with the majority coming in the form of loans.

That was on display in the first trade deal, with Trump announcing a 20% tariff on Vietnam and 40% on any goods deemed as "transshipping" or rerouted to evade tariffs. Yet, neither side released documentation, with reports that Vietnam believed it had agreed to a much lower rate.

Adding to the volatility is Trump's use of tariffs as an "international fix-all," says Owen Tedford, senior analyst at Beacon Policy Advisors. The U.S. raised tariffs on Brazil from 10% to 50%, citing the country's legal proceedings against Trump ally and former President Jair Bolsonaro.

On Thursday, Trump said that Canada's recognition of Palestine as a state would make it hard for the U.S. to reach a deal with its northern neighbor. Hours later, the U.S. imposed 35% tariffs on Canadian goods, on the high end of the levies imposed.

In a note to clients, Arthur Kroeber, head of research at Gavekal, describes the main achievement as political—more a demonstration of "America's raw power" than an economic win.

"Although the deals do provide a measure of certainty, this certainty is provisional," Kroeber writes. "More tariff threats will surely follow as soon as Trump feels he isn't sufficiently respected or has something he wants to get." B

Striking Deals

President Donald Trump has framework agreements with most major trading partners but many details are up in the air.

	April 2 Tariff Threat	Tariff Rate	Comment
Japan	24%	**15%**	U.S. said pact includes $550 billion investment fund; Japan says majority of that is loans, not investment
European Union	20%	**15%**	France, Germany critical of deal that includes $750 billion in energy purchases
South Korea	25%	**15%**	Pact includes $100 billion in energy buys; sectoral-tariffs could be a spoiler
Vietnam	46%	**20%**	Includes 40% tariffs on "transshipped" goods—a source of confusion; no fact sheet yet
United Kingdom	10%	**10%**	U.K. pharma firms to get preferential treatment in pending sectoral tariffs; some autos exempt from sectoral tariffs
India	26%	**25%**	Additional unspecified penalty threatened for India's oil, defense buys from Russia
China	34%*	**30%****	China says agreement is for 90-day extension to Aug. 12 deadline; U.S. says pending Trump OK

Note: *These tariffs are on pause until Aug. 12, and possibly later. **These are on top of 25% tariffs on many Chinese goods in effect since first Trump term.
Sources: White House; Truth Social

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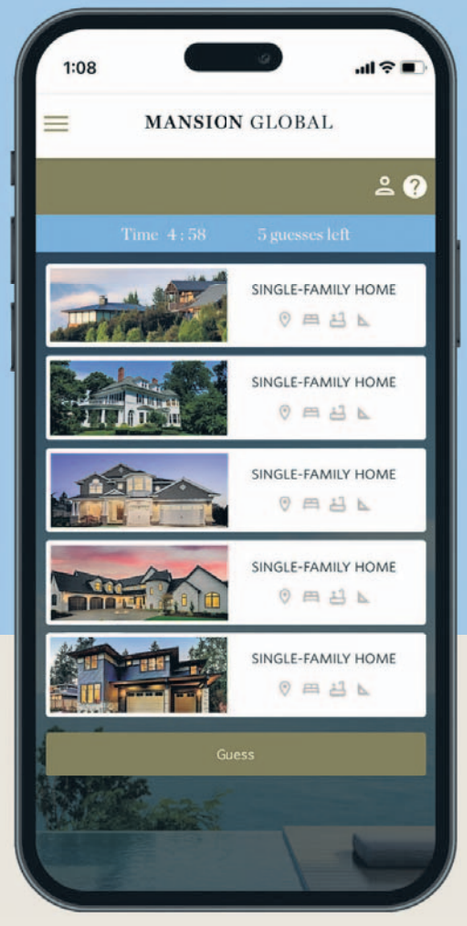

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INCOME INVESTING

'Target Income' Funds: The Rewards—and Risks

BY AL ROOT

"Target income" funds are the new-new thing for dividend investors—and they just might be worth a look.

Equity income is hard to come by these days. The S&P 500's dividend yield has dropped to 1.1%, its lowest since the early 2000s, and even the so-called Dividend Aristocrats—companies that have raised their payouts for at least 25 consecutive years—yield only 2.5%.

That's where target-income funds come in. The products are designed to provide investors with above-average income, often by using stock options strategies to boost payouts, usually by writing "covered calls." A call option gives the holder the right to buy a stock for a fixed price by a predetermined expiration date, while the person who "writes," or sells, the option has to deliver shares to the buyer if the stock rises above the "strike price" specified in the options contract.

Selling a call option on a stock you don't own—a "naked" call, in options market parlance—offers very little reward with lots of risk. But if the options seller owns the stock, they are "covered," and the worst that can happen is that they sacrifice some upside for an upfront payment.

Such a strategy has the ability to turn just about anything—stocks, gold, even Bitcoin—into a yielding asset. What makes the target-income funds different is that, as their name suggests, they aim to provide the same percentage of income each month. Vest Financial, via First Trust, launched the **FT Vest S&P 500 Dividend Aristocrats Target Income** exchange-traded fund (ticker: KNG) in 2018. The fund owns the 69 Dividend Aristocrats, including **Caterpillar** and **Coca-Cola**, and then writes options against them to bring the yield up to 9%, while sacrificing about a fifth of the upside in the group.

Vest offers other target-income strategies, including the **FT Vest Rising Dividend Achievers Target Income** ETF (RDVI), which tracks a group of Nasdaq-listed stocks that have increased dividends over one, three, and five years and yields 8.5%; the **FT Vest Gold Strategy Target Income** ETF (IGLD), which yields 7%; and the recently launched **FT Vest Bitcoin Strategy & Target Income** ETF (DFII), which targets an annual yield of 15%.

Vest isn't the only company in the target-income fund game. Other ETFs include **Simplify Barrier Income** (SBAR), which launched this year and targets a 15% yield by selling put options on stock indexes. **Defiance S&P 500 Income Target** (SPYT), which launched in 2024, targets a 20% yield by holding index ETFs and selling call spreads on the index. (A call spread involves selling one call option and buying a different call option simultaneously.)

Target-income ETFs aren't risk-free. They run complicated strategies, and investors have to rely on active managers more than with plain-vanilla index ETFs or even actively managed stock portfolios. They're also far more expensive—the Vest S&P 500 Dividend Aristocrats ETF has a 0.75% expense ratio, far higher than the **SPDR S&P 500** ETF's (SPY) 0.09%. There is a lot of trading activity in target-income funds, which can also make them less tax-efficient.

Investors have to sacrifice upside, too—there's no such thing as a free lunch, after all, even in the options market. The FT Vest Dividend Aristocrats ETF has returned 9.1% annualized over the past five years, lagging behind the **ProShares S&P 500 Dividend Aristocrats** ETF's (NOBL) 9.8% annualized return over the same period, while the Defiance Target Income ETF has returned 13.6% over the past year, trailing the SPDR S&P 500 ETF's 18.1% return.

That's a bit of a sacrifice, but for investors who want to shift some of their return to income from capital appreciation, it may be worth it. B

FUNDS

Artisan Developing World's Lewis Kaufman focuses on urban consumers. How he views opportunities in India and China.

What This Top Emerging Markets Fund Is Buying Now

BY DEBBIE CARLSON

Emerging markets have rallied over the past year after a decadelong slump. Investors may finally decide that the rebound is real.

The outlook is compelling, says Lewis Kaufman, portfolio manager of the $4.2 billion **Artisan Developing World** fund, as local currencies strengthen against a weaker U.S. dollar, which enhances local companies' buying power. Similarly, emerging market central banks in places such as India and Mexico are cutting interest rates, lowering borrowing costs.

Emerging markets have burned U.S. investors in the past when their focus was too broad, Kaufman says. To capitalize on growth, he targets companies selling the modern-economy goods and services that people living in big cities are buying.

"We think those modern population clusters have the propensity to consume faster," he says. "They have the potential to realize the promise of low penetration and scale in the emerging markets, which, to me, is ultimately the essence of the emerging market story."

His narrow focus has produced results. On a one-year basis, the large-cap growth Developing World fund is up 36.3%, versus the MSCI's Emerging Markets index's gain of 19.2% and the Morningstar diversified emerging market peer group's 16.4% rise.

Since the fund's inception 10 years ago, Kaufman has steered it to an 11.9% annualized return, putting Developing World in the top 1% of its Morningstar peers. Over 10 years, emerging market funds gained 5.6% annualized and the index rose 5.3%. Morningstar gives the no-load, four-star fund a bronze medal for the investor shares, although it notes that the fund's 1.3% expense ratio is above average.

Kaufman seeks companies with scalable business models that he can hold for long periods, preferring financially sound companies that generate free cash flow and have high gross margins to produce what he calls "disproportionate equity outcomes."

"We want to invest in dynamic companies that we hope are able to create value, not just in a year or two, but for five or 10 years," he says, noting that he has owned his top five names for an average of 8.5 years.

The strategy to focus on modern, urban emerging market consumers means he holds a mix of emerging and developed market companies that provide goods and services desirable to that group.

Consider his top two holdings: **MercadoLibre**, a Latin American e-commerce and financial-technology platform, and **Sea**, a Southeast Asian e-commerce and gaming platform. Both have evolved from their e-commerce roots, and Kaufman expects that they'll continue to diversify as they expand further into fintech.

He also owns developed market companies with economic ties to emerging markets, including **Nvidia** and No. 7 position **CrowdStrike Holdings**, which may raise some eyebrows. Kaufman is quick to say these names aren't the sole reason for Developing World's outsize returns. Since inception, two-thirds of the fund's performance has come from companies domiciled or based in emerging markets.

"A lot of times, things that consumers want to buy in the emerging markets, that they aspire to buy, are made in the West," he says.

Developing World is a growth fund, but Kaufman also thinks about risk and stores of value, leading him to hold defensive names. **Coca-Cola**, which he added in 2023, is an obvious example. This year, he bought **Tradeweb Markets**, an electronic trading platform that benefits from heightened fixed-income trading during market stress.

He also puts longtime holding **Kweichow Moutai**, a Chinese luxury spirits company, and **Ferrari**, bought in 2024, in the defensive bucket, arguing that, as supply-constrained names, their pricing models can get them through market turns.

What those store-of-value companies have in common is revenue variability. That allows him to manage through various environments without needing to buy and sell in difficult markets, he says.

Developing World is a high-conviction portfolio that can hold 30 to 50 stocks, and Kaufman keeps a tight leash on weightings, capping names at 5%.

To manage the portfolio, he uses a multifaceted, contrarian concept he calls "flexion," or selling winners to redeploy capital elsewhere in the portfolio. It's a way to capture value from strong-performing names, and if the companies continue to perform as expected, the position weight will increase on its own. As an example, he has sold **Nvidia** several times to realize profits.

If a position is underperforming, he will add to it—enough to maintain the position but not necessarily back to full weighting. He'll watch the position closely to see how it performs. This "transitioning to a lower weight," as he calls it, gives him a way to minimize the damage from a potentially bad investment.

He recently built up exposure to India with sale proceeds from winners. He bought **MakeMyTrip**, an Indian online travel firm, in 2023, and **Eternal**, an Indian technology company with a 50% market share in food delivery and quick commerce, added in 2024. Already, MakeMyTrip has grown to become the fund's No. 6 holding.

Kaufman continues to own several Chinese names, saying it's important to have a toehold in the country when the economy rebounds. He sees moves such the White House rolling back export restrictions on semiconductors as a positive step in relations between the two nations.

High-quality names remain cheap, he says, flagging both **Tencent Holdings**, the fund's No. 3 holding, and **KE Holdings**, a Chinese real estate platform, as examples. Tencent is deeply ingrained in Chinese society and well positioned to move into business services, such as cloud software.

KE's business model doesn't require capital, and incremental revenue flows disproportionately to the bottom line, he says, noting that at the end of the third quarter, the firm has a cash balance of $7.6 billion, a third of its market cap. B

Artisan Developing World Fund

	Total Return		
	1-Yr	5-Yr*	10-Yr*
ARTYX	36.3%	6.6%	11.9%
Emerging Markets Category	16.4	6.0	5.6

Top 10 Holdings / Ticker	% Assets
MercadoLibre / MELI	6.0
Sea Limited ADR / SE	5.9
Tencent Holdings / 0700.Hong Kong	5.2
Visa / V	4.6
Adyen NV / ADYEN.Netherlands	4.6
MakeMyTrip / MMYT	4.3
CrowdStrike Holdings / CRWD	4.3
Grab Holdings / GRAB	4.2
Nu Holdings / NU	4.1
Meituan / 3690.Hong Kong	3.5
Total	**46.7%**

Note: *Annualized returns. Holdings as of June 30; returns as of July 28
Sources: Morningstar, Artisan Partners

TECH TRADER

Google, Meta, and Amazon's ad businesses, up by an average of 18% from 2024, exceeded Wall Street's estimates for the second quarter.

Big Takeaways From Big Tech Earnings

BY ADAM LEVINE

Another Big Tech earnings season is in the rearview mirror, and like every quarter, themes develop. The five companies ladled on more capital expenditures but still beat Wall Street's numbers. The digital ad business saw no signs of reduced spending from Chinese advertisers, and **Alphabet** aside, others were still able to increase shareholder cash returns, even in light of expanded capex. At least for now, the status quo is still holding.

• **Big Tech beats.** Alphabet, **Amazon.com**, **Apple**, **Meta Platforms**, and **Microsoft** all reported second-quarter earnings in the past two weeks, and all five beat Wall Street's consensus estimates for earnings per share and revenue. On average, they exceeded EPS projections by 14% and sales by 4%.

Meta was the standout, with revenue up 22% on the year and EPS up 38%, both well ahead of what the average analyst thought the quarter would look like. The company also beat expectations for its key ad growth metrics: how many ads were shown to users in the quarter, and the average price per ad. Meta shares closed up 11.3% on the day after its earnings release.

Apple had its first solid quarter in some time. With revenue growing by nearly 10% year over year it was its best performance in over three years. iPhone sales were up 13% from 2024 in what was Apple's fiscal third quarter, while Mac sales were up 15% and the high-margin services segment was up 13%.

But at the same time, Apple investors were reminded of the company's exposure to tariffs. The effect has been mild so far, raising Apple's cost of good sold for products by only 1.9% in the quarter. Right now, Apple pays no tariffs on imports from India and Vietnam, and it has shifted to sourcing as much as possible from those two countries. But special tariffs for all the products Apple sells may be coming later in the year, and unprompted, CEO Tim Cook reminded investors of that.

Apple stock closed down 2.5% on the day after its earnings release.

Amazon fared poorly. It also beat estimates for the second quarter, but profitability guidance overshadowed the results. Amazon's third-quarter operating profit outlook came in well below expectations. Magnifying the shortfall, the company's revenue projection was solid, meaning that management must be anticipating elevated expenses in the current quarter. No one elaborated on the earnings call, but separately, CEO Andy Jassy highlighted the uncertainty around tariffs going forwards.

Amazon shares closed down 8.3% on the day after its earnings release.

"Meta was the standout, with revenue up 22% on the year and earnings per share up 38%, both well ahead of what Wall Street thought the quarter would look like."

• **More capex, please.** With the notable exception of Apple, the Big Tech companies are engaged in an artificial-intelligence arms race, each building data centers at a blistering rate. All together, the four giants spent $95 billion on capex in the second quarter, and much more than that is in the pipeline.

The companies have been giving annual capex guidance. Microsoft, whose fiscal year ended this quarter, declined to issue a fiscal 2026 projection, but put out a big number—over $30 billion—for the current quarter's investments. That would see expenses rise by 50% on the year, but Chief Financial Officer Amy Hood cautioned that the growth rate would moderate through the fiscal year.

By contrast, Meta isn't slowing down. After raising its 2025 capex guidance last quarter and inching it up this past week, Chief Financial Officer Susan Li said on the earnings call that the company "expects to ramp our investments significantly in 2026." This is exceptional because Meta is the only one from this group that doesn't operate a cloud to rent out these AI servers; it's all for its own use.

Amazon is also proceeding full steam ahead. It used almost every penny of its second-quarter operational cash flows for $31 billion of capex, and guided to around $60 billion for the second half, putting it on pace for a stunning $115 billion for the year. Amazon leads the pack here, but unlike the other AI contenders, its number is inflated by large retail investments for warehouses, vehicles, and robots.

Alphabet isn't slowing down either, raising its 2025 capex guidance considerably. And though Apple spends much less—$3.5 billion in the quarter—that's still 61% higher than last year.

Only Microsoft shows any signs of moderating its spending growth soon, but it also stands out for another reason: $6.5 billion of its $24 billion capex for the quarter came in the form of noncash expenses from financing its leases, which allows it to push out cash expenses for the term of its lease. Its cash capex was a much more modest $17 billion, putting it on par with Alphabet and Meta.

• **Digital ads are fine, thanks for asking.** Alphabet's Google, Meta, and Amazon all earn digital ad revenue, and there were questions coming into the quarter surrounding how the market would fare.

Because of the trade war, Chinese companies targeting U.S. customers cut their ad budgets in the second quarter. For example, ultra-low-cost retailers Shein and Temu ranked as the tenth and 11th biggest U.S. digital advertisers in the U.S. in the second quarter of 2024, and in 2025 they were out of the top 60, according to analytics provider Sensor Tower.

There was no need to worry. All three companies' ad businesses exceeded Wall Street's consensus for the second quarter, up by an average of 18% from the year before.

• **Keeping the cash flowing.** One of the fears from all the capex these companies are laying out is that if it turns out to be overinvestment, it would have displaced shareholder cash returns through dividends or buybacks. Indeed, second-quarter free cash flow, the source of those returns, was down on the year for all five, save Microsoft. Of the big spenders, Alphabet was the most affected, with free cash flow down 61% year over year, and cash returns down 11%.

Amazon doesn't have a shareholder cash return program. Apple is nearing a trillion dollars in its program, which began in fiscal 2012, and it will likely cross that mark by the end of 2025. B

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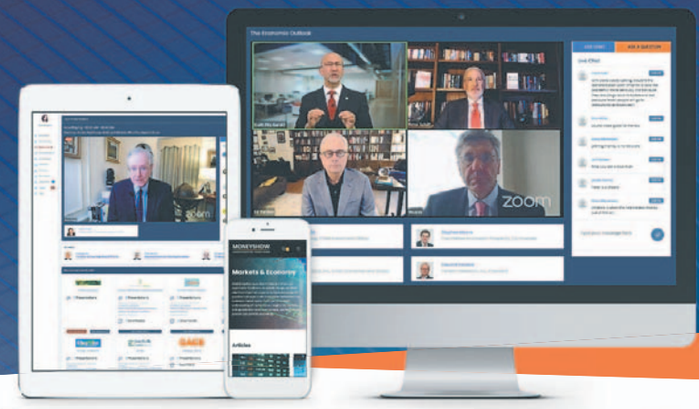

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Sen. Bill Cassidy and His Plan to Fix Social Security

Cassidy, a Louisiana Republican, has a proposal to rescue what is known as the third rail of American politics.

BY ANDY SERWER

Sen. Bill Cassidy, a Louisiana Republican, has a proposal to touch what is known as the third rail of American politics: Social Security. Cassidy insists that though he's from the government, he really is here to help, in this case with a bipartisan proposal co-sponsored by Sen. Tim Kaine (D., Va.).

As a physician, Cassidy says he knows when a patient is in dire need—and Social Security is just that.

"You remember the Billy Crystal [character] in *The Princess Bride*?" Cassidy told me recently. "[The character says,] 'He's not dead; he's only mostly dead.' Now, you hate to laugh about something like that, but think of [Social Security as] mostly dead."

Social Security is close to life support because "more is going out than going in," Cassidy says. "In eight years, the Social Security trust fund will be empty. At that point, the amount going out has to adjust downward. And that downward adjustment will be somewhere between 21% and 25% for current and future beneficiaries. And so, that is dire."

I had a chance to speak with Cassidy recently about his plan, the GOP's One Big Beautiful Bill Act, and controversy at the Department of Health and Human Services as part of our *At Barron's* interview series. Perhaps most significantly, Cassidy spoke about Republicans and Democrats working together on legislation. (Hallelujah to that.)

Here are edited highlights of the interview.

Scan this code to watch Sen. Bill Cassidy on *At Barron's*, a weekly video series featuring executives and other influential people.

***Barron's*: Tell us about your Social Security plan, senator.**

Bill Cassidy: We would set up an investment fund separate from Social Security; $1.5 trillion would be placed in it over five years, and it would be invested in the power of the U.S. economy, just like your 401(k), and the proceeds from that would help bail out Social Security. All risk is borne by the investment fund.

If the market goes up or down, the beneficiary continues to receive her promised benefits, and whatever borrowing is required to pay those benefits will be—at first partially, and at the end, fully—offset by the amount of money in this investment fund. That is it in a nutshell: using the power of the U.S. economy to help bail out that promise to seniors.

Where does that money come from?

That initial $1.5 trillion, our country would borrow. But as it turns out, it doesn't add to our nation's debt because the way our country's budget works, if you borrow money but you still have the money in escrow, you could take all the money out of escrow and pay off the debt, so the money in escrow will offset the borrowed money.

And so, borrowing that $1.5 trillion does not increase our country's indebtedness.

What happens if there is a prolonged bear market?

We hold this money for 75 years, so the longest I'm told that the market has been in the doldrums has been, I think, 17 years—in the late 1960s and the '70s. Let's assume, though, that we don't achieve all of our outcomes and instead of paying 70% of our obligation, we only pay 50%. We're still paying 50% and getting the benefit of that growth.

But most people in the financial markets think we're being conservative, and think our returns will be greater. We may end up paying even more. So, there is uncertainty. But even if we don't achieve our goal completely, we're doing a lot better than we're doing now.

Would this be part of the Social Security fund?

No, this bails out the Social Security program, which will continue as folks have come to know it and rely upon it. This is a separate fund, but the benefits—the profit from it—feed back into Social Security to shore it up.

I want Social Security to last for another 300 years, because don't we want our country to last for eternity? We may actually evergreen the Social Security trust fund, which is to say, never have to worry about a financial shortfall again.

Are there any templates for this plan?

Yes, the good thing about our program is that not only have other countries done it, but so has the federal government for the railroad, the federal railroad retirement system. Most folks don't know, but there is a federal retirement system for workers in the railroad industry. There are fewer workers and there are more retirees, just like Social Security now, and there's a bipartisan commitment to taking their funds and investing it in the market, just like we are doing with these funds.

And what they found was that the market outperformed, that they're now paying all their scheduled benefits, and they're firmly in the black. They've had an 8.9% or 9.2% return on investment a year, on average, since doing this going back to when George W. Bush was president. We've got experience with this. It works. The only question is the scale.

What's the back story to working with Sen. Kaine? How did this plan come about?

This is a political document as much as a policy document because Republicans and Democrats have always been like, "Raise taxes, cut benefits, raise taxes, cut benefits." So, it has been a political stalemate. This is kind of a solution that finds common ground between the right and the left.

I'll also point out that in our proposal, we actually increase benefits for some and put in work incentives. That is another way to get political support from right and left. For example, we give five-years credit for a parent who takes time off from the workforce to help raise their child. Right now, if you don't work for five years, your long-term benefit is cut a little bit.

We give a minimum benefit for those who are very low-income, folks who may have worked minimum wage a couple of days a week, and now they're at risk of living in poverty. We increase them a little bit. We put work incentives in there. As it stands now, if

Bill Clark / Getty Images

somebody goes back to work, they get $1,000 a month cut in their Social Security paycheck. We eliminate that, so when they go back to work, they can get all of their benefit even as they continue to work. I can keep going. Lots of benefits that both Republicans and Democrats like.

You have a proposal at this point, right? It's not yet a bill. Where does this stand? When will it be introduced?
We do have legislation. We've worked hard at this. There's still some things that we deliberately leave open because we want others to come on board. There are five or six or seven of my Republican colleagues who were very supportive two Congresses ago. We had seven Democrats, and some of them have retired, so we've got to rebuild that a little bit. But Sen. Kaine has stepped up, and we have bipartisan and bicameral support. Mike Crapo, who is the chair of the Senate Finance Committee, who has jurisdiction over this, made a public statement to Politico that he would schedule hearings on Social Security. Lindsey Graham was the head of the [Senate] Budget Committee. He said they'd have hearings. We are working through the process, and this is part of the process.

Andy, we've got to communicate with the American people so that when they begin to hear about it, they don't say, "Oh my gosh, they're messing with my Social Security." They say, "Oh my gosh, they're saving Social Security. I'm going to get some increased ability to earn some money if I continue to work. Oh, this is going to be a good proposal."

I want to ask you about the One Big Beautiful Bill. You voted for it. It makes cuts in Medicaid, although Health and Human Services Secretary Robert F. Kennedy Jr. says there are no cuts. You're an M.D., senator. What do you say about that?
I think it's better to call them reforms. People want to say cuts; that's not a cut. We created a $50 billion fund to help pay for rural hospitals to continue to provide care. That's not a cut. We do have work requirements. We do say, wait a second, if you're 18 to 64, you're able-bodied, you don't have dependents, we asked you to either work, go to school, or volunteer at least 20 hours a week.

Now, I'm a doctor who for 20 years of my life worked in a hospital for the uninsured. I can tell you, if someone is sitting at home when they're able-bodied without dependents, idle hands are a devil's workshop. Statistically, they do better—intuitively, they do better—if they're working, volunteering, or going to school at least 20 hours a week. And folks are saying that's too much to demand.

You and I and others are working to pay for their healthcare. I don't think it's too much to ask them to contribute to their own well-being. That's how I characterize it, and I think it's a more accurate way.

I want to follow up and ask you a little bit more about Health and Human Services. Two questions here, and again, you're an M.D.: Are you concerned about funding cuts at the Centers for Disease Control and Prevention, Food and Drug Administration, and National Institutes of Health? And about Kennedy's vaccine skepticism?
Let's first talk about potential funding cuts. The president's budget has come out, but there's going to be a congressional budget. Always, the president's budget has different priorities than the congressional budget. But speaking to people at NIH, for example, they understand the importance of biomedical research for the health of our country and the long-term fiscal health of our country. I'm not so sure they want less money at NIH; they want the money at NIH to be spent more wisely.

Just one example: If we are able to treat and cure Alzheimer's, it decreases the drain on Medicare, oh, by 40% or some number like that. So, making America healthy, in the case of Alzheimer's, is something that's going to do a heck of a lot for our future physical health and fiscal health.

As regards to immunizations, I'll say that if you want to make America healthy, you have to vaccinate. Vaccines have been established to be safe and effective, and the risk/benefit of either getting measles or getting vaccinated, it's a lot better to get vaccinated. I'll point out that Kennedy has said that the measles vaccine is safe and that people should be immunized. We had two children die in West Texas of measles, which is a vaccine-preventable disease. And that's just a tragedy. And Kennedy has subsequently said, get vaccinated. The vaccine is safe.

Senator, thank you so much for your time. B

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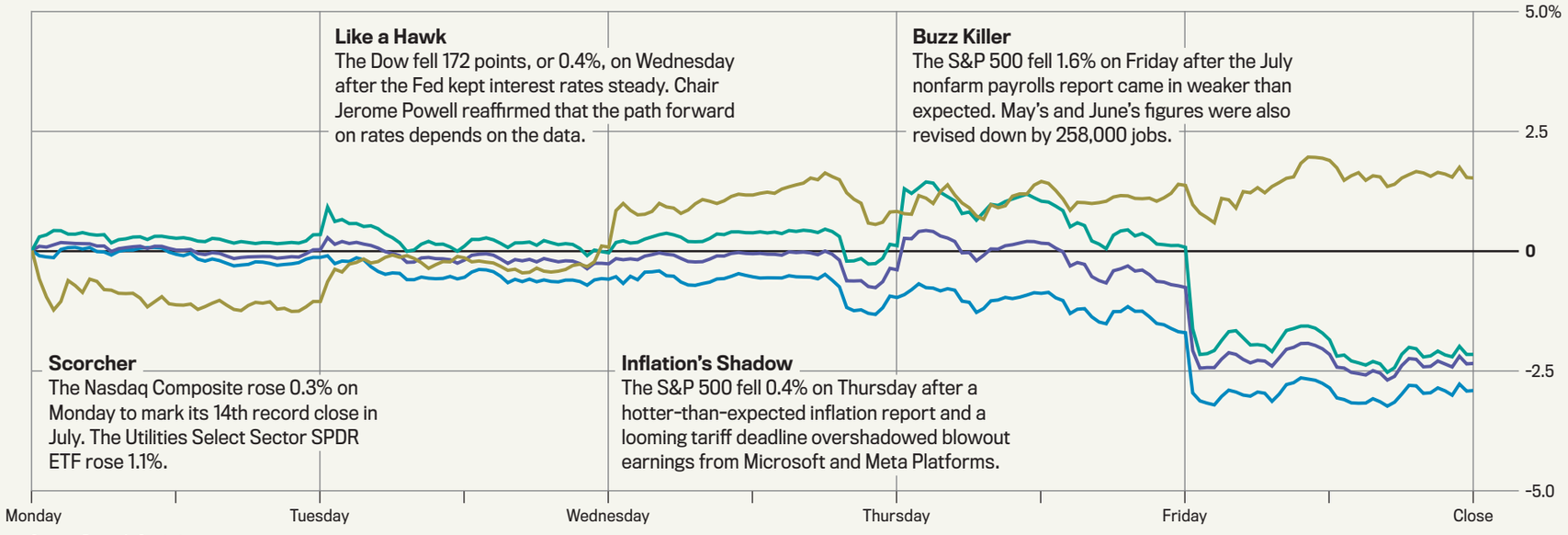
6238.01
52-wk: **+16.67%** YTD: **+6.06%** Wkly: **-2.36%**

Nasdaq Composite
20,650.13
52-wk: **+23.09%** YTD: **+6.94%** Wkly: **-2.17%**

Utilities Select Sector SPDR ETF
$85.80
52-wk: **+15.60%** YTD: **+13.36%** Wkly: **+1.51%**


Like a Hawk
The Dow fell 172 points, or 0.4%, on Wednesday after the Fed kept interest rates steady. Chair Jerome Powell reaffirmed that the path forward on rates depends on the data.
Buzz Killer
The S&P 500 fell 1.6% on Friday after the July nonfarm payrolls report came in weaker than expected. May's and June's figures were also revised down by 258,000 jobs.
Scorcher
The Nasdaq Composite rose 0.3% on Monday to mark its 14th record close in July. The Utilities Select Sector SPDR ETF rose 1.1%.
Inflation's Shadow
The S&P 500 fell 0.4% on Thursday after a hotter-than-expected inflation report and a looming tariff deadline overshadowed blowout earnings from Microsoft and Meta Platforms.
5.0%
2.5
0
-2.5
-5.0
Monday
Tuesday
Wednesday
Thursday
Friday
Close

Source: Barron's Statistics

THE TRADER

Not So Fast. Jobs and Tariff News Slam Stocks.

America's biggest companies are racing full speed ahead, but the economy could be headed for trouble. That's not a great mix for the stock market, which suffered its worst week since May.

A news-heavy week ended with the S&P 500 index down 2.4%, the Dow Jones Industrial Average off 2.9%, and the Nasdaq Composite 2.2% in the red. The decline was particularly surprising because the largest U.S. companies, including **Microsoft**, **Meta Platforms**, and **Apple**, all posted blowout second-quarter earnings—enough, under normal conditions, to single-handedly lift the broader market.

BY AVI SALZMAN

But lately, those stocks are looking more like outliers than bellwethers. "What is good for the Magnificent Seven names is not necessarily good for the rest of the equity market," wrote Michael O'Rourke, chief market strategist at JonesTrading.

The bigger problem for everyone outside of Big Tech is that the economy is looking shaky. U.S. payrolls grew by an anemic 73,000 in July, and the government revised the prior two months down by a total of 258,000 jobs. Fewer jobs were added over the past three months than in any three-month period since June 2020, in the midst of the Covid crash. Following the release of the report, President Donald Trump ordered the firing of the commissioner of the Bureau of Labor Statistics.

"The July jobs report officially confirms that the labor market has kicked into a lower gear," said Jeff Schulze, head of economic and market strategy at ClearBridge Investments.

Outside of healthcare and education, the private sector added just 4,000 jobs in July, Evercore strategists noted. They expect more weakness ahead, as layoffs accelerate for federal workers following a Supreme Court decision that sided with Trump.

The positive thing about weak jobs reports like this one tends to be that they persuade the Federal Reserve to cut interest rates to stimulate economic growth. Traders made big bets on Friday that a rate cut will come in September. In the past, this same dynamic has led to stock market gains

on expectations that bad news from the jobs report would lead to good news from the Fed. That might not be the case this time, thanks to Trump's trade policy.

"Today's release is best characterized as 'bad news is bad news' in our view," Schulze wrote. "With job creation at stall speed levels and the tariff headwind lying ahead, there's a strong possibility of a negative payroll print in the coming months, which may conjure up fears of a recession."

Trump announced additional tariffs on several countries during the week, including 50% levies on some products from Brazil, 39% on Switzerland, and 35% on Canada. "Bottom line, let's be honest here, volatile and costly trade policy has stalled decision-making on the part of companies with many hitting the pause button on hiring," wrote Peter Boockvar, an independent economist and market strategist.

With the economy on pause, the stock market will have a hard time hitting play.

2 Utility Power Plays

Utility stocks have been on a tear for the past year, rising 16% as they benefit from surging power demand from artificial-intelligence data centers. Now, the industry is facing a tricky balancing act—how to provide affordable service to its regular customers while meeting the needs of technology companies.

Utilities like the earnings boost from data-center deals. Regulators and politicians, however, are worried that rising demand from Big Tech will cause electricity prices to spike for small businesses and homeowners. Research groups like Wood Mackenzie say that consumers are likely to foot much of the bill to expand the electricity grid to power data centers.

Already this year, utilities have asked regulators for a record $29 billion in rate increases, according to the nonprofit Powerlines. Consumer bills are poised to jump after already rising more than 20% from 2021 to 2024. A political backlash against data centers has been growing.

A few utilities have found a sweet spot—making money from data centers while pushing much of the cost of new generation and transmission onto the tech companies. Two of the standouts are Ohio-based **American Electric Power** and Louisiana's **Entergy**, both of which reported better-than-expected earnings on Wednesday and saw their stocks rise. The companies have inked major deals with tech companies to set up data centers in their service areas.

Entergy, at a recent $90, is planning to power one of the largest data-center campuses in the world for Meta in Louisiana, building three massive natural-gas power plants. Meta agreed to pay to reserve natural-gas equipment, fund transmission costs, and make minimum monthly payments to cover generation costs for 15 years, regulatory documents show. Entergy also has a deal with **Amazon.com** for a major data center campus in Mississippi.

On Wednesday, it lifted its annual industrial sales growth rate, which includes data centers, to 13% for the next four years—a big growth rate for a company in a supposedly sleepy sector. "They've certainly been one of the data-center darlings out there, and a name we continue to like," said David Grumhaus, chief investment officer at investment firm Duff & Phelps.

AEP is in a similar position. It operates in 11 states, including Ohio and Texas, and has seen booming demand from tech companies hoping to operate data centers in its service territory, enough to double total electricity load in central Ohio by 2030.

To accommodate those customers—without piling costs on to existing electricity users—AEP persuaded the Ohio public utilities commission to sign off on a special rate structure. Data-center operators would need to pay for at least 85% of the energy they're expected to use, even if they don't use it in a given month. That would help fund the

Vital Signs

	Friday's Close	Week's Change	Week's % Chg.
DJ Industrials	43588.58	-1313.34	-2.92
DJ Transportation	15104.24	-1260.60	-7.70
DJ Utilities	1107.90	+25.39	+2.35
DJ 65 Stocks	13659.26	-469.98	-3.33
DJ US Market	1519.41	-37.36	-2.40
NYSE Comp.	20267.69	-682.77	-3.26
NYSE Amer Comp.	5963.78	-83.92	-1.39
S&P 500	6238.01	-150.63	-2.36
S&P MidCap	3104.60	-113.71	-3.53
S&P SmallCap	1323.05	-54.35	-3.95
Nasdaq	20650.13	-458.18	-2.17
Value Line (arith.)	11255.25	-480.12	-4.09
Russell 2000	2166.78	-94.29	-4.17
DJ US TSM Float	61627.03	-1569.27	-2.48

	Friday's Close	Week's Change	Week's % Chg.
Barron's Future Focus	1237.80	-50.11	-3.89
Barron's Next 50	4008.48	-216.47	-5.12
Barron's 400	1316.75	-36.52	-2.70

	Last Week	Week Earlier
NYSE Advances	882	1,872
Declines	1,961	953
Unchanged	19	34
New Highs	217	273
New Lows	133	62
Av Daily Vol (mil)	5,384.2	5,213.8
Dollar (Finex spot index)	98.69	97.65
T-Bond (CBT nearby futures)	115-22	113-19
Crude Oil (NYM light sweet crude)	67.33	65.16
Inflation KR-CRB (Futures Price Index)	295.28	302.25
Gold (CMX nearby futures)	3347.70	3334.00

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Monitor the Movement of the 11 Sectors and 500 Components of the S&P 500

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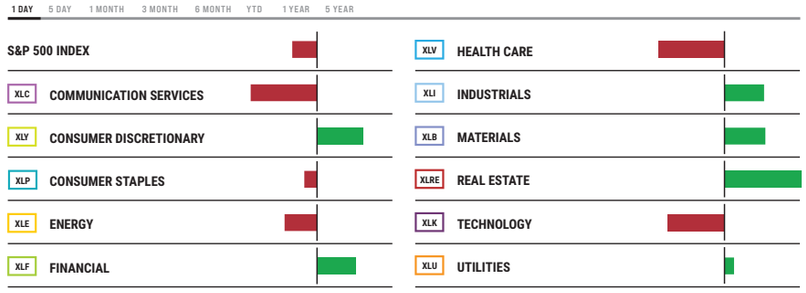

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Discover your unique style with high-end home goods picked regularly by our team.

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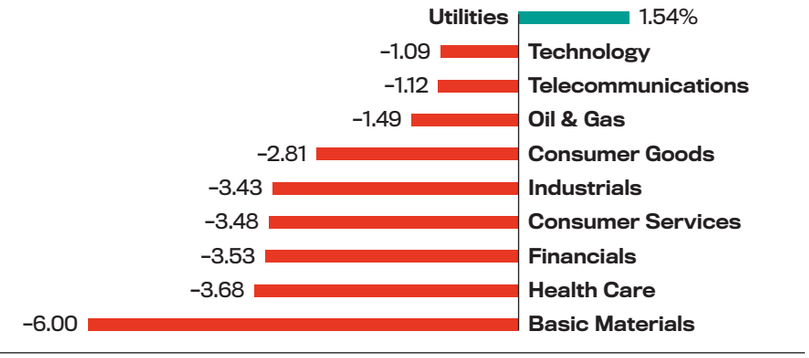
SCAN TO SHOP

Industry Action

Performance of the Dow Jones U.S. Industrials, ranked by weekly percent change.*



Source: S&P Dow Jones Indices

transmission lines and other infrastructure that AEP needs to build.

AEP's special rate "provides clarity to go to the negotiating table with these data centers" and "mitigate concerns of who's paying," said Morningstar analyst Andrew Bischof. Other utilities are working on similar arrangements.

For now, though, AEP, at a recent $113, is the one benefiting from the flood of data-center deals. The company boosted its expected five-year capital spending budget last year by about 25%, and said on Wednesday that it expects to add another 30% on top of that. It's on track to get paid handsomely, with analysts expecting earnings to grow 28% by 2028.

That should pay off for shareholders, too.

3 Box-Office Boom Stocks

Hollywood is back, and entertainment industry stocks are finally worth a look.

August's first weekend may not be the best for debuts—a *Naked Gun* remake starring Liam Neeson and the animated heist comedy *The Bad Guys 2* are the headline new releases. Still, it's hard to overstate how strong the 2025 film slate has been. *A Minecraft Movie*, which grossed almost $1 billion worldwide thanks to memes and Gen. Z hype, got things going, while vampire thriller *Sinners*, race-car drama *F1: The Movie*, and reboots of *Superman* and *The Fantastic Four* have kept the ball rolling.

Hollywood was in desperate need of some heroes. Film stocks had a tough time during the pandemic—save for meme-favorite **AMC Entertainment Holdings**—and just when the unlikely double act of *Barbie* and *Oppenheimer* looked set to revive the U.S. box office, the writers' and actors' strikes disrupted production for much of 2023 and 2024. Now it looks like the industry is finally hitting its stride.

The recent focus on surefire blockbusters could be good news for **IMAX**, as a solid economy and strong film slate make customers willing to pay up to see big-budget projects in higher resolution. Tickets for IMAX screenings of Christopher Nolan's *The Odyssey* have already sold out, even though the *Oppenheimer* follow-up isn't set to debut until July 2026.

Shares are up only 5% this year, though IMAX just posted its highest-grossing domestic box-office quarter ever. The stock is trading at about 22 times future earnings, which makes it look fairly valued compared with the broader market. The consensus price target of just over $33 implies that IMAX can jump 23% from its current level.

Don't count out other movie-theater chains, either: MoffettNathanson analyst Robert Fishman recently hiked his earnings before interest, taxes, depreciation, and amortization, or Ebitda, and revenue targets for **Cinemark Holdings**. He expects the movie-industry rebound, coupled with a greater number of releases to theaters from streamers like Amazon and *F1* producer Apple, to lift the company's bottom line.

The trend might even boost **Warner Bros. Discovery**. Its DC Comics adaptations have been no match for **Walt Disney**'s Marvel in the past, but *Superman* has already made more than half a billion dollars, building on the success of *Minecraft* and *Sinners*.

Shares have taken a beating this decade, but they're up 30% this year, benefiting from excitement about a looming breakup that will separate the Warner Bros. film studio and its HBO Max streaming service from a faltering cable-TV business. Analysts expect Ebitda for the studios and streaming divisions to jump 52%, to $3.5 billion, this year.

It has been a blockbuster summer for the film industry. Investors and moviegoers alike should be reaching for the popcorn, because Hollywood's rebound is here to stay. **—George Glover**

INTERNATIONAL TRADER

China Has Bigger Problems Than Tariffs

BY RESHMA KAPADIA

As the U.S. and China extend their tariff truce, and appear to be in a de-escalatory lull for now, there's another risk brewing in China for investors to focus on: Beijing's efforts to curtail deflationary forces spreading through the world's second-largest economy.

Chinese stocks have been a standout this year, with the MSCI China up 26%, trouncing the 9% gain in the S&P 500 index. Those returns were sparked in part by the excitement over DeepSeek's artificial-intelligence models that put a spotlight on the innovation bubbling up in China.

But beneath the excitement about the technology sector is a persistent economic rout. Economists think China's growth is under the 5% target that Beijing has set for this year and headed lower. The property market is four years into a slump. Gradual efforts to stabilize the economy have done little to lift consumer spending in a sustained way. Businesses are still hesitant to spend, even more so as deflation has gripped the economy.

Investors have been waiting for officials to change their tack on stimulus efforts, but those moves have been incremental, creating spurts of growth that quickly lose momentum. Beijing has leaned on stimulus only when necessary—and lately things aren't that bad.

That was reinforced in this week's Politburo meeting, when officials left the door open for incremental and targeted measures but led economists to think measures may be smaller than some expected. The U.S. and China dialed back trade-related tensions in recent weeks, and analysts expect a detente to pave the way for an in-person meeting. President Donald Trump wants to meet with China's Xi Jinping this fall. That has taken further pressure off China to act.

Indeed, on a recent trip to China, Michael Hirson, head of China research for 22V Research, found confidence in China's ability to navigate the trade situation.

That confidence is twofold: China's demonstration that it indeed has leverage with its control of rare earths such as critical magnets used by U.S. auto makers, industrials, and for military purposes, and Chinese exporters' ability to mitigate the tariff impact by shifting production and selling to other markets.

Also helping exporters: the Chinese yuan's weakness against the euro and other nondollar currencies. There are still risks, including the U.S. penalizing China for its purchase of Russian oil, as it just did with India. Policymakers are turning their attention to deflation, a byproduct of years of aggressive manufacturing investment that has fueled the one bright spot in the economy—exports—but created intense competition and pricing pressures in industries such as electric vehicles, solar panels, and e-commerce.

TS Lombard's head of China research, Rory Green, expects Beijing to focus efforts to curb overcapacity on traditional heavy industry—steel, cement, and copper. While EVs and other areas of technology could see increased scrutiny on pricing, Green says those might be offset with some sort of policy support.

Officials so far have leaned toward enforcing existing regulations to limit capacity rather than implementing a batch of new rules or mass closures of facilities.

Green expects that to continue, and for Beijing to offset some of the impact with investments in infrastructure and spurts of other stimulus. But there is the risk that Beijing goes too far in curtailing manufacturing investment, resulting in a more pronounced economic slowdown.

The improvement in U.S.-China relations may buffer the stock market for a while, as could the view that Beijing's efforts to cut capacity will help profits, Green says.

But the economic problems will eventually catch up with the market—especially if Beijing stays on this course in its approach to stimulus. B

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THE STRIKING PRICE

The futures market has watched for decades as options experienced exponential growth and widespread acceptance among small investors.

CME Stock Will Gain as Futures Trading Grows

BY STEVEN M. SEARS

CME Group is starting a new, profitable chapter that isn't yet reflected in its stock price.

The exchange company—which specializes in futures trading—is starting to attract retail investors, something long thought to be nearly impossible in the futures market.

During the second quarter, CME reported that more than 90,000 retail traders, a 56% year-over-year increase, traded futures for the first time. It was the fifth consecutive quarter of double-digit growth.

This development suggests CME is creating a new class of customers, an incredible feat for any business but especially for an established exchange. Major bourses tend to rely on market volatility and well-established customers for growth.

The futures market has watched for decades as a related derivatives market, equity and index options, experienced exponential growth and widespread acceptance—especially among individual investors. Making matters worse, Chicago futures traders created the options industry, only to lose control over their creation.

Though futures are somewhat similar to equity and index options, brokerage firms have never meaningfully marketed futures to individual investors—and unlike stocks and options, futures aren't regulated by the Securities and Exchange Commission but by the Commodity Futures Trading Commission. But that old bias is changing. **Robinhood Markets**, the pioneering online brokerage firm, for one, began offering futures trading late last year.

By partnering with retail brokers and focusing on investor education, CME seems to have finally figured out how to access the retail market. If the progress continues, CME's earnings should increase as exchanges profit from trading volumes.

In many ways, CME's playbook seems similar to how the options industry has long enticed individual investors: Link up with brokerage firms and create educational content to teach people how to use the products. At various times, retail investors have reportedly accounted for as much as 70% of the options market's total volume. It is reasonable to think that individual investors currently account for a small part of the futures market.

Anyone willing to wager that retail participation is on the cusp of growing—which would mark the start of an important new chapter for CME—can, ironically, get the options market to pay them to make the bet.

With CME stock at $280.76, investors can sell the September $270 put option for about $4 and the September $260 put for about $2. The sales position investors to buy the stock at lower prices. During the past 52 weeks, CME has ranged from $196.62 to $290.79.

If the stock is above the put strikes at expiration, the put premium is kept. Should that occur, reset the trade. Anyone who's worried that CME stock is unlikely to weaken can buy shares to complement the options strategy.

CME lacks the pizazz of a hot stock, but the global economy and financial market couldn't function without CME's futures on the S&P 500 index, interest rates, and vital commodities, including oil. CME also is active in cryptocurrencies.

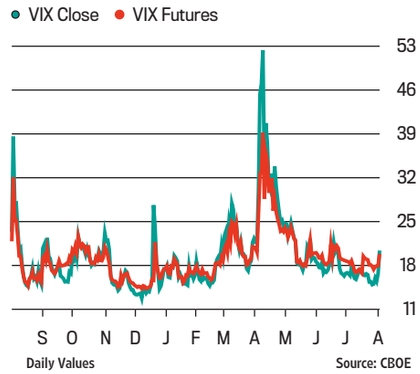
CME's markets are practically impossible for competitors to replicate. The only feat harder for an established exchange than creating a new customer base is for a new exchange to persuade existing customers to move their business.

All of this makes CME highly profitable. It has even been called a cash machine. The company generates so much money that it pays a special annual dividend to return its excess cash on top of CME's 3.8% dividend yield.

While many investors own CME for those reasons, the retail investor angle is now the more compelling theme. If CME succeeds, the stock price, and the futures market, will never be the same. B

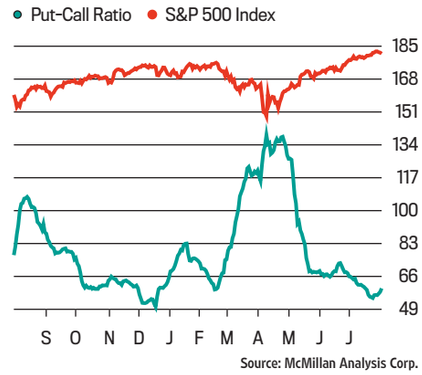
Equity Options

CBOE Volatility Index



Daily Values Source: CBOE

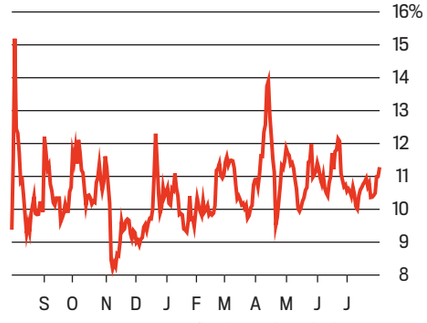
The Equity-Only Put-Call Ratio



Source: McMillan Analysis Corp.

SPX Skew

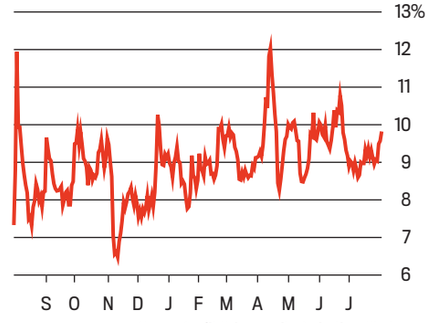
Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

NDX Skew

Implied volatility %



Source: Credit Suisse Equity Derivatives Strategy

Skew indicates whether the options market expects a stock-market advance or decline. It measures the difference between the implied volatility of puts and calls that are 10% out of the money and expire in three months. Higher readings are bearish.

Week's Most Active

Company	Symbol	Tot Vol	Calls	Puts	Avg Tot Vol	IV %ile	Ratio
DURECT	DRRX	29637	14228	15409	36	4	823.3
Recon Technology	RCON	12094	2585	9509	36	100	335.9
Mister Car Wash	MCW	13768	13681	87	204	63	67.5
Expro Group	XPRO	9759	8564	1195	188	50	51.9
Celcuity	CELC	25180	3359	21821	628	94	40.1
Varonis Software	VRNS	33338	31940	1398	884	4	37.7
Upland Software	UPLD	2253	1305	948	104	98	21.7
Herc	HRI	18929	1932	16997	876	82	21.6
Silicon Motion Technology	SIMO	11855	7410	4445	588	31	20.2
Align Technology	ALGN	75023	11368	63655	3888	71	19.3
Rush Street Interactive	RSI	13988	6178	7810	768	4	18.2
Draganfly	DPRO	16063	15265	798	1120	2	14.3
Tenable	TENB	10474	10220	254	764	31	13.7
Bandwidth	BAND	5660	4860	800	448	4	12.6
Omeros	OMER	31425	6423	25002	3260	92	9.6
Anheuser-Busch InBev	BUD	53975	12093	41882	6188	50	8.7
Baxter Int'l	BAX	63665	28167	35498	7388	87	8.6
LedningClub	LC	33690	27830	5860	3968	6	8.5
MiMedx Group	MDXG	8253	4853	3400	980	88	8.4
O-I Glass	OI	16595	15660	935	2116	20	7.8

This table of the most active options this week, as compared to average weekly activity – not just raw volume. The idea is that the unusually heavy trading in these options might be a predictor of corporate activity – takeovers, earnings surprises, earnings pre-announcements, biotech FDA hearings or drug trial result announcements, and so forth. Dividend arbitrage has been eliminated. In short, this list attempts to identify where heavy speculation is taking place. These options are likely to be expensive in comparison to their usual pricing levels. Furthermore, many of these situations may be rumor-driven. Most rumors do not prove to be true, so one should be aware of these increased risks if trading in these names

INSIDE SCOOP

MSCI Chair and CEO Henry Fernandez Bought the Dip

BY ED LIN

Shares of **MSCI** dropped in late July after the compiler of stock indexes reported second-quarter earnings. Chairman and CEO Henry A. Fernandez used several million dollars to buy the dip.

Oppenheimer & Co. analyst Owen Lau wrote in a report that MSCI reported better-than-expected earnings for the quarter on the morning of July 22, but there was weakness in net new recurring subscription sales and the retention rate. "We look favorably upon MSCI's long-term prospects, but are concerned about the near-term growth profile," Lau wrote. He rates MSCI stock at Perform without a price target.

Shares ended July 22 with a 9% drop to $526.48. They have reclaimed some but not all of that ground since.

Fernandez paid a total of $6.7 million for 12,400 MSCI shares, an average price of $542.87 each. He purchased 10,000 shares through a personal account that now holds 1.28 million shares, according to a form that Fernandez filed with the Securities and Exchange Commission. He bought 2,400 shares through a trust that now owns 332,780 shares. Another trust that Fernandez controls owns 506,710 shares.

MSCI didn't make Fernandez available for comment, but said in an email, "Henry Fernandez is more than our founder and CEO: He's a shrewd investor who believes in MSCI and wants to participate in the upside he sees for our company as we deliver more solutions and serve more clients around the world."

Fernandez has been CEO of MSCI since 1998, when the company was a unit of **Morgan Stanley**. MSCI's initial public offering was in 2007, the same year that Fernandez added the chairman title.

He last purchased MSCI stock a few months ago. In February, Fernandez paid $3 million for 5,300 shares, or $574.51 each, through his personal account. B

MSCI Chairman and CEO Henry Fernandez paid $6.7 million for 12,400 shares of the compiler of stock indexes when they slipped after earnings.

Shell Unit Bought Up Nvidia, Apple, and Microsoft Stock

The asset manager of a large oil firm increased positions in large-cap tech stocks.

Shell Asset Management Co., which manages pension funds for London-based **Shell**, bought more shares of **Nvidia**, **Apple**, and **Microsoft** in the second quarter. Samco, as the asset manager is known, disclosed the trades, among others, in a form that it filed with the Securities and Exchange Commission.

Shell didn't respond to a request for comment on Samco's stock trades.

Nvidia stock rose 18% in the first half of 2025.

Samco bought 258,412 more Nvidia shares in the second quarter to lift its investment to 1,245,097 shares.

The asset manager bought 146,160 more Apple shares to end the second quarter with 703,509 shares of the iPhone maker.

Apple stock dropped 18% in the first half of the year.

Microsoft stock rose 18% in the first half of 2025.

Samco bought 71,920 more Microsoft shares in the second quarter to lift its investment to 349,437 shares. B

Increases in Holdings

Resideo Technologies (REZI)

CD&R Channel Holdings II raised its stake in the smart home and security technology company to 28,750,250 shares. CD&R did so through the purchase of 4,477,919 Resideo Technologies shares pursuant to a Master Confirmation Agreement on July 25, at a price per share equal to $22.33.

Following the latest purchases, CD&R Channel Holdings owns 17.2% of Resideo Technologies' outstanding stock. Shares of Resideo Technologies have gained roughly 25.2% in value since the beginning of this year.

ZimVie (ZIMV)

Gamco Investors increased its stake in the dental implant device company to 1,402,775 shares. Gamco Investors did so through the purchase of 461,421 ZimVie shares from May 29 through July 25, at per share prices ranging from $8.48 to $18.76, and partially offset those purchases through the sale of 36,449 ZimVie shares from May 30 to July 23 at $8.43 to $18.77 apiece.

Following the latest activity, Gamco Investors now owns 5% of ZimVie's outstanding stock. Shares of ZimVie have gained approximately 36.5% in value since the beginning of this year.

Decreases in Holdings

Appian (APPN)

Abdiel Capital Advisors lowered its stake in the business process management platform to 5,690,592 shares. Abdiel Capital Advisors did so through the sale of 748,338 Appian shares from July 23 through July 25, at per share prices ranging from $28.53 to $30.42, after selling another 589,917 Appian shares from July 10 to July 22 at $28.40 to $31.09 apiece.

Following the latest sales, Abdiel Capital Advisors continues to own 13.2% of Appian's outstanding stock. Shares of Appian have lost approximately 13.7% of their value since the beginning of this year.

Bitfarms (BITF)

Riot Platforms reduced its stake in the Bitcoin-mining company to 46,421,327 shares. Riot Platforms did so through the sale of 8,323,736 Bitfarms shares from July 18 through July 23, at per share prices ranging from $1.10 to $1.34.

Following the latest sales, Riot Platforms continues to own 8.3% of Bitfarms' outstanding stock. Shares of Bitfarms have lost roughly 25.5% in value since the beginning of this year.

Satellogic (SATL)

Hannover Holdings lowered its stake in the satellite imagery provider to 5,194,043 shares. Hannover Holdings did so through the sale of 933,222 Satellogic shares from June 6 through July 23, at per share prices ranging from $3.52 to $3.88.

Following the latest sales, Hannover Holdings continues to own 5.7% of Satellogic's outstanding stock. Shares of Satellogic have gained approximately 10.8% in value since the beginning of this year.

These disclosures are from 13Ds filed with the Securities and Exchange Commission. 13Ds are filed within 10 days of an entity's attaining more than 5% in any class of a company's securities. Subsequent changes in holdings or intentions must be reported in amended filings. This material is from July 24 through July 30, 2025. Source: **VerityData (verityplatform.com)**

WINNERS & LOSERS

Saturday Inbox: Sign up for the Market Lab Newsletter every Saturday at Barrons.com/newsletters

NYSE Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
ModineMfg(MOD)	12926	133.70	+29.99	+28.9
RushStreetInt(RSI)	21951	19.35	+4.13	+27.1
Reddit(RDDT)	62961	188.64	+38.98	+26.0
Workiva(WK)	5921	84.30	+16.31	+24.0
Generac(GNRC)	13189	193.63	+36.67	+23.4
Expro(XPRO)	15294	10.53	+1.88	+21.7
LendingClub(LC)	25135	15.59	+2.76	+21.5
Qudian(QD)	5087	3.95	+0.69	+21.2

Losers

Name (Sym)	Volume	Close	Change	%Chg.
SOS(SOS)	2116	2.47	−4.56	−64.9
Bakkt(BKKT)	15110	9.33	−8.73	−48.3
Tronox(TROX)	49762	3.40	−2.42	−41.6
NovoNordisk(NVO)	268805	48.19	−23.51	−32.8
SurfAirMobility(SRFM)	16099	3.96	−1.83	−31.6
QuantumScape(QS)	260609	8.26	−3.71	−31.0
VirnetX(VHC)	90	12.81	−5.65	−30.6
DouglasElliman(DOUG)	4885	2.12	−0.91	−30.0

NYSE American Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
MegaMatrix(MPU)	13118	3.66	+0.98	+36.6
Cel-Sci(CVM)	4106	9.45	+1.25	+15.2
AmbowEduc(AMBO)	43	2.90	+0.31	+12.0
AXILBrands(AXIL)	64	8.84	+0.93	+11.8
CleanCore(ZONE)	187	4.03	+0.37	+10.1
KnowLabs(KNW)	1821	2.68	+0.24	+9.8
FlexSolInt(FSI)	134	5.19	+0.41	+8.6
ArenaGroup(AREN)	881	6.61	+0.51	+8.4

Losers

Name (Sym)	Volume	Close	Change	%Chg.
AIM Immuno(AIM)	8052	2.83	−5.57	−66.3
DDC Enterprise(DDC)	378	11.94	−5.84	−32.8
AgEagleAerial(UAVS)	35537	1.92	−0.83	−30.2
Micropolis(MCRP)	448	1.68	−0.58	−25.7
PlanetGreen(PLAG)	545	1.50	−0.50	−25.0
Amaze(AMZE)	311	4.22	−1.35	−24.2
ApimedsPharm(APUS)	197	1.74	−0.48	−21.6
SplashBeverage(SBEV)	277	1.60	−0.43	−21.2

Nasdaq Biggest % Movers

Winners

Name (Sym)	Volume	Close	Change	%Chg.
VisionWave(VWAV)	299885	7.84	+5.49	+233.6
Replimune(REPL)	263163	7.60	+4.45	+141.3
PerformantHlthcr(PHLT)	17363	7.64	+4.01	+110.5
FundamentalGlbl(FGF)	4225	38.30	+18.02	+88.9
4D Molecular(FDMT)	34564	6.42	+1.85	+40.5
ElongPower(ELPW)	7096	3.55	+1.00	+39.2
JyongBiotech(MENS)	666	19.12	+5.32	+38.6
SareptaTherap(SRPT)	156005	15.91	+3.98	+33.4

Losers

Name (Sym)	Volume	Close	Change	%Chg.
Pulmonx(LUNG)	7690	1.61	−1.73	−51.8
Zynex(ZYXI)	2786	1.26	−1.32	−51.0
TTEC(TTEC)	3387	3.09	−2.17	−41.3
Confluent(CFLT)	100922	17.20	−10.15	−37.1
Nukkleus(NUKK)	1335	5.24	−3.04	−36.7
Xerox(XRX)	31888	3.93	−2.14	−35.3
NeumoraTherap(NMRA)	8367	1.56	−0.79	−33.6
AlignTech(ALGN)	26885	136.52	−69.04	−33.6

NYSE Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
ChartIndustries(GTLS)	53157	1231.1	198.75	+26.97
SOS(SOS)	2116	892.6	2.47	−4.56
NovoNordisk(NVO)	268805	469.4	48.19	−23.51
Bakkt(BKKT)	15110	457.0	9.33	−8.73
BaxterIntl(BAX)	91287	351.4	21.96	−7.26
SilganHoldings(SLGN)	13927	340.3	45.68	−10.04
Whirlpool(WHR)	27360	324.5	82.67	−17.07
TakedaPharm(TAK)	46685	282.7	14.16	−0.32
CoreCard(CCRD)	1148	280.2	27.71	+0.38
LendingClub(LC)	25135	255.3	15.59	+2.76
Kforce(KFRC)	2812	255.3	34.24	−12.21
BetterwaredeMexico(BWMX)	897	244.2	13.10	+2.14
RushStreetInt(RSI)	21951	243.7	19.35	+4.13
NorfolkSouthern(NSC)	25857	240.7	274.85	−7.53
Tronox(TROX)	49762	227.7	3.40	−2.42
CBIZ(CBZ)	7701	215.4	61.75	−16.06
ZurnElkayWater(ZWS)	12635	214.8	44.98	+6.51
Coursera(COUR)	35904	212.8	12.17	−0.20
GlobalIndl(GIC)	1205	208.4	33.21	+5.68
Embraer(ERJ)	23037	208.2	56.84	+9.00

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
FordMotor(F)	366976	10.82	−0.65	−5.7
NIO(NIO)	333643	5.01	+0.09	+1.8
BigBear.ai(BBAI)	322774	6.40	−0.99	−13.4
Vale(VALE)	304705	9.71	−0.29	−2.9
NovoNordisk(NVO)	268805	48.19	−23.51	−32.8
QuantumScape(QS)	260609	8.26	−3.71	−31.0
Pfizer(PFE)	219283	23.49	−1.30	−5.2
Snap(SNAP)	215656	9.05	−0.72	−7.4
KeyCorp(KEY)	210098	17.65	−0.92	−5.0
NuHoldings(NU)	205451	12.05	−0.68	−5.3
Ambev(ABEV)	201106	2.18	−0.21	−8.8
BaytexEnergy(BTE)	184823	2.10	+0.03	+1.4
fuboTV(FUBO)	181878	3.75	+0.07	+1.9
Hims&HersHealth(HIMS)	178635	62.55	+4.90	+8.5
BankofAmerica(BAC)	171385	45.66	−2.79	−5.8
D-WaveQuantum(QBTS)	170985	16.38	−2.49	−13.2
AT&T(T)	166389	27.75	−0.25	−0.9
JobyAviation(JOBY)	155965	17.16	−0.94	−5.2
FreeportMcM(FCX)	149621	40.03	−4.86	−10.8
UnitedHealth(UNH)	149277	237.77	−43.29	−15.4

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
UnitedHealth(UNH)	38322723	237.77	−43.29	−15.4
EliLilly(LLY)	18884609	762.33	−50.36	−6.2
Spotify(SPOT)	16326029	627.15	−65.95	−9.5
Visa(V)	14124723	339.35	−17.69	−5.0
NovoNordisk(NVO)	13878752	48.19	−23.51	−32.8
JPMorganChase(JPM)	13371377	289.37	−9.25	−3.1
TaiwanSemi(TSM)	13209380	235.21	−10.39	−4.2
Oracle(ORCL)	12895461	244.42	−0.70	−0.3
Boeing(BA)	12208421	221.90	−11.16	−4.8
Hims&HersHealth(HIMS)	11278008	62.55	+4.90	+8.5
BerkHathwy B(BRK.B)	11036693	472.84	−11.23	−2.3
ChartIndustries(GTLS)	10557021	198.75	+26.97	+15.7
Reddit(RDDT)	10498836	188.64	+38.98	+26.0
UnionPacific(UNP)	9939681	219.40	−5.34	−2.4
GE Vernova(GEV)	9589200	656.50	+11.91	+1.8
Carvana(CVNA)	9422052	367.78	+35.66	+10.7
Vertiv(VRT)	9289834	141.59	+4.12	+3.0
Mastercard(MA)	8716363	559.89	−8.33	−1.5
ExxonMobil(XOM)	8699015	109.64	−0.76	−0.7
CircleInternet(CRCL)	8539057	168.10	−24.76	−12.8

NYSE American Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
AIM Immuno(AIM)	8052	22654.8	2.83	−5.57
SerinaTherap(SER)	344	331.8	5.29	−0.11
BitMineImmersion(BMNR)	193940	310.6	31.68	−8.12
GencorInds(GENC)	348	191.5	14.11	−1.69
AccessNewswire(ACCS)	115	157.0	12.20	+0.15
IvanhoeElectric(IE)	11306	128.5	9.59	−2.04
IsoEnergy(ISOU)	308	62.2	6.31	−1.16
Espey(ESP)	231	59.8	46.44	−5.80
Tecogen(TGEN)	4793	56.4	9.18	+0.68
TompkinsFin(TMP)	363	50.9	62.80	−1.45
BarHarborBkshs(BHB)	286	40.1	28.64	−1.71
Cohen(COHN)	46	30.9	11.43	−0.40
GrafGlobalA(GRAF)	138	29.9	10.51	0.00
LegacyEducation(LGCY)	551	29.0	10.69	−0.57
LudaTech(LUD)	191	16.6	4.99	−0.64
ImperialOil(IMO)	2204	14.1	83.32	−0.36
Cel-Sci(CVM)	4106	12.4	9.45	+1.25
EnergyFuels(UUUU)	64398	10.5	8.85	−1.16
RileyExpln(REPX)	584	6.7	25.40	−1.25
CaledoniaMining(CMCL)	802	−0.5	19.88	−1.73

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
DenisonMines(DNN)	342699	2.04	−0.18	−8.1
AtlasClear(ATCH)	317424	0.16	−0.02	−12.2
BitMineImmersion(BMNR)	193940	31.68	−8.12	−20.4
CalidiBiotherap(CLDI)	192934	0.59	−0.14	−19.1
B2Gold(BTG)	189730	3.44	−0.03	−0.9
NewGold(NGD)	81886	4.26	−0.15	−3.4
EnergyFuels(UUUU)	64398	8.85	−1.16	−11.6
UraniumEner(UEC)	59316	8.67	−0.24	−2.7
NorthernDynasty(NAK)	56979	0.75	−0.14	−15.7
EquinoxGold(EQX)	53613	6.07	−0.32	−5.0
Volato(SOAR)	50801	1.32	−0.48	−26.7
FoxoTech(FOXO)	36448	0.16	−0.09	−37.7
AgEagleAerial(UAVS)	35537	1.92	−0.83	−30.2
PineappleFinl(PAPL)	34321	4.31	+0.29	+7.2
TasekoMines(TGB)	30493	3.08	−0.36	−10.5
OceanPwrTech(OPTT)	29220	0.52	−0.12	−18.7
Nuburu(BURU)	28863	0.26	−0.04	−13.1
Senseonics(SENS)	25104	0.49	−0.06	−11.5
Ur-Energy(URG)	23670	1.16	−0.24	−17.1
GoldResource(GORO)	21886	0.53	+0.04	+8.7

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
BitMineImmersion(BMNR)	6196461	31.68	−8.12	−20.4
CentrusEnergy(LEU)	1176750	208.33	−32.67	−13.6
DenisonMines(DNN)	721853	2.04	−0.18	−8.1
B2Gold(BTG)	634106	3.44	−0.03	−0.9
EnergyFuels(UUUU)	594292	8.85	−1.16	−11.6
UraniumEner(UEC)	512178	8.67	−0.24	−2.7
NewGold(NGD)	339710	4.26	−0.15	−3.4
EquinoxGold(EQX)	331063	6.07	−0.32	−5.0
ImperialOil(IMO)	180973	83.32	−0.36	−0.4
PineappleFinl(PAPL)	179874	4.31	+0.29	+7.2
CalidiBiotherap(CLDI)	153952	0.59	−0.14	−19.1
IvanhoeElectric(IE)	118868	9.59	−2.04	−17.5
Volato(SOAR)	110448	1.32	−0.48	−26.7
UnusualMachines(UMAC)	109470	8.84	−2.10	−19.2
TasekoMines(TGB)	96242	3.08	−0.36	−10.5
SilvercorpMetals(SVM)	90250	4.32	−0.39	−8.3
MAG Silver(MAG)	87471	20.33	−1.21	−5.6
AIM Immuno(AIM)	83513	2.83	−5.57	−66.3
AgEagleAerial(UAVS)	82833	1.92	−0.83	−30.2
AtlasClear(ATCH)	75001	0.16	−0.02	−12.2

Nasdaq Most Active

Volume Percentage Leaders

Name (Sym)	Volume	%Chg.	Close	Change
FundamentalGlbl(FGF)	4225	12103.4	38.30	+18.02
NamibMinerals(NAMM)	21603	2034.8	4.26	−1.98
SpringValleyII A(SVII)	539	1433.7	12.15	+0.30
CyberArkSoftware(CYBR)	32660	848.2	414.00	+35.28
NeOncTech(NTHI)	5578	741.8	4.75	−0.35
MelarAcqnIA(MACI)	1877	722.0	10.46	−0.05
LakeShoreBancorp(LSBK)	747	566.5	12.16	+0.01
GigCapital7A(GIG)	1238	512.2	10.38	0.00
ParamountA(PARAA)	798	500.2	19.61	−3.59
AlignTech(ALGN)	26885	475.2	136.52	−69.04
Indivior(INDV)	43863	435.3	21.05	+3.91
Surmodics(SRDX)	2055	362.0	36.03	+0.03
PaloAltoNtwks(PANW)	104075	332.8	172.88	−30.39
Veracyte(VCYT)	23164	332.7	23.64	−1.61
FulcrumTherap(FULC)	12015	280.9	6.83	−0.98
K&FGrowthII(KFII)	1040	277.7	10.19	0.00
SareptaTherap(SRPT)	156005	266.8	15.91	+3.98
AnikaTherap(ANIK)	1461	247.1	8.64	−2.86
PinnacleFinPtrs(PNFP)	11456	245.3	86.13	−5.43
Sanmina(SANM)	8446	244.2	110.96	+12.38

By Share Volume

Name (Sym)	Volume	Close	Change	%Chg.
GIBO(GIBO)	2492807	0.06	−0.01	−20.5
NVIDIA(NVDA)	893397	173.72	+0.22	+0.1
OpendoorTech(OPEN)	882928	2.10	−0.44	−17.3
SoFiTech(SOFI)	687744	21.23	+0.03	+0.1
Lucid(LCID)	464466	2.42	−0.50	−17.1
Tesla(TSLA)	457503	302.63	−13.43	−4.2
GraphjetTech(GTI)	440536	0.13	+0.03	+30.8
Intel(INTC)	431229	19.31	−1.39	−6.7
AdvMicroDevices(AMD)	387837	171.70	+5.23	+3.1
ScanTechAI(STAI)	387171	0.58	−0.06	−9.7
AmerAirlines(AAL)	370717	11.03	−0.47	−4.1
WarnerBrosA(WBD)	331705	12.87	−0.62	−4.6
Quhuo(QH)	323257	0.11	−1.24	−92.1
Amazon.com(AMZN)	319168	214.75	−16.69	−7.2
Apple(AAPL)	312654	202.38	−11.50	−5.4
VisionWave(VWAV)	299885	7.84	+5.49	+233.6
SuperMicroComp(SMCI)	270587	56.64	+2.17	+4.0
Replimune(REPL)	263163	7.60	+4.45	+141.3
AppliedDigital(APLD)	260696	12.52	+1.77	+16.5
PalantirTech(PLTR)	251798	154.27	−4.53	−2.9

By Dollar Volume

Name (Sym)	$ Volume	Close	Change	%Chg.
NVIDIA(NVDA)	156549084	173.72	+0.22	+0.1
Tesla(TSLA)	144328362	302.63	−13.43	−4.2
MetaPlatforms(META)	77264595	750.01	+37.33	+5.2
Microsoft(MSFT)	71369021	524.11	+10.40	+2.0
Amazon.com(AMZN)	69886606	214.75	−16.69	−7.2
AdvMicroDevices(AMD)	67721420	171.70	+5.23	+3.1
Apple(AAPL)	62369527	202.38	−11.50	−5.4
PalantirTech(PLTR)	39365785	154.27	−4.53	−2.9
Alphabet A(GOOGL)	37944459	189.13	−4.05	−2.1
Broadcom(AVGO)	28194954	288.64	−1.54	−0.5
CoinbaseGlbl(COIN)	26334255	314.69	−76.97	−19.7
Alphabet C(GOOG)	24665652	189.95	−4.13	−2.1
Robinhood(HOOD)	24031682	99.90	−4.95	−4.7
MicroStrategy(MSTR)	22306087	366.63	−39.26	−9.7
Netflix(NFLX)	19377592	1158.60	−21.89	−1.9
PaloAltoNtwks(PANW)	18794592	172.88	−30.39	−15.0
SuperMicroComp(SMCI)	15937944	56.64	+2.17	+4.0
SoFiTech(SOFI)	15107215	21.23	+0.03	+0.1
CyberArkSoftware(CYBR)	13852800	414.00	+35.28	+9.3
MicronTech(MU)	10830570	104.88	−6.38	−5.7

Includes Common shares only. All figures reflect activity for the most-recent five-day trading week. Share volume figures are expressed in thousands. Volume percentage leaders exclude stocks with average daily volume of fewer than 5,000 shares or priced under $5. Average volume is based on 65 trading days. Volume figures do not reflect extended trading hours. a-Stock has not been in existence or not been traded for 65 consecutive sessions. S-Stock split or stock dividend amounting to 10% or more. X-Ex-dividend

MARKET VIEW

This commentary was issued recently by money managers, research firms, and market newsletter writers. Edited by *Barron's* staff.

Shocking Jobs Report

Economic Update
Regions Financial
regions.com

Aug. 1: Total nonfarm employment rose by 73,000 jobs in July, a bit under our below-consensus forecast of 83,000 jobs, with private sector payrolls up by 83,000 jobs and public sector payrolls down by 10,000 jobs. Though below the consensus forecast, the July job growth number would not have shocked anyone. Instead, the shocking part of the July report comes from the revision to prior estimates of job growth in May and June, with a net downward revision of 258,000 jobs for the two-month period. We don't think our use of the word "shocking" is being overly dramatic. After all, we have been pointing to low initial collection rates to the Bureau of Labor Statistics establishment survey as diminishing the reliability of the initial estimate of job growth in any given month. The July rate was only 57.6%, the third time in the past four months with an initial collection rate of below 60%.

—Richard F. Moody

A Technician's View of Gold

Quick Takes
The Institutional View
theinstitutionalview.com

Aug. 1: Gold just did something very unusual. It closed almost exactly unchanged (what I call a "0% close") for three consecutive months. This is the first time that gold did this since its bull market was launched off the November 2022 low. Usually when prices have at least doubled and then close unchanged for three consecutive months, it marks an intermediate top. But...if the high could be exceeded, then a "vertical" and rapid advance would follow.

Gold failed three times at 3440-3500. It must hold June's 3240 low. Otherwise, it would be vulnerable back to 3000. But if it could close above 3450, then my work would project a rapid climb to 4100-200. The next few weeks are the most critical for gold since its bull market began off 1635.

—Andrew Addison

To be considered for this section, material, with the author's name and address, should be sent to MarketWatch@barrons.com.

Real Estate Update

Equities | U.S. Sector & Industry Focus
NDR
ndr.com

July 31: While still early in second-quarter earnings season, real estate has seen the largest percentage of companies report of the 11 S&P 500 sectors. In total, of the 74% of the sector reporting, 65% have topped estimates. While the beat rate is currently third lowest among all sectors, it is an improvement over the past three quarters.

In addition, several companies noted strong demand during their earnings calls and remain optimistic for the second half. American Tower, Prologis, and Crown Castle are among the REITs that raised full-year guidance. More will be learned [this coming] week with Simon Property, Public Storage, and Realty Income set to report.

—Rob Anderson, Thanh Nguyen

Sticking With Large-Caps

Market Perspective
Truist Financial
truist.com

Aug. 1: We continue to favor U.S. large-caps and the growth style, where earnings momentum remains strongest. In contrast, small-caps and the equal-weighted S&P 500 continue to underperform, with relative prices hovering near multidecade lows. We maintain a neutral stance on international developed markets. Within fixed-income, we remain focused on high-quality bonds and are staying patient for a more attractive entry point in credit. We also continue to see value in gold as a portfolio diversifier.

The underlying equity uptrend still deserves the benefit of the doubt. However, markets have come a long way in a short time and were due for a breather. This is a classic "two steps forward, one step back" setup. We expect continued choppiness through the seasonal soft patch.

—Keith Lerner

Cost Pressures on the Rise

Strategy Chartbook
TS Lombard
tslombard.com

July 31: With more than half of the S&P 500 companies having reported their financial results, a picture of solid revenue generation has emerged; however, this has been marred by unusual pressure on margins. With 328 results now out, sales are up in 10 of the 11 [industry] sectors, but net income has risen in just five and margins in four. It is rather unusual to see strong sales growth and mixed earnings performance—a combination that strongly suggests companies are struggling to keep their costs under control. Undoubtedly, this is being exacerbated by tariffs, at least in some sectors, while a weaker dollar over the past 12 months may have added to importers' woes.

—Andrea Cicione, Daniel Von Ahlen

> "We have been pointing to low initial collection rates to the Bureau of Labor Statistics establishment survey as diminishing the reliability of the initial estimate of job growth in any given month. The July rate was only 57.6%." **–Richard F. Moody, Regions Financial**

Copper Comes a Cropper

deGraaf's Daily
Renaissance Macro Research
renmac.com

July 31: Copper suffered its single worst one-day decline in at least 40-years. We weren't endorsing the metal, as the catalyst for the breakout was news-induced, specifically unilateral tariff threats that have proved to be stakes in the ground rather than gospel. Copper is now oversold and still within trend, but these dislocations usually take time to settle down. Volatility is likely to decay from here. Seasonals, which are at their weakest point historically for the next three months, aren't the catalyst for the move, but they are a cloud over a durable rebound. We see backing and filling taking place for the remainder of the summer. We are more buyers than sellers, but we will await an environment marked by apathy versus a panic.

—Jeff deGraaf

"Extreme Greed"

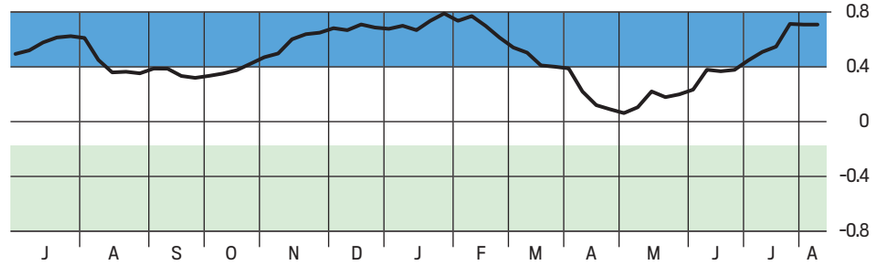
Sector Watch
CFRA
cfraresearch.com

July 31: As July comes to a close, investors are beginning to worry that the U.S. equity markets have gone too far, too fast. Indeed, the S&P 500 has risen more than 28% since the April 8 low....What's more, the CNN Fear/Greed Index, typically viewed as a contrary indicator, recently registered "Extreme Greed." Finally, the calendar is about to enter the most challenging seasonal period for equities (August through October).

—Sam Stovall

Market Sentiment

Citigroup Panic/Euphoria Model **Last** +0.64 ● Euphoria ○ Neutral ● Panic



The panic/euphoria model is a gauge of investor sentiment. It identifies "Panic" and "Euphoria" levels which are statistically driven buy and sell signals for the broader market. Historically, a reading below panic supports a better than 95% likelihood that stock prices will be higher one year later, while euphoria levels generate a better than 80% probability of stock prices being lower one year later.

Source: Citigroup Investment Research - US Equity Strategy

DATA

Statistics from July 28 - Aug 1, 2025

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NEW YORK STOCK EXCHANGE COMPOSITE LIST - NEW HIGHS - NEW LOWS

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
10.79	9.96	AAMissionAcqnA	AAM	...	50	10.46	+0.01	...
86.43	46.51	AAR	AIR	...	cc	72.99	-3.49	...
59.78	40.85	ABMIndustries	ABM	2.3	36	45.47	-2.23	.265
6.44	3.32	ACCO Brands	ACCO	8.7	7	3.44	-0.56	.075
23.81	14.63	AcresCmclRlty	ACR	...	dd	19.29	+0.12	...
23.46	11.88	ACV Auctions	ACVA	...	dd	13.51	-1.07	...
3.97	1.05	ADC Therap	ADCT	...	dd	2.69	-0.59	...
8.80	6.53	ADT	ADT	2.7	12	8.30	-0.14	.055
118.56	84.75	AECOM	ACM	.9	24	111.08	-4.28	.26
20.30	9.46	AES	AES	5.3	9	13.23	-0.57	.176
115.50	95.97	Aflac	AFL	2.4	15	98.09	-5.28	.58
121.16	73.79	AGCO	AGCO	1.0	85	113.61	+1.23	.29
7.95	5.63	AG Mortgage	MITT	11.3	8	6.97	-0.82	.21
32.25	7.00	a.k.a.Brands	AKA	...	dd	11.35	+0.34	...
5.56	2.45	AMC Ent	AMC	...	dd	2.85	-0.40	...
65.44	17.36	AMN Healthcare	AMN	...	dd	17.85	-1.95	...
5.80	1.65	AMTD Digital	HKD	...	...	1.67	-0.17	...
1.79	0.92	AMTD IDEA	AMTD	...	1	.99	-0.05	...
11.37	6.94	ASE Tech	ASX	2.6	21	10.01	-0.49	.356
101.66	46.64	ASGN	ASGN	...	15	48.60	-6.14	...
29.19	18.64	AT&T	T	4.0	16	27.75	-0.25	.2775
96.20	39.23	ATI	ATI	...	27	76.72	-18.27	...
33.13	20.90	ATS	ATS	...	dd	29.85	-2.37	...
21.90	12.27	A10Networks	ATEN	1.4	27	17.75	-0.83	.06
107.19	70.16	AXIS Capital	AXS	1.9	9	93.33	-3.65	.44
114.49	69.59	AZZ	AZZ	.8	12	106.32	-3.37	.20
141.23	107.11	AbbottLabs	ABT	1.9	16	127.29	+0.75	.59
218.66	163.81	AbbVie	ABBV	3.4	93	195.22	+4.94	1.64
172.90	65.40	Abercrombie&Fitch	ANF	...	9	91.06	-1.28	...
26.29	16.98	AcadiaRealty	AKR	4.3	cc	18.50	-0.27	.20
42.63	21.49	AcadianAsset	AAMI	.1	17	39.58	-0.34	.01
13.27	9.02	AccelEnt	ACEL	...	25	12.48	-0.26	...
31.18	25.94	Accelerant	ARX	...	...	26.86	-2.93	...
398.35	254.20	Accenture	ACN	2.3	20	255.37	-27.78	1.48
345.30	216.81	Acuity	AYI	.2	24	304.83	+2.93	.17
14.28	8.76	Acuren	TIC	...	...	11.03	-0.83	...
84.40	55.31	Acushnet	GOLF	1.2	21	77.39	-4.95	.235
12.08	8.45	Adecoagro	AGRO	3.9	14	8.81	-0.65	.175
24.27	10.04	Adient	ADNT	...	dd	21.40	-1.33	...
140.12	67.30	AdtalemGlbEduc	ATGE	...	19	114.77	-0.35	...
70.00	28.89	AdvanceAuto	AAP	1.9	dd	52.71	-5.97	.25
166.03	93.92	AdvDrainageSys	WMS	.6	20	113.76	-4.77	.18
33.00	18.44	AdvanSix	ASIX	3.3	6	19.19	-2.74	.16
7.36	5.42	Aegon	AEG	4.9	15	6.93	-0.34	.2195
118.07	82.21	AerCap	AER	1.0	7	108.37	-3.81	.27
220.00	139.22	AffiliatedMgrs	AMG	.0	16	207.06	-8.71	.01
153.84	96.43	AgilentTechs	A	.9	28	113.50	-6.68	.248
6.63	1.50	agilon health	AGL	...	dd	1.70	-0.36	...
129.77	69.72	AgnicoEagleMines	AEM	1.3	21	125.22	-1.63	.40
79.65	67.58	AgreeRealty	ADC	4.2	44	73.73	+0.21	.256
60.41	38.25	AirLease	AL	1.6	10	54.35	-3.71	.22
341.14	243.69	AirProducts	APD	2.5	41	281.75	-17.49	1.79
230.16	157.07	AlamoGroup	ALG	.6	22	215.62	-3.94	.30
31.00	15.74	AlamosGold	AGI	.4	30	24.87	-1.00	.025
78.08	32.62	AlaskaAir	ALK	...	21	51.37	-0.79	...
94.20	50.60	AlbanyIntl	AIN	1.9	28	55.88	-16.35	.27
113.91	49.43	Albemarle	ALB	2.4	dd	67.90	-15.84	.405
23.20	17.00	Albertsons	ACI	3.1	12	19.61	-0.39	.15
47.77	21.53	Alcoa	AA	1.4	7	28.40	-2.44	.10
101.10	80.48	Alcon	ALC	.4	39	87.87	-3.99	.327
20.11	15.70	Alexander&Baldwin	ALEX	5.0	17	17.99	-0.42	.225
260.84	184.76	Alexander's	ALX	7.3	32	245.25	-13.53	4.50
125.63	67.37	AlexandriaRlEst	ARE	6.9	dd	76.01	-6.18	1.32
6.26	4.19	AlgonquinPower	AQN	4.4	dd	5.90	-0.10	.065
148.43	73.87	Alibaba	BABA	.9	16	117.07	-2.96	.95
8.93	4.49	Alight	ALIT	3.1	dd	5.10	-0.66	.04
166.37	116.57	Allegion	ALLE	1.2	23	165.13	-0.26	.51
66.46	63.00	Allete	ALE	4.4	21	65.88	+0.01	.73
43.30	30.57	AllianceBernstein	AB	8.3	12	40.62	-2.26	.76
15.79	6.09	AlliedGold	AAUC	...	dd	13.04	-0.30	...
122.53	78.71	AllisonTransm	ALSN	1.2	10	87.69	-1.75	.27
213.18	168.36	Allstate	ALL	2.0	9	199.77	+4.07	1.00
22.59	2.15	AllurionTech	ALUR	...	dd	2.77	-0.25	...
43.86	29.52	AllyFinancial	ALLY	3.2	24	37.03	-1.51	.30
267.63	97.41	AlphaMetal	AMR	...	57	115.08	-19.23	...
19.42	13.95	AlpineIncmProp	PINE	8.0	dd	14.13	-0.15	.285
9.78	3.54	AltaEquipment	ALTG	3.1	dd	7.46	-0.90	.057
3.20	1.52	AlticeUSA	ATUS	...	dd	2.47	-0.21	...
15.04	1.60	AltoNeurosci	ANRO	...	dd	3.05	-0.03	...
62.65	48.86	Altria	MO	6.6	12	61.78	+1.94	1.02
13.64	5.99	AmbacFin	AMBC	...	77	8.34	-0.48	...
2.64	1.76	Ambev	ABEV	6.7	13	2.18	-0.21	.0352
11.48	8.37	Amcor	AMCR	5.5	17	9.30	-0.44	.1275
34.50	16.01	Amentum	AMTM	...	cc	24.16	-1.43	...
40.21	10.11	AmerSports	AS	...	98	36.51	-1.15	...
26.24	16.21	AmerantBncp	AMTB	1.9	dd	18.61	-1.66	.09
104.10	78.91	Ameren	AEE	2.8	23	102.11	+2.01	.71
39.68	8.49	Ameresco	AMRC	...	16	15.87	-2.25	...
18.51	13.10	AmericaMovil	AMX	2.9	19	17.96	-0.52	.277
29.15	16.69	AmericanAssets	AAT	7.3	15	18.70	-1.65	.34
7.25	3.00	AmericanAxle	AXL	...	25	4.31	-0.62	...
22.83	9.27	AmerEagle	AEO	4.7	11	10.74	-1.00	.125
329.14	220.43	AmerExpress	AXP	1.1	21	294.27	-17.34	.82
150.19	114.73	AmericanFin	AFG	2.6	13	122.42	-3.79	.80
39.30	14.79	AmerHlthcrREIT	AHR	2.6	dd	38.89	+1.54	.25
41.41	31.68	AmHomes4Rent	AMH	3.4	33	35.19	-0.82	.30
19.45	15.78	AmerIntegrityIns	AII	...	...	18.48	+1.15	...
88.07	69.00	AIG	AIG	2.3	17	77.00	-3.10	.45
19.68	9.43	AmRltyInv	ARL	...	dd	12.70	-0.21	...
87.50	70.30	AmerStWater	AWR	2.5	23	74.74	+1.82	.504
16.30	7.89	AmerStratInvt	NYC	...	dd	13.11	-0.44	...
243.56	172.51	AmerTowerREIT	AMT	3.1	77	212.10	-17.77	1.70
8.91	3.28	AmerVanguard	AVD	...	dd	4.21	+0.48	...
155.50	118.74	AmerWaterWorks	AWK	2.3	26	145.72	+5.40	.8275
12.95	6.10	AmericanWell	AMWL	...	dd	7.01	-1.95	...
30.45	15.45	AmericoldRealty	COLD	5.9	dd	15.71	-0.91	.23
582.05	385.74	Ameriprise	AMP	1.3	16	501.52	-19.54	1.60
74.56	48.27	AmerisBancorp	ABCB	1.2	12	65.91	-0.51	.20
198.33	145.02	Ametek	AME	.7	29	182.36	+2.27	.31
3.99	1.26	Ampco-Pitt	AP	...	14	3.10	-0.46	...
108.85	54.77	Amphenol	APH	.6	42	104.31	-0.71	.165
7.76	2.27	AmplifyEnergy	AMPY	...	9	3.63	-0.14	...
9.09	0.61	AmpriusTech	AMPX	...	dd	6.36	-1.84	...
39.67	17.60	Amrep	AXR	...	9	22.00	-1.73	...
56.29	48.01	Amrize	AMRZ	...	...	51.01	-0.33	...
12.94	7.36	AngelOakMtgREIT	AOMR	13.9	6	9.19	-0.45	.32
51.93	22.45	AngloGoldAsh	AU	2.1	21	48.76	-1.40	.125
72.13	45.94	AB InBev	BUD	1.4	16	57.10	-13.10	1.1282
22.11	16.60	AnnalyCap	NLY	13.7	20	20.51	-0.35	.70
10.54	1.11	AnnovisBio	ANVS	...	dd	2.51	-0.38	...
19.09	13.12	AnteroMidstream	AM	4.9	20	18.53	+1.46	.225
44.02	24.53	AnteroResources	AR	...	23	33.67	+1.14	...
5.95	2.71	AnywhereRealEst	HOUS	...	dd	4.49	-0.25	...
412.97	322.95	Aon	AON	.8	30	353.46	-19.43	.745
9.49	6.89	ApartmtInv	AIV	19.5	dd	8.39	-0.27	.60
36.55	20.50	APi Group	APG	...	83	35.07	-0.08	...
10.61	7.70	ApolloComRlEst	ARI	10.2	dd	9.78	-0.08	.25
189.49	95.11	ApolloGlbMgmt	APO	1.5	24	138.29	-12.84	.51
16.50	10.44	AppleHospREIT	APLE	8.3	15	11.53	-1.04	.08
282.98	188.71	AppliedIndlTechs	AIT	.7	26	264.18	-7.95	.46
178.03	130.85	Aptargroup	ATR	1.3	24	141.35	-19.64	.45
75.41	47.19	Aptiv	APTV	...	11	65.65	-5.26	...
44.49	29.92	Aramark	ARMK	...	33	42.49	-1.40	...
15.94	8.43	ArborRealty	ABR	14.2	11	11.20	-0.88	.30
34.90	20.52	ArcelorMittal	MT	1.5	9	30.95	-2.70	.275
13.92	2.82	ArcherAviation	ACHR	...	dd	9.64	-1.57	...
62.61	40.98	ADM	ADM	3.8	19	53.85	-1.50	.51
30.44	17.27	Archrock	AROC	3.7	19	22.48	-0.82	.21
10.55	6.51	ArcosDorados	ARCO	3.7	10	6.54	-0.66	.06
113.43	68.11	Arcosa	ACA	.2	52	83.66	-7.48	.05
18.98	6.50	ArcusBiosci	RCUS	...	dd	9.16	-1.07	...
4.78	2.50	ArdaghMetalPkg	AMBP	10.2	dd	3.91	+0.15	.10
20.72	10.10	ArdentHealth	ARDT	...	6	10.22	-0.84	...
20.21	8.32	ArdmoreShipping	ASC	3.6	10	10.65	+0.43	.07
11.62	10.73	AresAcqnII A	AACT	...	32	11.41	-0.04	...
7.83	3.35	AresCmclRlEst	ACRE	13.5	dd	4.44	-0.22	.15
200.49	110.63	AresMgmt	ARES	2.5	cc	182.83	-3.39	1.12
253.79	63.53	Argan	AGX	.7	32	225.27	-10.64	.375
33.95	13.34	ArisWater	ARIS	2.8	24	19.69	-1.70	.14
133.57	59.43	AristaNetworks	ANET	...	50	117.57	+3.29	...
17.98	7.84	ArloTech	ARLO	...	dd	15.76	-0.47	...
12.46	6.10	ArmadaHoffler	AHH	8.4	cc	6.69	-0.35	.14
21.08	13.18	ArmourResREIT	ARR	17.6	dd	16.38	-0.48	.24
191.74	117.92	ArmstrongWorld	AWI	.7	28	188.52	+19.98	.308
137.80	86.50	ArrowElec	ARW	...	13	114.66	-13.15	...
49.54	32.75	ArtisanPtrsAsset	APAM	6.8	13	44.84	-1.81	.73
32.94	21.97	Artivion	AORT	...	dd	30.92	-0.48	...
27.77	11.05	Asana	ASAN	...	dd	14.01	-0.89	...
312.56	201.68	AsburyAutomotive	ABG	...	8	223.02	-14.64	...
11.99	5.20	AshfordHosp	AHT	...	dd	6.28	-0.30	...
94.44	45.21	Ashland	ASH	3.3	dd	50.50	-0.76	.415
33.15	4.16	AspenAerogels	ASPN	...	dd	7.60	-0.17	...
36.10	28.85	AspenInsurance	AHL	...	8	31.25	-0.65	...
28.18	18.32	AssociatedBanc	ASB	3.8	32	24.09	-1.51	.23
43.85	29.18	AssdCapital	AC	.5	21	37.15	-0.23	.10
230.55	164.63	Assurant	AIZ	1.7	15	186.48	+0.20	.80
96.50	72.57	AssuredGuaranty	AGO	1.6	10	83.84	-0.38	.34
25.30	19.30	AtegritySpecIns	ASIC	...	...	19.90	-1.41	...
124.69	49.92	Atkore	ATKR	1.7	15	75.92	-3.72	.33
44.54	22.85	AtlUnionBkshs	AUB	4.3	15	31.30	-1.78	.34
26.86	11.76	AtlasEnergy	AESI	8.0	41	12.51	-1.54	.25
167.45	126.08	AtmosEnergy	ATO	2.2	22	155.81	-1.03	.87
45.43	29.07	AtmusFiltration	ATMU	.5	17	37.49	-1.06	.05
4.35	2.00	ATRenew	RERE	...	43	3.12	-0.28	...
9.24	6.09	Auna	AUNA	...	11	6.17	-0.10	...
34.70	21.89	Autohome	ATHM	6.2	16	27.12	-0.97	1.15
118.98	75.49	Autoliv	ALV	3.1	12	110.31	-7.04	.85
217.40	148.33	AutoNation	AN	...	12	190.58	-12.67	...
3919.50	2898.57	AutoZone	AZO	...	26	3858.86	+37.95	...
239.29	180.40	Avalonbay	AVB	3.8	23	184.44	-17.31	1.75
25.36	10.86	AvanosMedical	AVNS	...	dd	10.98	-1.03	...
27.83	10.83	Avantor	AVTR	...	11	11.36	-2.85	...
224.38	157.00	AveryDennison	AVY	2.3	19	165.82	-11.97	.94
14.95	10.00	AvidiaBancorp	AVBC	...	...	14.64	+4.64	...
54.68	27.86	Avient	AVNT	3.2	31	33.79	-0.18	.27
43.09	34.80	Avista	AVA	5.2	16	37.52	+0.35	.49
41.66	27.58	AxaltaCoating	AXTA	...	14	27.82	-1.71	...
88.46	54.46	AxosFinancial	AX	...	11	84.41	-0.31	...
B								
2.56	0.77	Bark	BARK	...	dd	.84	-0.18	...
9.44	3.97	B&G Foods	BGS	18.4	dd	4.14	-0.37	.19
35.22	23.00	BBB Foods	TBBB	...	cc	25.50	-0.11	...
36.17	20.28	BCE	BCE	11.8	86	23.57	-0.63	.3126
9.06	2.91	BGSF	BGSF	...	dd	6.02	-0.42	...
63.21	39.73	BHP Group	BHP	4.8	11	50.73	-2.42	1.00
100.19	36.55	BILL	BILL	...	dd	41.73	-4.19	...
8.07	1.22	BitMining	BTCM	...	...	2.44	-0.44	...
121.10	76.33	BJ's Wholesale	BJ	...	26	109.98	+5.78	...
26.78	15.00	BKV	BKV	...	dd	19.98	+0.30	...
35.55	25.22	BP	BP	6.0	dd	31.75	-0.45	.48
5.60	1.19	BRC	BRCC	...	dd	1.64	-0.39	...
4.87	2.99	BRF	BRFS	2.4	9	3.60	-0.16	.0217
20.22	14.17	BRT Apartments	BRT	6.9	dd	14.52	-1.07	.25
16.82	7.86	BW LPG	BWLP	12.8	7	13.25	-0.47	.28
153.53	84.21	BWX Tech	BWXT	.7	48	149.50	+1.54	.25
90.11	54.22	BXP	BXP	6.1	cc	64.62	-7.18	.98
2.99	0.22	Babcock&Wilcox	BW	...	dd	.93	-0.11	...
256.08	162.17	BadgerMeter	BMI	.8	39	181.30	-11.71	.34
37.21	6.81	Bakkt	BKKT	...	dd	9.33	-8.73	...
68.12	43.51	Ball	BALL	1.4	30	57.14	-1.87	.20
23.20	8.46	Bally's	BALY	...	dd	9.23	-0.74	...
18.08	11.52	BancCalifornia	BANC	2.8	22	14.16	-0.95	.10
25.01	7.05	BancoBBVA	BBAR	...	8	15.23	-0.66	...
16.79	9.23	BBVA	BBVA	3.8	9	16.66	+1.24	.4584
2.88	1.71	BancoBradesco	BBDO	5.7	7	2.44	....	.0032
31.84	22.06	BancodeChile	BCH	5.7	11	27.59	-0.05	2.1037
43.24	27.37	Bladex	BLX	6.4	7	39.33	-2.41	.625
118.42	42.23	BancoMacro	BMA	...	cc	67.71	-3.98	...
5.77	3.75	BancSanBrasil	BSBR	4.6	17	4.69	-0.07	.0964
25.53	18.19	BcoSantChile	BSAC	4.3	10	23.13	-0.29	1.3295
8.98	4.27	BancoSantander	SAN	2.0	9	8.40	-0.57	1.241
49.31	33.07	BankofAmerica	BAC	2.5	13	45.66	-2.79	.28
46.89	33.04	BankofButterfield	NTB	4.5	9	44.72	+0.35	.50
82.70	57.45	BankofHawaii	BOH	4.6	16	61.35	-4.34	.70
115.66	76.98	BankMontreal	BMO	4.1	14	110.82	-3.62	1.1803
103.16	60.93	BankNY Mellon	BK	2.1	15	99.81	-1.11	.53
57.07	43.68	BankNovaScotia	BNS	5.3	16	55.44	-1.18	.8053
44.45	28.21	BankUnited	BKU	3.5	10	35.75	-2.71	.31
20.07	10.23	Barclays	BCS	2.2	6	19.10	-0.52	1.1557
10.85	7.66	BaringsBDC	BBDC	11.3	10	9.18	-0.40	.05
14.41	7.90	Barnes&NobleEduc	BNED	...	dd	8.38	-0.86	...
21.95	15.11	BarrickMining	B	1.9	16	21.37	-0.37	.10
41.87	24.94	Bath&BodyWks	BBWI	2.8	8	28.17	-3.39	.20
21.69	10.45	Bausch+Lomb	BLCO	...	dd	13.50	-0.82	...
9.85	4.25	BauschHealth	BHC	...	22	5.71	-1.06	...
40.49	21.33	BaxterIntl	BAX	3.1	dd	21.96	-7.26	.17
3.75	1.36	BaytexEnergy	BTE	3.2	6	2.10	+0.03	.016
8.71	3.38	Beachbody	BODI	...	dd	3.91	-0.70	...
38.22	17.37	BeazerHomes	BZH	...	10	21.70	-2.94	...
251.99	163.33	BectonDicknsn	BDX	2.4	34	176.37	-8.95	1.04
132.99	83.18	Belden	BDC	.2	21	117.63	-10.93	.05
80.67	48.06	BellRing	BRBR	...	25	54.11	-0.63	...
52.57	30.73	BenchmarkElec	BHE	1.8	36	37.71	-1.20	.17
76.38	53.65	Berkley	WRB	.5	16	69.25	+0.26	.50
812855	609578	BerkHathwy A	BRK.A	...	13	711480	-14740	...
542.07	406.11	BerkHathwy B	BRK.B	...	13	472.84	-11.23	...
32.36	22.27	BerkshireHills	BHLB	3.0	10	24.34	-1.33	.18
103.71	54.99	BestBuy	BBY	5.9	16	64.12	-3.32	.95
14.73	7.00	BetterwaredeMexico	BWMX	10.3	17	13.10	+2.14	.2736
12.24	3.54	Beyond	BYON	...	dd	8.16	-1.93	...
10.36	1.17	BigBear.ai	BBAI	...	dd	6.40	-0.99	...
1588.01	805.04	BiglariA	BH.A	...	dd	1451.92	-109.52	...
328.65	159.69	BiglariB	BH	...	dd	298.97	-20.58	...
55.70	12.79	Biohaven	BHVN	...	dd	14.71	+1.21	...
387.99	211.43	Bio-RadLab A	BIO	...	24	284.60	+20.41	...
64.78	40.56	Birkenstock	BIRK	...	34	49.14	-3.57	...
65.59	54.92	BlackHills	BKH	4.7	15	57.82	+1.15	.676
15.66	11.98	BlackStoneMin	BSM	9.6	14	12.56	+0.20	.30
6.24	2.01	BlackBerry	BB	...	dd	3.61	-0.30	...
1130.66	773.74	BlackRock	BLK	1.9	26	1091.80	-31.48	5.21
28.85	3.86	BlackSkyTech	BKSY	...	dd	18.86	-0.92	...
200.96	115.66	Blackstone	BX	2.5	46	170.40	-7.70	1.03
21.24	16.51	BlackstoneMtg	BXMT	10.1	dd	18.64	-0.97	.47
5.53	2.37	BlendLabs	BLND	...	dd	3.56	-0.06	...
68.45	49.16	BlockHR	HRB	2.8	13	54.48	-1.37	.375
99.26	44.27	Block	XYZ	...	18	74.03	-6.71	...
39.09	9.02	BloomEnergy	BE	...	cc	36.72	+2.38	...
15.73	12.11	BlueOwlCapital	OBDC	10.5	9	14.08	-0.77	.37
26.73	14.55	BlueOwlCapital	OWL	4.8	cc	18.84	-1.18	.225
21.62	14.86	BlueOwlTech	OTF	9.3	11	15.11	-0.47	.05
134.79	63.14	BlueLinx	BXC	...	21	71.99	-8.06	...
242.69	128.88	Boeing	BA	...	dd	221.90	-11.16	...
155.42	81.89	BoiseCascade	BCC	1.0	10	83.35	-4.79	.22
183.60	86.17	BootBarn	BOOT	...	27	170.89	-3.62	...
190.59	98.95	BoozAllen	BAH	2.0	13	109.70	-3.35	.55
37.57	24.40	BorgWarner	BWA	...	40	37.52	+1.50	...
6.82	1.55	BorrDrilling	BORR	.0	11	1.88	-0.33	.02
329.55	185.34	BostonBeer	SAM	...	30	209.51	-5.49	...
16.20	13.00	BostonOmaha	BOC	...	cc	13.14	-0.63	...
108.94	71.88	BostonSci	BSX	...	63	105.41	-0.73	...
42.29	24.80	Bowhead	BOW	...	24	31.92	-1.01	...
38.80	25.96	Box	BOX	...	24	31.59	-1.40	...
87.76	52.76	BoydGaming	BYD	.9	13	83.65	-2.29	.18
77.68	62.70	Brady	BRC	1.4	17	70.27	+0.20	.24
3.82	1.80	BraemarHtls	BHR	9.6	dd	2.08	-0.30	.05
6.54	3.41	BrandywineRealty	BDN	15.7	dd	3.81	-0.28	.15
4.97	3.49	BrasilAgro	LND	6.7	6	3.73	-0.04	.2561
7.71	2.85	Braskem	BAK	...	dd	3.04	-0.25	...
66.71	38.21	BreadFinancial	BFH	1.5	10	57.56	-5.71	.21
11.69	7.09	BridgeInvt	BRDG	4.5	dd	9.75	-0.94	.11
141.90	103.75	BrightHorizons	BFAM	...	45	125.10	+10.03	...
2.41	1.35	BrightScholar	BEDU	...	dd	1.73	-0.12	...
6.45	4.16	BrightSpire	BRSP	12.4	dd	5.16	+0.25	.16
22.52	13.81	Brightstar	BRSL	5.4	16	14.69	+0.14	.20
18.89	11.81	BrightView	BV	...	dd	15.48	-0.79	...
115.91	80.10	Brink's	BCO	1.2	23	85.19	-6.58	.255
192.22	56.27	BrinkerIntl	EAT	...	22	155.91	+2.41	...
63.33	42.96	BristolMyers	BMY	5.6	18	44.23	-4.20	.62
0.16	0.02	BristolMyersRt	CELG.RT	...	...	.03	...	...
41.50	25.11	Bristow	VTOL	...	9	33.13	-2.88	...
54.91	34.12	BritishAmTob	BTI	5.4	30	54.35	+2.10	.7491
30.67	22.29	BrixmorProp	BRX	4.5	23	25.47	-0.16	.2875
257.65	206.29	BroadridgeFinl	BR	1.4	37	244.65	-9.04	.88
19.15	13.96	Broadstone	BNL	7.1	32	16.23	+0.35	.29
8.01	4.45	BrookdaleSrLiving	BKD	...	dd	7.61	+

DATA NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
76.45	63.97	CMS Energy	CMS	2.9	22	74.08	+1.30	.5425
52.36	43.29	CNA Fin	CNA	4.2	13	43.89	-0.54	.46
14.27	9.28	CNH Indl	CNH	2.0	15	12.47	-0.84	.25
43.20	30.48	CNO Financial	CNO	1.9	13	35.49	-2.33	.17
41.93	23.85	CNX Resources	CNX	...	49	28.91	-2.18	...
34.22	23.92	COPTDefenseProp	CDP	4.5	21	27.28	-0.75	.305
110.97	74.03	CRH	CRH	1.6	20	95.24	-4.82	.37
6.64	3.31	CS Disco	LAW	...	dd	3.97	-0.15	...
436.50	242.00	CSW Industrials	CSW	.4	29	245.11	-38.41	.27
21.15	16.12	CTO Realty	CTO	9.2	dd	16.44	-1.21	.38
59.68	34.02	CTS	CTS	.4	18	38.44	-2.99	.04
45.08	17.03	C3.ai	AI	...	dd	22.43	-3.58	...
32.67	15.10	CVR Energy	CVI	8.0	dd	25.06	-2.75	.50
98.08	62.94	CVR Partners	UAN	9.5	11	95.68	+6.32	*3.89*
72.51	43.56	CVS Health	CVS	4.3	17	62.47	+1.77	.665
437.00	117.54	CableOne	CABO	.0	dd	136.77	-7.56	2.95
117.46	70.41	Cabot	CBT	2.5	9	72.00	-4.13	.45
70.01	33.80	Cactus	WHD	1.4	15	39.69	-6.51	*.14*
28.75	17.36	Cadeler	CDLR	...	19	20.48	-1.66	...
40.20	25.22	CadenceBank	CADE	3.2	12	33.94	-2.48	.275
40.28	27.07	Cadre	CDRE	1.2	34	32.34	-1.55	.095
30.13	15.95	CAE	CAE	...	31	28.33	-0.35	...
44.51	12.09	Caleres	CAL	2.1	6	13.17	-2.23	.07
60.41	30.97	CaliforniaRscs	CRC	3.3	8	46.82	-2.59	.3875
56.25	41.64	CalWtrSvc	CWT	2.6	20	46.50	+1.63	*.30*
57.90	28.61	Calix	CALX	...	dd	56.06	+0.77	...
127.69	102.35	CamdenProperty	CPT	3.9	98	106.95	-6.59	1.05
80.32	35.00	Cameco	CCJ	...	83	72.93	-6.67	...
25.97	11.17	CampingWorld	CWH	3.6	dd	13.89	-4.17	.125
15.43	6.73	CanadaGoose	GOOS	...	36	11.27	-3.07	...
74.63	47.55	CIBC	CM	3.5	13	71.78	-2.19	.7055
121.12	91.65	CanNtlRlwy	CNI	2.8	18	92.86	-3.01	.6507
37.91	24.65	CanadianNatRscs	CNQ	4.9	12	30.97	-0.42	.4203
87.72	66.49	CdnPacKC	CP	.8	23	72.88	-4.05	*.1651*
9.66	1.40	Cango	CANG	...	dd	4.44	-0.54	...
22.36	15.92	Cannae	CNNE	2.3	dd	20.71	-1.09	.12
232.45	128.23	CapitalOne	COF	1.2	17	207.47	-5.38	*.60*
43.34	11.86	Capri	CPRI	...	dd	16.99	-2.67	...
168.44	96.05	CardinalHealth	CAH	1.3	24	156.00	-1.14	.5107
33.15	24.79	CareTrstREIT	CTRE	4.2	35	31.99	+0.73	.335
481.26	311.41	Carlisle	CSL	1.1	20	352.52	-82.59	1.00
91.25	55.37	CarMax	KMX	...	15	55.98	-4.74	...
31.01	13.78	Carnival	CCL	...	16	29.07	-0.68	...
28.29	12.65	Carnival	CUK	...	14	26.58	-0.59	...
290.84	119.69	CarpenterTech	CRS	.3	35	257.78	-18.66	.20
47.48	28.79	CarriageSvcs	CSV	1.0	15	45.22	+0.04	.1125
83.32	54.22	CarrierGlobal	CARR	1.3	27	66.92	-13.81	.225
20.47	9.56	Cars.com	CARS	...	18	12.42	-1.00	...
71.99	23.38	Carter's	CRI	11.2	6	23.65	-2.65	.25
413.34	118.50	Carvana	CVNA	...	92	367.78	+35.66	...
441.15	267.30	Caterpillar	CAT	1.4	21	428.69	-5.06	1.51
6.70	2.19	Cato	CATO	24.4	dd	2.79	-0.25	.17
142.54	36.29	Celanese	CE	.2	dd	48.55	-10.15	.03
214.47	40.25	Celestica	CLS	...	42	194.74	+24.52	...
6.65	5.10	CementosPacasm	CPAC	7.9	9	6.36	-0.02	.5421
8.79	4.89	Cemex	CX	1.0	8	8.40	-0.01	.0224
309.35	218.65	Cencora	COR	.8	33	288.35	-2.01	.55
20.04	10.23	CenovusEnergy	CVE	2.2	15	14.83	+0.37	*.1447*
80.59	25.11	Centene	CNC	...	6	25.91	-2.48	...
39.31	25.41	CenterPointEner	CNP	2.3	27	38.81	+0.45	.22
7.82	5.41	CenterraGold	CGAU	3.0	36	6.94	-0.41	.0508
76.16	53.05	Centerspace	CSR	5.7	dd	54.20	-3.40	.77
7.83	5.45	CentraisElBras	EBR	4.1	9	6.80	-0.08	.1414
33.25	23.16	CentralPacFin	CPF	4.1	12	26.15	-1.48	*.27*
16.60	7.07	CentralPuerto	CEPU	...	18	12.09	-0.01	...
24.60	14.46	Centuri	CTRI	...	cc	21.04	-0.37	...
108.42	50.42	CenturyComm	CCS	2.0	7	57.71	-1.92	.29
27.97	20.01	ChainBridgeBncp	CBNA	...	8	26.17	-0.55	...
116.49	59.44	ChampionHomes	SKY	...	19	64.84	-0.22	...
40.00	8.55	ChargePoint	CHPT	...	dd	9.48	-2.73	...
236.88	91.86	CharlesRiverLabs	CRL	...	dd	166.91	-10.02	...
220.03	101.60	CharterIndustries	GTLS	...	37	198.75	+26.97	...
10.00	5.83	ChathamLodging	CLDT	4.8	cc	6.65	-0.46	.09
6.77	3.02	CheetahMobile	CMCM	...	dd	5.10	-0.50	...
3.08	0.44	Chegg	CHGG	...	dd	1.26	-0.32	...
623.61	408.42	Chemed	CHE	.5	21	417.85	-52.87	.50
22.38	9.13	Chemours	CC	3.0	56	11.50	-2.67	.0875
257.65	167.66	CheniereEnerPtrs	LNG	.8	17	238.31	+12.94	.50
68.42	47.00	CheniereEnerPtrs	CQP	5.6	14	56.84	+1.81	*.0445*
3.81	2.34	CherryHillMtg	CHMI	22.1	dd	2.71	+0.01	.15
136.73	111.00	ChesapeakeUtil	CPK	2.3	22	119.50	-2.06	.685
168.96	132.04	Chevron	CVX	4.5	17	151.40	-3.44	1.71
48.62	19.75	Chewy	CHWY	...	40	35.91	-0.40	...
16.89	9.85	ChimeraInvt	CIM	11.0	9	13.44	-0.63	.37
26.10	8.61	ChinaYuchai	CYD	4.1	20	22.35	-1.08	.53
66.74	42.46	Chipotle	CMG	...	38	42.52	-4.24	...
157.86	116.20	ChoiceHotels	CHH	.9	19	125.92	-9.37	2875
306.91	252.16	Chubb	CB	1.5	12	267.40	-1.75	.97
47.03	36.61	ChunghwaTel	CHT	3.0	29	43.76	+0.05	1.6694
116.46	90.99	Church&Dwight	CHD	1.3	40	94.01	-3.22	*.295*
101.44	44.89	Ciena	CIEN	...	cc	88.63	+0.03	...
370.83	256.89	Cigna	CI	2.3	14	262.23	-34.14	1.51
36.28	23.12	Cinemark	CNK	1.2	17	25.87	-3.17	.08
298.99	64.00	CircleInternet	CRCL	...	...	168.10	-24.76	...
96.91	53.51	Citigroup	C	2.6	14	91.83	-4.24	.60
49.98	32.60	CitizensFin	CFG	3.6	14	46.82	-2.67	.42
5.95	2.33	Citizens	CIA	...	23	3.91	-0.18	...
6.96	4.19	CityOfficeREIT	CIO	5.8	dd	6.93	+0.03	.10
28.92	18.01	Civeo	CVEO	4.2	dd	23.78	-0.29	.25
64.20	22.79	CivitasRscs	CIVI	7.0	3	28.73	-2.37	.50
51.29	4.80	Claritev	CTEV	...	dd	38.48	-1.20	...
7.15	3.04	Clarivate	CLVT	...	dd	3.62	-0.91	...
9.26	2.13	ClarosMtg	CMTG	.0	dd	2.79	-0.39	.10
267.11	178.29	CleanHarbors	CLH	...	33	234.17	-1.04	...
1.77	0.81	ClearChannelOutdr	CCO	...	dd	1.02	-0.10	...
38.88	18.23	ClearSecure	YOU	1.7	15	28.84	-0.89	.125
35.71	19.93	ClearwaterAnalytic	CWAN	...	12	20.25	-1.07	...
53.12	21.94	ClearwaterPaper	CLW	...	dd	22.25	-8.59	...
31.37	23.03	ClearwayEnergyA	CWENA	5.6	38	30.59	+1.01	.4384
33.22	24.40	ClearwayEnergyC	CWEN	5.3	40	32.40	+0.94	.4384
14.38	5.63	Cleveland-Cliffs	CLF	...	dd	10.06	-1.38	...
7.12	3.39	ClipperRealty	CLPR	11.0	dd	3.44	-0.27	.095
171.37	117.35	Clorox	CLX	4.0	19	123.10	-7.71	*1.24*
211.27	69.26	Cloudflare	NET	...	dd	200.11	+1.69	...
2.84	0.37	CN Finance	CNF	...	...	.70	-0.02	...
22.68	18.12	CoastalSouth	COSO	...	9	20.49	-0.81	...
74.38	60.62	Coca-Cola	KO	3.0	24	68.86	-0.31	.51
101.74	72.68	Coca-Cola Femsa	KOF	3.7	15	83.43	-2.12	.874
9.97	4.57	CoeurMining	CDE	...	31	8.68	-0.60	...
110.67	68.99	Cohen&Steers	CNS	3.4	23	72.21	-2.98	*.62*
113.60	45.58	Coherent	COHR	...	dd	102.79	+2.65	...
109.30	82.70	ColgatePalm	CL	2.5	24	83.51	-4.42	.52
18.49	13.00	ColonyBankcorp	CBAN	2.9	10	16.01	-0.53	.115
73.45	48.12	Comerica	CMA	4.3	13	66.61	-1.38	*.71*
718.40	272.93	ComfortSystems	FIX	.3	36	695.30	+6.56	*.50*
64.53	37.92	CommercialMetals	CMC	1.4	cc	50.28	-3.04	.18
73.39	49.44	CommunityFinSys	CBU	3.7	14	51.46	-2.83	.47
6.29	2.24	CommunityHlthSys	CYH	...	dd	2.44	-0.33	...
20.87	14.76	CommunityHlthcr	CHCT	12.2	dd	15.34	-1.22	*.4725*
22.18	13.87	SABESP	SBS	2.8	7	19.51	+0.20	.4716
2.19	1.59	CEMIG	CIG	16.3	4	1.82	-0.05	.0275
3.31	2.13	CEMIG Pref	CIG.C	...	6	2.62	-0.07	...
9.28	5.72	COPEL	ELP	5.1	12	8.67	+0.28	.0705
8.87	5.04	COPEL	ELPC	5.0	11	7.97	+0.23	.0641
2.50	1.27	CiaSiderurgica	SID	15.0	dd	1.39	-0.14	.0919
15.75	10.00	CerveceriasUnid	CCU	2.6	13	11.83	-0.07	.2129
17.98	11.50	Buenaventura	BVN	...	9	17.04	-0.33	...
24.32	5.98	CompassDiversif	CODI	15.7	dd	6.38	-0.45	.25
10.25	3.84	Compass	COMP	...	dd	7.82	+0.60	...
22.69	7.51	CompassMinerals	CMP	...	dd	19.78	-0.59	...
31.17	7.74	ComstockRscs	CRK	...	dd	16.41	-4.33	...
33.24	18.18	ConagraBrands	CAG	7.6	8	18.51	-0.70	.35
24.81	18.89	Concentra	CON	1.3	16	19.48	-0.18	.0625
10.77	3.80	ConcordMed	CCM	...	dd	6.00	+0.75	...
78.19	46.00	Conmed	CNMD	1.5	15	52.29	+1.34	.20
116.08	79.88	ConocoPhillips	COP	3.4	12	92.76	-2.19	.78
114.87	87.28	ConEd	ED	3.3	19	104.44	+2.18	.85
261.06	159.35	ConstBrands A	STZ	2.5	dd	166.18	-9.34	1.02
17.27	7.33	Constellium	CSTM	...	69	13.22	-0.45	...
9.00	3.49	Volaris	VLRS	...	dd	5.72	+0.28	...
12.41	4.51	Cool	CLCO	18.9	4	7.32	+0.64	.15
30.82	10.38	Cooper-Standard	CPS	...	16	26.34	+2.08	...
114.15	80.01	Copa	CPA	5.9	7	108.99	-1.13	1.61
10.11	9.98	CopleyAcqn	COPL	...	...	10.09	+0.02	...
65.97	37.22	Core&Main	CNM	...	29	62.68	-3.09	...
22.78	10.14	CoreLabs	CLB	.4	17	10.53	-1.20	.01
134.59	58.19	CoreNaturalRscs	CNR	1.0	15	72.83	-5.31	.10
36.41	23.69	CorebridgeFin	CRBG	2.8	27	34.48	-1.15	.24
31.99	11.57	CoreCard	CCRD	...	32	27.71	+0.38	...
24.99	11.82	CoreCivic	CXW	...	26	19.61	-1.12	...
63.91	37.18	Corning	GLW	1.8	66	62.05	+6.69	.28
30.73	21.30	Vesta	VTMX	2.4	76	28.00	+1.36	.2009
400.81	265.06	Corpay	CPAY	...	22	316.40	-19.47	...
22.13	13.97	CorpAmAirports	CAAP	...	22	19.54	-0.79	...
77.41	50.30	Corteva	CTVA	1.0	43	71.17	-2.26	*.18*
10.36	4.01	Cosan	CSAN	...	dd	4.16	-0.16	...
16.00	8.46	CostamareBulkers	CMDB	...	...	9.20	+0.01	...
11.84	6.02	Costamare	CMRE	4.5	4	10.28	+0.65	.115
29.95	22.30	CoterraEnergy	CTRA	3.6	14	23.70	+0.07	.22
10.30	4.46	Coty	COTY	...	dd	4.73	-0.39	...
31.65	18.16	Coupang	CPNG	...	cc	28.74	-1.51	...
13.56	5.76	Coursera	COUR	...	dd	12.17	-0.20	...
32.55	24.07	CousinsProperties	CUZ	4.8	72	26.53	-1.25	.32
30.77	17.46	CovenantLogist	CVLG	1.5	18	23.27	-2.94	.07
203.89	127.04	Crane	CR	.5	37	193.49	+2.76	*.23*
67.01	41.54	CraneNXT	CXT	1.2	20	57.09	-2.36	.17
12.74	8.65	CrawfordA	CRD.A	3.0	15	9.35	-1.25	.07
12.50	8.29	CrawfordB	CRD.B	3.0	15	9.32	-1.18	.07
240.00	153.27	Credicorp	BAP	4.6	12	236.50	+0.65	10.9577
16.94	6.83	CrescentEnergy	CRGY	5.4	dd	8.96	-0.24	.12
13.31	8.80	CrossTimbers	CRT	9.5	9	8.94	-0.59	.0304
25.73	18.43	CrossAmerPtrs	CAPL	9.7	27	21.55	-0.63	.525
120.92	84.20	CrownCastle	CCI	4.0	dd	106.88	-4.60	1.0625
109.48	75.98	Crown Holdings	CCK	1.1	21	98.15	-4.83	*.26*
55.14	34.24	CubeSmart	CUBE	5.2	24	39.90	-1.51	*.52*
147.64	100.31	Cullen/Frost	CFR	3.2	13	124.20	-10.73	*1.00*
6.85	3.42	Culp	CULP	...	dd	4.26	-0.15	...
387.90	260.02	Cummins	CMI	2.2	18	355.84	-13.68	2.00
25.69	18.80	CurblineProp	CURB	2.9	cc	21.89	-0.97	.16
499.30	258.85	Curtiss-Wright	CW	.2	44	493.58	+8.68	.24
16.11	7.64	Cushman&Wkfd	CWK	...	17	11.93	+0.05	...
6.64	3.03	CustomTruck	CTOS	...	dd	6.16	+0.20	...
67.19	40.75	CustomersBancorp	CUBI	...	15	62.20	+0.51	...

D

3.34	1.21	DHI Group	DHX	...	dd	2.62	-0.16	...
12.32	8.67	DHT	DHT	7.2	10	11.19	+0.24	.15
18.45	11.42	DNOW	DNOW	...	20	14.74	-0.39	...
17.60	7.64	DRDGOLD	DRD	1.5	13	13.87	-0.18	.1654
140.39	115.59	DTE Energy	DTE	3.1	20	138.51	-0.92	1.09
114.50	69.82	DT Midstream	DTM	3.0	28	105.61	+5.45	*.82*
20.56	0.75	D-WaveQuantum	QBTS	...	dd	16.38	-2.49	...
24.83	12.24	DXC Tech	DXC	...	6	12.86	-1.44	...
18.05	7.58	Dana	DAN	2.6	dd	15.64	-0.63	.10
279.90	171.00	Danaher	DHR	...	42	197.09	-8.39	...
94.00	65.40	Danaos	DAC	3.7	4	91.21	-1.03	.85
30.85	12.41	DaqoNewEnergy	DQ	...	dd	20.67	-2.61	...
228.27	140.10	Darden	DRI	2.8	23	203.49	-0.99	1.50
43.49	26.00	DarlingIngred	DAR	...	48	31.49	-2.82	...
179.60	131.76	DaVita	DVA	...	14	138.48	-6.69	...
82.69	48.01	Dayforce	DAY	...	cc	55.27	-4.73	...
223.98	93.72	DeckersOutdoor	DECK	...	16	103.35	-13.50	...
533.78	340.20	Deere	DE	1.3	24	500.98	-16.40	1.62
48.00	34.59	DelekLogistics	DKL	10.1	15	44.31	+0.31	*1.115*
27.07	11.03	DelekUS	DK	4.9	dd	20.77	-1.92	*.255*
147.66	66.25	DellTechC	DELL	1.6	20	127.32	-3.90	.525
69.98	34.74	DeltaAir	DAL	1.5	7	51.15	-3.71	.1875
24.45	13.61	Deluxe	DLX	7.7	13	15.59	-1.44	.30
8.19	2.17	DesignerBrands	DBI	7.8	dd	2.56	-0.74	.05
34.14	13.70	DeutscheBank	DB	1.0	10	32.53	-0.95	.7714
46.04	25.89	DevonEnergy	DVN	3.0	7	32.14	-0.80	.24
142.73	97.10	Diageo	DEO	4.2	15	97.46	-9.59	1.62
10.00	6.19	Diamondrock	DRH	2.9	38	7.57	-0.55	.08
2.63	1.27	DianaShipping	DSX	2.7	11	1.49	-0.14	*.01*
254.60	166.37	Dick's	DKS	2.3	15	206.77	-10.42	1.2125
60.36	34.38	DieboldNixdorf	DBD	...	dd	53.99	-3.60	...
198.00	129.95	DigitalRealty	DLR	2.8	45	172.21	-5.70	1.22
17.33	6.41	DigitalBridge	DBRG	.4	33	10.42	-0.67	.01
47.02	25.45	DigitalOcean	DOCN	...	24	25.74	-3.06	...
514.39	282.24	Dillard's	DDS	.2	13	468.55	-30.58	.25
37.44	18.63	DineBrands	DIN	9.4	6	21.77	-2.79	.51
4.79	1.62	Dingdong	DDL	...	11	2.07	-0.16	...
124.69	80.10	Disney	DIS	.9	24	116.59	-4.88	.50
17.70	10.08	DiversifiedEnergy	DEC	8.1	dd	14.30	-0.61	.29
89.66	66.35	DolbyLab	DLB	1.9	26	70.09	-6.27	*.33*
17.12	12.20	Dole	DOLE	2.3	14	14.04	-0.37	.085
126.98	66.43	DollarGeneral	DG	2.2	21	108.53	+0.97	.59
61.97	48.07	DominionEner	D	4.4	23	60.41	+1.66	*.6675*
78.95	57.45	Donaldson	DCI	1.7	24	70.87	-1.06	*.30*
70.55	37.80	DonnelleyFin	DFIN	...	18	51.07	-13.29	...
39.35	16.66	DorianLPG	LPG	.0	13	27.08	-1.90	.50
23.11	11.52	DoubleVerify	DV	...	51	15.16	-0.55	...
31.98	21.30	DouglasDynamics	PLOW	4.2	10	27.91	-1.34	.295
3.20	1.35	DouglasElliman	DOUG	...	dd	2.12	-0.91	...
20.50	12.39	DouglasEmmett	DEI	5.1	47	14.91	-0.64	.19
222.31	143.04	Dover	DOV	1.2	11	174.97	-11.53	.515
55.67	21.79	Dow	DOW	6.4	dd	21.79	-3.72	.35
85.21	25.00	Doximity	DOCS	...	52	57.33	-3.44	...
16.89	12.26	DrReddy'sLab	RDY	.5	17	13.94	-0.73	*.0915*
39.15	19.65	DreamFinders	DFH	...	9	25.14	-2.34	...
92.58	51.76	Ducommun	DCO	...	38	89.58	-0.87	...
125.27	105.20	DukeEnergy	DUK	3.5	21	122.91	+2.98	1.065
12.95	7.78	Dun&Bradstreet	DNB	2.2	dd	9.11	-0.01	.05
90.06	53.77	DuPont	DD	2.3	dd	69.94	-5.83	.41
86.88	26.96	DutchBros	BROS	...	cc	56.71	-2.79	...
271.80	131.37	DycomInds	DY	...	33	263.29	-1.40	...
5.65	3.18	DynagasLNG	DLNG	5.6	3	3.51	-0.03	.049
63.00	39.30	Dynatrace	DT	...	32	50.51	-3.64	...
14.52	10.79	DynexCapital	DX	16.4	16	12.45	-0.30	.17

E

190.38	49.40	elfBeauty	ELF	...	61	116.42	-4.44	...
667.64	319.49	EMCOR	EME	.2	26	624.67	-10.39	.25
34.74	24.65	ENI	E	4.4	20	33.97	-0.72	.5707
138.18	102.52	EOG Rscs	EOG	3.5	11	116.60	-1.79	1.02
269.00	138.15	EPAM Systems	EPAM	...	21	150.99	-19.75	...
61.24	41.75	EPR Prop	EPR	6.4	27	55.01	-2.22	.295
61.02	30.02	EQT	EQT	1.2	28	52.34	+0.15	.1575
10.74	9.88	EQVVenturesA	EQV	...	47	10.40	-0.05	...
135.97	88.54	ESAB	ESAB	.3	29	130.42	-2.86	.10
198.34	108.70	ESCO Tech	ESE	.2	42	191.54	+0.25	.08
10.80	0.76	ESSTech	GWH	...	dd	1.71	-0.23	...
4.63	1.75	E2open	ETWO	...	dd	3.30	+0.01	...
321.93	191.91	EagleMaterials	EXP	.5	16	220.44	-5.79	.25
36.31	19.33	EasterlyGovtProp	DEA	8.2	53	21.82	-1.04	*.45*
192.21	137.67	EastGroup	EGP	3.5	35	161.97	-2.55	1.40
114.50	56.78	EastmanChem	EMN	5.6	8	58.79	-19.52	.83
8.24	4.26	EastmanKodak	KODK	...	13	6.45	-0.35	...
399.56	231.85	Eaton	ETN	1.1	38	381.29	-10.88	1.04
274.17	221.62	Ecolab	ECL	1.0	35	261.01	-10.74	.65
11.05	7.21	Ecopetrol	EC	...	5	8.29	-0.29	...
9.07	5.24	Ecovyst	ECVT	...	dd	8.44	-0.55	...
40.71	22.61	EdgewellPersonal	EPC	2.4	15	25.16	-1.84	.15
88.77	47.73	EdisonIntl	EIX	6.2	8	53.13	+0.18	.8275
83.00	59.41	EdwardsLife	EW	...	54	79.33	-0.67	...
15.78	8.02	ElancoAnimal	ELAN	...	18	13.79	-1.13	...
118.84	69.00	Elastic	ESTC	...	dd	79.58	-10.28	...
21.82	13.29	EldoradoGold	EGO	...	11	21.00	+0.30	...
29.78	16.77	ElementSolns	ESI	1.4	23	23.17	-0.65	.08
567.26	273.84	ElevanceHealth	ELV	2.5	12	274.66	-14.44	1.71
14.40	11.12	EllingtonFin	EFC	12.3	9	12.70	-0.54	.13
18.49	13.95	ElmeComms	ELME	4.8	dd	15.11	-0.82	.18
22.39	13.03	EmbotellAndinaA	AKO.A	6.3	11	17.30	-1.48	.8707
28.00	15.00	EmbotellAndinaB	AKO.B	5.2	13	23.20	+0.93	.9578
61.65	26.04	Embraer	ERJ	.1	26	56.84	+9.00	*.0449*
47.20	32.00	Emera	EMA	4.3	23	46.77	+0.05	*.5239*
6.65	3.22	EmeraldHldg	EEX	1.2	cc	4.86	-0.29	.015
3.00	1.04	Emeren	SOL	...	dd	1.85	-0.06	...
13.28	4.02	EmergentBiosol	EBS	...	dd	5.63	-1.54	...
150.27	90.06	EmersonElec	EMR	1.5	34	141.78	-7.85	.5275
11.62	6.56	EmpireStateRealty	ESRT	2.0	32	7.15	-0.29	.035
54.44	38.19	EmployersHldgs	EIG	3.3	10	39.13	-6.84	*.32*
51.69	13.78	EmpresaDisCom	EDN	...	5	28.47	+1.82	...
47.44	36.50	Enbridge	ENB	5.8	24	46.20	+1.23	*.6839*
123.13	82.74	EncompassHealth	EHC	.7	22	108.53	+0.86	.19
34.94	11.80	Endava	DAVA	...	31	11.94	-3.01	...
6.04	2.46	EndeavourSilver	EXK	...	dd	4.96	-0.77	...
4.05	2.51	EnelChile	ENIC	5.9	31	3.18	-0.08	1.7779
10.61	4.73	Enerflex	EFXT	.9	13	7.79	-0.23	.0269
39.52	19.70	Energizer	ENR	5.4	30	22.14	-2.10	*.30*
21.45	14.60	EnergyTransfer	ET	7.4	13	17.79	+0.07	*.33*
2.70	0.60	EnergyVault	NRGV	...	dd	1.05	-0.27	...
51.91	36.51	EnerpacTool	EPAC	.1	23	37.51	-0.86	*.04*
104.36	76.57	EnerSys	ENS	1.1	10	89.20	-4.85	.24
10.91	6.50	Enhabit	EHAB	...	dd	6.52	-0.23	...
2.72	0.70	Enlightify	ENFY	...	dd	.91	-0.08	...
25.75	17.15	Ennis	EBF	5.7	12	17.57	-0.38	.25
119.06	72.43	EnovaIntl	ENVA	...	11	100.56	-5.26	...
49.83	25.70	Enovis	ENOV	...	dd	25.74	-1.80	...
218.93	133.50	Enpro	NPO	.6	52	209.91	+1.94	*.31*
91.46	57.58	Entergy	ETR	2.7	22	89.67

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
13.58	6.12	GreenDot	GDOT	...	dd	9.88	–0.54	...
71.06	37.77	Greenbrier	GBX	2.9	6	43.97	–3.04	.32
8.16	3.81	GreenfireResources	GFR	...	2	4.57	–0.01	...
3.40	1.93	GreenTree	GHG	3.9	14	2.19	–0.15	.10
77.21	52.37	Greif B	GEF.B	5.1	13	63.95	–5.83	.81
73.16	48.23	Greif A	GEF	3.5	18	62.18	–4.26	.54
14.64	10.12	GreystoneHousing	GHI	10.9	24	11.01	...	.30
86.73	55.01	Griffon	GFF	.9	17	80.77	–1.88	.18
25.13	10.26	Grindr	GRND	...	dd	17.36	–0.93	...
490.09	326.91	Group1Auto	GPI	.5	11	410.20	–26.32	.50
1.95	1.02	GroveCollab	GROV	...	dd	1.38	–0.08	...
241.62	146.62	GAP	PAC	3.4	25	228.55	+4.62	4.3362
360.00	248.88	ASUR	ASR	9.2	14	304.03	+0.48	25.7141
3.32	1.94	GpoAvalAcc	AVAL	3.5	10	2.80	–0.18	.0084
46.81	30.25	GrupoCibest	CIB	14.8	13	44.12	+0.02	.3508
19.75	5.00	GpoSupervielle	SUPV	.0	12	9.95	–0.40	.187
2.89	1.55	GrupoTelevisa	TV	3.0	dd	2.72	+0.35	.0908
47.20	29.65	GuarantyBcshrs	GNTY	2.3	14	42.63	–2.57	.25
26.91	14.16	GuardianPharm	GRDN	...	dd	20.33	–0.22	...
22.88	8.48	Guess?	GES	9.6	dd	12.46	–1.18	.30
263.20	132.01	Guidewire	GWRE	...	cc	222.88	–0.50	...
20.15	11.21	GuildHldgs	GHLD	.0	29	19.86	+0.01	.50
210.32	130.02	GulfportEnergy	GPOR	...	dd	168.20	–0.13	...

H

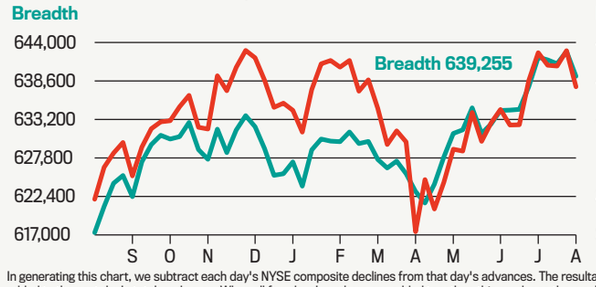
36.56	21.98	HASustInfrCap	HASI	6.5	26	25.69	–2.23	.42
417.14	289.98	HCA Healthcare	HCA	.8	15	356.97	+22.65	**.72**
176.40	87.01	HCI Group	HCI	1.2	13	138.86	+0.56	.40
79.61	57.24	HDFC Bank	HDB	...	24	76.98	–0.86	...
49.93	24.66	HF Sinclair	DINO	4.7	dd	42.36	–0.82	**.50**
58.42	39.76	HNI	HNI	2.7	16	50.62	–1.70	.34
39.80	21.21	HP	HPQ	4.7	9	24.45	–1.23	.2894
65.75	39.42	HSBC	HSBC	5.3	12	61.37	–3.55	**.50**
6.43	2.21	HUYA	HUYA	.0	dd	3.44	–0.10	1.47
94.99	55.30	Haemonetics	HAE	...	23	74.77	–0.43	...
8.26	3.61	Hafnia	HAFN	16.7	5	5.47	–0.05	.1015
12.35	8.03	Hagerty	HGTY	...	47	10.02	–0.73	...
11.42	8.86	Haleon	HLN	1.8	22	9.66	–0.22	.1246
32.81	18.72	Halliburton	HAL	3.1	10	21.60	–0.85	.17
31.78	13.15	HamiltonBeach	HBB	3.6	6	13.30	–4.73	.12
22.33	15.31	HamiltonIns	HG	...	7	21.15	–0.40	...
9.10	3.96	Hanesbrands	HBI	...	dd	4.07	–0.51	...
178.68	130.60	HanoverIns	THG	2.1	11	168.83	+1.84	.90
39.93	20.45	Harley-Davidson	HOG	3.0	12	24.05	–0.54	.18
18.77	7.97	HarmonyGold	HMY	1.0	15	14.22	+0.19	.1199
132.09	103.96	HartfordIns	HIG	1.7	11	123.00	–0.35	.52
29.59	17.01	HavertyFurn	HVT	6.3	18	20.40	–1.01	.32
16.89	8.14	HawaiianElec	HE	...	dd	10.73	–0.12	...
11.20	10.56	HaymakerAcqn4	HYAC	...	31	11.20	+0.03	...
16.87	11.10	Hayward	HAYW	...	26	15.17	+0.07	...
18.90	14.09	HealthcareRealty	HR	7.5	dd	16.54	+0.42	**.24**
23.26	16.64	HealthpeakProp	DOC	7.3	71	16.77	–0.83	.1017
7.68	4.41	HeclaMining	HL	.3	51	5.69	–0.45	.0037
328.64	216.68	Heico	HEI	.1	76	325.09	+1.35	.12
260.00	171.42	HeicoA	HEI.A	.1	60	257.28	+3.66	.12
57.29	24.76	HeliosTech	HLIO	1.0	32	35.43	–2.75	.09
12.33	5.52	HelixEnergy	HLX	...	18	5.88	–0.29	...
37.81	14.65	Helm&Payne	HP	6.4	7	15.66	–1.08	.25
11.02	5.04	Herbalife	HLF	...	3	9.14	–0.61	...
246.88	96.19	HercHoldings	HRI	2.4	cc	114.53	–34.55	.70
22.04	15.65	HerculesCapital	HTGC	9.8	13	19.15	–0.29	**.07**
26.64	6.81	HeritageInsurance	HRTG	...	8	21.01	+0.43	...
208.03	140.13	Hershey	HSY	2.9	25	189.01	+1.89	**1.37**
44.14	33.59	HessMidstream	HESM	6.9	16	42.52	+2.24	**.737**
24.66	11.97	HewlettPackard	HPE	2.6	20	19.81	–0.92	.13
71.05	45.28	Hexcel	HXL	1.1	55	59.55	–1.56	**.17**
36.78	24.19	HighwoodsProp	HIW	7.0	24	28.62	–1.63	**.50**
40.51	18.36	Hillenbrand	HI	4.6	dd	19.70	–2.43	.225
34.68	26.67	Hilltop	HTH	2.4	13	29.57	–0.93	**.18**
52.08	30.59	HiltonGrandVac	HGV	...	77	44.49	–7.14	...
279.46	196.04	Hilton	HLT	.2	40	260.84	–12.81	.15
8.74	4.29	HimalayaShipping	HSHP	...	24	6.78	–0.39	.05
72.98	13.47	Hims&HersHealth	HIMS	...	91	62.55	+4.90	...
52.16	33.42	HingeHealth	HNGE	...	26	44.95	–0.82	...
35.44	14.58	Hippo	HIPO	...	dd	25.36	–1.48	...
3.67	1.60	Holley	HLLY	...	dd	1.99	–0.32	...
32.91	24.22	HomeBancShares	HOMB	2.9	13	27.60	–1.07	.20
439.37	326.31	HomeDepot	HD	2.5	25	373.66	–1.68	2.30
41.78	30.95	HomeTrustBcshs	HTB	1.3	11	38.15	–2.55	.12
34.51	23.41	HondaMotor	HMC	3.6	9	31.33	–1.78	.6732
44.44	31.95	HoraceMann	HMN	3.4	15	41.27	+0.63	.35
33.80	27.59	HormelFoods	HRL	4.1	21	28.12	–1.12	.29
199.85	110.44	DR Horton	DHI	1.1	12	150.30	+4.98	.40
198.78	137.99	HoulihanLokey	HLI	1.3	32	189.79	–6.14	**.60**
240.34	81.15	Hovnanian	HOV	...	4	123.99	+3.94	...
87.77	59.83	HowardHughes	HHH	...	13	67.64	–2.16	...
193.26	85.39	HowmetAerospace	HWM	.3	54	184.26	–5.26	**.12**
481.35	299.43	Hubbell	HUBB	1.2	28	426.74	–15.80	**1.32**
881.13	434.84	HubSpot	HUBS	...	dd	498.51	–61.15	...
11.13	5.95	HudbayMinerals	HBM	.2	24	9.06	–0.81	.007
5.69	1.78	HudsonPacProp	HPP	...	dd	2.41	–0.11	...
382.72	206.87	Humana	HUM	1.4	19	247.26	+9.28	.885
293.14	158.88	HuntingIngalls	HII	2.0	20	269.83	+5.01	**1.35**
25.12	9.03	Huntsman	HUN	10.9	dd	9.21	–1.98	**.25**
168.20	102.43	HyattHotels	H	.4	18	137.50	–11.32	.15
76.77	34.13	Hyster-Yale	HY	3.6	7	40.23	–3.57	.36

I

34.57	27.26	ICICI Bank	IBN	.6	20	33.64	–0.46	.2028

NYSE Cumulative Daily Breadth vs DJIA

Revised Outlook: NYSE cumulative breadth fell, as tariffs and weak job growth spread fears of recession. The S&P 500 index lost 2.4% on the week. NYSE weekly losers outnumbered winners, 2 to 1.



In generating this chart, we subtract each day's NYSE composite declines from that day's advances. The resultant total is added to the next day's total, and so on. When all five days' numbers are added together, this produces the weekly figure we plot. Dec. 31, 1985 =1000.

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
7.35	3.79	ICL Group	ICL	3.0	20	6.16	–0.64	.0133
126.33	99.75	IDACORP	IDA	2.8	22	124.34	+1.09	.86
238.22	153.36	IDEX	IEX	1.8	26	159.12	–26.57	.71
71.12	33.84	IDT	IDT	...	15	58.08	+0.95	...
6.55	2.44	IHS Holding	IHS	...	dd	6.49	+0.33	...
23.90	15.09	ING Groep	ING	4.4	...	22.71	–1.17	.6526
13.79	3.25	INNOVATE	VATE	...	dd	5.27	–0.54	...
21.85	11.60	Invesco	IVZ	4.1	22	20.61	–1.20	.21
252.88	134.65	IQVIA	IQV	...	26	182.45	–16.72	...
17.67	7.93	IRSA	IRS	.0	9	14.75	–0.85	.9652
170.16	105.64	ITT	ITT	.9	26	164.04	+2.54	**.351**
8.38	3.44	IamGold	IAG	...	5	6.86	–0.17	...
79.80	31.40	Ibotta	IBTA	...	20	34.73	–5.33	...
3.60	1.47	iHuman	IH	.0	11	2.95	+0.03	.085
279.13	214.66	IllinoisToolWks	ITW	2.4	22	252.31	–9.39	1.50
29.66	18.76	Imax	IMAX	...	42	25.20	–1.65	...
22.26	16.59	IndepRealty	IRT	4.1	cc	16.76	–0.62	.17
23.00	13.64	InfinityNatrlRscs	INR	...	dd	14.20	+0.11	...
28.14	15.65	Informatica	INFA	...	cc	24.63	+0.02	...
23.63	15.82	Infosys	INFY	2.6	21	16.41	–0.96	.2568
106.03	65.61	IngersollRand	IR	.1	59	74.98	–13.29	**.02**
51.67	28.49	Ingevity	NGVT	...	dd	40.40	–6.00	...
25.69	14.25	IngramMicro	INGM	1.6	16	19.43	–1.87	.076
155.44	118.85	Ingredion	INGR	2.5	13	126.37	–6.70	.80
138.35	45.44	InnovativeIndProp	IIPR	14.8	10	51.37	–2.32	1.90
19.42	11.93	InnovexIntl	INVX	...	6	15.77	–1.08	...
96.45	45.07	Insperity	NSP	5.3	27	45.07	–15.30	.60
225.00	123.25	InspireMedical	INSP	...	58	126.10	–2.76	...
259.59	150.83	InstalledBldg	IBP	.7	24	206.50	+2.03	.37
41.64	22.49	InsteelInds	IIIN	.3	22	35.31	–1.26	.03
146.36	104.93	IntegerHoldings	ITGR	...	47	106.52	–1.99	...
187.38	142.29	ICE	ICE	1.0	35	184.60	+0.16	.48
137.25	91.57	InterContHtls	IHG	1.4	30	114.67	–3.62	1.144
38.65	21.40	IntercorpFinSvcs	IFS	2.8	10	36.02	–0.33	1.00
296.16	181.81	IBM	IBM	2.7	41	250.05	–9.67	1.68
106.77	65.85	IntlFlavors	IFF	2.3	dd	69.48	–7.15	**.40**
60.36	43.27	IntlPaper	IP	4.0	dd	46.41	–9.27	.4625
54.84	27.20	IntlSeaways	INSW	1.2	6	40.19	–0.08	.48
33.05	22.51	Interpublic	IPG	5.4	21	24.24	–1.81	**.33**
39.01	20.75	IntrepidPotash	IPI	...	dd	32.49	–3.40	...
31.65	25.21	InvenTrust	IVT	3.5	19	27.03	–0.51	.2377
9.42	5.86	InvescoMtg	IVR	17.9	19	7.58	–0.12	.34
37.80	29.37	InvitatHomes	INVH	3.8	68	30.34	–1.57	.29
54.74	6.22	IonQ	IONQ	...	dd	38.12	–5.05	...
130.24	72.33	IronMountain	IRM	3.3	cc	94.13	–5.21	.785
6.95	4.42	ItauUnibanco	ITUB	5.3	9	6.29	–0.08	.0029

J

22.45	13.28	JBG SMITH Prop	JBGS	3.3	dd	20.91	+1.37	**.175**
18.02	10.19	JBS	JBS	...	14	13.73	+0.35	...
140.38	82.64	JBT Marel	JBTM	.3	dd	132.86	–6.16	.10
16.43	3.27	JELD-WEN	JELD	...	dd	4.53	–0.63	...
36.20	13.36	J.Jill	JILL	2.0	7	15.36	–1.13	.08
301.29	190.90	JPMorganChase	JPM	1.9	15	289.37	–9.25	1.40
232.84	95.85	Jabil	JBL	.1	42	218.56	–3.99	.08
10.41	9.94	JacksonAcqnIIA	JACS	...	...	10.33	...	...
0.28	0.20	JacksonAcqnIIRt	JACS.RT	...	...	.28	+0.01	...
115.22	64.70	JacksonFinl	JXN	3.8	82	84.06	–4.12	.80
149.00	105.15	JacobsSolns	J	.9	38	139.08	–4.37	**.32**
43.57	19.72	JamesHardie	JHX	...	26	25.88	–1.06	...
46.68	28.26	JanusHenderson	JHG	3.8	16	42.30	–0.83	**.40**
13.70	5.99	JanusIntl	JBI	...	24	8.55	–0.59	...
82.68	39.28	JefferiesFinl	JEF	2.9	21	55.91	–1.75	.40
10.50	10.02	JenaAcqnIIA	JENA	...	...	10.14	...	...
0.40	0.18	JenaAcqnIIRt	JENA.RT	...	...	.18	–0.03	...
37.36	13.42	JinkoSolar	JKS	12.8	dd	21.52	–1.78	1.30
18.55	4.66	JobyAviation	JOBY	...	dd	17.16	–0.94	...
169.99	140.68	J&J	JNJ	3.1	18	167.33	–0.97	1.30

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
112.63	64.31	JohnsonControls	JCI	1.4	32	106.48	–5.25	.37
288.50	194.36	JonesLang	JLL	...	24	265.35	+0.06	...
11.04	1.60	JumiaTech	JMIA	...	...	4.45	–0.40	...

K

92.39	46.38	KB Financial	KB	2.5	7	77.68	–8.23	.5662
89.70	48.90	KB Home	KBH	1.7	8	57.19	+0.33	.25
72.60	43.89	KBR	KBR	1.4	16	46.49	–0.66	.165
26.05	12.92	KE Holdings	BEKE	1.7	34	18.20	–1.31	.36
170.40	86.15	KKR	KKR	.5	68	142.55	–9.61	**.185**
12.95	8.28	KKR RealEstFin	KREF	11.0	dd	9.07	–0.16	.25
4.88	1.10	KoreGroup	KORE	...	dd	2.16	–0.34	...
21.61	13.18	KT	KT	4.4	22	20.38	–0.27	.1484
429.95	281.30	Kadant	KAI	.4	36	324.07	–21.31	.34
57.32	25.03	Karman	KRMN	...	...	50.22	–0.23	...
83.22	61.47	Kellanova	K	...	21	79.92	+0.09	...
73.01	53.57	Kemper	KMPR	2.1	11	60.06	–0.33	.32
32.18	17.30	Kennametal	KMT	3.3	18	24.36	–1.00	**.20**
11.88	5.98	Kennedy-Wilson	KW	6.6	dd	7.24	–0.36	.12
49.99	23.31	KenonHoldings	KEN	10.3	4	46.78	–1.96	4.80
25.17	18.11	Kenvue	KVUE	3.8	39	21.59	–1.25	**.2075**
20.04	12.73	KeyCorp	KEY	4.6	dd	17.65	–0.92	.205
186.20	119.72	KeysightTech	KEYS	...	37	158.68	–7.77	...
67.33	33.28	Kforce	KFRC	4.6	14	34.24	–12.21	**.39**
43.78	27.07	KilroyRealty	KRC	5.9	20	36.55	–0.53	.54
16.99	10.98	KimbellRoyalty	KRP	11.5	dd	14.73	+0.03	.47
25.83	17.93	KimcoRealty	KIM	4.8	25	20.74	–1.04	**.25**
31.48	19.68	KinderMorgan	KMI	4.2	23	28.10	+0.71	.2925
29.89	9.17	KinderCareLearning	KLC	...	dd	9.48	–0.56	...
67.60	37.85	Kinetik	KNTK	7.3	46	42.80	+1.62	.78
16.80	7.06	KingswayFin	KFS	...	dd	13.36	–1.21	...
16.52	7.84	KinrossGold	KGC	.7	13	16.21	+0.12	**.03**
531.79	405.00	KinsaleCapital	KNSL	.2	23	444.49	–32.86	.17
132.21	83.94	Kirby	KEX	...	18	95.50	–22.98	...
28.24	18.52	KiteRealty	KRG	5.0	28	21.64	–1.01	**.27**
49.55	22.12	Klaviyo	KVYO	...	dd	29.72	–3.32	...
108.83	67.22	KnifeRiver	KNF	...	26	83.37	+1.19	...
61.51	36.69	Knight-Swift	KNX	1.7	41	41.29	–3.55	.18
7.72	5.28	KnotOffshore	KNOP	1.5	17	6.94	–0.07	.026
21.37	12.19	Knowles	KN	...	71	19.85	–0.54	...
50.43	24.84	KodiakGasSvcs	KGS	5.5	59	31.30	+0.03	**.45**
21.39	6.04	Kohl's	KSS	4.7	10	10.73	–2.06	.125
32.91	21.48	Philips	PHG	3.1	dd	26.46	+0.30	.886
96.80	50.00	KontoorBrands	KTB	3.8	13	54.83	–7.58	**.52**
40.07	22.99	Koppers	KOP	1.0	28	31.89	–2.70	.08
14.79	6.68	KoreaElecPwr	KEP	.4	5	13.13	–0.77	.0746
80.64	59.23	KornFerry	KFY	2.8	15	69.05	–4.66	.48
5.23	1.39	KosmosEnergy	KOS	...	dd	1.95	–0.27	...
74.11	50.69	Kroger	KR	2.0	19	71.36	–0.10	.35
12.98	5.11	KronosWorldwide	KRO	3.8	6	5.20	–0.94	.05
17.50	1.45	KukeMusic	KUKE	...	dd	2.29	–0.33	...
44.20	21.34	Kyndryl	KD	...	35	36.38	–2.74	...

L

43.70	21.83	LatamAirlines	LTM	1.5	11	42.76	+0.81	.6104
129.38	72.31	LCI Inds	LCII	4.9	15	94.43	–4.85	1.15
4.31	2.43	LG Display	LPL	...	dd	3.88	+0.05	...
9.68	4.88	LSB Inds	LXU	...	dd	7.55	–0.97	...
39.89	31.70	LTC Properties	LTC	6.6	18	34.29	–1.17	.19
280.03	193.09	L3HarrisTech	LHX	1.7	31	278.26	+8.98	1.20
10.44	6.85	LXP Industrial	LXP	7.0	28	7.75	–0.32	.135
48.31	34.89	La-Z-Boy	LZB	2.5	15	35.41	–2.98	.22
283.47	209.38	Labcorp	LH	...	29	261.50	–3.46	...
12.36	9.68	LadderCapital	LADR	8.5	15	10.87	–0.27	.23
83.98	47.87	LambWeston	LW	2.6	22	55.99	–4.87	.37
87.60	28.01	LandBridge	LB	.7	dd	55.39	–1.03	.10
2.69	0.91	Lanvin	LANV	...	dd	2.33	+0.03	...
56.61	30.18	LasVegasSands	LVS	1.9	26	52.26	–0.15	.25
61.14	31.97	Lazard	LAZ	4.0	17	50.19	–4.66	.50
119.10	73.85	Lear	LEA	3.3	11	93.06	–6.33	.77
14.24	6.48	Leggett&Platt	LEG	2.5	8	8.08	–2.25	.05
202.90	123.62	Leidos	LDOS	1.0	16	159.20	–4.05	.40
53.85	14.90	Lemonade	LMND	...	dd	36.40	–3.58	...
18.75	7.90	LendingClub	LC	...	24	15.59	+2.76	...
186.23	98.42	Lennar A	LEN	1.7	10	115.98	+0.65	.50
168.22	94.09	Lennar B	LEN.B	1.8	9	111.44	+0.61	.50
689.44	500.10	LennoxIntl	LII	.9	26	605.87	–54.95	1.30
22.35	12.17	LeviStrauss	LEVI	2.8	19	19.24	–1.21	.14
23.58	9.50	LibertyEnergy	LBRT	2.8	9	11.61	–1.53	.08
34.99	20.38	LifeTime	LTH	...	29	27.85	–1.37	...
7.29	2.90	LifezoneMetals	LZM	...	...	4.19	–0.61	...
4.80	0.91	LightInTheBox	LITB	...	16	1.23	–0.02	...
18.96	7.34	Lightspeed	LSPD	...	dd	12.30	–1.39	...
972.53	677.09	EliLilly	LLY	.8	63	762.33	–50.36	1.50
39.85	27.58	LincolnNational	LNC	4.9	6	36.87	+2.04	.45
150.96	112.14	Lindsay	LNN	1.1	19	133.42	–4.34	.37
9.24	5.55	LionsgateStudios	LION	...	dd	6.06	–0.48	...
405.68	255.32	LithiaMotors	LAD	.8	9	287.60	–25.34	**.55**
5.20	2.02	LithiumAmericas	LAC	...	...	2.55	–0.50	...
3.96	1.71	LithiumArgentina	LAR	...	dd	2.62	–0.61	...
157.75	87.33	LiveNationEnt	LYV	...	50	146.14	–6.92	...
50.57	22.68	LiveOakBcshs	LOB	.4	25	31.01	–2.92	.03
36.08	21.45	LiveRamp	RAMP	...	dd	32.00	–0.87	...
9.04	0.93	LiveWire	LVWR	...	dd	3.25	–0.98	...
4.44	2.56	LloydsBanking	LYG	3.6	...	4.36	+0.04	**.0655**
3.23	1.01	loanDepot	LDI	...	dd	1.68	–0.10	...
99.67	52.26	Loar	LOAR	...	cc	71.40	–2.20	...
5.75	1.18	LocalBounti	LOCL	...	dd	2.73	–0.24	...
618.95	410.11	LockheedMartin	LMT	3.1	24	421.01	–0.16	3.30
93.23	75.16	Loews	L	.3	15	90.29	–1.37	.0625
14.17	5.70	LomaNegra	LOMA	...	14	11.63	+0.01	...
122.87	78.82	Louisiana-Pacific	LPX	1.2	16	90.48	+0.64	.28
287.01	206.39	Lowe's	LOW	2.1	19	226.40	–0.40	1.20
13.25	7.66	LuckyStrike	LUCK	2.3	dd	9.56	–1.02	.055
4.15	2.13	LufaxHolding	LU	...	dd	2.83	–0.11	...
10.33	2.51	LumenTech	LUMN	...	dd	3.71	–0.62	...
2.84	2.05	LumentFinance	LFT	11.2	11	2.15	–0.14	.06
12.50	3.22	LuxExperience	LUXE	...	dd	7.58	–0.65	...
15.64	9.41	Luxfer	LXFR	4.4	13	11.84	–0.22	.13
99.36	51.11	LyondellBasell	LYB	10.3	17	53.42	–10.59	1.37

M

14.31	7.69	MAC Copper	MTAL	...	dd	12.06	–0.01	...
225.70	150.75	M&T Bank	MTB	2.9	12	184.99	–8.78	1.35
7.46	3.22	MBIA	MBI	...	dd	5.60	+0.65	...
20.39	13.23	MDU Rscs	MDU	...	13	17.10	+0.08	...
13.45	7.85	MFA Financial	MFA	15.8	9	9.13	–0.35	.36
28.67	21.94	MGIC Investment	MTG	2.3	9	26.28	+0.65	**.15**
42.54	25.30	MGM Resorts	MGM	...	20	35.75	–2.69	...
176.18	100.22	M/I Homes	MHO	...	7	122.64	+0.45	...
27.71	12.51	MinisoGroup	MNSO	3.1	17	18.56	–0.61	.3268
32.49	18.25	MNTN	MNTN	...	dd	27.72	–0.89	...
3.14	1.81	MOGU	MOGU	...	dd	2.23	–0.01	...
54.87	39.95	MPLX	MPLX	7.4	12	51.85	+0.90	**.9565**
65.84	10.02	MP Materials	MP	...	dd	63.69	+1.61	...
15.59	9.23	MRC Global	MRC	...	dd	13.87	–0.44	...
187.41	127.86	MSA Safety	MSA	1.2	24	175.23	–4.80	.53
642.45	486.74	MSCI	MSCI	1.3	37	557.40	+11.11	1.80
92.68	68.10	MSC Industrial	MSM	4.0	24	85.19	–2.17	.85
10.31	4.63	MV Oil	MVO	18.4	4	5.61	–0.30	.185
22.27	12.48	Macerich	MAC	4.2	dd	16.14	–1.53	**.17**
20.94	12.40	MachNaturalRscs	MNR	19.0	9	14.69	–0.39	.79
18.13	9.76	Macy's	M	5.9	6	12.36	–0.72	.1824
44.14	28.29	MSG Ent	MSGE	...	13	36.88	–2.91	...
237.99	173.26	MSG Sports	MSGS	...	cc	199.55	–2.65	...
47.22	30.39	MagnaIntl	MGA	4.7	10	41.32	–1.28	.485
5.73	2.51	Magnachip	MX	...	dd	2.96	–1.18	...
26.78	11.43	Magnera	MAGN	...	dd	11.86	–1.58	...
29.02	19.09	MagnoliaOil	MGY	2.6	12	23.45	–0.29	**.15**
66.39	45.00	MainStreetCap	MAIN	4.8	11	63.99	–1.84	.255
19.65	12.05	ManchesterUnited	MANU	...	dd	17.57	+0.12	...
13.62	7.06	Manitowoc	MTW	...	10	12.05	–1.17	...
75.57	37.99	Manpower	MAN	3.7	dd	39.25	–6.45	.72
33.07	23.30	ManulifeFinl	MFC	4.0	16	30.45	–0.87	.3194
183.10	115.10	MarathonPetrol	MPC	2.2	23	165.53	–6.04	**.91**
42.80	27.61	Marcus&Millichap	MMI	1.6	dd	30.69	–1.09	.25
23.16	12.36	Marcus	MCS	1.9	dd	14.87	–2.76	.07
10.32	7.49	MarineProducts	MPX	6.6	21	8.47	–0.48	.14
37.86	16.85	MarineMax	HZO	...	dd	22.29	–0.72	...
2075.92	1491.03	Markel	MKL	...	12	1929.87	–96.82	...
100.32	49.22	Marri

DATA

NEW YORK STOCK EXCHANGE COMPOSITE LIST

BARRONS.COM/DATA

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
5.48	3.70	Nokia	NOK	3.4	21	4.05	-0.28	.0469
20.81	15.43	NomadFoods	NOMD	4.0	11	16.97	-1.01	.17
7.20	4.66	Nomura	NMR	5.0	8	6.68	-0.11	.2376
3.83	2.13	NordicAmTankers	NAT	10.5	16	2.75	+0.02	.07
288.11	201.63	NorfolkSouthern	NSC	2.0	19	274.85	-7.53	1.35
22.08	13.19	NorthAmConstr	NOA	2.2	17	14.94	-0.45	.086
6.16	3.88	NoEuroOil	NRT	9.3	9	5.05	-0.04	.26
44.31	19.88	NorthernOil&Gas	NOG	7.2	4	25.03	-3.45	.45
15.50	11.43	NorthpointeBcshs	NPB	.7	...	14.50	-0.08	.025
587.88	426.24	NorthropGrum	NOC	1.6	22	586.44	+16.70	2.31
44.38	37.41	NorthwestNat	NWN	4.9	16	39.88	-0.98	.49
29.29	14.21	NorwegCruise	NCLH	...	18	24.50	+0.68	...
2.57	1.22	NouveauMonde	NMG	...	dd	1.77	-0.26	...
124.83	96.06	Novartis	NVS	2.9	17	115.30	-2.40	3.994
139.74	46.90	NovoNordisk	NVO	2.4	14	48.19	-23.51	7874
16.15	9.01	NuHoldings	NU	...	27	12.05	-0.68	...
11.06	5.32	NuSkinEnts	NUS	2.9	dd	8.20	-0.55	.06
170.52	97.59	Nucor	NUE	1.6	25	138.67	-7.16	.55
53.50	6.88	NuScalePower	SMR	...	dd	44.43	-7.24	...
65.08	43.70	Nutrien	NTR	3.7	55	58.56	-1.53	.545
3.46	1.54	NuvationBio	NUVB	...	dd	2.23	-0.27	...
89.91	41.71	nVentElectric	NVT	.9	26	89.88	+11.35	.20

O

47.66	33.15	OFGBancorp	OFG	2.9	10	41.78	-1.53	.30
46.91	38.42	OGE Energy	OGE	3.7	19	45.33	+0.47	4212
16.04	9.23	O-I Glass	OI	...	dd	12.83	-1.74	...
82.25	65.75	ONE Gas	OGS	3.7	18	72.51	-0.42	.67
118.07	75.47	ONEOK	OKE	5.2	15	78.99	-2.55	1.03
7.04	4.35	ON24	ONTF	...	dd	4.71	-0.42	...
26.04	15.44	OpenLane	KAR	...	42	24.33	-0.51	...
28.87	15.78	OR Royalties	OR	.6	cc	27.94	+0.02	.055
19.98	12.95	OutfrontMedia	OUT	7.0	11	17.22	-0.85	.30
59.31	34.78	OccidentalPetrol	OXY	2.2	18	43.41	-1.30	.24
30.98	15.46	OceaneeringIntl	OII	...	11	21.17	-1.50	...
5.13	0.91	Offerpad	OPAD	...	dd	1.22	-0.58	...
63.82	31.12	Oil-Dri	ODC	1.3	16	56.10	-3.12	.18
5.99	3.08	OilStatesIntl	OIS	...	43	4.88	-0.90	...
35.64	17.91	OkeanisEcoTankers	ECO	2.8	10	23.60	-0.39	.32
80.42	5.35	Oklo	OKLO	...	dd	71.49	-4.01	...
39.84	33.00	OldRepublic	ORI	3.2	10	35.91	+0.06	.29
49.60	17.66	Olin	OLN	4.4	dd	18.23	-3.03	.20
10.55	4.56	Olo	OLO	...	cc	10.39	+0.25	...
44.42	35.04	OmegaHealthcare	OHI	6.7	25	39.95	+0.84	.67
107.00	68.37	Omnicom	OMC	3.9	10	71.11	-5.37	.70
64.05	34.59	OnHolding	ONON	...	66	47.03	-3.73	...
30.45	21.94	OneLiberty	OLP	8.1	16	22.11	-1.07	.45
7.64	0.87	OneConnectFin	OCFT	...	dd	7.38	-0.11	...
60.33	38.00	OneMain	OMF	7.4	10	56.49	-2.90	1.04
41.27	24.26	Onity	ONIT	...	13	37.19	-1.21	...
228.42	85.88	OntoInnovation	ONTO	...	21	94.30	-5.14	...
17.00	7.83	Ooma	OOMA	...	dd	11.05	-0.89	...
77.83	47.39	Oppenheimer A	OPY	1.0	11	73.28	+0.44	.18
17.73	3.09	OppFi	OPFI	.0	dd	10.40	-0.87	.25
260.87	118.86	Oracle	ORCL	.8	56	244.42	-0.70	.50
9.01	5.69	OrchidIsland	ORC	20.5	36	7.03	-0.38	.12
23.10	8.01	Organon	OGN	.8	3	9.75	-0.46	.02
41.17	28.80	OriginBancorp	OBK	1.7	16	35.32	-2.15	.15
9.95	4.64	OrionGroup	ORN	...	25	7.15	-2.15	...
4.39	1.46	OrionProperties	ONL	9.3	dd	2.59	-0.14	.02
20.07	9.15	Orion	OEC	.9	20	9.25	-2.09	.0207
25.17	17.75	Orix	IX	2.9	11	22.85	-0.23	.4035
91.81	61.58	OrmatTech	ORA	.5	43	88.71	-0.77	.12
23.79	11.20	OscarHealth	OSCR	...	49	13.58	-0.87	...
133.86	76.82	Oshkosh	OSK	1.6	14	130.54	+1.83	.51
2.75	1.16	OsiskoDevelopment	ODV	...	dd	2.22	-0.15	...
106.83	84.25	OtisWorldwide	OTIS	2.0	22	84.93	-4.86	.42
47.18	29.80	Ovintiv	OVV	3.0	17	39.42	-2.01	.30
16.63	6.07	Owens&Minor	OMI	...	dd	6.57	-1.31	...
214.53	123.41	OwensCorning	OC	2.0	49	136.56	-9.34	.69
9.74	2.75	Owlet	OWLT	...	dd	7.39	-0.78	...
98.64	36.25	OxfordIndustries	OXM	7.5	7	36.97	-5.74	.69

PQ

43.92	8.28	PACS Group	PACS	...	...	10.62	-1.07	...
38.44	13.62	PBF Energy	PBF	5.1	dd	21.68	-2.48	.275
21.72	12.97	PG&E	PCG	.7	13	14.12	+0.04	.025
57.23	36.25	PHINIA	PHIN	2.2	19	49.52	-2.84	.27
190.28	116.06	PJT Partners	PJT	.6	31	179.02	-5.08	.25
29.05	20.29	PLDT	PHI	5.4	9	22.98	-0.10	.8211
216.26	145.12	PNC Finl	PNC	3.7	13	185.88	-10.17	1.70
74.01	39.40	POSCO	PKX	2.7	27	51.94	-8.13	.4553
137.24	90.24	PPG Ind	PPG	2.7	19	104.44	-11.51	.71
36.99	29.97	PPL	PPL	3.1	27	35.66	-0.91	.2725
50.28	23.50	ProgHoldings	PRG	1.6	6	30.50	-2.05	.13
29.84	13.61	PROS	PRO	...	dd	14.89	-1.46	...
7.77	1.63	PSQ	PSQH	...	dd	1.97	-0.27	...
14.28	8.57	P10	PX	1.2	77	11.89	-0.42	.0375
113.47	59.28	PVH	PVH	.2	10	71.36	-5.49	.0375
250.82	172.72	PackagingCpAm	PKG	2.6	19	191.41	-15.12	1.25
21.98	13.70	PagerDuty	PD	...	dd	15.45	-0.27	...
14.82	6.11	PagSeguroDig	PAGS	1.8	6	7.75	-0.41	.12
97.55	38.58	PampaEnergia	PAM	...	8	74.21	-0.14	...
31.03	17.86	PanAmerSilver	PAAS	1.5	32	27.02	-2.12	.10
35.32	11.86	ParPacific	PARR	...	dd	29.98	-1.45	...
82.24	43.50	ParTechnology	PAR	...	dd	58.61	-9.65	...
6.89	3.75	ParamountGroup	PGRE	...	dd	6.07	-0.31	...
20.72	11.96	ParkAerospace	PKE	2.8	52	17.87	+0.26	.125
16.23	8.27	ParkHotels	PK	9.8	38	10.24	-0.98	.25
745.35	488.45	ParkerHannifin	PH	1.0	27	712.13	-26.69	1.80
114.68	54.56	Parsons	PSN	...	20	73.72	-2.34	...
267.76	152.46	PaycomSoftware	PAYC	.7	32	226.44	-12.36	.375
40.43	17.70	Paymentus	PAY	...	71	28.29	-0.33	...
26.25	11.37	Paysafe	PSFE	...	dd	11.42	-2.33	...
29.94	9.61	PeabodyEnergy	BTU	1.9	16	16.07	-0.63	.075
16.26	10.14	PeakstoneRealty	PKST	6.6	dd	13.64	-0.15	.225
17.90	13.10	Pearson	PSO	2.1	18	14.97	+0.66	.2201
15.12	7.41	PebblebrookHotel	PEB	.4	dd	9.70	-0.91	.01
17.67	7.47	PediatrixMedical	MD	...	dd	11.98	-0.59	...
43.44	34.13	PembinaPipeline	PBA	5.5	17	37.20	+0.43	.5108
7.45	5.72	PennantPark	PNNT	13.4	48	7.14	-0.30	.08
119.13	85.74	PennyMacFin	PFSI	1.3	13	95.85	+1.78	.30
14.93	11.70	PennyMacMtg	PMT	13.6	16	11.80	-0.59	.40
186.33	134.05	PenskeAuto	PAG	3.0	12	168.26	-6.76	1.32
110.71	74.25	Pentair	PNR	1.0	27	100.62	-2.46	.25
310.00	163.63	Penumbra	PEN	...	64	243.01	+9.91	...
3.44	1.51	Perfect	PERF	...	31	1.86	-0.66	...
103.50	63.24	PerformanceFood	PFGC	...	42	100.50	+1.68	...
17.40	8.26	PerimeterSolutions	PRM	...	20	15.64	-1.22	...
14.26	8.01	PermianBasin	PBT	2.2	27	13.28	+0.25	.0153
16.33	10.01	PermianRscs	PR	4.4	8	13.65	-0.13	.15
2.00	1.30	PermianvilleRT	PVL	5.0	21	1.80	+0.03	.0085
4.63	3.26	PermRock	PRT	10.9	9	4.00	-0.06	.0325
30.93	23.14	Perrigo	PRGO	4.4	dd	26.64	-1.79	.29
15.73	11.03	PetroleoBrasil	PBR	16.7	10	12.69	+0.09	.2403
14.44	10.28	PetroleoBrasilA	PBR.A	18.3	9	11.60	+0.07	.2403
31.32	20.92	Pfizer	PFE	7.3	17	23.49	-1.30	.43
186.69	113.15	PhilipMorris	PM	3.3	31	162.96	+2.04	1.35
140.85	91.01	Phillips66	PSX	4.0	29	119.60	-5.37	1.20
3.69	1.28	PhoenixNewMedia	FENG	...	dd	2.12	-0.17	...
30.53	17.07	Phreesia	PHR	...	dd	26.34	-0.29	...
11.12	5.46	PiedmontRealty	PDM	.0	dd	7.32	-0.19	.125
96.50	81.47	PinnacleWest	PNW	3.9	18	90.68	-0.23	.895
40.90	23.68	Pinterest	PINS	...	14	37.76	-0.15	...
351.80	202.91	PiperSandler	PIPR	.8	27	311.59	-2.78	.65
13.11	5.58	PitneyBowes	PBI	2.8	20	11.25	-1.03	.08
114.47	68.75	PlanetFitness	PLNT	...	51	107.61	-5.14	...
7.72	1.76	PlanetLabs	PL	...	dd	6.18	-0.47	...
24.70	12.70	PlymouthIndREIT	PLYM	6.7	5	14.39	-0.98	.24
87.83	30.92	Polaris	PII	5.4	dd	49.62	-0.62	.67
49.85	39.55	PortlandGenElec	POR	5.1	15	41.45	+0.05	.525
125.84	103.33	PostHoldings	POST	...	19	105.54	-2.27	...
15.42	12.26	PostalRealty	PSTL	7.1	49	13.70	-0.69	.2425
75.19	36.20	PrecisionDrilling	PDS	...	11	54.18	+2.20	...
90.04	64.94	PrestigeCnsHlth	PBH	...	17	73.72	-3.16	...
307.91	230.98	Primerica	PRI	1.6	18	259.48	-6.24	1.04
35.85	20.16	PrimoBrands	PRMB	1.5	dd	27.05	-1.95	.10
96.16	45.92	PrimorisSvcs	PRIM	.4	24	91.14	-1.69	.08
23.95	11.27	ProAssurance	PRA	...	29	23.66	-0.14	...
88.92	49.46	ProcoreTech	PCOR	...	dd	62.04	-13.57	...
180.43	149.91	Procter&Gamble	PG	2.8	23	150.65	-7.65	1.0568
292.99	208.13	Progressive	PGR	.2	16	241.09	-9.01	.10
132.57	85.35	Prologis	PLD	3.9	29	104.91	-5.38	1.01
11.17	4.61	ProPetro	PUMP	...	dd	5.07	-0.93	...
86.76	61.57	ProsperityBcshs	PB	3.5	12	65.92	-1.78	.58
46.73	25.76	ProtoLabs	PRLB	...	72	43.19	+4.08	...
22.24	14.34	ProvidentFinSvcs	PFS	5.3	10	18.02	-1.02	.24
130.55	90.38	PrudentialFinl	PRU	5.4	22	100.71	-4.50	1.35
25.60	14.39	Prudential	PUK	...	15	25.02	-0.21	...
95.22	74.67	PSEG	PEG	2.8	24	88.97	+1.39	.63
369.99	256.60	PublicStorage	PSA	4.3	30	278.89	-8.87	3.00
149.47	88.07	PulteGroup	PHM	.8	9	116.75	+0.40	.22
73.67	34.51	PureStorage	PSTG	...	cc	54.51	-3.08	...
47.49	26.66	PursuitAttract	PRSU	...	2	28.37	-3.35	...
112.82	61.51	Q2	QTWO	...	cc	76.53	-12.70	...
24.69	10.61	QXO	QXO	...	dd	19.33	-2.86	...
51.88	37.63	Qiagen	QGEN	...	cc	49.94	-1.85	...
9.13	4.06	QuadGraphics	QUAD	4.8	dd	5.71	-0.14	.075
180.97	95.91	QuakerHoughton	KWR	1.7	dd	117.91	-4.19	.508
32.23	15.30	QuanexBldg	NX	1.6	33	19.57	-0.23	.08
424.94	227.08	QuantaServices	PWR	.1	61	395.17	-26.51	.10
15.03	3.40	QuantumScape	QS	...	dd	8.26	-3.71	...
4.10	1.64	Qudian	QD	...	17	3.95	+0.69	...
182.38	144.87	QuestDiag	DGX	1.9	20	170.85	+2.30	.80

R

405.18	260.53	RBC Bearings	RBC	...	52	399.80	+11.43	...
111.71	70.38	RB Global	RBA	1.1	53	108.26	-0.83	.29
56.33	43.45	RELX	RELX	1.7	39	51.59	-1.14	.2634
14.31	6.90	RE/MAX	RMAX	...	16	7.53	-0.86	...
50.34	21.54	REV	REVG	.5	26	48.37	+0.43	.06
457.26	123.03	RH	RH	...	48	200.76	-13.04	...
91.15	65.14	RLI	RLI	1.0	19	65.89	-1.89	.16
10.84	6.16	RLJ Lodging	RLJ	8.3	28	7.22	-0.62	.15
2.69	1.50	RLX Tech	RLX	.4	33	2.24	+0.01	.01
7.22	4.10	RPC	RES	3.6	18	4.47	-0.33	.04
141.79	95.28	RPM	RPM	1.7	22	117.51	-5.27	.51
158.79	112.27	RTX	RTX	1.7	34	156.81	-0.07	.68
31.98	12.19	RXO	RXO	...	dd	15.00	-2.42	...
36.99	29.32	RadianGroup	RDN	3.1	8	32.92	-0.89	.255
3.19	1.28	Rafael	RFL	...	dd	1.75	-0.37	...
55.08	43.49	Ralliant	RAL	...	...	44.38	-3.12	...
306.34	155.96	RalphLauren	RL	1.2	25	293.77	-4.46	9125
43.50	27.29	RangeResources	RRC	1.0	18	35.61	+0.21	.09
18.45	10.56	RangerEnergySvcs	RNGR	1.7	13	12.72	+0.37	.06
8.70	2.91	Ranpak	PACK	...	dd	3.47	-0.39	...
174.32	104.24	RaymondJames	RJF	1.2	16	163.03	-5.50	.50
10.28	3.45	RayonierAdvMatls	RYAM	...	dd	3.63	-0.69	...
32.88	21.84	Rayonier	RYN	4.7	10	23.42	-0.70	.2725
9.09	3.93	ReadyCapital	RC	12.0	dd	4.16	-0.31	.125
64.88	50.71	RealtyIncome	O	5.7	51	56.57	-1.33	.269
230.41	49.13	Reddit	RDDT	...	cc	188.64	+38.98	...
26.66	4.87	Redwire	RDW	...	dd	13.87	-2.20	...
8.15	4.68	RedwoodTrust	RWT	13.0	dd	5.46	-0.58	.18
185.28	90.56	RegalRexnord	RRX	.9	43	149.19	-8.01	.35
37.52	25.41	RegionalMgmt	RM	3.7	9	32.81	+0.78	.30
27.96	17.74	RegionsFinl	RF	4.3	12	24.89	-1.53	.265
233.81	159.25	ReinsGrp	RGA	2.0	15	177.33	-19.22	.92
347.44	250.07	Reliance	RS	1.7	21	283.43	-22.71	1.20
300.00	219.00	RenaissanceRe	RNR	.7	6	241.83	-5.43	.40
39.63	26.97	Renasant	RNST	2.5	14	35.52	-1.25	.22
34.07	19.60	RentokilInit	RTO	2.4	36	23.72	-1.30	.3825
25.01	15.12	ReposiTrak	TRAK	.5	49	16.13	-2.13	.02
258.75	193.75	RepublicSvcs	RSG	1.1	34	231.21	-13.95	.625
29.40	14.18	ResideoTech	REZI	...	64	25.42	+0.99	...
281.90	199.92	ResMed	RMD	.8	29	279.20	+4.04	.60
74.09	58.71	RestaurantBrands	QSR	3.6	23	68.02	-1.54	.62
39.58	16.80	Revolve	RVLV	...	29	20.11	-1.67	...
129.50	85.80	Revvity	RVTY	.3	37	88.23	-15.44	.07
55.36	33.45	RexAmerRscs	REX	...	16	50.99	-3.13	...
52.61	29.68	RexfordIndlRealty	REXR	4.8	27	35.92	-1.70	.43
42.19	20.59	RingCentral	RNG	...	dd	23.63	-3.06	...
72.08	51.67	RioTinto	RIO	6.7	9	59.65	-3.45	2.23
6.05	3.94	Riskified	RSKD	...	dd	4.93	-0.48	...
10.30	9.87	RithmAcqnA	RAC	...	...	10.29	+0.02	...
12.59	9.13	RithmCapital	RITM	8.3	9	12.05	-0.14	.25
3.78	2.29	RithmProperty	RPT	9.2	dd	2.60	-0.07	.06
78.41	55.22	RobertHalf	RHI	6.7	20	35.34	-4.47	.59
150.59	35.30	Roblox	RBLX	...	dd	125.03	+6.21	...
21.38	10.06	RocketCos.	RKT	.0	dd	16.54	+1.54	.80
360.92	215.00	Rockwell	ROK	1.5	43	344.50	-14.02	1.31
41.84	23.18	RogersComm B	RCI	4.2	17	33.69	-0.63	3672
114.05	51.43	Rogers	ROG	...	dd	67.30	+2.02	...
58.65	45.34	Rollins	ROL	1.1	57	57.74	-0.35	.165
134.26	102.89	RoyalBkCanada	RY	3.2	14	128.61	-3.44	1.125
355.91	130.08	RoyalCaribbean	RCL	.8	24	314.25	-38.55	.75
103.00	28.60	Rubrik	RBRK	...	dd	87.65	+2.65	...
20.32	8.52	RushStreetInt	RSI	...	96	19.35	+4.13	...
77.16	55.77	RyanSpecialty	RYAN	.8	cc	57.85	-8.40	.12
184.76	123.36	RyderSystem	R	2.1	15	173.77	-8.83	.91
27.41	17.18	RyersonHolding	RYI	3.6	dd	20.64	-2.01	.1875
121.77	76.27	RymanHospitality	RHP	4.9	20	92.91	-6.71	1.15

S

313.28	194.93	SAP	SAP	.7	47	283.00	-5.03	2.6298
558.86	427.14	S&P Global	SPGI	.7	42	545.66	+10.71	.96
12.11	3.63	SeacorMarine	SMHI	...	dd	4.81	-0.79	...
2.53	0.20	SES AI	SES	...	dd	1.21	+0.03	...
11.94	6.78	SFL	SFL	12.0	22	8.98	-0.35	.27
18.15	10.46	SITE Centers	SITC	.0	1	10.63	-0.40	1.50
24.58	19.84	SK Telecom	SKM	5.1	10	22.09	-0.14	3332
82.81	45.15	SLGreenRealty	SLG	5.5	dd	55.76	-4.89	2575
47.69	19.67	SM Energy	SM	3.0	4	26.66	-0.91	.20
15.51	2.25	SOS	SOS	...	dd	2.47	-4.56	...
198.75	115.00	SPX Tech	SPXC	...	44	196.36	+15.54	...
40.95	28.61	STAG Indl	STAG	4.3	27	34.39	-1.25	1242
70.20	58.25	SabineRoyalty	SBR	7.6	12	65.99	-0.07	3459
35.00	13.66	SableOffshoreA	SOC	...	dd	29.62	+0.98	...
5.24	3.02	SafeBulkers	SB	5.1	9	3.92	-0.32	.05
28.80	13.68	Safehold	SAFE	5.0	10	14.09	-0.65	.177
369.00	230.00	Salesforce	CRM	.7	39	250.74	-18.37	.416
14.79	7.54	SallyBeauty	SBH	...	5	9.65	-0.72	...
61.90	31.40	Samsara	IOT	...	dd	36.01	-2.98	...
7.22	3.21	SanJuanBasin	SJT	...	cc	5.84	+0.16	...
13.72	8.81	SandRidgeEnergy	SD	4.4	6	10.00	-0.32	.11
10.44	4.92	SandstormGold	SAND	.6	97	9.43	-0.12	0147
26.49	21.10	SaratogaInvt	SAR	12.3	10	24.15	-1.04	.25
8.40	2.78	Sasol	SSL	...	dd	4.91	-0.21	...
42.39	31.25	SaulCenters	BFS	7.4	22	31.73	-1.38	.59
11.89	6.48	SaversValue	SVV	...	56	11.47	+1.40	...
46.16	31.11	Schlumberger	SLB	3.4	11	33.05	-2.42	.285
33.90	20.59	SchneiderNatl	SNDR	1.6	34	24.09	-1.94	.095
99.59	61.15	SchwabC	SCHW	1.1	26	95.53	-1.53	.27
75.69	30.63	ScorpioTankers	STNG	3.4	4	47.05	+2.96	.40
93.90	45.61	ScottsMiracleGro	SMG	4.3	81	61.87	-7.52	.66
9.99	5.51	ScullyRoyalty	SRL	4.5	dd	5.73	-0.41	.26
172.65	55.00	Sea	SE	...	cc	154.21	-3.50	...
20.55	9.40	SeabridgeGold	SA	...	dd	15.31	-0.82	...
51.84	17.74	Seadrill	SDRL	...	5	27.80	-2.43	...
38.85	22.78	SealedAir	SEE	2.8	14	28.47	-2.57	.20
34.51	16.52	SeaportEnt	SEG	...	dd	22.48	-0.08	...
21.36	8.98	SelectMedical	SEM	2.0	12	12.57	-1.69	0625
15.14	7.20	SelectWater	WTTR	3.1	26	9.01	-0.72	.07
6.86	1.62	SelectQuote	SLQT	...	dd	1.74	-0.26	...
95.77	61.90	Sempra	SRE	3.2	18	80.97	+0.15	.645
18.74	7.90	Semrush	SEMR	...	cc	8.49	-1.25	...
39.04	17.32	SensataTech	ST	1.6	40	29.93	-2.82	.12
114.59	66.15	SensientTech	SXT	1.5	35	111.71	-1.58	.41
29.29	15.36	SentinelOne	S	...	dd	17.94	-1.62	...
5.83	1.18	SequansComms	SQNS	...	...	1.25	-0.73	...
5.07	2.43	SeritageGrowth	SRG	...	dd	3.08	-0.20	...
89.37	70.46	ServiceIntl	SCI	1.6	21	77.83	+1.81	.32
1198.09	678.66	ServiceNow	NOW	...	cc	914.37	-54.42	...
101.37	66.48	ServisFirst	SFBS	1.7	17	77.31	-3.93	.335
144.65	72.93	ShakeShack	SHAK	...	cc	111.84	-25.55	...
123.00	60.50	SharkNinja	SN	...	36	112.32	-8.02	...
74.18	58.55	Shell	SHEL	3.9	17	72.00	+0.01	.716
400.42	308.84	SherwinWilliams	SHW	.9	34	343.41	+3.31	.79
127.50	57.45	Shift4Payms	FOUR	...	34	101.94	-4.87	...
52.00	28.76	ShinhanFin	SHG	2.6	7	47.27	-3.64	.4141
40.49	14.35	Shutterstock	SSTK	7.1	10	18.66	-1.49	.33
9.85	3.05	Sibanye-Stillwater	SBSW	...	dd	8.28	-0.96	...
106.28	45.55	SignetJewelers	SIG	1.7	82	75.30	-9.46	.32
27.50	21.29	SilaRealty	SILA	6.4	39	24.95	-0.39	.40
58.14	44.37	SilganHoldings	SLGN	1.8	16	45.68	-10.04	.20
11.64	9.95	SilverBoxIVA	SBXD	...	50	10.63	-0.03	...
17.64	5.71	Similarweb	SMWB	...	dd	7.91	-0.74	...
190.14	136.34	SimonProperty	SPG	5.2	24	160.68	-6.43	2.10
197.82	137.35	SimpsonMfg	SSD	.6	23	179.17	+13.51	.29
21.03	12.78	SiriusPoint	SPNT	...	21	19.58	-0.21	...
160.75	101.25	SiteOneLandscape	SITE	...	50	136.37	+3.61	...
25.52	14.58	SitioRoyalties	STR	7.6	34	17.64	-0.73	.35
49.77	27.07	SixFlags	FUN	...	dd	29.69	-1.91	...
78.85	44.50	SkechersUSA	SKX	...	15	63.00	-0.03	...
17.25	5.63	SkeenaRscs	SKE	...	dd	14.38	-1.08	...
34.42	11.01	Skillsoft	SKIL	...	dd	14.91	+0.22	...
9.06	3.54	Skillz	SKLZ	...	dd	6.70	-1.82	...
14.52	8.26	SkyHarbour	SKYH	...	dd	9.44	-0.92	...
37.72	25.58	SmartFinancial	SMBK	1.0	13	33.26	-2.22	.08
1.99	0.67	SmartRent	SMRT	...	dd	.96	-0.18	...
37.79	29.89	SmartStop	SMA	4.7	dd	34.80	-1.41	.1359
92.06	58.83	SmithAO	AOS	1.9	20	70.41	-1.65	.34
31.84	23.69	Smith&Nephew	SNN	2.3	33	30.83	-0.84	.447
39.50	16.28	SmithDouglas	SDHC	...	11	19.43	-1.08	...
125.42	93.30	Smucker	SJM	4.1	dd	108.25	-0.77

DATA NYSE

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
26.90	13.40	TsakosEnergy	TEN	6.2	4	19.45	+0.05	.60
7.85	5.54	TurkcellIlletism	TKC	3.0	12	5.59	–0.09	.0866
84.05	34.78	TurningPoint	TPB	.4	35	80.96	+2.67	.075
51.98	14.50	TutorPerini	TPC	...	dd	45.65	–2.26	...
4.63	1.28	Tuya	TUYA	2.7	69	2.29	–0.19	.0589
151.95	56.85	Twilio	TWLO	...	dd	121.16	–9.90	...
14.28	9.67	TwoHarbors	TWO	17.8	dd	9.78	–0.67	.39
661.31	513.52	TylerTech	TYL	...	83	581.65	+25.19	...
66.88	51.85	TysonFoods	TSN	3.8	20	52.53	–1.41	.50
U								
38.42	25.75	UBS Group	UBS	1.9	24	36.67	–1.74	.90
47.55	36.61	UDR	UDR	4.4	cc	38.67	–1.74	.43
37.42	23.09	UGI	UGI	4.2	15	36.05	+0.02	.375
79.04	56.28	U-Haul	UHAL	...	34	57.11	–6.12	...
73.97	50.05	U-Haul N	UHAL.B	.4	30	51.35	–4.68	.05
74.15	46.79	UL Solutions	ULS	.7	43	71.90	+1.57	.13
20.64	15.74	UMH Prop	UMH	5.5	cc	16.23	–0.58	.225
63.52	50.34	Unitil	UTL	3.5	18	51.81	–0.10	***.45***
30.10	21.06	USA Compression	USAC	9.1	35	23.18	–1.38	.525
43.26	23.10	UsanaHealth	USNA	...	16	28.86	–3.09	...
76.90	47.59	US Cellular	USM	...	dd	73.50	–0.44	...
85.11	50.49	US Foods	USFD	...	38	83.28	+1.02	...
101.20	62.77	US PhysTherapy	USPH	2.6	32	69.98	–4.27	.45
9.74	3.80	UWM	UWMC	9.6	dd	4.17	–0.10	.10
97.72	54.84	Uber	UBER	...	15	86.91	–4.38	...
473.72	156.94	Ubiquiti	UI	.6	47	427.15	–19.31	.60
15.93	9.38	UiPath	PATH	...	dd	11.11	–1.07	...
4.51	2.53	UltraparPart	UGP	3.6	8	3.06	+0.06	.0783
11.89	4.78	UnderArmour A	UAA	...	dd	6.57	–0.79	...
10.62	4.62	UnderArmour C	UA	...	dd	6.19	–0.73	...
7.91	4.25	Unifi	UFI	...	dd	4.48	–0.25	...
243.70	156.34	Unifirst	UNF	.8	21	169.98	–3.42	***.35***
65.87	54.32	Unilever	UL	3.2	25	60.47	+0.04	***.5175***
258.07	204.66	UnionPacific	UNP	2.5	19	219.40	–5.34	1.38
8.93	3.32	Unisys	UIS	...	dd	3.91	–0.44	...
35.38	22.93	UtdCmtyBks	UCB	3.2	14	29.91	–1.63	.24
8.95	5.61	UnitedMicro	UMC	5.5	14	6.81	–0.49	.3661
34.76	12.00	UnitedNatFoods	UNFI	...	dd	27.01	–1.20	...
145.01	84.28	UPS B	UPS	7.8	13	84.50	–19.06	1.64
60.83	37.68	UtdParks&Resorts	PRKS	...	12	46.63	–4.68	...
903.61	525.91	UnitedRentals	URI	.8	22	859.62	–30.38	1.79
53.98	35.18	US Bancorp	USB	4.6	11	43.94	–2.38	.50
630.73	234.60	UnitedHealth	UNH	3.7	10	237.77	–43.29	2.21
38.96	13.90	UnitySoftware	U	...	dd	31.83	–0.94	...
67.33	49.05	Universal	UVV	6.1	14	53.99	–0.88	.82
47.30	34.56	UniversalHealth	UHT	7.7	30	38.60	–2.60	.74
243.25	152.33	UniversalHealthB	UHS	.5	9	162.98	+7.38	.20
28.49	16.50	UnivInsurance	UVE	2.8	10	23.00	+0.07	.16
36.32	15.14	UnvlTechInst	UTI	...	31	32.07	+0.53	...
84.48	51.80	UnumGroup	UNM	2.6	8	69.73	–11.03	.46
23.85	15.66	UrbanEdgeProp	UE	4.0	23	19.03	–0.67	.19
18.89	11.53	UtzBrands	UTZ	1.8	66	13.64	–0.68	.061
V								
29.02	9.41	VF	VFC	3.1	54	11.66	–1.01	***.09***
34.29	27.98	VICI Prop	VICI	5.2	13	33.11	–0.27	.4325
5.69	2.44	VOC Energy	VOC	17.4	5	2.91	–0.38	.11
8.03	4.20	VTEX	VTEX	...	73	5.79	–0.50	...
69.75	41.08	V2X	VVX	...	36	47.34	–1.13	...
6.82	3.00	VaalcoEnergy	EGY	6.9	6	3.60	–0.16	.0625
199.45	129.85	VailResorts	MTN	6.0	19	148.90	–11.66	2.22
72.00	27.15	Valaris	VAL	...	12	45.28	–5.21	...
12.05	8.06	Vale	VALE	7.7	7	9.71	–0.29	.3726
3.50	1.67	ValensSemicon	VLN	...	dd	2.38	–0.74	...
155.12	99.00	ValeroEnergy	VLO	3.4	55	133.18	–8.79	1.13
41.75	14.10	Valhi	VHI	2.1	4	15.43	–2.32	.08
379.22	250.07	ValmontInds	VMI	.8	33	358.53	–2.90	***.68***
45.28	31.02	Valvoline	VVV	...	17	35.02	–0.86	...
296.72	177.41	VeevaSystems	VEEV	...	60	281.35	–9.06	...
20.98	16.12	VelocityFinl	VEL	...	9	16.35	–1.15	...
71.36	55.24	Ventas	VTR	2.8	cc	67.50	+1.04	.48
25.50	6.75	VentureGlobal	VG	.4	23	14.92	+0.36	.0165
115.00	83.87	Veralto	VLTO	.4	29	104.75	+1.47	.11
18.85	13.69	VerisResidential	VRE	2.3	dd	13.84	–0.83	.08
47.36	37.59	Verizon	VZ	6.3	10	42.88	–0.20	.6775
10.85	5.14	VermilionEnergy	VET	3.3	dd	7.95	–0.37	.0944
15.99	2.76	VerticalAerospace	EVTL	...	...	5.82	–1.14	...
155.84	53.60	Vertiv	VRT	.1	68	141.59	+4.12	.0375
17.83	5.20	Vestis	VSTS	2.4	dd	5.73	–0.65	.035
19.00	4.27	VicariousSurgical	RBOT	...	dd	8.67	–2.55	...
48.73	13.76	Victoria'sSecret	VSCO	...	9	18.72	–2.76	...
59.97	30.56	Viking	VIK	...	47	57.56	–0.78	...
6.89	1.02	VinceHolding	VNCE	...	dd	1.52	–0.02	...
17.94	11.50	Vipshop	VIPS	...	8	15.12	–0.86	...
8.19	2.18	VirginGalactic	SPCE	...	dd	3.68	–0.46	...
21.53	3.68	VirnetX	VHC	...	dd	12.81	–5.65	...
45.77	26.50	VirtuFinancial	VIRT	2.2	10	43.37	–0.83	***.24***
252.82	142.18	VirtusInvtPtrs	VRTS	4.7	9	189.66	–8.03	2.25
375.51	254.51	Visa	V	.7	33	339.35	–17.69	***.59***
23.00	10.35	Vishay	VSH	2.5	dd	15.98	–1.02	.10
32.68	18.57	VishayPrecision	VPG	...	cc	25.80	–2.25	...
61.67	32.11	VistaEnergy	VIST	...	8	43.31	–1.19	...
213.05	66.50	Vistra	VST	.4	33	208.05	+15.85	***.226***
41.86	12.30	VitalEnergy	VTLE	...	dd	16.91	–1.67	...
28.41	18.90	VitesseEnergy	VTS	9.2	30	23.14	–1.14	***.5625***
42.00	27.22	Vontier	VNT	.2	15	40.39	+0.62	.025
46.63	26.19	VornadoRealty	VNO	2.0	72	37.64	–2.29	.74
84.30	52.43	VoyaFinancial	VOYA	2.7	13	67.31	–4.55	***.45***

–52-Week– High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
73.95	37.51	VoyagerTech	VOYG	...	...	39.19	–3.13	...
298.31	215.08	VulcanMatls	VMC	.7	38	274.94	+0.11	.49
W								
2.84	1.09	W&T Offshore	WTI	2.4	dd	1.70	–0.04	.01
111.07	86.76	WEC Energy	WEC	3.2	21	110.24	+0.72	.8925
217.47	110.45	WEX	WEX	...	21	166.37	–9.25	...
23.56	14.80	WKKellogg	KLG	2.8	36	23.08	–0.06	***.165***
75.14	42.62	WNS	WNS	...	21	74.82	+0.10	...
66.64	52.91	W.P.Carey	WPC	5.5	43	64.98	+0.38	.90
57.37	26.62	WPP	WPP	9.7	8	26.78	–2.49	1.5384
20.63	6.78	WabashNational	WNC	3.3	dd	9.56	–0.41	.08
216.10	147.66	Wabtec	WAB	.5	28	186.89	–10.32	.25
118.19	64.48	Walker&Dunlop	WD	3.6	26	74.46	–1.93	.67
31.80	4.60	Wallbox	WBX	...	dd	4.83	–1.32	...
105.30	66.67	Walmart	WMT	1.0	42	98.49	+1.02	.235
28.68	12.46	WarbyParker	WRBY	...	dd	23.60	–0.79	...
75.15	38.00	WarriorMetCoal	HCC	.6	26	51.49	–5.53	***.08***
201.66	169.36	WasteConnections	WCN	.7	75	186.57	–0.38	.315
242.58	199.69	WasteMgt	WM	1.4	34	228.88	–0.79	.825
2.17	0.97	Waterdrop	WDH	1.0	11	1.66	–0.38	.016
423.56	279.62	Waters	WAT	...	26	290.31	–12.64	...
571.42	418.31	Watsco	WSO	2.8	33	434.85	–55.12	3.00
263.07	177.59	WattsWater	WTS	.8	30	259.02	+6.24	.52
68.50	20.41	Wayfair	W	...	dd	65.22	–0.15	...
17.63	6.75	WeaveComms	WEAV	...	dd	6.83	–0.91	...
63.99	39.43	WebsterFin	WBS	2.9	11	56.01	–3.95	***.40***
90.23	62.25	WeisMarkets	WMK	1.9	18	72.58	–4.39	.34
84.83	50.15	WellsFargo	WFC	2.3	13	77.78	–6.54	***.45***
168.84	110.74	Welltower	WELL	1.8	cc	166.24	+4.68	***.74***
219.07	125.21	WescoIntl	WCC	.9	16	203.49	–10.94	.4538
102.40	68.63	WestFraserTimber	WFG	1.8	dd	69.80	–2.37	.32
352.33	187.43	WestPharmSvcs	WST	.4	36	239.26	–24.25	.22
98.10	57.05	WestAllianceBcp	WAL	2.0	10	76.33	–5.85	.38
43.33	33.60	WesternMidstrm	WES	9.2	12	39.38	–1.38	.91
12.40	7.90	WesternUnion	WU	11.9	3	7.92	–0.66	.235
25.04	21.19	WestlakeChemPtrs	WLKP	8.6	15	21.82	–0.25	***.4714***
153.34	68.55	Westlake	WLK	2.8	25	75.43	–10.33	.525
18.65	12.03	Westwood	WHG	3.5	cc	16.93	–1.10	.15
34.03	24.10	Weyerhaeuser	WY	3.3	65	25.08	–1.39	.21
96.83	53.05	WheatonPrecMtls	WPM	.7	68	92.10	–1.88	.165
2.78	0.74	WheelsUp	UP	...	dd	1.35	–0.10	...
135.49	73.72	Whirlpool	WHR	8.5	dd	82.67	–17.07	1.75
2023.00	1666.22	WhiteMtnIns	WTM	.1	cc	1774.87	–14.71	1.00
15.36	11.78	WhitestoneREIT	WSR	4.6	18	11.80	–0.80	.045
5.80	3.26	WideOpenWest	WOW	...	dd	3.34	–0.30	...
53.96	36.50	Wiley A	WLY	3.7	25	38.21	–0.99	.355
52.90	37.27	Wiley B	WLYB	3.7	25	38.61	–0.88	.355
63.45	40.41	Williams	WMB	3.3	32	60.27	+2.45	***.50***
219.98	125.33	Williams-Sonoma	WSM	1.4	21	187.67	+5.96	.66
65.65	28.00	Winnebago	WGO	4.7	dd	28.84	–2.83	.34
3.79	2.63	Wipro	WIT	4.2	20	2.68	–0.25	.0569
13.76	7.47	WisdomTree	WT	1.0	32	12.35	–1.31	***.03***
17.45	0.39	Wolfspeed	WOLF	...	dd	1.52	–0.12	...
24.64	9.58	WolverineWwide	WWW	1.8	25	22.16	–1.08	***.10***
18.44	11.26	WoodsideEnergy	WDS	7.0	9	16.85	–0.29	.51
57.97	29.44	WooriFinl	WF	4.1	6	51.43	–3.30	.3912
116.83	60.50	Workiva	WK	...	dd	84.30	+16.31	...
31.71	22.71	WorldKinect	WKC	3.2	dd	25.25	–2.97	.20
70.91	37.88	WorthingtonEnts	WOR	...	32	61.51	–0.15	...
47.19	21.30	WorthingtonSteel	WS	2.1	13	29.82	–2.01	.16
113.07	72.14	WyndhamHtls	WH	2.0	20	83.83	–8.17	.41
XYZ								
20.36	3.78	XFinancial	XYF	2.8	3	14.18	–0.19	.25
28.25	7.53	XPLR Infra	XIFR	.0	dd	9.23	–0.29	.9175
161.00	85.06	XPO	XPO	...	41	118.79	–19.52	...
16.50	8.55	XeniaHotels	XHR	4.2	56	12.48	–0.77	.14
7.05	1.16	XinyuanRealEst	XIN	...	dd	1.97	–0.27	...
27.16	6.60	XPeng	XPEV	...	dd	18.05	–0.92	...
11.08	5.73	Xperi	XPER	...	dd	5.80	–1.74	...
18.87	6.64	XponentialFit	XPOF	...	dd	10.30	–0.50	...
144.83	100.47	Xylem	XYL	1.1	37	142.18	+9.61	.40
45.25	26.61	Yeti	YETI	...	17	35.93	–2.93	...
47.43	16.18	YPF	YPF	...	8	33.11	–0.05	...
8.29	3.71	Yalla	YALA	...	10	7.55	–0.20	...
11.57	3.01	YatsenHolding	YSG	...	dd	8.69	+0.48	...
41.72	32.28	Yelp	YELP	...	16	33.04	–1.66	...
9.15	4.69	Yext	YEXT	...	dd	7.73	–0.73	...
9.20	4.12	YirenDigital	YRD	6.7	3	5.68	–0.52	.22
11.82	3.00	Youdao	DAO	...	51	8.70	–0.02	...
163.30	122.13	Yum!Brands	YUM	2.0	29	145.36	–1.34	.71
53.99	28.50	YumChina	YUMC	2.1	20	46.69	–1.16	.24
33.32	13.00	Zeekr	ZK	...	dd	28.00	–1.63	...
30.15	11.04	ZimIntShipping	ZIM	49.6	1	15.42	–1.31	.74
4.10	2.50	ZKH	ZKH	...	dd	3.00	–0.04	...
27.50	16.34	ZTO Express	ZTO	3.4	13	20.23	–0.06	.35
15.85	2.06	ZeppHealth	ZEPP	...	dd	13.00	+1.87	...
38.20	10.69	ZetaGlobal	ZETA	...	dd	15.08	–0.96	...
4.99	0.80	ZeviaPBC	ZVIA	...	dd	3.04	–0.25	...
6.32	3.01	Zhihu	ZH	...	dd	4.16	–0.35	...
116.71	89.22	ZimmerBiomet	ZBH	1.1	20	90.62	–6.93	.24
11.25	3.89	ZipRecruiter	ZIP	...	dd	3.96	–0.62	...
200.33	139.70	Zoetis	ZTS	1.4	26	147.38	–4.74	.50
44.98	27.74	ZurnElkayWater	ZWS	.8	44	44.98	+6.51	***.09***
NYSE ARCA								
27.06	25.05	SuncoastSelGrw	SEMG	...	...	26.06	–0.73	...

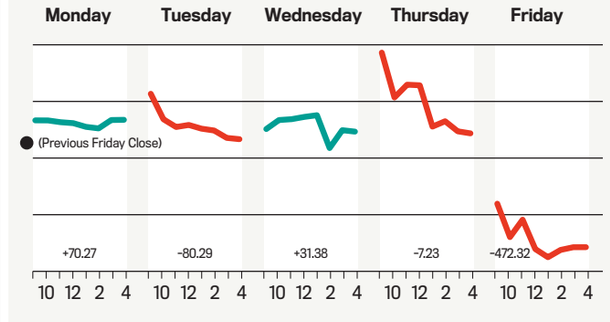
NASDAQ ISSUES

52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
A								
144.07	68.98	AAON	AAON	.5	43	81.65	–1.72	.10
25.23	13.40	AcadiaPharm	ACAD	...	17	23.53	+0.28	...
59.71	40.45	ACI Worldwide	ACIW	...	16	40.74	–4.06	...
3.98	1.43	AC Immune	ACIU	...	dd	2.12	–0.31	...
32.54	13.87	ACM Research	ACMR	...	19	29.48	–0.45	...
25.67	10.21	ADMA Biologics	ADMA	...	23	19.33	+1.32	...
12.44	4.62	Adtran	ADTN	...	dd	8.76	–0.47	...
10.85	7.85	AGNC Invt	AGNC	15.2	29	9.48	–0.23	.12
44.00	1.50	AIFU	AIFU	...	6	7.01	–1.16	...
39.07	12.90	AIRO	AIRO	...	...	20.12	–2.80	...
3.02	0.40	AlxOncology	ALXO	...	dd	.52	–0.01	...
10.72	5.41	AMC Networks	AMCX	...	dd	5.63	–0.71	...
60.24	42.48	Amerisafe	AMSF	3.6	17	43.67	–2.56	***.39***
47.39	19.39	A-MarkPrecMet	AMRK	3.9	14	20.57	–1.52	.20
77.00	52.50	ANI Pharm	ANIP	...	dd	63.93	–3.55	...
2.70	0.87	AN2 Therap	ANTX	...	dd	1.06	–0.04	...
30.74	13.58	APA	APA	5.4	7	18.46	–0.64	.25
17.76	8.25	ARKRestaurants	ARKR	...	dd	8.35	–0.27	...
18.90	8.91	ARS Pharm	SPRY	...	dd	17.18	–0.69	...
945.05	578.51	ASML	ASML	.9	26	689.82	–21.43	***1.856***
60.95	17.11	AST Space	ASTS	...	dd	52.46	–1.88	...
4.29	1.03	ATAI Life	ATAI	...	dd	4.17	+0.60	...
33.72	13.76	ATN Intl	ATNI	6.5	dd	16.99	–0.84	.275
3.16	1.13	AXT	AXTI	...	dd	1.92	–0.43	...
19.58	4.88	AardvarkTherap	AARD	...	dd	12.13	–2.57	...
5.82	1.89	AbCelleraBio	ABCL	...	dd	4.24	–0.87	...
75.51	4.77	Abivax	ABVX	...	dd	71.94	+5.46	...
4.40	0.25	AboveFood	ABVE	...	...	1.72	–0.22	...
13.00	0.15	Abpro	ABP	...	dd	.24	–0.08	...
6.33	2.01	Absci	ABSI	...	dd	2.90	+0.01	...
5.36	2.70	AcaciaResearch	ACTG	...	dd	3.43	–0.34	...
64.61	33.34	AcademySports	ASO	1.0	9	49.27	–6.21	.13
82.41	20.36	AcadiaHlthcr	ACHC	...	10	21.09	–1.17	...
2.95	1.14	Accuray	ARAY	...	cc	1.28	–0.08	...
5.17	1.05	AclarisTherap	ACRS	...	dd	1.53	–0.17	...
10.16	1.05	AcrivonTherap	ACRV	...	dd	1.26	–0.17	...
11.99	5.47	ActuateTherap	ACTU	...	dd	7.26	...	...
3.36	0.86	AcumenPharm	ABOS	...	dd	1.35	–0.22	...
3.58	1.33	Adagene	ADAG	...	dd	1.92	–0.07	...
12.43	3.85	AdaptiveBiotech	ADPT	...	dd	10.33	–0.42	...
136.72	88.96	AddusHomeCare	ADUS	...	24	104.96	–4.47	...
17.46	9.68	Adeia	ADEA	1.6	19	12.34	–0.91	.05
1.64	0.45	AdicetBio	ACET	...	dd	.67	–0.10	...
3.89	1.10	AdlaiNortye	ANL	...	...	1.45	+0.01	...
587.75	332.01	Adobe	ADBE	...	22	347.80	–22.94	...
145.52	75.01	AdvEnergyInds	AEIS	.3	70	135.25	–5.29	***.10***
10.88	4.28	AdvFlowerCap	AFCG	23.9	4	4.35	–0.21	.15
182.50	76.48	AdvMicroDevices	AMD	...	cc	171.70	+5.23	...
4.10	1.04	AdvantageSolns	ADV	...	dd	1.30	–0.30	...
33.00	8.91	AebiSchmidt	AEBI	...	...	9.72	–0.06	...
4.73	1.22	Aemetis	AMTX	...	dd	2.71	–0.48	...
295.90	102.25	AeroVironment	AVAV	...	cc	260.07	–12.81	...
38.80	2.36	AevaTech	AEVA	...	dd	15.85	–5.65	...
82.53	22.25	AffirmA	AFRM	...	dd	66.41	–0.68	...
19.90	13.47	Afya	AFYA	1.7	11	13.68	–0.79	.232
142.64	63.71	Agilysys	AGYS	...	cc	114.99	–1.90	...
62.58	23.42	AgiosPharm	AGIO	...	3	35.00	–5.00	...
6.99	1.65	Agora	API	...	dd	3.67	–0.33	...
10.93	10.30	Agric&NatSolnsA	ANSC	...	57	10.88	...	...
10.28	9.89	AifeexNexusAcqn	AIFE	...	cc	10.25	+0.02	...
11.30	10.24	AimeiHlthTech	AFJK	...	50	11.30	+0.13	...
0.41	0.10	AimeiHlthTechRt	AFJKR	...	...	.32	–0.03	...
163.93	99.88	Airbnb	ABNB	...	32	128.02	–13.29	...
9.20	1.53	AirSculptTech	AIRS	...	dd	5.92	–0.56	...
7.66	1.90	AirshipAI	AISP	...	dd	4.96	–0.71	...
106.80	67.51	AkamaiTech	AKAM	...	25	74.38	–6.37	...
58.40	21.34	AkeroTherap	AKRO	...	dd	48.37	–2.19	...
70.06	48.23	Alarm.com	ALRM	...	23	54.05	–1.60	...
10.69	9.90	AldelFinII A	ALDF	...	54	10.41	–0.04	...
6.37	0.87	Alector	ALEC	...	dd	1.45	–0.31	...
12.14	4.17	AlgomaSteel	ASTL	.0	dd	5.14	–1.09	.05
34.31	24.23	Alico	ALCO	.6	dd	32.06	–0.42	.05
262.87	127.70	AlignTech	ALGN	...	23	136.52	–69.04	...
21.06	7.92	AlignmentHlthcr	ALHC	...	dd	12.97	+1.21	...
42.29	20.42	AlkamiTech	ALKT	...	dd	20.49	–6.77	...
36.45	25.56	Alkermes	ALKS	...	13	26.55	+0.42	...
18.33	3.93	Allbirds	BIRD	...	dd	9.50	–1.52	...
107.57	36.09	AllegiantTravel	ALGT	...	dd	48.12	–2.51	...
38.45	16.38	AllegroMicro	ALGM	...	dd	31.26	–2.44	...
30.56	22.18	AllianceResource	ARLP	9.0	15	26.59	–1.39	***.60***
66.54	55.17	AlliantEnergy	LNT	3.1	23	65.47	+0.53	.5075
40.71	16.91	Allient	ALNT	.3	64	38.02	–1.72	.03
3.78	0.86	AllogeneTherap	ALLO	...	dd	1.08	–0.42	...
10.77	2.48	Allot	ALLT	...	dd	7.31	–0.51	...
402.43	205.87	AlnylamPharm	ALNY	...	dd	401.80	+72.99	...
53.29	15.90	Alpha&Omega	AOSL	...	dd	24.82	–2.47	...
10.37	3.31	AlphaTeknova	TKNO	...	dd	4.24	–0.94	...
207.05	140.53	Alphabet A	GOOGL	.4	20	189.13	–4.05	.21
208.70	142.66	Alphabet C	GOOG	.4	20	189.95	–4.13	.21
13.89	4.88	Alphatec	ATEC	...	dd	13.77	+2.95	...
11.16	2.90	Altimmune	ALT	...	dd	3.61	–0.47	...

Nasdaq Issues includes stocks traded on the Nasdaq Global Select and Nasdaq Global Market tiers. They are eligible for inclusion on the basis of SEC-approved market value of publicly-held shares, trading volume, price and number of market-makers.

Five-Day Nasdaq Composite

What Earnings?: The Nasdaq Composite sank 2.2% on the week despite blowout earnings from Microsoft, Meta Platforms, and Apple. Outside of Big Tech, the economy looked shakier.



52-Week High	Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
15.96	3.46	AltisourcePortf	ASPS	...	dd	11.32	–0.18	...
13.11	2.76	Alumis	ALMS	...	dd	4.13	+0.25	...
13.70	7.35	Alvotech	ALVO	...	26	8.79	–0.82	...
38.19	25.03	AmalgamFin	AMAL	2.0	9	28.51	–1.55	.14
242.52	151.61	Amazon.com	AMZN	...	33	214.75	–16.69	...
85.15	38.86	Ambarella	AMBA	...	dd	63.74	–3.58	...
13.09	2.30	AmberIntl	AMBR	...	dd	6.72	–0.54	...
95.41	78.61	Amdocs	DOX	2.5	18	84.49	–3.36	.527
99.00	82.15	Amedisys	AMED	...	38	98.51	+0.57	...
19.10	8.50	AmerAirlines	AAL	...	14	11.03	–0.47	...
114.38	89.91	AEP	AEP	3.3	17	113.58	+3.79	.93
17.91	8.11	AmOutdoorBrands	AOUT	...	dd	9.13	–0.55	...
32.24	11.80	AmerPubEduc	APEI	...	29	29.37	–0.96	...
57.86	13.98	AmerSupercond	AMSC	...	cc	53.75	+10.55	...
104.28	50.00	AmericanWoodmark	AMWD	...	8	52.44	–3.46	...
63.33	36.40	AmerCarMart	CRMT	...	20	42.79	–9.25	...
3.42	2.03	AmeriServFin	ASRV	4.1	13	2.93	+0.05	.03
339.17	253.30	Amgen	AMGN	3.2	27	296.88	–9.70	2.38
12.65	5.51	AmicusTherap	FOLD	...	dd	6.32	+0.26	...
33.85	14.03	AmkorTech	AMKR	1.5	18	21.75	+0.59	.0827
9.48	6.50	AmnealPharm	AMRX	...	dd	7.83	–0.23	...
53.96	20.39	AmphastarPharm	AMPH	...	8	21.21	–1.16	...
6.81	3.20	AmtechSystems	ASYS	...	dd	4.56	–0.12	...
8.72	1.76	AmylyxPharm	AMLX	...	dd	7.72	–0.44	...
247.73	158.65	AnalogDevices	ADI	1.8	60	221.71	–6.11	.99
41.31	12.21	AnaptysBio	ANAB	...	dd	24.69	–2.25	...
14.44	4.93	AnavexLifeSci	AVXL	...	dd	11.20	–0.93	...
55.65	5.18	AnbioBiotechnology	NNNN	...	cc	42.80	–7.82	...
52.37	31.03	Andersons	ANDE	2.2	11	34.69	–1.41	.195
11.16	9.94	AndrettiAcqnIIA	POLE	...	58	10.43	+0.01	...
29.15	10.88	Angi	ANGI	...	15	15.86	–1.10	...
13.50	5.83	AngioDynamics	ANGO

DATA NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
2.28	1.00	BallardPower	BLDP	...	dd	1.79	−0.34	...
137.40	95.78	BancFirst	BANF	1.5	18	122.30	−4.33	.46
23.00	11.33	Bandwidth	BAND	...	dd	13.45	−1.54	...
53.64	35.71	BankOZK	OZK	3.6	8	47.82	−3.68	.44
50.26	32.49	Bank7	BSVN	2.2	9	43.00	−3.96	.24
13.97	10.92	BankFinancial	BFIN	3.6	31	10.96	−0.54	.10
41.13	24.83	BankwellFinl	BWFG	2.0	15	39.09	+1.70	.20
78.05	51.14	Banner	BANR	3.1	12	61.08	−3.98	.48
4.38	2.11	Baozun	BZUN	...	dd	2.63	−0.17	...
2.92	0.64	BarinthusBio	BRNS	...	dd	1.40	−0.39	...
46.90	31.77	BarrettBus	BBSI	.7	23	44.04	−1.66	.08
19.75	12.11	BassettFurniture	BSET	5.1	55	15.57	−1.86	.20
30.13	20.25	BayCom	BCML	2.2	12	26.75	−0.76	.20
11.99	10.30	BayviewAcqnA	BAYA	...	63	11.12	...	...
0.42	0.12	BayviewAcqnRt	BAYAR	...	...	.25	+0.03	...
35.25	13.53	BeamTherap	BEAM	...	dd	18.83	−2.89	...
117.23	53.95	BelFuse A	BELFA	.2	32	111.60	+1.73	.06
131.68	58.00	BelFuse B	BELFB	.2	31	127.50	+7.66	.07
59.25	36.51	BentleySystems	BSY	.5	73	57.12	−1.47	.07
308.87	155.75	BeOneMed	ONC	...	dd	299.01	+7.54	...
6.65	2.11	Berry(bry)	BRY	4.2	dd	2.86	−0.14	.03
11.32	10.23	BertoAcqn	TACO	...	...	10.47	−0.13	...
24.50	8.89	BetaBionics	BBNX	...	dd	16.40	+1.56	...
25.22	7.71	BetterHome&Fin	BETR	...	dd	13.35	−0.52	...
9.24	2.23	BeyondMeat	BYND	...	dd	2.87	−0.77	...
28.09	7.80	BicaraTherap	BCAX	...	dd	10.53	−1.22	...
28.67	6.10	BicycleTherap	BCYC	...	dd	7.99	−0.71	...
2.45	0.80	Big5SportingGds	BGFV	...	dd	1.42	−0.01	...
6.98	0.75	BigTreeCloud	DSY	...	...	1.19	−0.13	...
31.77	12.72	Bilibili	BILI	...	dd	21.89	−1.48	...
6.55	1.71	BinahCapital	BCG	...	dd	2.00	−0.35	...
21.95	2.01	BingEx	FLX	...	dd	2.99	−0.18	...
81.30	46.01	Bio-Techne	TECH	.6	67	54.89	−3.89	.08
26.62	2.88	BioAgeLabs	BIOA	...	dd	4.12	−0.50	...
2.53	0.24	BioAtla	BCAB	...	dd	.33	−0.02	...
11.41	3.30	BioceresCrop	BIOX	...	dd	3.47	−0.28	...
11.31	6.02	BioCryst	BCRX	...	dd	7.95	−0.60	...
2.04	0.17	Biodesix	BDSX	...	dd	.36	−0.08	...
213.50	110.04	Biogen	BIIB	...	13	131.95	+0.43	...
7.99	4.66	BioHarvestSci	BHST	...	dd	7.69	+0.11	...
94.85	52.93	BioMarinPharm	BMRN	...	22	58.14	−0.87	...
13.07	1.29	BiomeaFusion	BMEA	...	dd	1.57	−0.26	...
131.49	76.53	BioNTech	BNTX	...	dd	107.34	−7.97	...
7.34	3.04	Biote	BTMD	...	6	3.89	−0.43	...
14.38	6.02	Bioventus	BVS	...	dd	6.18	−0.39	...
2.76	0.67	Bitfarms	BITF	...	dd	1.16	−0.07	...
6.75	1.20	BlackDiamond	BDTX	...	42	2.59	−0.38	...
2.79	0.85	BlackHawkAcqnRt	BKHAR	...	...	1.88	−0.12	...
88.95	58.05	Blackbaud	BLKB	...	dd	65.28	−0.12	...
66.25	40.82	BlackLine	BL	...	24	52.93	−3.07	...
10.59	6.27	BlkRkTCPCap	TCPC	14.0	dd	7.13	−0.38	.04
29.61	1.70	Blaize	BZAI	...	dd	3.78	−0.55	...
0.39	0.16	BleichroederI Rt	BACQR	...	...	.38	+0.02	...
10.47	9.80	BleichroederI A	BACQ	...	88	10.32	−0.02	...
19.87	6.09	Bloomin'Brands	BLMN	6.9	dd	8.73	−1.32	.15
55.60	30.04	BlueBird	BLBD	...	13	43.33	−2.72	...
11.38	8.24	BlueFoundryBncp	BLFY	...	dd	8.39	−0.66	...
166.50	4.00	BlueGold	BGL	...	cc	12.35	−5.34	...
11.20	9.84	BoldEagleAcqnA	BEAG	...	73	10.46	−0.01	...
0.41	0.18	BoldEagleAcqnRt	BEAGR	...	...	.30	...	...
340.40	1.75	BoltProjects	BSLK	...	5	2.42	−0.13	...
5839.41	3180.00	Booking	BKNG	.7	37	5386.29	-245.98	9.60
4.72	1.00	BoundlessBio	BOLD	...	dd	1.16	−0.11	...
37.34	17.90	BowmanConsult	BWMN	...	cc	33.56	−2.57	...
6.12	2.86	BraggGaming	BRAG	...	dd	4.02	−0.32	...
13.66	5.98	Brainsway	BWAY	...	58	11.47	−0.26	...
2.50	1.05	BrandHouse	TBHC	...	dd	1.23	−0.26	...
48.33	25.22	Braze	BRZE	...	dd	26.20	−2.99	...
48.68	21.72	BridgeBioPharma	BBIO	...	dd	47.37	+1.07	...
4.43	1.02	BridgerAerospace	BAER	...	dd	1.77	−0.07	...
14.69	7.35	BridgfordFoods	BRID	...	dd	7.76	−0.13	...
64.12	40.00	BrighthouseFin	BHF	...	6	46.18	−4.03	...
25.57	10.15	BrightSpring	BTSG	...	70	19.64	−0.89	...
2.55	1.25	BrilliantEarthA	BRLT	...	dd	1.50	−0.08	...
306.95	128.50	Broadcom	AVGO	.8	cc	288.64	−1.54	.59
13.15	9.24	BrooklineBncp	BRKL	5.3	12	10.19	−0.63	.135
72.94	34.10	Bruker	BRKR	.5	72	37.99	−3.95	.05
9.22	3.55	Bumble	BMBL	...	dd	7.59	−0.63	...
9.48	2.18	BurningRockBio	BNR	...	dd	5.67	−1.13	...
30.30	20.07	BusFirstBcshs	BFST	2.4	9	22.92	−2.48	.14

C

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
5.68	2.13	Cadiz	CDZI	...	dd	3.01	+0.06	...
12.30	1.31	CAMP4Therapeutics	CAMP	...	dd	1.65	−0.16	...
25.45	3.00	CARGOTherapeutics	CRGX	...	dd	4.49	−0.03	...
89.90	50.70	C&F Fin	CFFI	2.9	8	63.31	−3.52	.46
33.98	23.40	CB FinSvcs	CBFV	3.4	14	30.81	−1.60	.26
12.88	8.14	CCC Intelligent	CCCS	...	cc	9.73	−0.29	...
231.38	137.31	CDW	CDW	1.5	21	168.86	-12.28	.625
38.94	16.02	CEVA	CEVA	...	dd	20.70	−2.45	...
7.22	1.09	C4 Therap	CCCC	...	dd	2.12	−0.14	...
40.47	14.80	CG Oncology	CGON	...	dd	26.31	+0.21	...
116.16	84.68	CH Robinson	CHRW	2.2	26	113.86	+11.15	.62
75.00	4.16	CIDHoldCo	DAIC	...	dd	4.72	−0.49	...
1.70	0.68	CLPS	CLPS	.0	dd	.93	−0.01	.13
290.79	196.62	CME Group	CME	3.8	27	280.76	+1.21	1.25
29.29	19.32	CNB Fin PA	CCNE	3.2	9	22.48	−1.53	.18
8.54	2.25	CompassPath	CMPS	...	dd	4.34	+0.01	...
10.78	9.78	CO2EnTransition	NOEM	...	cc	10.10	+0.02	...
0.45	0.15	CO2EnTransitionRt	NOEMR	...	...	.18	...	...
35.19	18.32	CPI Card	PMTS	...	12	18.75	−2.26	...
214.01	133.54	CRA Intl	CRAI	1.2	21	170.16	−7.09	.49
71.13	30.04	CrisprTherap	CRSP	...	dd	56.09	−8.67	...
67.60	42.47	CSG Systems	CSGS	2.1	21	60.77	−1.33	.32
21.95	10.02	CSP	CSPI	1.2	dd	10.14	−0.90	.03
37.10	26.22	CSX	CSX	1.5	22	35.01	−0.75	.13
24.58	16.01	CVB Fin	CVBF	4.4	13	18.37	−0.90	.20
6.74	0.99	CabalettaBio	CABA	...	dd	1.44	−0.22	...
376.45	221.56	CadenceDesign	CDNS	...	97	356.97	+24.78	...
45.93	21.40	CaesarsEnt	CZR	...	dd	25.68	−3.88	...
5.94	1.62	Caesarstone	CSTE	...	dd	1.88	+0.01	...
126.40	67.40	Cal-MaineFoods	CALM	8.7	4	107.88	+2.96	2.35
10.44	9.92	CalRedwoodA	CRAQ	...	...	10.03	+0.05	...
0.30	0.20	CalRedwoodAcqnRt	CRAQR	...	...	.25	+0.04	...
30.02	20.30	CalavoGrowers	CVGW	3.0	46	26.32	...	.20
25.29	7.68	Calumet	CLMT	...	dd	15.51	−1.36	...
2.08	0.23	CambiumNtwks	CMBM	...	dd	.78	−0.16	...
50.07	34.53	CamdenNational	CAC	4.6	12	36.60	−4.40	.42
52.81	29.39	Campbell's	CPB	4.8	21	32.33	−0.33	.39
110.73	47.41	Camtek	CAMT	...	36	95.50	−0.31	...
3.27	0.53	Canaan	CAN	...	dd	.66	−0.14	...
19.55	6.57	CanadianSolar	CSIQ	...	dd	11.32	−1.43	...
14.60	3.79	CandelTherap	CADL	...	dd	6.29	−0.73	...
7.21	0.77	CanopyGrowth	CGC	...	dd	1.05	−0.09	...
11.36	5.82	Cantaloupe	CTLP	...	14	11.07	−0.01	...
22.93	16.75	CanterburyPark	CPHC	1.5	cc	18.41	+0.37	.07
11.09	10.30	CantorEqPtrsIII	CAEP	...	...	10.55	−0.19	...
12.49	10.33	CantorEqPtrsII	CEPT	...	...	10.70	−0.51	...
16.50	10.04	CantorEqPtrsI	CEPO	...	cc	10.90	−0.96	...
59.75	9.99	CantorEqPtrs	CEP	...	cc	26.50	−1.69	...
36.40	22.69	CapitalBancorp	CBNK	1.4	12	30.91	−3.33	.12
42.33	30.99	CapitalCityBank	CCBG	2.5	11	38.50	−1.92	.24
24.83	14.09	CapCleanEn	CCEC	2.7	...	22.36	−0.57	.15
25.90	17.46	CapitalSouthwest	CSWC	20.6	16	22.49	−0.84	.06
7.20	4.90	CapitolFedFin	CFFN	5.9	12	5.73	−0.50	.085
2.60	0.37	Captivision	CAPT	...	...	1.25	−0.28	...
12.75	2.00	CarbonRevolution	CREV	...	...	3.67	−1.24	...
7.78	1.22	Cardlytics	CDLX	...	dd	1.88	−0.57	...
4.84	1.14	Carecloud	CCLD	...	dd	2.31	−0.14	...
34.84	10.96	CareDx	CDNA	...	11	12.22	−0.57	...
41.33	21.65	CarGurus	CARG	...	89	31.86	−1.65	...
3.00	0.66	CaribouBio	CRBU	...	dd	1.95	−0.33	...
33.41	25.40	CarisLifeSci	CAI	...	...	28.04	−1.50	...
15.20	13.56	Carlsmed	CARL	...	dd	13.60	−0.90	...
63.75	33.02	Carlyle	CG	2.4	20	58.71	−4.74	.35
18.64	13.12	CarlyleSecured	CGBD	11.7	11	13.70	−0.50	.40
1.42	0.68	CarParts.com	PRTS	...	dd	.84	−0.02	...
20.40	13.61	CarterBkshrs	CARE	...	12	16.94	−1.16	...
10.06	10.00	CartesianIII A	CGCT	...	...	10.06	+0.01	...
26.50	8.46	CartesianTherap	RNAC	...	dd	12.33	−1.00	...
121.24	91.01	CasellaWaste	CWST	...	cc	102.98	−5.99	...
531.24	350.52	CaseysGenStores	CASY	.4	36	522.78	−4.73	.57
47.14	37.99	CassInfoSys	CASS	3.1	21	39.63	−2.27	.31
35.84	14.61	CastleBiosci	CSTL	...	dd	14.65	−1.42	...
55.29	36.06	CathayGenBncp	CATY	3.0	11	44.83	−1.79	.34
549.99	351.28	CavcoIndustries	CVCO	...	18	422.81	+5.34	...
10.49	9.95	CaysonAcqn	CAPN	...	88	10.37	+0.01	...
0.40	0.11	CaysonAcqnRt	CAPNR	...	...	.18	−0.01	...
46.07	17.57	CecoEnvl	CECO	...	32	45.13	+10.50	...
26.30	11.90	CellebriteDI	CLBT	...	dd	13.70	−0.62	...
3.10	1.10	Cellectis	CLLS	...	dd	2.95	+0.43	...
19.09	9.10	CentessaPharm	CNTA	...	dd	16.81	+1.40	...
43.88	31.97	CentralGarden	CENT	...	21	38.91	−1.38	...
37.35	27.70	CentralGardenA	CENTA	...	19	35.24	−1.34	...
10.64	9.96	CenturionAcqnA	ALF	...	35	10.51	...	...
25.39	11.40	CenturyAluminum	CENX	...	18	20.47	−2.43	...
2.16	0.34	CenturyTherap	IPSC	...	dd	.53	−0.09	...
5.73	1.95	Ceragon	CRNT	...	8	2.16	−0.13	...
27.50	2.34	Cerence	CRNC	...	dd	8.14	−1.07	...
32.75	10.01	CeriBell	CBLL	...	...	14.14	−0.99	...
15.69	8.64	Certara	CERT	...	dd	9.54	−1.55	...
2.54	1.12	Cerus	CERS	...	dd	1.27	−0.12	...
41.80	21.16	Chagee	CHA	...	16	21.24	−2.29	...
10.24	9.81	ChampionsGateA	CHPG	...	dd	10.02	+0.02	...
0.22	0.10	ChampionsGateRt	CHPGR	...	...	.15	...	...
0.27	0.08	CharltonAriaRt	CHARR	...	...	.16	−0.03	...
437.06	263.56	CharterComms	CHTR	...	7	264.69	-45.06	...
234.36	169.02	CheckPoint	CHKP	...	25	188.58	−31.53	...
69.70	33.50	CheesecakeFct	CAKE	1.7	19	62.38	−3.40	.27
68.94	35.59	ChefsWarehouse	CHEF	...	42	67.42	+5.19	...
55.73	40.71	ChemungFinl	CHMG	2.6	21	49.14	−3.19	.32
13.38	9.70	ChicagoAtlantic	LIEN	12.5	12	10.17	−0.11	.34
16.29	12.76	ChicagoAtlRealEst	REFI	14.6	7	12.90	−0.56	.47
19.74	3.66	Children'sPlace	PLCE	...	dd	4.54	−0.90	...
44.94	28.21	ChimeFinl	CHYM	...	dd	32.63	−1.92	...
24.20	12.78	ChipMOSTechs	IMOS	3.8	17	16.87	−0.94	.6132
165.59	79.83	ChordEnergy	CHRD	4.8	7	105.86	−2.86	1.30
11.66	9.99	ChurchillCapIX	CCIX	...	34	10.56	+0.03	...
10.48	10.03	ChurchillCapX	CCCX	...	...	10.14	−0.02	...
150.21	85.58	ChurchillDowns	CHDN	.4	18	106.39	−7.14	.409
102.22	35.21	Cimpress	CMPR	...	cc	53.19	+4.73	...
161.75	123.02	CincinnatiFinl	CINF	2.4	13	146.19	−3.21	.87
229.24	180.78	Cintas	CTAS	.8	50	221.50	−2.06	.45
7.77	1.86	CipherMining	CIFR	...	dd	4.93	−1.54	...
147.46	75.83	CirrusLogic	CRUS	...	17	102.08	+0.91	...
69.78	44.50	CiscoSystems	CSCO	2.4	28	67.11	−1.58	.41
34.63	13.66	CitiTrends	CTRN	...	dd	29.09	−0.90	...
17.04	11.74	CtznCmntyBcp	CZWI	2.4	12	14.90	+0.13	.36
137.28	102.22	CityHolding	CHCO	2.6	15	120.76	−6.90	.79
5.29	3.02	Clarus	CLAR	3.2	dd	3.16	−0.77	.025
3.67	1.30	CleanEnerFuels	CLNE	...	dd	1.97	−0.13	...
46.76	23.78	Clearfield	CLFD	...	dd	40.81	−3.50	...
1.65	0.29	ClearsideBiomed	CLSD	...	dd	.38	−0.11	...
8.79	1.05	ClimbBio	CLYM	...	dd	1.45	...	...
145.00	59.85	ClimbGlbl	CLMB	.6	23	111.25	+12.20	.17
4.87	1.50	CloverHealth	CLOV	...	dd	2.78	−0.26	...
106.38	45.92	CoastalFinl	CCB	...	28	92.40	−9.92	...
146.09	105.21	Coca-ColaCon	COKE	.9	19	112.41	−6.39	.25
100.67	71.49	CocaColaEuropac	CCEP	2.3	29	97.27	−2.77	.8993
6.08	1.90	Codexis	CDXS	...	dd	2.69	−0.42	...
12.97	3.72	CogentBio	COGT	...	dd	11.40	−0.67	...
86.76	43.65	CogentComm	CCOI	8.9	dd	45.14	−3.69	1.01
44.17	22.67	Cognex	CGNX	.8	57	40.47	+6.39	.08
90.82	65.52	CognizantTech	CTSH	1.8	14	70.59	−6.08	.31
11.66	6.21	CognyteSoftware	CGNT	...	dd	9.03	−0.27	...
13.35	9.92	CohenCircleI A	CCIR	...	cc	10.42	−0.19	...
2.43	0.66	CoherusOncology	CHRS	...	dd	.88	−0.16	...
29.42	12.57	Cohu	COHU	...	dd	19.13	+0.08	...
444.65	142.58	CoinbaseGlbl	COIN	...	30	314.69	-76.97	...
14.99	4.22	Coincheck	CNCK	...	dd	4.72	−0.57	...
42.29	23.23	CollegiumPharm	COLL	...	25	30.07	−1.71	...
156.96	100.86	CollinsIntl	CIGI	.2	69	150.83	+8.46	.15
5.45	1.31	Collplant	CLGN	...	dd	2.29	−0.02	...
32.85	19.61	ColumbiaBanking	COLB	6.2	9	23.26	−1.56	.36
19.28	12.64	ColumbiaFinl	CLBK	...	cc	14.00	−0.07	...
92.88	48.11	ColumbiaSportswr	COLM	2.4	13	49.30	−11.33	.30
10.20	9.95	ColumbusAcqn	COLA	...	...	10.18	...	...
0.33	0.11	ColumbusAcqnRt	COLAR	...	...	.20	−0.02	...
16.25	10.10	ColumbusCircleCapl	BRR	...	...	10.30	−0.02	...
41.05	11.78	ColumbusMcKinn	CMCO	2.0	dd	14.11	−2.06	.07
45.31	31.44	Comcast A	CMCSA	4.1	5	32.52	−1.16	.33
72.75	52.69	CommerceBcshrs	CBSH	1.8	14	59.92	−2.11	.275
7.99	4.47	Commerce.com	CMRC	...	dd	4.49	−0.68	...
5.01	0.81	CommVehicle	CVGI	...	dd	1.68	−0.29	...
8.68	1.93	CommScope	COMM	...	dd	7.79	−0.18	...
61.67	44.60	CmntyTrBcp	CTBI	4.0	10	53.11	−2.62	.53
200.68	127.35	CommvaultSys	CVLT	...	cc	179.73	+15.30	...
3.37	1.06	CompleteSolaria	SPWR	...	dd	1.48	−0.26	...
15.20	5.04	CompoSecure	CMPO	...	dd	13.87	−0.41	...
14.00	4.39	comScore	SCOR	...	dd	5.52	−0.04	...
5.16	1.19	ComtechTel	CMTL	...	dd	2.05	−0.22	...
77.00	36.28	Concentrix	CNXC	2.8	13	46.22	-14.33	.3327
4.90	1.90	Conduent	CNDT	...	2	2.46	−0.32	...
37.90	16.56	Confluent	CFLT	...	dd	17.20	-10.15	...
2.86	0.51	ConnectBiopharma	CNTB	...	dd	2.00	−0.22	...
29.31	20.08	ConnectOneBncp	CNOB	3.2	26	22.24	−2.01	.18
32.10	17.84	ConsensusCloud	CCSI	...	5	19.66	−1.37	...
31.30	22.69	ConsldWater	CWCO	2.0	17	28.43	−1.23	.14
354.01	155.60	ConstellationEner	CEG	.5	36	340.77	+13.42	.3878
114.74	51.63	ConstructionPtrs	ROAD	...	82	94.96	-10.48	...
12.73	7.80	ConsumerPtf	CPSS	...	10	8.02	−1.08	...
20.55	3.35	ContineumTherap	CTNM	...	dd	5.96	+0.19	...
112.38	65.00	Cooper	COO	...	34	70.87	−3.72	...
64.38	45.05	Copart	CPRT	...	30	45.51	−1.18	...
18.63	6.20	CoreScientific	CORZ	...	dd	12.65	−1.11	...
187.00	33.52	CoreWeave	CRWV	...	...	104.14	−11.48	...
17.43	3.61	CorMedix	CRMD	...	52	11.64	+0.15	...
13.02	5.60	CorsairGaming	CRSR	...	dd	8.57	−0.75	...
128.61	86.32	Corvel	CRVL	...	47	86.71	−2.03	...
10.00	2.54	CorvusPharm	CRVS	...	dd	4.10	−0.61	...
97.15	68.26	CoStar	CSGP	...	cc	94.60	+1.63	...
1078.23	793.00	Costco	COST	.5	54	952.52	+17.04	1.30
25.16	12.78	Couchbase	BASE	...	dd	24.24	−0.03	...
71.93	33.85	CrackerBarrel	CBRL	1.7	23	59.03	−6.75	.25
10.15	9.90	CraneHarborAcqn	CHAC	...	...	10.10	+0.05	...
0.32	0.20	CraneHarborRt	CHACR	...	...	.21	−0.01	...
560.00	409.22	CreditAcceptance	CACC	...	13	447.51	-72.96	...
118.95	22.50	CredoTech	CRDO	...	cc	107.56	+6.34	...
20.19	13.54	CrescentCapBDC	CCAP	11.9	11	14.11	−0.66	.05
14.23	6.56	Cresud	CRESY	...	10	10.85	−0.51	...
7.33	3.94	Cricut	CRCT	4.3	15	4.64	−0.57	.75
62.53	24.10	CrineticsPharm	CRNX	...	dd	27.84	−3.15	...
49.93	22.43	Criteo	CRTO	...	10	23.50	+0.22	...
10.41	1.23	CriticalMetals	CRML	...	dd	3.81	−0.53	...
151.13	86.11	Crocs	CROX	...	6	97.13	−9.62	...
2.46	1.60	Cronos	CRON	...	15	1.95	−0.10	...
18.33	9.58	CrossCtyHlthcr	CCRN	...	dd	13.04	−0.56	...
517.98	200.81	CrowdStrike	CRWD	...	dd	446.66	-21.26	...
19.89	6.85	CullinanTherap	CGEM	...	dd	7.67	−0.51	...
7.25	1.04	CumberlandPharm	CPIX	...	dd	3.52	...	...
5.72	2.37	CureVac	CVAC	...	6	5.41	−0.05	...
13.59	0.33	Currenc	CURR	...	dd	1.99	−0.30	...
18.55	4.30	CVRx	CVRX	...	dd	7.56	−0.78	...
452.00	230.00	CyberArkSoftware	CYBR	...	dd	414.00	+35.28	...
68.17	0.26	Cycurion	CYCU	...	dd	.35	−0.04	...
7.63	2.37	CytekBiosci	CTKB	...	dd	3.64	−0.05	...
59.39	29.31	Cytokinetics	CYTK	...	dd	36.69	−0.49	...
3.10	0.40	CytomXTherap	CTMX	...	5	2.35	−0.05	...

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52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
2.93	0.12	DIH US	DHAI	...	dd	.25	−0.02	...
13.77	6.02	DMC Global	BOOM	...	dd	7.79	−0.72	...
4.05	2.11	D-MarketElec	HEPS	...	dd	2.62	+0.11	...
11.63	10.21	DTCloudAcqn	DYCQ	...	36	10.87	+0.02	...
0.30	0.05	DTCloudAcqnRt	DYCQR	...	...	.24	+0.01	...
0.18	0.09	DT CloudStarRt	DTSQR	...	...	.17	−0.01	...
115.00	45.00	DXP Ents	DXPE	...	23	110.02	+1.85	...
19.89	10.24	Daktronics	DAKT	...	dd	16.09	−0.56	...
16.10	3.66	DallasNews	DALN	...	dd	14.86	+0.17	...
170.08	81.63	Datadog	DDOG	...	cc	135.60	-14.24	...
43.73	15.08	Dave&Buster's	PLAY	...	28	28.10	−4.74	...
286.45	28.74	Dave	DAVE	...	64	232.73	+22.12	...
5.54	1.08	DawsonGeophys	DWSN	...	dd	1.44	+0.03	...
16.76	6.08	DayOneBiopharm	DAWN	...	dd	6.65	−0.58	...
5.68	2.15	DefinitiveHlthcr	DH	...	dd	3.74	−0.36	...
33.33	10.57	DenaliTherap	DNLI	...	dd	13.44	−0.23	...
27.48	12.16	DentsplySirona	XRAY	4.5	dd	14.30	−1.73	.16
124.31	90.61	DescartesSystems	DSGX	...	63	104.46	−3.21	...
7.77	2.60	DesignTherap	DSGN	...	dd	3.82	−0.20	...
3.46	0.90	DestinationXL	DXLG	...	dd	1.26	−0.16	...
3.38	1.93	Deswell	DSWL	6.8	4	2.94	−0.15	.10
93.25	57.52	DexCom	DXCM	...	56	79.28	−9.71	...
173.25	122.32	DiamondHillInvt	DHIL	4.5	8	133.40	-15.58	1.50
202.87	114.00	DiamondbkEner	FANG	2.7	9	146.14	+1.53	1.00
37.07	20.17	DigiIntl	DGII	...	28	31.14	−2.40	...
48.32	10.44	Digimarc	DMRC	...	dd	11.35	−0.82	...
11.24	10.05	DigitalAssetA	DAAQ	...	...	10.36	−0.14	...
37.60	21.53	DimeCommBcshs	DCOM	3.7	32	27.13	−1.21	.25
72.76	32.93	Diodes	DIOD	...	89	48.91	−1.61	...
68.73	30.82	DiscMedicine	IRON	...	dd	58.97	−1.64	...
41.47	21.87	DistributionSoln	DSGR	...	cc	28.92	−0.84	...
4.24	2.00	DiversifiedHlthcr	DHC	1.2	dd	3.27	−0.15	.01
14.26	6.57	dLocal	DLO	.0	...	10.01	-0.82	.5251
53.86	25.50	Docebo	DCBO	...	40	29.99	−1.44	...
107.86	48.80	DocuSign	DOCU	...	14	73.84	−6.03	...
115.99	60.49	DollarTree	DLTR	...	dd	114.72	+0.31	...
500.55	396.06

DATA

NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
111.94	78.87	FranklinElec	FELE	1.1	24	93.15	+0.26	.265
16.10	3.12	FreightCarAmer	RAIL	...	dd	9.80	-1.66	...
29.53	11.51	FrequencyElec	FEIM	.0	11	26.45	-1.53	1.00
164.07	64.69	Freshpet	FRPT	...	cc	65.85	-4.91	...
19.77	10.81	Freshworks	FRSH	...	dd	12.68	-1.51	...
18.48	12.24	FriedmanInds	FRD	1.1	17	14.94	-0.54	.04
63.49	35.61	Frontdoor	FTDR	...	19	58.10	-0.88	...
39.21	24.43	FrontierComms	FYBR	...	dd	36.60	-0.07	...
10.26	2.79	Frontier	ULCC	...	13	3.97	-0.45	...
16.10	3.58	FuelCell	FCEL	...	dd	4.72	-0.90	...
10.13	2.32	FulcrumTherap	FULC	...	dd	6.83	-0.98	...
25.11	14.57	FulgentGenetics	FLGT	...	dd	18.53	+0.16	...
22.49	14.33	FultonFin	FULT	4.1	10	17.62	-0.98	.18
39.75	14.21	FundamentalGlbl	FGF	...	dd	38.30	+18.02	...
14.65	3.48	Funko	FNKO	...	dd	3.59	-0.79	...
174.36	51.80	Futu	FUTU	.0	24	141.67	-21.94	2.00
G								
38.10	28.00	GCI Liberty A	GLIBA	...	...	32.91	-1.49	...
38.85	29.00	GCI Liberty C	GLIBK	...	...	32.56	-1.62	...
15.55	1.76	GCL Global	GCL	...	dd	3.90	-0.18	...
14.48	10.04	GCM Grosvenor	GCMG	3.8	86	11.67	-0.52	.11
42.76	8.60	GDEV	GDEV	.0	7	14.40	-0.70	3.31
52.50	9.88	GDS Holdings	GDS	...	dd	34.12	-2.66	...
94.80	57.65	GE HealthCare	GEHC	.2	14	69.85	-7.76	.035
10.33	3.16	GEN Restaurant	GENK	.0	dd	4.04	-0.09	.03
20.50	6.00	GH Research	GHRS	...	dd	13.74	-0.76	...
24.18	0.03	GIBO	GIBO	...	...	.06	-0.01	...
36.18	20.33	G-IIIApparel	GIII	...	5	23.25	-0.84	...
10.64	10.00	GP-ActIIIAcqnA	GPAT	...	33	10.56	-0.04	...
63.99	12.33	GRAIL	GRAL	...	dd	32.79	-7.50	...
77.19	53.12	GRAVITY	GRVY	...	7	61.63	-1.06	...
5.89	1.62	GSI Tech	GSIT	...	dd	3.75	-0.94	...
11.49	9.86	GSRIIIAcqn	GSRT	...	cc	10.41	-0.62	...
7.71	1.06	GSRIIIAcqnRt	GSRTR	...	...	6.25	-0.76	...
6.53	2.93	Gaia	GAIA	...	dd	3.98	-0.09	...
3.19	0.89	GainTherap	GANX	...	dd	1.44	-0.25	...
33.86	22.36	Galapagos	GLPG	...	dd	32.71	+0.06	...
33.17	6.89	GalaxyDigital	GLXY	...	dd	26.88	-3.71	...
17.14	8.49	Gambling.com	GAMB	...	11	10.17	-0.73	...
52.60	44.48	Gaming&Leisure	GLPI	6.8	18	46.15	-0.53	.78
13.32	7.02	GarrettMotion	GTX	1.9	9	12.89	-0.05	.06
13.00	5.50	Gauzy	GAUZ	...	dd	6.42	-0.90	...
31.72	22.74	GenDigital	GEN	1.7	28	28.79	-1.82	.125
10.29	3.90	GenDigitalRt	GENVR	...	...	8.04	-1.94	...
117.75	25.32	GeneDx	WGS	...	cc	101.60	+21.77	...
31.50	3.00	GenerationBio	GBIO	...	dd	4.21	-0.40	...
6.42	2.55	Genfit	GNFT	...	dd	3.80	-0.34	...
28.43	17.24	Genmab	GMAB	...	12	21.78	-1.62	...
31.75	20.28	Gentex	GNTX	1.8	15	26.28	-1.14	.12
52.85	22.75	Gentherm	THRM	...	31	31.81	-2.59	...
18.99	5.51	GeospaceTech	GEOS	...	dd	15.86	+2.94	...
47.08	32.75	GermanAmBncp	GABC	3.1	14	37.61	-2.31	.29
4.84	1.09	Geron	GERN	...	dd	1.17	-0.09	...
10.21	9.95	GesherAcqnII	GSHR	...	...	10.19	+0.04	...
74.97	48.96	GibraltarInds	ROCK	...	15	64.32	-1.64	...
29.20	11.17	GigaCloudTech	GCT	...	7	20.97	-3.10	...
10.43	9.89	GigCapital7A	GIG	...	86	10.38	...	...
8.55	4.04	GilatSatellite	GILT	...	30	7.35	-0.39	...
119.96	72.43	GileadSciences	GILD	2.8	24	113.18	-3.02	.79
74.18	37.90	GitLab	GTLB	...	cc	41.82	-6.07	...
30.43	21.40	GladstoneCap	GLAD	7.3	7	27.27	-1.41	.165
17.88	12.67	GladstoneComm	GOOD	9.2	45	13.01	-0.59	.10
15.34	11.42	GladstoneInvt	GAIN	6.9	8	13.88	-0.14	.08
14.88	8.66	GladstoneLand	LAND	6.1	dd	9.11	-0.62	0.0467
9.98	9.93	GlobaTerraA	GTERA	...	...	9.96	+0.01	...
0.16	0.13	GlobaTerraRt	GTERR	...	...	.13	-0.03	...
63.69	26.64	Global-EOnline	GLBE	...	dd	31.42	-3.27	...
13.98	9.37	GlobalWaterRscs	GWRS	3.2	41	9.62	-0.55	0.0253
47.69	29.77	GlobalFoundries	GFS	...	dd	36.58	-3.40	...
41.10	15.00	Globalstar	GSAT	...	dd	23.15	-1.42	...
16.82	6.17	Gogo	GOGO	...	dd	15.14	-0.64	...
44.36	29.29	GolarLNG	GLNG	2.5	...	40.48	-0.06	.25
35.49	22.66	GoldenEnt	GDEN	3.6	71	27.61	-1.73	.25
13.44	6.27	GoldenOcean	GOGL	9.6	15	8.37	-0.30	.05
16.01	12.68	GolubCapital	GBDC	10.6	13	14.72	-0.64	.39
8.95	3.68	GoodRx	GDRX	...	61	4.53	-0.47	...
12.03	7.27	Goodyear	GT	...	12	10.09	-0.82	...
130.39	79.33	GooseheadIns	GSHD	.0	75	85.72	-1.90	5.91
2.37	0.40	GoPro	GPRO	...	dd	1.20	-0.31	...
10.53	10.15	GoresX A	GTEN	...	...	10.41	-0.04	...
2.18	0.66	GossamerBio	GOSS	...	dd	2.00	+0.16	...
5.72	2.98	Grab	GRAB	...	cc	4.80	-0.56	...
202.28	130.69	GrandCanyonEduc	LOPE	...	21	170.15	+1.51	...
4.15	0.06	GraphjetTech	GTI	...	...	.13	+0.03	...
11.39	8.87	GreatElmCap	GECC	13.5	27	10.98	...	.37
2.33	1.70	GreatElm	GEG	...	dd	2.12	-0.05	...
12.89	7.51	GreatLakesDredge	GLDD	...	10	10.53	-1.02	...
68.02	47.57	GreatSouthernBncp	GSBC	2.9	10	55.99	-3.35	.40
17.44	3.14	GreenPlains	GPRE	...	dd	7.88	-0.42	...
3.84	0.58	GreenidgeGen	GREE	...	dd	1.50	-0.23	...
15.82	11.95	GreenlightCapRe	GLRE	...	10	12.76	-0.51	...
11.14	6.19	Grifols	GRFS	1.3	22	10.78	+0.68	.1404
21.67	10.26	GroceryOutlet	GO	...	80	13.50	-0.38	...
41.26	7.75	Groupon	GRPN	...	dd	29.06	-3.89	...
116.26	59.08	GrAeroportuario	OMAB	3.8	19	105.40	-2.09	2.3984
53.42	20.14	GuardantHealth	GH	...	dd	41.42	-3.00	...
7.59	5.12	GulfIslandFab	GIFI	...	9	6.87	+0.07	...
H								
26.86	19.46	HBT Finl	HBT	3.5	10	24.03	-1.65	.21
12.24	9.90	HCMIIAcqn	HOND	...	76	10.81	-0.27	...
61.97	44.91	H2OAmerica	HTO	3.4	16	49.49	+0.88	.42
21.50	11.51	Hutchmed	HCM	...	80	17.27	-0.34	...
42.98	27.03	H World	HTHT	5.0	22	31.23	-2.06	.95
34.02	21.44	HackettGroup	HCKT	2.1	27	23.00	-0.27	.12
9.43	1.30	HainCelestial	HAIN	...	dd	1.54	-0.33	...
70.51	42.01	HalozymeTherap	HALO	...	16	59.02	+0.78	...
203.72	123.98	HamiltonLane	HLNE	1.5	27	147.79	-9.07	.54
62.90	43.90	HancockWhitney	HWC	3.1	11	57.64	-3.22	.45
27.59	17.37	HanmiFinancial	HAFC	4.8	10	22.43	-0.97	.27
27.14	16.57	HanoverBancorp	HNVR	1.9	14	20.70	-1.08	.10
13.73	8.89	HarborOneBncp	HONE	3.1	18	11.61	-0.57	.09
15.46	7.80	Harmonic	HLIT	...	14	8.35	-0.65	...
41.61	26.47	HarmonyBio	HRMY	...	13	34.40	-3.12	...
59.23	20.85	Harrow	HROW	...	dd	31.23	-4.96	...
8.42	3.06	Harte-Hanks	HHS	...	dd	3.41	-0.03	...
3.27	0.28	HarvardBioSci	HBIO	...	dd	.44	-0.13	...
78.83	49.00	Hasbro	HAS	3.8	dd	74.63	-0.35	.70
171.67	98.30	Hawkins	HWKN	.5	39	158.83	+0.44	.19
35.95	20.00	HawthornBcsh	HWBK	2.8	10	28.22	-0.49	.20
9.24	3.48	HealthCatalyst	HCAT	...	dd	3.52	-0.36	...
15.73	9.13	HealthcareSvcs	HCSG	...	92	13.07	-0.18	...
116.65	65.01	HealthEquity	HQY	...	66	91.06	-4.98	...
34.24	25.36	HealthStream	HSTM	.5	41	25.65	-1.10	.031
12.85	7.11	HeartlandExp	HTLD	1.1	dd	7.53	-0.83	.02
49.02	35.38	Heidrick&Strug	HSII	1.4	cc	43.05	-3.25	.15
77.95	20.02	HelenofTroy	HELE	...	dd	21.57	-2.54	...
11.59	10.28	HelixAcqnIIA	HLXB	...	41	10.43	-0.26	...
9.22	5.12	HelloGroup	MOMO	.0	8	8.02	-0.41	.30
13.88	7.78	HennessyAdvsrs	HNNA	4.4	10	12.40	-0.49	.1375
0.39	0.16	HennessyCapVIIRt	HVIIR	...	...	.28	-0.03	...
10.20	9.81	HennessyCapVII	HVII	...	...	10.16	-0.01	...
82.49	60.56	HenrySchein	HSIC	...	21	67.98	-3.48	...
11.27	8.09	HeritageCommerce	HTBK	5.6	15	9.25	-0.33	.13
27.58	19.84	HeritageFin	HFWA	4.3	15	22.13	-1.31	.24
9.39	2.47	HertzGlobal	HTZ	...	dd	5.99	-1.45	...
24.65	3.52	Hesai	HSAI	...	dd	18.73	-2.57	...
16.56	7.82	HighPeakEner	HPK	1.8	10	8.97	-0.43	.04
2.17	1.34	HilleVax	HLVX	...	dd	2.04	-0.11	...
12.08	6.55	HillmanSolns	HLMN	...	84	7.75	-0.32	...
13.91	5.12	HimaxTechs	HIMX	4.2	17	8.65	-0.89	.37
300.00	209.71	HinghamSvg	HIFS	1.1	16	239.81	-6.80	.63
84.67	51.90	Hologic	HOLX	...	28	67.16	+0.66	...
61.07	37.35	HomeBancorp	HBCP	2.3	10	50.93	-3.56	.29
16.10	8.41	HomeStreet	HMST	...	dd	12.91	-0.34	...
8.97	2.99	Honest	HNST	...	dd	4.48	-0.47	...
242.77	179.36	Honeywell	HON	2.1	25	217.71	-6.53	1.13
19.79	7.34	HookerFurnishings	HOFT	10.1	dd	9.08	-2.39	.23
14.54	8.82	HopeBancorp	HOPE	5.8	27	9.71	-0.70	.14
19.18	12.70	HorizonBancorp	HBNC	4.3	13	15.01	-0.61	.16
10.44	10.01	HorizonSpaceII	HSPT	...	cc	10.26	+0.01	...
0.33	0.12	HorizonSpaceIIRt	HSPTR	...	...	.16	-0.03	...
11.59	7.09	HorizonTechFin	HRZN	17.2	dd	7.68	-0.60	.11
19.36	12.22	HostHotels	HST	5.2	16	15.53	-1.02	.20
53.21	30.75	HubGroup	HUBG	1.5	20	33.60	-2.50	.125
18.44	8.26	HudsonGlobal	HSON	...	dd	9.30	-0.03	...
10.58	1.50	HuizeHolding	HUIZ	...	dd	2.16	-0.49	...
8.72	1.15	Humacyte	HUMA	...	dd	2.28	-0.25	...
200.40	122.79	JBHunt	JBHT	1.3	25	139.56	-9.75	.44
18.45	11.92	HuntingtonBcshs	HBAN	3.9	12	16.04	-0.80	.155
23.76	13.19	Hurco	HURC	...	dd	19.04	-0.95	...
155.00	101.73	HuronConsulting	HURN	...	21	121.98	-11.51	...
31.95	8.73	Hut8	HUT	...	dd	19.78	-0.60	...
1.90	0.53	Hyperfine	HYPR	...	dd	1.03	-0.05	...
I								
45.64	32.05	IAC	IAC	...	dd	38.83	-1.82	...
0.11	0.04	IB Acqn Rt	IBACR	...	...	.06	+0.01	...
32.08	15.17	IBEX	IBEX	...	12	27.75	-2.04	...
179.67	75.91	ICF Intl	ICFI	.6	15	88.45	+2.37	.14
196.26	117.92	ICU Medical	ICUI	...	dd	127.40	-2.50	...
41.09	13.45	IDEAYA Bio	IDYA	...	dd	24.27	-0.23	...
579.47	356.14	IdexxLab	IDXX	...	49	535.54	-29.65	...
370.88	129.16	IES Holdings	IESC	...	30	350.41	-7.25	...
22.50	0.92	IGM Biosci	IGMS	...	dd	1.31	+0.04	...
3.44	0.60	I-Mab	IMAB	...	dd	2.62	+0.51	...
2.48	0.66	IO Biotech	IOBT	...	dd	2.22	+0.16	...
88.50	48.59	IPG Photonics	IPGP	...	dd	75.22	-2.81	...
21.54	5.13	IREN	IREN	...	dd	15.40	-2.32	...
30.10	20.42	i3Verticals	IIIV	...	6	28.00	-0.69	...
17.27	7.27	IcahnEnterprises	IEP	22.3	dd	8.98	-0.38	.50
36.48	15.33	Ichor	ICHR	...	dd	19.38	-1.28	...
328.35	125.10	Icon	ICLR	...	17	166.44	-20.57	...
2.84	0.95	iHeartMedia	IHRT	...	dd	1.81	-0.16	...
156.66	68.70	Illumina	ILMN	...	12	94.66	-14.64	...
11.67	6.47	Immersion	IMMR	2.6	3	6.81	-0.54	.045
4.69	1.00	Immuneering	IMRX	...	dd	3.37	-0.69	...
2.11	0.56	Immunic	IMUX	...	dd	.93	-0.19	...
7.48	1.83	ImmunityBio	IBRX	...	dd	2.37	-0.49	...
39.41	23.15	Immunocore	IMCR	...	dd	32.99	-2.18	...
34.47	12.72	Immunovant	IMVT	...	dd	15.71	-1.24	...
2.72	1.32	Immutep	IMMP	...	dd	1.72	...	...
239.88	60.85	Impinj	PI	...	cc	152.92	+28.67	...
83.95	53.56	Incyte	INCY	...	17	75.59	+5.39	...
77.23	52.15	IndependentBank	INDB	3.8	14	62.06	-4.18	.59
40.32	26.75	IndepBkMI	IBCP	3.5	10	30.09	-2.37	.26
21.09	7.33	Indivior	INDV	...	30	21.05	+3.91	...
6.07	2.45	IndlLogistics	ILPT	3.7	dd	5.37	-0.27	.05
2.82	0.71	InflaRx	IFRX	...	dd	.86	-0.04	...
10.35	10.10	InflectionPtA	IPCX	...	...	10.22	+0.02	...
0.50	0.30	InflectionPtRt	IPCXR	...	...	.38	+0.02	...
5.28	2.95	InfoSvcs	III	4.3	27	4.20	-0.33	0.045
79.13	58.92	InglesMarkets	IMKTA	1.0	19	63.20	-1.91	.165
25.29	10.80	InhibrxBiosci	INBX	...	0	21.60	-1.48	...
19.85	13.14	InMode	INMD	...	6	13.74	-0.98	...
3.51	1.29	InnatePharma	IPHA	...	dd	2.15	+0.12	...
71.00	13.02	Innodata	INOD	...	36	44.96	-4.25	...
128.35	77.58	Innospec	IOSP	2.1	74	78.55	-5.83	.84
6.69	2.60	InnovAge	INNV	...	dd	3.13	-0.71	...
16.82	5.30	InnovSolSuprt	ISSC	...	25	15.51	+0.04	...
22.00	16.67	Innoviva	INVA	...	dd	18.63	-0.09	...
18.75	3.00	Innventure	INV	...	dd	4.46	-0.54	...
13.33	5.70	Inogen	INGN	...	dd	6.21	-0.59	...
20.67	6.24	Inseego	INSG	...	19	6.40	-0.96	...
225.38	118.30	InsightEnt	NSIT	...	29	120.40	-25.42	...
108.89	60.40	Insmed	INSM	...	dd	108.69	+4.74	...
7.61	2.19	Inspirato	ISPO	...	dd	2.52	-0.30	...
329.33	173.00	Insulet	PODD	...	51	284.91	-5.31	...
77.74	31.08	Intapp	INTA	...	dd	39.03	-2.61	...
27.13	11.06	IntegraLifeSci	IART	...	dd	12.31	-0.80	...
13.62	6.26	IntegralAd	IAS	...	28	7.86	-0.61	...
27.55	17.67	Intel	INTC	.0	dd	19.31	-1.39	.125
24.25	5.90	IntelliaTherap	NTLA	...	dd	11.49	-2.11	...
6.49	1.92	Intellicheck	IDN	...	dd	4.82	-0.32	...
7.84	3.88	Inter	INTR	1.7	16	6.49	-0.21	.08
66.82	25.92	InteractiveBrkrs	IBKR	.5	33	63.61	-1.89	.08
2.30	1.17	Intercure	INCR	...	...	1.44	-0.11	...
277.95	129.76	InterDigital	IDCC	.9	18	252.80	+28.42	.60
27.34	14.75	Interface	TILE	.2	17	24.61	+3.71	.01
76.91	54.11	IntlBcshs	IBOC	2.1	10	67.44	-2.02	.70
148.15	97.65	Interparfums	IPAR	2.7	23	118.32	-2.73	.80
813.70	532.65	Intuit	INTU	.5	63	776.15	-9.80	1.04
24.95	3.15	IntuitiveMachinesA	LUNR	...	dd	10.61	-2.21	...
616.00	425.00	IntuitiveSurgical	ISRG	...	67	483.12	-12.74	...
4.05	1.53	Inventiva	IVA	...	dd	3.22	+0.05	...
24.81	15.39	Investar	ISTR	2.1	10	21.27	-0.41	.11
3.47	2.46	InvestcpCredit	ICMB	17.0	22	2.83	-0.02	.12
290.40	189.45	InvestorsTitle	ITIC	.9	13	210.28	-1.02	.46
2.74	0.35	Invivyd	IVVD	...	dd	.73	-0.05	...
50.43	23.95	IonisPharm	IONS	...	dd	43.03	+0.79	...
12.51	1.64	IovanceBiotherap	IOVA	...	dd	2.68	-0.45	...
3.37	1.50	iQIYI	IQ	...	44	1.82	-0.18	...
66.50	42.34	iRadimed	IRMD	1.0	43	66.17	+9.85	.17
168.32	55.92	iRhythmTechs	IRTC	...	dd	164.97	+30.79	...
35.85	19.91	IridiumComm	IRDM	2.4	24	24.18	-1.52	.15
13.06	1.76	iRobot	IRBT	...	dd	3.96	-0.92	...
14.71	5.70	IronHorseAcqns	IROH	...	96	10.64	-0.57	...
0.59	0.11	IronHorseAcqnsRt	IROHR	...	...	.49	-0.10	...
6.57	0.53	IronwoodPharm	IRWD	...	dd	.77	-0.04	...
14.00	11.08	IsraelAcqns	ISRL	...	89	12.55	-0.15	...
18.13	4.80	iTeosTherap	ITOS	...	dd	10.09	-0.08	...
140.04	90.11	Itron	ITRI	...	21	123.18	-12.79	...
45.43	25.09	IturanLocation	ITRN	4.6	14	38.71	-1.99	.50
J								
35.79	16.87	JakksPacific	JAKK	5.8	5	17.14	-1.94	.25
180.80	109.71	J&JSnackFoods	JJSF	2.7	29	114.09	-3.47	.78
47.82	24.13	JD.com	JD	3.2	8	30.91	-2.27	.76
55.31	30.91	Joyy	JOYY	3.7	dd	50.52	-0.55	.935
196.00	160.23	JackHenry	JKHY	1.4	28	167.28	-9.07	.58
56.46	16.63	JackintheBox	JACK	9.2	dd	19.23	-4.66	.44
8.00	3.00	JamesRiver	JRVR	.7	dd	5.44	-0.27	.01
18.99	7.36	JamfHolding	JAMF	...	dd	7.40	-0.89	...
71.71	22.48	JanuxTherap	JANX	...	dd	23.56	-2.40	...
148.06	95.49	JazzPharm	JAZZ	...	16	115.52	-2.71	...
19.55	15.98	JeffersonCap	JCAP	...	...	16.27	-0.71	...
8.31	3.34	JetBlue	JBLU	...	dd	4.27	-0.11	...
45.99	22.91	JFrog	FROG	...	dd	41.92	+0.38	...
19.23	4.00	Jiayin	JFIN	9.8	4	13.08	-1.78	.80
40.84	21.33	JohnsonOutdoors	JOUT	3.7	dd	35.90	+2.97	.33
22.63	6.01	JyongBiotech	MENS	...	dd	19.12	+5.32	...
K								
10.20	9.90	K&FGrowthII	KFII	...	...	10.19	...	...
0.17	0.10	K&FGrowthIIRt	KFIIR	...	...	.15	-0.01	...
945.87	551.33	KLA	KLAC	.9	29	886.64	-15.45	1.90
7.66	1.46	KLX Energy	KLXE	...	dd	1.65	-0.24	...
6.16	4.33	KVH Inds	KVHI	...	dd	5.25	-0.03	...
20.89	1.52	KWaveMedia	KWM	...	dd	3.74	-0.17	...
97.00	46.81	KaiserAlum	KALU	4.2	19	73.85	-9.06	.77
24.15	2.28	KalarisTherap	KLRS	...	dd	2.69	-0.07	...
2.82	1.06	Kaltura	KLTR	...	dd	1.66	-0.21	...
16.32	7.30	KalVistaPharm	KALV	...	dd	13.21	-1.37	...
9.15	5.08	Kamada	KMDA	.0	26	7.22	-0.50	.20
2.07	0.89	KandiTech	KNDI	...	dd	1.12	-0.16	...
20.81	10.57	Kanzhun	BZ	...	33	18.66	-1.39	...
33.89	23.00	KaratPkg	KRT	6.2	18	26.42	-1.78	.45
16.95	3.51	KaryopharmTherap	KPTI	...	dd	3.93	-0.42	...
131.62	75.90	Kaspi.kz	KSPI	7.0	7	76.16	-8.84	1.7565
20.00	5.08	Katapult	KPLT	...	dd	11.85	-1.03	...
8.59	5.45	KearnyFinancial	KRNY	7.5	14	5.85	-0.34	.11
11.54	10.66	KeenVisionAcqn	KVAC	...	39	11.48	-0.01	...
22.44	10.80	KellyServices A	KELYA	2.5	dd	12.07	-1.33	.075
21.22	11.04	KellyServicesB	KELYB	2.4	dd	12.50	-0.44	.075
3.62	1.96	KY FirstFedBncp	KFFB	...	dd	3.19	-0.06	...
72.37	9.12	KerosTherap	KROS	...	dd	14.32	-0.14	...
26.15	13.25	KestraMedTech	KMTS	...	dd	15.38	-1.17	...
38.28	30.12	KeurigDrPepper	KDP	2.8	30	33.32	+0.05	.23
71.33	30.33	KewauneeSci	KEQU	...	14	54.78	-4.06	...
6.14	2.21	KeyTronic	KTCC	...	dd	2.95	-0.06	...
21.90	12.41	KimballElec	KE	...	26	18.26	-0.41	...
150.45	124.10	KimberlyClark	KMB	3.9	18	130.64	+3.26	1.26
22.26	2.02	KingsoftCloud	KC	...	dd	13.46	-2.34	...
32.15	17.82	KiniksaPharm	KNSA	...	cc	31.98	+5.65	...
10.10	9.93	KochavDefense	KCHV	...	...	10.03	+0.02	...
0.25	0.18	KochavDefenseRt	KCHVR	...	...	.18	-0.02	...
11.60	1.92	KodiakSciences	KOD	...	dd	6.65	-2.19	...
34.28	13.59	KornitDigital	KRNT	...	dd	18.65	-3.24	...
36.53	25.44	KraftHeinz	KHC	5.8	dd	27.41	-1.27	.40
61.43	17.91	KratosDefense	KTOS	...	cc	56.71	-3.06	...
12.68	2.50	KrispyKreme	DNUT	4.1	dd	3.44	-0.98	.035
52.08	26.63	Kulicke&Soffa	KLIC	2.5	89	32.31	-1.69	.205
21.57	5.41	KuraOncology	KURA	...	dd	6.02	-0.21	...
110.66	40.03	KuraSushiUSA	KRUS	...	dd	85.90	-4.46	...
53.27	19.45	KymeraTherap	KYMR	...	dd	42.96	-2.83	...
8.78	1.78	KyvernaTherap	KYTX	...	dd	3.44	-0.89	...
L								
2.09	0.85	LavaTherap	LVTX	...	dd	1.42	-0.01	...
125.83	47.17	LGI Homes	LGIH	...	7	54.48	-3.10	...
44.82	29.02	LKQ	LKQ	4.0	11	29.64	-2.53	.30
403.58	187.19	LPL Financial	LPLA	.3	25	369.91	-10.13	.30
25.50	13.63	LSI Inds	LYTS	1.1	25	17.99	-0.84	.05
12.51	8.91	LakeShoreBancorp	LSBK	.7	16	12.16	+0.01	.1329
78.61	50.00	LakelandFin	LKFN	3.2	17	61.60	-4.42	.50
27.28	12.76	LakelandInds	LAKE	.9	dd	13.35	-1.61	.03
10.24	10.00	LakeshoreAcqnIII	LCCC	...	...	10.05	-0.01	...
0.23	0.18	LakeshoreIII Rt	LCCCR	...	...	.22	...	...
102.59	56.32	LamResearch	LRCX	1.0	23	96.37	-0.59	.23
139.88	99.84	LamarAdv	LAMR	5.1	29	120.91	-4.51	1.55
31.04	18.57	LandmarkBncp	LARK	3.4	9	24.60	-1.59	.21
196.86	128.10	LandstarSystem	LSTR	1.2	27	128.37	-14.27	.40
118.21	69.12	Lantheus	LNTH	...	20	70.57	-2.36	...
2.74	0.14	LanzaTechGlobal	L

DATA NASDAQ ISSUES

BARRONS.COM/DATA

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
342.64	188.01	monday.com	MNDY	...	cc	250.54	-41.70	...
76.06	53.95	Mondelez	MDLZ	3.1	23	63.93	-6.65	.50
2.15	0.55	MoneyHero	MNY	...	dd	1.67	-0.38	...
370.00	140.78	MongoDB	MDB	...	dd	220.97	-20.40	...
959.64	438.86	MonolithicPower	MPWR	.8	20	785.62	+70.94	1.56
30.18	12.20	Monro	MNRO	7.9	dd	14.09	-1.72	.28
64.45	43.32	MonsterBev	MNST	...	39	59.02	-1.64	...
12.40	3.50	MonteRosaTherap	GLUE	...	71	4.79	-0.88	...
365.00	250.34	Morningstar	MORN	.7	29	272.42	-5.61	.455
12.72	5.16	MotorcarParts	MPAA	...	dd	10.15	-1.99	...
10.32	9.94	MountainLakeA	MLAC	...	cc	10.29	+0.02	...
0.25	0.14	MountainLakeRt	MLACR	...	...	.20	-0.04	...
4.74	0.95	MuralOncology	MURA	...	dd	2.32	-0.10	...
29.30	3.76	MyriadGenetics	MYGN	...	dd	3.91	-0.54	...
N								
58.09	19.00	Napco Security	NSSC	1.9	25	30.23	-0.19	.14
52.44	37.31	NBT Bancorp	NBTB	3.6	15	40.56	-0.82	.37
200.65	137.19	NICE	NICE	...	21	152.61	-9.81	...
10.80	0.99	NIP	NIPG	...	dd	1.74	-0.45	...
43.20	31.90	NMI Holdings	NMIH	...	8	37.19	-0.88	...
4.67	1.58	NN	NNBR	...	dd	2.00	-0.18	...
25.96	14.75	NV5Global	NVEE	...	46	22.56	-0.51	...
57.76	35.86	NWPX Infra	NWPX	...	12	40.54	-1.73	...
259.74	148.09	NXP Semicon	NXPI	1.9	25	209.92	-13.37	1.014
11.47	10.58	NaborsEnerIIA	NETD	...	47	11.25	+0.07	...
55.00	3.66	NamibMinerals	NAMM	...	dd	4.26	-1.98	...
11.00	3.75	NanoXImaging	NNOX	...	dd	4.60	-0.60	...
7.29	2.76	Nanobiotix	NBTX	...	...	6.80	-0.01	...
97.07	64.33	Nasdaq	NDAQ	1.1	37	95.17	+0.33	.27
183.00	92.14	Natera	NTRA	...	dd	134.58	-4.32	...
118.50	69.07	Nathan's	NATH	2.1	16	94.85	-0.83	.50
50.51	38.25	NationalBeverage	FIZZ	...	23	46.32	-0.52	...
7.60	4.12	NatlCineMedia	NCMI	2.6	dd	4.67	-0.36	.03
26.02	9.76	NatlResearch	NRC	3.8	16	12.58	-1.31	.12
25.67	9.56	NationalVision	EYE	...	dd	24.21	-0.81	...
6.88	2.57	NaturalAlt	NAII	...	dd	3.61	-0.01	...
3.09	0.66	NautilusBiotech	NAUT	...	dd	.76	+0.01	...
16.97	10.53	Navient	NAVI	5.1	39	12.66	-1.32	.16
9.48	1.52	NavitasSemi	NVTS	...	dd	7.96	-0.83	...
52.46	20.31	Nayax	NYAX	...	cc	42.65	-3.48	...
43.20	18.75	nCino	NCNO	...	dd	27.15	-3.65	...
58.16	14.09	Nebius	NBIS	...	dd	52.00	+0.63	...
17.95	3.87	Neogen	NEOG	...	dd	4.66	-0.56	...
25.00	3.20	NeOncTech	NTHI	...	dd	4.75	-0.35	...
16.45	7.55	NerdWallet	NRDS	...	27	10.54	-0.42	...
135.45	71.84	NetApp	NTAP	2.1	18	101.10	-3.84	.52
141.45	75.85	NetEase	NTES	2.2	18	127.31	-8.17	.435
1341.15	587.04	Netflix	NFLX	...	49	1158.60	-21.89	...
31.55	13.96	Netgear	NTGR	...	10	22.50	-3.28	...
27.89	17.96	NetScout	NTCT	...	dd	20.77	-1.48	...
17.19	0.61	NeumoraTherap	NMRA	...	dd	1.56	-0.79	...
12.55	2.12	NeuphoriaTherap	NEUP	...	dd	8.05	-0.45	...
157.40	84.23	Neurocrine	NBIX	...	38	128.91	-3.23	...
74.49	6.88	Neurogene	NGNE	...	dd	21.78	-0.94	...
5.92	0.52	Neuronetics	STIM	...	dd	4.42	-0.07	...
18.98	5.45	NeuroPace	NPCE	...	dd	8.99	+0.01	...
12.29	0.40	NewEraHelium	NEHC	...	dd	.42	-0.03	...
18.38	2.01	NewFortressEner	NFE	14.2	dd	2.82	-0.96	.10
12.45	8.84	NewMtnFin	NMFC	12.3	11	10.42	-0.17	.32
10.55	10.10	NewProvidenceIII	NPAC	...	...	10.15	-0.01	...
7.27	5.01	NY Mortgage	NYMT	12.2	35	6.58	-0.43	.20
27.29	14.06	NewAmstPharma	NAMS	...	dd	21.28	-2.32	...
11.78	4.22	NewellBrands	NWL	5.9	dd	4.76	-1.51	.07
10.25	9.86	NewHoldInvtIII	NHIC	...	...	10.19	...	...
16.10	9.65	Newmark	NMRK	.8	36	15.12	+1.53	.03
30.75	23.38	NewsCorp A	NWSA	.7	34	29.09	-0.44	.10
35.41	26.04	NewsCorp B	NWS	.6	39	33.25	-0.44	.10
15.49	9.12	NewtekOne	NEWT	6.8	6	11.20	-0.51	.19
192.36	141.66	NexstarMedia	NXST	4.0	9	184.60	-5.00	1.86
20.76	2.69	NextCure	NXTC	...	dd	4.89	-1.28	...
67.87	30.93	Nextracker	NXT	...	15	56.57	-7.96	...
12.60	6.34	NexxenIntl	NEXN	...	16	10.02	-0.99	...
3.60	1.01	9F	JFU	...	...	1.64	+0.03	...
8.06	1.81	908Devices	MASS	...	dd	6.42	-1.00	...
4.90	1.66	NiuTech	NIU	...	dd	3.51	-0.34	...
6.63	1.31	Nkarta	NKTX	...	dd	2.12	-0.04	...
21.60	6.20	nLIGHT	LASR	...	dd	20.11	+0.72	...
1.80	0.55	Noodles	NDLS	...	dd	.84	-0.11	...
266.86	165.03	Nordson	NDSN	1.5	27	209.25	-11.59	.78
110.35	61.74	NortheastBank	NBN	.0	9	93.00	-2.88	.01
15.09	6.75	NorthernTechsIntl	NTIC	.5	25	7.48	-0.46	.01
133.00	80.81	NorthernTrust	NTRS	2.5	15	127.06	-2.97	.80
14.39	9.40	NorthfieldBanc	NFBK	5.0	12	10.40	-0.48	.13
100.21	58.49	NorthrimBanCorp	NRIM	3.1	10	81.68	-4.80	.64
15.42	10.75	NorthwestBcshs	NWBI	6.8	10	11.70	-0.94	.20
59.89	50.43	NorthWesternEner	NWE	4.9	15	53.53	+0.91	.66
34.50	21.25	NorwoodFin	NWFL	5.1	cc	24.08	-0.54	.31
291.99	154.00	Nova	NVMI	...	40	263.55	+4.93	...
186.75	98.76	Novanta	NOVT	...	61	120.10	-7.11	...
15.22	5.01	Novavax	NVAX	...	2	6.56	-0.91	...
34.13	10.91	Novocure	NVCR	...	dd	11.32	-0.72	...
2.73	0.81	Novonix	NVX	...	dd	1.17	-0.32	...
78.32	1.30	Nukkleus	NUKK	...	0	5.24	-3.04	...
29.56	8.18	NurixTherap	NRIX	...	dd	11.04	-0.48	...
83.36	43.35	Nutanix	NTNX	...	cc	72.11	-2.58	...
113.51	55.54	Nuvalent	NUVL	...	dd	77.76	-3.65	...
183.30	86.62	NVIDIA	NVDA	.0	56	173.72	+0.22	.01
11.87	5.55	Nyxoah	NYXH	...	dd	7.30	-0.28	...
O								
79.18	32.71	OddityTech	ODD	...	41	71.70	+3.81	...
39.94	11.85	ODP	ODP	...	dd	17.17	-1.41	...
78.61	31.04	ON Semi	ON	...	39	56.82	-0.10	...
18.57	10.43	OP Bancorp	OPBK	3.8	9	12.80	-0.62	.12
2.04	1.11	OPKO Health	OPK	...	dd	1.19	-0.18	...
100.60	73.11	O'ReillyAuto	ORLY	...	35	99.12	+1.46	...
241.64	129.18	OSI Systems	OSIS	...	27	219.57	-6.51	...
10.85	9.95	OaktreeAcqIIILife	OACC	...	...	10.47	...	...
17.16	12.50	OaktreeSpec	OCSL	14.0	cc	13.56	-0.90	.02
20.80	6.00	Oatly	OTLY	...	dd	15.07	-0.05	...
21.87	14.29	OceanFirstFin	OCFC	4.9	12	16.36	-1.07	.20
12.35	5.79	OcularTherapeutix	OCUL	...	dd	11.92	-0.29	...
23.08	10.79	Oculis	OCS	...	dd	17.70	-0.01	...
2.64	0.18	OfficeProp Incm	OPI	.0	dd	.23	-0.05	.01
40.99	21.86	OhioValleyBanc	OVBC	2.9	12	31.61	-2.64	.23
127.57	70.56	Okta	OKTA	...	cc	95.13	-5.97	...
2.77	1.01	Olaplex	OLPX	...	72	1.31	-0.20	...
233.26	141.73	OldDomFreight	ODFL	.8	28	141.85	-25.24	.28
7.00	4.21	OldMarketCap	OMCC	...	dd	5.60	-0.55	...
24.49	16.83	OldNatlBncp	ONB	2.7	12	20.40	-1.25	.14
19.46	14.14	Old2ndBcp	OSBC	1.4	9	16.59	-1.26	.06
14.41	2.86	OlemaPharm	OLMA	...	dd	5.33	+0.62	...
140.25	86.05	Ollie'sBargain	OLLI	...	42	138.04	+4.31	...
45.23	26.32	OlympicSteel	ZEUS	2.0	26	31.49	-1.78	.16
28.40	14.14	OmadaHealth	OMDA	...	dd	17.38	-1.83	...
57.81	28.12	OmegaFlex	OFLX	4.4	18	31.19	-3.27	.34
13.60	2.95	Omeros	OMER	...	dd	3.61	-0.22	...
4.87	1.22	OmniAb	OABI	...	dd	1.91	-0.19	...
55.75	22.66	Omnicell	OMCL	...	60	29.76	+1.49	...
9.69	3.86	1-800-FLOWERS	FLWS	...	dd	5.38	-1.00	...
4.31	3.12	180DegreeCap	TURN	...	dd	4.27	+0.07	...
11.90	4.14	111	YI	...	dd	6.92	-0.40	...
5.00	2.30	1stdibs.com	DIBS	...	dd	2.63	-0.06	...
35.39	16.69	OneStream	OS	...	dd	23.21	-1.80	...
26.78	11.58	OneWaterMarine	ONEW	...	dd	15.75	+0.38	...
20.00	1.70	OnKureTherap	OKUR	...	dd	2.20	-0.11	...
6.92	0.70	OpenLending	LPRO	...	dd	2.16	-0.48	...
34.20	22.79	OpenText	OTEX	3.7	12	28.38	-2.32	2.625
4.97	0.51	OpendoorTech	OPEN	...	dd	2.10	-0.44	...
22.50	10.11	Opera	OPRA	4.9	22	15.86	-1.34	.40
9.24	2.37	OportunFin	OPRT	...	dd	5.81	-0.55	...
7.00	2.02	OpticalCable	OCC	...	dd	4.74	-0.24	...
35.53	21.39	OptionCare	OPCH	...	23	28.26	-1.43	...
4.92	2.36	OraSureTechs	OSUR	...	dd	3.01	-0.35	...
7.24	2.37	OrchestraBioMed	OBIO	...	dd	2.44	-0.85	...
2.08	0.85	Organigram	OGI	...	22	1.33	-0.20	...
14.67	3.90	OricPharm	ORIC	...	dd	10.12	-1.32	...
20.73	10.24	OrthofixMed	OFIX	...	dd	10.77	-0.50	...
33.14	19.52	OrthoPediatrics	KIDS	...	dd	20.39	-2.36	...
52.32	5.49	OrukaTherap	ORKA	.0	dd	13.60	-0.65	1.559
96.79	71.66	OtterTail	OTTR	2.8	11	75.29	-3.20	.525
31.77	5.84	Ouster	OUST	...	dd	21.98	-4.34	...
53.93	5.85	OutsetMedical	OM	...	dd	15.04	-3.49	...
1.47	0.24	OvidTherap	OVID	...	dd	.50	-0.12	...
5.57	3.27	OxfordLane	OXLC	31.1	16	3.47	-0.15	.09
3.07	2.14	OxfordSquare	OXSQ	18.3	cc	2.30	-0.03	.035
10.04	9.90	OysterEntsII Rt	OYSE	...	...	9.99	-0.01	...
P Q								
23.70	11.01	PAMT	PAMT	...	dd	11.63	-2.12	...
22.37	16.00	PCB Bancorp	PCB	4.0	9	20.21	-1.21	.20
77.19	56.72	PCConnection	CNXN	.9	19	60.96	-3.04	.15
155.67	87.11	PDD	PDD	...	12	110.06	-8.39	...
33.42	15.91	PDF Solutions	PDFS	...	cc	21.72	-2.07	...
23.08	13.25	PENN Entmt	PENN	...	dd	17.80	-1.43	...
1.82	0.81	PMV Pharm	PMVP	...	dd	1.40	-0.01	...
26.89	12.91	PRA Group	PRAA	...	8	15.06	-0.69	...
103.81	47.04	PROCEPT BioRobotics	PRCT	...	dd	49.96	-5.76	...
219.69	133.38	PTC	PTC	...	50	212.11	+7.60	...
58.38	29.02	PTC Therap	PTCT	...	8	52.13	+7.39	...
118.81	84.65	Paccar	PCAR	1.4	17	96.48	-5.09	.33
2.72	0.85	PacBiosciCA	PACB	...	dd	1.33	-0.21	...
30.28	18.06	PacificPremBncp	PPBI	6.2	15	21.18	-1.39	.33
27.64	11.16	PaciraBioSci	PCRX	...	dd	22.07	-0.48	...
160.89	21.23	PalantirTech	PLTR	...	cc	154.27	-4.53	...
14.95	1.38	PalladyneAI	PDYN	...	dd	7.92	-2.38	...
210.39	142.01	PaloAltoNtwks	PANW	...	99	172.88	-30.39	...
175.85	82.55	Palomar	PLMR	...	26	129.62	-2.90	...
60.75	30.16	PapaJohn's	PZZA	4.4	18	41.79	-2.15	.46
24.50	18.00	ParamountA	PARAA	1.0	dd	19.61	-3.59	.05
13.59	9.95	ParamountB	PARA	1.5	dd	13.01	-0.04	.05
34.50	15.52	Park-Ohio	PKOH	3.2	6	15.56	-1.93	.125
86.00	60.42	PathwardFinl	CASH	.3	10	74.79	-5.41	.05
14.52	9.43	PatriaInvts	PAX	4.5	29	13.34	-0.36	.15
103.25	72.99	PatrickIndustries	PATK	1.6	27	98.04	-1.96	.40
7.47	0.90	PatriotNatBncp	PNBK	...	dd	1.53	+0.05	...
9.99	5.12	PattersonUTIEn	PTEN	5.8	dd	5.54	-0.38	.08
161.24	122.07	Paychex	PAYX	3.1	30	139.34	-8.65	1.08
223.80	142.00	Paylocity	PCTY	...	45	181.43	-6.43	...
11.29	5.03	Payoneer	PAYO	...	21	6.28	-0.53	...
93.66	55.85	PayPal	PYPL	...	14	67.11	-10.87	...
37.88	23.96	PeapackGladFin	PGC	.8	14	24.75	-1.65	.05
60.96	29.84	Pegasystems	PEGA	.1	50	57.40	-1.43	.03
10.05	8.98	PelicanAcqn	PELI	...	...	10.00	-0.03	...
0.25	0.13	PelicanAcqnRt	PELIR	...	...	.15	-0.02	...
10.90	2.83	Peloton	PTON	...	dd	6.60	+0.04	...
25.94	14.20	PenguinSolutions	PENG	...	...	22.81	-2.35	...
37.13	21.18	Pennant	PNTG	...	29	22.07	-1.28	...
37.07	26.21	PeoplesBncpOH	PEBO	5.8	10	28.16	-1.23	.41
33.31	23.74	PeoplesBncpNC	PEBK	2.9	9	27.86	-1.41	.20
59.70	38.90	PeoplesFinSvcs	PFIS	5.3	14	46.90	-2.99	.6175
10.15	0.88	PepGen	PEPG	...	dd	1.32	-0.13	...
180.91	127.60	PepsiCo	PEP	4.1	25	139.28	-4.17	1.4225
10.74	10.02	PerceptiveCap	PCSC	...	45	10.57	-0.03	...
34.60	20.55	PerdoceoEduc	PRDO	1.8	13	29.70	+1.25	.15
27.03	14.12	PerellaWeinberg	PWP	1.3	dd	20.97	+0.41	.07
7.74	2.17	PerformantHlthcr	PHLT	...	dd	7.64	+4.01	...
11.00	10.08	PerimeterAcqnI	PMTR	...	...	10.20	-0.04	...
11.79	7.00	PerionNetwork	PERI	...	dd	10.57	-0.48	...
25.65	8.23	Perma-PipeIntl	PPIH	...	14	21.10	-2.92	...
7.79	2.81	Personalis	PSNL	...	dd	5.39	-1.10	...
6.29	2.23	PetcoHealth	WOOF	...	dd	2.92	-0.44	...
6.85	2.90	PetMedExpress	PETS	...	cc	3.24	-0.53	...
12.61	6.73	Pharming	PHAR	...	dd	10.96	+0.70	...
26.33	11.51	Pharvaris	PHVS	...	dd	20.00	-0.62	...
19.71	2.21	PhathomPharm	PHAT	...	dd	8.35	-1.28	...
57.40	44.56	Phenixfin	PFX	.0	10	50.27	+0.62	1.43
31.80	16.16	PhibroAnimal	PAHC	1.8	33	26.11	-3.07	.12
40.12	32.40	PhillipsEdison	PECO	3.7	64	33.53	-1.03	1.025
31.60	16.46	Photronics	PLAB	...	10	19.79	+0.07	...
57.16	40.09	Pilgrim'sPride	PPC	.0	9	47.93	+0.08	6.30
131.91	81.57	PinnacleFinPtrs	PNFP	1.1	11	86.13	-5.43	.24
1.15	0.76	PintecTech	PT	...	dd	.94	+0.02	...
21.00	15.58	PlainsAllAmPipe	PAA	8.4	19	18.00	-0.68	.38
22.31	16.61	PlainsGP	PAGP	7.9	26	19.24	-0.58	.38
2.44	0.52	Playboy	PLBY	...	dd	1.86	-0.01	...
2.29	1.08	Playstudios	MYPS	...	dd	1.09	-0.13	...
8.80	3.97	Playtika	PLTK	9.4	11	4.27	-0.40	.10
172.89	103.43	Plexus	PLXS	...	21	125.16	+1.91	...
16.10	1.10	PliantTherap	PLRX	...	dd	1.58	+0.01	...
10.34	9.94	PlumAcqnIVA	PLMK	...	cc	10.31	-0.01	...
1.94	0.61	PolestarAuto	PSNY	...	dd	1.04	-0.06	...
14.59	9.05	PonceFinl	PDLB	...	20	13.91	-0.46	...
23.88	4.11	PonyAI	PONY	...	dd	13.04	-2.09	...
395.60	282.22	Pool	POOL	1.6	28	308.67	-16.23	1.25
118.54	78.23	Popular	BPOP	2.5	11	113.19	-2.14	.70
15.78	8.38	Portillo's	PTLO	...	22	9.51	-1.07	...
19.86	11.48	PortmanRidge	PTMN	15.4	dd	12.24	-0.36	.47
13.48	6.28	Potbelly	PBPB	...	8	11.48	-1.08	...
48.12	36.82	PotlatchDelt	PCH	4.4	79	41.32	-0.62	.45
364.98	143.00	PowellIndustries	POWL	.5	16	227.66	-20.71	2.675
69.53	40.78	PowerIntegrations	POWI	1.8	73	47.63	-4.38	.21
6.43	1.23	PowerBank	SUUN	...	dd	1.30	-0.11	...
8.71	3.70	PowerFleet	AIOT	...	dd	3.80	-0.77	...
91.83	26.70	PraxisPrecision	PRAX	...	dd	54.09	-5.13	...
2.17	0.65	Precigen	PGEN	...	dd	1.67	+0.10	...
99.78	71.90	PreferredBkLA	PFBC	3.4	9	89.07	-4.84	.75
171.94	109.01	PreformedLine	PLPC	.5	17	148.80	+7.56	.20
6.80	0.61	PreludeTherap	PRLD	...	dd	.83	-0.10	...
23.56	17.23	Premier	PINC	3.9	37	21.27	+0.09	.21
11.99	3.09	Prenetics	PRE	...	dd	8.00	-0.06	...
113.59	80.27	PriceSmart	PSMT	1.2	23	109.20	+2.01	.63
5.18	1.11	PrimeMedicine	PRME	...	dd	4.04	-0.17	...
12.95	7.59	PrimisFinl	FRST	3.6	31	11.09	-0.63	.10
39.35	27.25	PrincetonBncp	BPRN	4.0	32	29.95	-1.75	.30
91.98	68.39	PrincipalFinl	PFG	4.1	15	75.53	-5.52	.78
26.09	16.47	PriviaHealth	PRVA	...	cc	18.86	-0.84	...
11.42	10.20	ProCapAcqnA	PCAP	...	...	10.41	-0.07	...
20.85	6.36	ProficientAuto	PAL	...	dd	6.58	-1.54	...
10.70	3.83	ProFrac	ACDC	...	dd	6.51	-1.21	...
12.76	0.51	Profusa	PFSA	...	dd	.59	-0.09	...
70.56	45.93	ProgressSoftware	PRGS	1.5	35	46.04	-4.78	.175
27.15	13.39	Progyny	PGNY	...	40	22.49	-0.62	...
5.57	2.96	ProspectCapital	PSEC	18.2	dd	2.97	-0.49	.045
60.60	32.50	ProtagonistTherap	PTGX	...	71	53.83	-1.32	...
10.48	1.60	ProtaraTherap	TARA	...	dd	3.06	-0.27	...
23.66	4.32	Prothena	PRTA	...	dd	6.81	+0.13	...
16.70	12.91	ProvidentFin	PROV	3.7	17	15.32	-0.17	.14
20.48	7.46	PubMatic	PUBM	...	cc	11.12	-1.60	...
9.37	1.59	Pulmonx	LUNG	...	dd	1.61	-1.73	...
4.13	2.23	PumaBiotech	PBYI	...	4	3.07	-0.21	...
25.00	13.30	PureTechHealth	PRTC	...	9	19.09	+0.02	...
1.37	0.56	PurpleInnovation	PRPL	...	dd	.81	-0.09	...
5.39	0.83	PyxisOncology	PYXS	...	dd	1.10	-0.15	...
96.08	60.83	QCR Holdings	QCRH	.3	11	70.01	-5.32	.06
48.94	18.13	QifuTechnology	QFIN	3.8	5	33.65	-1.52	.70
117.90	49.46	Qorvo	QRVO	...	98	84.11	-1.17	...
182.10	120.80	Qualcomm	QCOM	2.4	14	148.19	-10.21	.89
170.00	112.61	Qualys	QLYS	...	27	130.53	-6.28	...
15.64	1.50	QuantaSing	QSG	.0	7	7.98	-1.66	.201
15.86	4.05	Quanterix	QTRX	...	dd	5.86	+0.01	...
90.64	2.22	Quantum	QMCO	...	dd	7.53	-1.35	...
5.77	0.61	Quantum-Si	QSI	...	dd	1.46	-0.47	...
10.15	9.96	QuartzseaAcqn	QSEA	...	...	10.09	...	...
0.34	0.23	QuartzseaRt	QSEAR	...	...	.28	-0.02	...
2.15	1.10	QuettaAcqnRt	QETAR	...	...	1.74	+0.27	...
2.27	0.10	Quhuo	QH	...	dd	.11	-1.24	...
49.45	22.05	QuidelOrtho	QDEL	...	dd	22.81	-4.58	...
2.45	0.51	QuinceTherap	QNCX	...	dd	1.68	-0.17	...
26.27	14.39	QuinStreet	QNST	...	dd	16.25	-0.37	...
R								
26.56	5.67	RaptTherap	RAPT	...	dd	10.49	-2.82	...
25.30	14.40	RBB Bancorp	RBB	3.6	14	17.94	-1.01	.16
61.66	34.71	RCI Hospitality	RICK	.8	42	35.29	-2.89	.07
27.24	13.18	RCM Tech	RCMT	...	14	23.49	-2.36	...
13.48	5.04	REGENXBIO	RGNX	...	dd	8.19	-0.77	...
10.58	10.06	RFAcqnII	RFAI	...	50	10.57	...	...
0.13	0.05	RFAcqnIIRt	RFAIR	...	...	.07	-0.02	...
9.21	3.27	RF Industries	RFIL	...	dd	7.90	-0.28	...
24.20	19.05	RGC Resources	RGCO	4.2	15	19.68	-0.94	.2075
3.41	1.00	RackspaceTech	RXT	...	dd	1.18	-0.14	...
93.65	45.00	RadNet	RDNT	...	dd	54.69	-2.72	...
31.57	18.46	Radware	RDWR	...	79	25.33	-3.18	...
13.70	1.75	RainEnhTech	RAIN	...	dd	3.80	+0.08	...
1.30	0.22	Rallybio	RLYB	...	dd	.54	+0.04	...
24.75	6.30	RamacoRscsA	METC	...	dd	18.96	-3.58	...
16.40	6.01	RamacoRscsB	METCB	5.7	dd	12.64	-1.77	.1811
76.07	37.42	Rambus	RMBS	...	34	72.41	+9.56	...
10.64	9.91	RangeCapAcqn	RANG	...	...	10.25	-0.05	...
0.29	0.12	RangeCapAcqnRt	RANGR	...	...	.20	+0.02	...
3.75	0.39	RaniTherap	RANI	...	dd	.53	...	...
44.48	20.22	Rapid7	RPD	...	51	20.36	-2.35	...
29.74	6.43	RapportTherap	RAPP	...	dd	14.15	-1.90	...
10.29	10.03	RealAssetAcqnA	RAAQ	...	...	10.15	-0.01	...
11.38	2.24	RealReal	REAL	...	dd	5.24	-0.52	...
12.36	3.79	RecursionPharm	RXRX	...	dd	5.68	-0.81	...
64.65	46.33	RedRiverBcshs	RRBI	1.0	10	59.25	-1.75	.15
7.89	2.50	RedRobin	RRGB	...	dd	5.54	-1.25	...
62.00	35.09	RedRockResorts	RRR	1.7	23	60.54	+6.34	.25
78.18	63.44	RegencyCtrs	REG	4.0	33	70.48	-0.70	.705
1211.20	476.49	RegenPharm	REGN	.6	14	558.87	-4.23	.88
29.28	15.00	Regis	RGS	...	1	18.93	-1.40	...
10.72	1.78	RelayTherap	RLAY	...	dd	3.36	-0.38	...
27.32	12.43	RemitlyGlobal	RELY	...	dd	15.79	-1.19	...
13.38	10.91	RenatusTacticalI	RTAC	...	...	11.53	-0.29	...
7.77	5.15	ReNewEnergy	RNW	...	52	7.60	+0.13	...
17.00	3.69	RenttheRunway	RENT	...	dd	4.58	-0.60	...
4.07	0.89	RepareTherap	RPTX	...	dd	1.50	-0.06	...
182.52	102.97	Repligen	RGEN	...	dd	118.91	-2.83	...
17.00	2.68	Replimune	REPL	...	dd	7.60	+4.45	...
80.68	54.88	RepublicBcpKYA

DATA

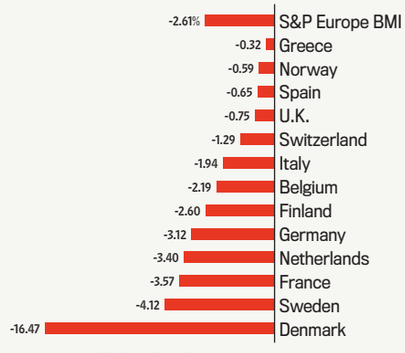
NASDAQ ISSUES

52-Week High	52-Week Low	Name	Tick Sym	Yld	P/E	Last	Chg.	Div Amt.
270.38	93.50	SterlingInfr	STRL	...	31	263.05	−5.09	...
50.01	19.05	StevenMadden	SHOO	3.6	19	23.52	−3.35	.21
6.99	2.21	StitchFix	SFIX	...	dd	4.49	−0.56	...
83.67	53.21	StockYardsBncp	SYBT	1.7	17	73.58	−4.98	.31
16.15	5.35	StokeTherap	STOK	...	16	12.91	−0.19	...
16.68	7.72	StoneCo	STNE	...	dd	12.57	−0.81	...
99.08	47.69	StoneX	SNEX	...	16	96.96	+2.44	...
12.88	6.05	Stratasys	SSYS	...	dd	10.59	−0.28	...
104.51	72.25	StrategicEd	STRA	3.2	16	74.88	−3.52	.60
70.58	21.05	Strattec	STRT	...	13	62.05	−2.36	...
28.31	15.10	StratusProp	STRS	...	dd	15.75	−2.19	...
45.37	13.22	StructureTherap	GPCR	...	dd	17.59	−0.35	...
12.60	5.68	SummitStateBk	SSBI	1.3	dd	12.10	+0.42	.04
36.91	8.88	SummitTherap	SMMT	...	dd	27.07	−1.60	...
18.59	8.10	SunCountryAir	SNCY	...	10	10.31	−1.52	...
8.11	3.65	SunOpta	STKL	...	dd	5.70	−0.94	...
57.87	42.35	SunriseComms	SNRE	.0	...	53.03	−3.39	3.7252
22.26	5.38	SunRun	RUN	...	dd	9.85	−0.93	...
30.00	13.94	SuperHiIntl	HDL	...	32	19.13	−0.97	...
66.44	17.25	SuperMicroComp	SMCI	...	31	56.64	+2.17	...
18.84	9.11	SuperiorGroup	SGC	5.9	22	9.55	−1.43	.14
40.28	27.05	SupernusPharm	SUPN	...	32	35.51	+1.93	...
33.97	18.87	SurgeryPartners	SGRY	...	dd	21.28	+0.02	...
41.48	26.00	Surmodics	SRDX	...	dd	36.03	+0.03	...
5.17	0.52	SutroBioph	STRO	...	dd	.81	−0.08	...
55.75	16.32	Symbotic	SYM	...	dd	50.85	−2.14	...
89.81	41.80	Synaptics	SYNA	...	15	60.47	−5.98	...
22.50	8.58	SyndaxPharm	SNDX	...	dd	9.98	+0.35	...
651.73	365.74	Synopsys	SNPS	...	45	618.65	+17.10	...
3.72	1.30	SyprisSolutions	SYPR	...	dd	1.90	−0.14	...
T								
4.39	0.86	TelaBio	TELA	...	dd	1.86	−0.06	...
15.00	11.29	TFS FinI	TFSL	8.8	44	12.83	+0.14	2825
8.63	0.72	TMCthemetals	TMC	...	dd	5.87	−1.92	...
276.49	185.39	T-MobileUS	TMUS	1.5	22	237.20	−6.35	.88
72.98	37.52	TPG	TPG	3.1	dd	55.84	−2.56	.41
5.15	0.64	TPIComposites	TPIC	...	dd	.75	−0.12	...
125.81	77.85	T.RowePrice	TROW	4.9	12	103.06	−3.87	1.27
7.23	3.00	TTEC	TTEC	...	dd	3.09	−2.17	...
51.15	15.77	TTM Tech	TTMI	...	48	43.34	−1.95	...
36.85	22.93	TWFG	TWFG	...	40	29.37	−1.63	...
4.30	2.50	Taboola	TBLA	...	83	3.18	−0.15	...
21.10	8.61	TactileSystems	TCMD	...	15	9.65	−0.90	...
245.08	135.24	Take-TwoSftwr	TTWO	...	dd	220.58	−4.17	...
384.92	98.50	TalenEnergy	TLN	...	39	378.01	+31.39	...
47.60	14.31	TandemDiabetes	TNDM	...	dd	15.40	−0.49	...
12.02	1.03	TangoTherap	TNGX	...	dd	6.53	−0.29	...
57.28	20.08	TarsusPharm	TARS	...	dd	40.81	−0.69	...
19.60	10.57	TaskUs	TASK	...	29	17.03	−0.03	...
36.99	12.61	TatTechnologies	TATT	...	29	34.38	+2.28	...
10.72	9.89	TaviaAcqn	TAVI	...	cc	10.27	−0.01	...
0.20	0.12	TaviaAcqnRt	TAVIR	...	...	.17	−0.02	...
3.31	1.05	TayshaGene	TSHA	...	dd	2.63	−0.02	...
7.87	2.32	Teads	TEAD	...	dd	2.46	−0.49	...
33.08	6.49	TechTarget	TTGT	...	...	6.81	−1.76	...
61.07	13.70	TectonicTherap	TECX	...	dd	20.73	−1.59	...
8.99	6.41	Ericsson	ERIC	2.5	14	7.25	−0.24	1423
29.91	7.21	Telesat	TSAT	...	dd	23.49	−2.61	...
30.36	12.90	TelixPharm	TLX	...	cc	13.05	−1.15	...
4.82	1.83	Telos	TLS	...	dd	2.48	−0.36	...
91.45	31.36	TempusAI	TEM	...	dd	54.89	−9.60	...
24.76	6.78	10xGenomics	TXG	...	dd	13.08	−1.03	...
45.44	28.75	Tenable	TENB	...	dd	30.57	−2.64	...
4.01	0.36	TenayaTherap	TNYA	...	dd	.67	−0.16	...
144.16	65.77	Teradyne	TER	.5	36	104.16	+14.01	.12
11.40	1.87	TernsPharm	TERN	...	dd	5.47	−0.58	...
488.54	182.00	Tesla	TSLA	...	cc	302.63	−13.43	...
51.20	27.27	TetraTech	TTEK	.7	44	35.88	−2.42	.065
3.09	0.26	TevogenBio	TVGN	...	dd	1.00	−0.06	...
94.61	56.24	TexasCapBcshs	TCBI	...	32	80.92	−4.38	...
221.69	139.95	TexasInstruments	TXN	3.0	33	180.86	−4.13	1.36
206.04	148.73	TexasRoadhouse	TXRH	1.5	28	182.97	−5.17	.68
10.47	9.98	TexasVenturesIII	TVA	...	...	10.11	−0.02	...
10.50	9.90	ThayerVenturesII	TVAI	...	...	10.00	...	...
0.25	0.12	ThayerVentII Rt	TVAIR	...	...	.15	−0.02	...
70.63	40.51	TheBancorp	TBBK	...	13	62.49	−1.18	...
2.44	0.70	TherapeuticsMD	TXMD	...	dd	1.11	−0.08	...
11.88	7.44	TheravanceBio	TBPH	...	dd	10.90	−0.13	...
39.72	20.66	ThirdCoastBcshs	TCBX	...	12	36.35	−0.25	...
218.42	150.01	ThomsonReuters	TRI	1.2	42	201.08	−2.37	.595
8.74	0.50	ThredUp	TDUP	...	dd	8.47	+0.78	...
1.98	0.35	TilrayBrands	TLRY	...	dd	.57	−0.12	...
34.95	26.09	TimberlandBncp	TSBK	3.4	9	30.97	−1.95	.26
10.38	10.00	TitanAcqnA	TACH	...	dd	10.14	+0.05	...
23.41	12.30	TitanMachinery	TITN	...	dd	18.86	−1.26	...
38.98	13.60	Torm	TRMD	27.7	4	18.41	−0.19	.60
55.31	28.64	TowerSemi	TSEM	...	25	44.67	−2.35	...
38.28	29.43	TowneBank	TOWN	3.1	15	34.49	−1.12	.27
63.99	46.85	TractorSupply	TSCO	1.6	28	57.63	−1.70	.23
141.53	42.96	TradeDesk	TTD	...	cc	86.08	−0.06	...
152.65	104.99	Tradeweb	TW	.4	53	137.04	−1.97	.12
0.49	0.10	TrailblazerI Rt	TBMCR	...	...	.40	+0.09	...
12.89	10.83	TrailblazerI A	TBMC	...	dd	11.61	+0.02	...
5.11	3.12	TransActTechs	TACT	...	dd	3.84	+0.03	...
133.72	67.56	Transcat	TRNS	...	48	74.55	−9.60	...
10.35	10.00	TranslationalDev	TDAC	...	...	10.35	+0.01	...
177.37	55.00	TransMedics	TMDX	...	62	120.55	+12.43	...
24.85	9.16	Travelzoo	TZOO	...	11	9.47	−1.33	...
25.29	7.93	TravereTherap	TVTX	...	dd	15.63	+0.31	...
10.79	4.54	TreaceMed	TMCI	...	dd	5.34	−0.36	...
8.11	2.36	TreviTherap	TRVI	...	dd	7.33	−0.54	...
51.06	35.20	TriCoBancshares	TCBK	3.3	12	40.26	−2.52	.33
36.77	19.33	TriMas	TRS	.5	38	34.92	+3.49	.04
86.42	48.65	Trimble	TRMB	...	13	82.64	−2.60	...
3.39	0.48	TrinityBiotech	TRIB	...	dd	.70	+0.03	...
16.82	12.50	TrinityCapital	TRIN	13.7	7	14.91	−0.16	.51
77.18	38.23	Trip.com	TCOM	.5	18	60.63	−3.80	.30
18.66	10.43	Tripadvisor	TRIP	...	44	16.21	−1.61	...
6.04	3.50	TriSalusLifeSci	TLSI	...	dd	4.18	−0.38	...
110.58	42.90	TriumphFinl	TFIN	...	cc	54.75	−8.34	...
5.83	1.60	trivago	TRVG	...	dd	3.94	+0.13	...
32.00	9.75	TruBridge	TBRG	...	dd	20.54	−2.96	...
4.62	1.05	TrueCar	TRUE	...	dd	1.75	−0.21	...
54.68	11.75	TrumpMedia&Tech	DJT	...	dd	16.92	−2.23	...
57.90	29.70	Trupanion	TRUP	...	dd	46.21	−3.60	...
38.89	27.18	TrustcoBank	TRST	4.4	12	33.05	−1.65	.36
40.73	29.77	Trustmark	TRMK	2.6	10	36.56	−2.11	.24
6.81	1.02	TScanTherap	TCRX	...	dd	1.62	−0.31	...
1.76	0.71	Tuniu	TOUR	3.7	12	.78	−0.08	.036
19.50	8.78	TurtleBeach	TBCH	...	19	14.00	−0.54	...
13.40	6.16	TwinDisc	TWIN	1.8	30	8.86	−0.02	.04
22.20	1.50	TwinHospitality	TWNP	...	dd	3.64	−0.93	...
55.33	27.12	TwistBiosci	TWST	...	dd	33.68	−2.31	...
29.60	6.42	TyraBiosciences	TYRA	...	dd	10.37	−0.69	...
U								
141.33	93.00	UFP Inds	UFPI	1.4	17	97.73	−7.11	.35
129.94	82.00	UMB Fin	UMBF	1.5	12	108.39	+0.27	.40
14.48	3.36	UPFintech	TIGR	...	21	9.40	−1.17	...
20.00	5.56	USARareEarth	USAR	...	17	13.94	+1.92	...
21.86	13.84	USCB Financial	USCB	2.2	11	16.17	−1.14	.10
159.53	65.45	US Lime&Min	USLM	.2	23	99.02	−8.47	.06
3.30	0.80	uCloudlink	UCL	...	27	2.55	−0.01	...
10.61	5.68	Udemy	UDMY	...	dd	7.27	−0.18	...
523.68	309.01	UltaBeauty	ULTA	...	20	507.73	−7.22	...
41.90	16.66	UltraClean	UCTT	...	dd	22.30	−1.66	...
60.37	25.81	UltragenyxPharm	RARE	...	dd	28.44	+1.10	...
11.48	4.07	Ultralife	ULBI	...	25	7.73	−0.89	...
37.70	22.60	UnionBankshares	UNB	5.4	14	26.64	−1.50	.36
19.18	4.45	uniQure	QURE	...	dd	13.70	−1.42	...
116.00	37.02	UnitedAirlines	UAL	...	8	84.57	−6.54	...
44.43	30.51	UnitedBkshrsWV	UBSI	4.2	12	35.03	−1.17	.37
31.70	18.04	UnitedFire	UFCS	2.5	10	26.11	−0.78	.16
16.25	7.73	UnitedGuardian	UG	6.2	13	8.01	−0.36	.25
10.49	7.30	UnitedSecBcshrs	UBFO	5.8	13	8.34	−0.42	.12
417.82	266.98	UnitedTherap	UTHR	...	11	294.28	−10.22	...
6.31	3.51	Uniti	UNIT	...	34	4.91	−0.89	...
54.64	30.28	UnityBancorp	UNTY	1.2	11	47.85	−2.30	.14
215.90	103.70	UnivDisplay	OLED	1.2	28	144.98	−4.23	.45
12.50	4.32	UnvlElectronics	UEIC	...	dd	6.28	−0.03	...
53.29	20.60	UnivLogistics	ULH	1.9	10	22.66	−7.45	.105
32.86	22.83	UnivestFin	UVSP	3.1	10	28.12	−1.26	.22
36.00	19.65	Upbound	UPBD	7.5	12	20.72	−4.36	.39
5.64	1.69	UplandSoftware	UPLD	...	dd	2.25	+0.32	...
96.43	20.60	Upstart	UPST	...	dd	79.22	−4.31	...
29.46	5.14	UpstreamBio	UPB	...	...	15.54	+1.91	...
18.14	8.43	Upwork	UPWK	...	7	11.75	−1.36	...
78.22	33.86	UrbanOutfitters	URBN	...	16	76.21	+0.60	...
19.74	3.42	UroGenPharma	URGN	...	dd	19.40	+0.45	...
2.92	1.24	Usio	USIO	...	14	1.68	−0.12	...
69.30	51.26	UtahMedProducts	UTMD	2.2	15	54.95	−3.60	.305
3.22	1.84	UTStarcom	UTSI	...	dd	2.46	−0.05	...
7.84	1.41	Uxin	UXIN	...	dd	3.67	−0.57	...
V								
16.13	1.71	VNET	VNET	...	cc	7.49	−0.77	...
158.11	73.36	VSE	VSEC	.3	84	146.27	+9.60	.10
11.10	7.18	ValleyNatlBncp	VLY	4.8	12	9.18	−0.25	.11
8.66	3.62	Valneva	VALN	...	dd	7.22	−0.46	...
5.56	3.81	VandaPharm	VNDA	...	dd	4.19	−0.55	...
16.93	6.76	VarexImaging	VREX	...	dd	7.18	−0.67	...
60.58	36.53	VaronisSystems	VRNS	...	dd	54.73	+0.04	...
5.49	1.60	VastaPlatform	VSTA	...	5	4.23	+0.09	...
121.06	27.66	Vaxcyte	PCVX	...	dd	33.02	−3.61	...
18.56	1.33	Veea	VEEA	...	dd	1.49	−0.15	...
38.88	16.92	VeecoInstr	VECO	...	19	20.44	−0.38	...
3.39	0.78	VentyxBiosciences	VTYX	...	dd	2.63	−0.55	...
6.48	1.71	VeraBradley	VRA	...	dd	1.94	−0.26	...
51.61	18.53	VeraTherap	VERA	...	dd	20.95	−0.86	...
47.32	19.73	Veracyte	VCYT	...	56	23.64	−1.61	...
63.00	33.09	Vericel	VCEL	...	cc	35.63	−4.49	...
34.80	14.15	VerintSystems	VRNT	...	26	20.22	−1.64	...
310.60	172.49	VeriSign	VRSN	1.2	32	265.37	−40.42	.77
322.92	259.22	VeriskAnalytics	VRSK	.7	42	271.89	−26.07	.45
33.69	20.10	Veritex	VBTX	2.8	15	30.92	−1.59	.22
5.64	1.22	Veritone	VERI	...	dd	2.14	−0.21	...
105.50	18.51	VeronaPharma	VRNA	...	dd	105.18	−0.12	...
62.10	3.82	VerricaPharm	VRCA	...	dd	5.64	−0.97	...
18.38	8.51	VersaBank	VBNK	.6	14	11.37	−0.20	.0183
60.71	30.26	Vertex	VERX	...	dd	32.30	−1.91	...
519.88	377.85	VertexPharm	VRTX	...	dd	462.13	−7.52	...
26.33	8.70	ViantTech	DSP	...	cc	13.63	−0.97	...
26.70	6.69	ViaSat	VSAT	...	dd	16.58	+1.89	...
13.55	6.85	Viatris	VTRS	5.4	dd	8.81	−0.60	.12
12.91	7.03	ViaviSolutions	VIAV	...	cc	9.76	−0.42	...
65.70	34.27	Vicor	VICR	...	30	43.85	−2.57	...
73.42	43.82	VictoryCapital	VCTR	2.7	15	66.80	−3.84	.49
8.10	1.31	VigilNeurosci	VIGL	...	dd	8.05	...	...
81.73	18.92	VikingTherap	VKTX	...	dd	32.68	−1.74	...
40.15	26.37	VillageSuper A	VLGEA	2.9	9	33.94	−2.00	.25
7.90	3.45	Vimeo	VMEO	...	37	3.65	−0.44	...
11.46	8.66	VinciCompass	VINP	6.6	25	9.48	−0.30	.15
10.74	9.96	VineHillCapA	VCIC	...	74	10.40	−0.01	...
5.38	2.56	VinFastAuto	VFS	...	dd	3.39	−0.16	...
3.95	0.95	ViomiTech	VIOT	.0	25	3.24	+0.03	.088
56.76	34.71	ViperEnergy	VNOM	3.3	10	36.60	−1.31	.27
14.45	4.32	VirBiotech	VIR	...	dd	5.03	−0.62	...
18.50	7.47	VircoMfg	VIRC	1.3	6	7.81	−0.44	.025
18.41	2.06	VisionWave	VWAV	...	dd	7.84	+5.49	...
117.90	65.10	Visteon	VC	1.0	11	110.54	−2.78	.275
40.32	24.09	VitaCoco	COCO	...	32	34.76	−3.16	...
45.72	27.91	VitalFarms	VITL	...	31	35.27	−1.11	...
5.00	1.42	VividSeats	SEAT	...	dd	1.45	−0.25	...
11.67	8.00	Vodafone	VOD	4.2	dd	10.96	−0.47	.2355
3.29	0.13	VorBiopharma	VOR	...	dd	2.10	−0.10	...
11.20	9.95	VoyagerAcqnA	VACH	...	50	10.39	...	...
8.53	2.65	VoyagerTherap	VYGR	...	dd	2.96	−0.28	...
41.36	12.00	Vroom	VRM	...	dd	27.25	−0.30	...
W								
16.74	5.04	WaveLifeSci	WVE	...	dd	8.63	+0.23	...
292.36	208.00	WD-40	WDFC	1.7	34	215.20	+4.88	.94
21.28	6.75	Webtoon	WBTN	...	dd	9.23	−1.02	...
62.75	42.44	WSFS Financial	WSFS	1.3	12	53.76	−2.60	.17
46.95	23.01	WW Intl	WW	...	dd	42.99	+1.97	...
38.62	23.75	WaFd	WAFD	3.7	11	28.87	−0.87	.27
13.25	8.08	WalgreensBoots	WBA	.0	dd	11.64	+0.03	.25
13.87	6.64	WarnerBrosA	WBD	...	dd	12.87	−0.62	...
36.64	25.56	WarnerMusic	WMG	2.5	33	28.63	−2.52	.18
40.59	24.95	WashTrBcp	WASH	8.5	dd	26.43	−1.13	.56
16.86	11.61	WaterstoneFinl	WSBF	4.5	12	13.21	−0.52	.15
48.11	20.74	Waystar	WAY	...	75	35.59	−0.24	...
111.23	36.74	WeatherfordIntl	WFRD	1.8	8	54.74	−2.12	.25
12.40	7.03	Weibo	WB	8.4	7	9.50	−0.69	.82
10.40	10.19	WenAcqnA	WENN	...	...	10.26	−0.04	...
20.60	9.76	Wendy's	WEN	8.9	11	9.96	−0.80	.14
4.18	0.60	WerewolfTherap	HOWL	...	dd	1.16	−0.20	...
44.00	6.03	WeRide	WRD	...	dd	8.65	−1.69	...
42.48	23.02	WernerEnterprises	WERN	2.1	31	26.85	−2.48	.14
37.36	26.42	WesBanco	WSBC	5.0	18	29.51	−2.43	.37
24.85	17.33	WestBancorp	WTBA	5.6	11	17.96	−0.74	.25
59.97	42.00	WestamericaBncp	WABC	3.9	10	47.32	−1.73	.46
78.80	28.83	WesternDigital	WDC	.5	15	76.55	+7.73	.10
11.68	7.38	WestNewEngBncp	WNEB	2.7	18	10.34	−0.98	.07
6.20	2.50	WestportFuelSys	WPRT	...	dd	3.66	−0.36	...
9.71	5.28	WestrockCoffee	WEST	...	dd	6.54	−0.56	...
41.05	25.51	WeycoGroup	WEYS	3.8	9	28.50	−3.18	.27
86.25	30.43	Willdan	WLDN	...	50	84.01	+1.96	...
235.43	85.05	WillisLease	WLFC	.7	9	135.00	−8.55	.25
344.14	271.01	WillisTowers	WTW	1.2	cc	314.77	+1.66	.92
10.60	9.80	WillowLaneA	WLAC	...	...	10.33	...	...
29.20	2.24	WiMiHologram	WIMI	...	6	3.30	−0.84	...
433.86	204.00	Wingstop	WING	.3	61	362.45	+60.44	.30
459.93	295.79	Winmark	WINA	1.0	33	370.74	−12.46	.96
10.20	9.74	WintergreenAcqn	WTG	...	...	10.03	...	...
142.04	89.10	WintrustFinl	WTFC	1.6	12	124.02	−8.09	.50
14.00	1.61	WISeKey	WKEY	...	dd	5.27	−0.73	...
247.11	128.54	Wix.com	WIX	...	52	128.97	−23.52	...
267.45	145.98	Woodward	WWD	.4	41	259.29	+2.03	.28
294.00	199.81	Workday	WDAY	...	cc	222.22	−19.52	...
177.25	101.85	WorldAcceptance	WRLD	...	10	154.36	−4.73	...
112.36	65.25	WynnResorts	WYNN	.9	29	107.93	−1.51	.25
X Y Z								
30.47	0.94	XCHG	XCH	...	...	1.15	−0.13	...
8.31	1.60	XIAO-I	AIXI	...	dd	1.70	−0.25	...
35.00	18.35	XOMARoyalty	XOMA	...	dd	24.77	−1.06	...
20.64	10.82	XP	XP	16.1	11	16.36	−0.20	.65
8.32	2.50	XBiotech	XBIT	...	dd	2.85	−0.02	...
74.13	57.24	XcelEnergy	XEL	3.1	20	73.47	+0.81	.57
27.24	7.16	Xencor	XNCR	...	dd	7.98	−1.26	...
46.00	26.74	XenonPharm	XENE	...	dd	30.50	+0.20	...
6.07	2.10	XerisBiopharma	XERS	...	dd	5.38	+0.36	...
11.42	3.45	Xerox	XRX	2.5	dd	3.94	−2.15	.025
1.70	0.62	XilioTherap	XLO	...	dd	.65	−0.05	...
45.33	11.33	Xometry	XMTR	...	dd	31.07	−1.55	...
7.19	1.46	Xunlei	XNET	...	dd	4.41	−0.54	...
10.70	9.99	YHNAcqnI	YHNA	...	cc	10.35	−0.01	...
0.66	0.11	YHNAcqnIRt	YHNAR	...	...	.15	−0.02	...
16.11	3.55	Y-mAbsTherap	YMAB	...	dd	4.53	−0.24	...
11.00	0.47	YXT.COM	YXT	...	3	.84	−0.02	...
41.79	29.86	YorkWater	YORW	2.9	22	30.45	−0.12	.2192
11.66	10.45	YorkvilleAcqnA	YORK	...	...	10.54	−0.24	...
31.00	14.04	Yuanbao	YB	...	...	26.08	−1.65	...
44.34	16.01	ZaiLab	ZLAB	...	dd	36.82	−0.35	...
427.76	205.73	ZebraTech	ZBRA	...	32	335.24	−0.45	...
26.25	5.83	ZenasBioPharma	ZBIO	...	dd	15.41	−0.25	...
5.44	1.01	ZentalisPharm	ZNTL	...	dd	1.34	−0.13	...
13.16	6.19	ZevraTherap	ZVRA	...	dd	11.11	−0.12	...
60.62	28.55	ZiffDavis	ZD	...	18	29.49	−3.29	...
86.58	40.30	Zillow A	ZG	...	dd	77.16	−1.00	...
89.39	41.67	Zillow C	Z	...	dd	80.20	−0.96	...
19.44	8.15	ZimVie	ZIMV	...	dd	18.76	+0.04	...
63.22	39.32	ZionsBancorp	ZION	3.3	10	52.08	−3.30	.43
92.80	55.06	ZoomComms	ZM	...	21	70.97	−3.85	...
13.39	7.01	ZoomInfoTech	GTM	...	83	10.21	−1.01	...
318.46	153.45	Zscaler	ZS	...	dd	280.27	−5.92	...
32.69	2.40	zSpace	ZSPC	...	dd	2.76	−0.25	...
31.37	11.31	Zumiez	ZUMZ	...	cc	13.28	−1.55	...
17.70	9.03	Zymeworks	ZYME	...	dd	12.57	−0.76	...
9.42	1.23	Zynex	ZYXI	...	dd	1.26	−1.32	...

FOREIGN MARKETS

Europe

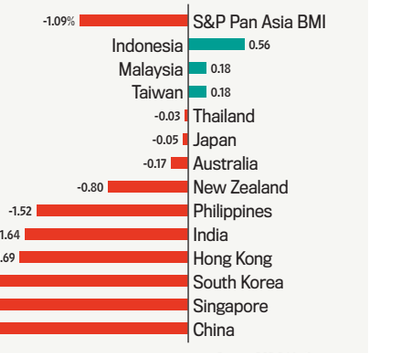
Strong Jobs: Unemployment in the eurozone in June remained at historic lows, according to European Union statistics.



Indexes based on S&P Global Broad Market Indices

Asia

Enough Fun: China's top policymaking body, the Communist Party's Politburo, decided not to roll out more stimulus.



Source: S&P DJ Indices

Key Foreign Stock Market Indexes

	Most Recent Close	Week's %Chg.	Year-to-Date Chg.	Year-to-Date % Chg.
Amsterdam AEX	884.87	−2.26	+6.24	+0.71
Athens General	1960.06	−0.44	+490.39	+33.37
Bangkok SET	1218.33	+0.10	−181.88	−12.99
Bombay Sensex	80599	−1.06	+2460.90	+3.15
Brussels Bel-20	4565.37	−0.96	+300.84	+7.05
Buenos Aires Merval	2278848	+3.72	−254785	−10.06
Copenhagen OMX 20	1473.40	−18.39	−628.98	−29.92
Dublin ISEQ	11410	−1.50	+1653.00	+16.94
EURO STOXX SXXE	552.10	−2.95	+46.88	+9.28
EURO STOXX 50 SXSE	5165.60	−3.49	+269.62	+5.51
Frankfurt DAX	23425	−3.27	+3516.83	+17.66
Helsinki OMHX	10557	−2.62	+1083.38	+11.43
Hong Kong Hang Seng	24507	−3.47	+4447.86	+22.17
Istanbul IMKB	10746	+0.98	+916.42	+9.32
Jakarta Composite	7537.77	−0.08	+457.86	+6.47
Johannesburg All Share	97744	−1.19	+13649	+16.23
Kuala Lumpur Composite	1533.35	−0.03	−108.98	−6.64
LISBON PSI	4989.84	−1.33	+843.78	+20.35
London FTSE - 100	9068.58	−0.57	+895.56	+10.96
Madrid IBEX 35	14126	−0.78	+2531.70	+21.83
Manila Composite	6306.13	−1.67	−222.66	−3.41
Mexico City IPC	56900	−0.74	+7386.80	+14.92
Milan FTSE All Share	43510	+0.61	+7119.88	+19.57
Oslo Composite	1857.07	−0.36	+212.24	+12.90
Paris CAC	7546.16	−3.68	+165.42	+2.24
Santiago Selective	4250.34	−0.74	+635.70	+17.59
Sao Paulo Bovespa	132437	−0.81	+12153	+10.10
Seoul Composite	3119.41	−2.40	+719.92	+30.00
Shanghai Composite	3559.95	−0.94	+208.19	+6.21
Shenzhen B Share Idx	1284.17	−0.26	+71

DATA

TOP 500 EXCHANGE-TRADED PORTFOLIOS

BARRONS.COM/DATA

NOTICE TO READERS: Listed are the top 500 ETF's based on weekly volume.

Name	Tick Sym	Yld	Last	Chg.	Div Amt.
Bats					
ARKGenomicRev	ARKG	...	23.56	−2.44	...
ARK Innovation	ARKK	...	71.16	−5.63	...
ARK21ShrsBitcoin	ARKB	...	37.59	−1.24	...
AlphaArch1-3M	BOXX	.0	113.09	+0.11	.2906
ArkFinInnov	ARKF	...	50.96	−3.13	...
DimenIntlCore2	DFIC	2.7	30.80	−0.90	.1304
FTVestLadBuffer	BUFR	...	32.02	−0.43	...
FidelityEthereum	FETH	...	34.97	−1.45	...
FidWiseBTC	FBTC	...	98.66	−3.31	...
FrankIntlLoVolHi	LVHI	3.7	33.01	−0.74	.752
GlbXUSInfrDevt	PAVE	...	45.01	−1.85	...
GS PhysGold	AAAU	...	33.15	+0.19	...
HorizonCoreBd	BNDY	...	25.17	+0.24	...
HorizonDivIncm	DIVN	...	25.24	−0.70	...
HorizonMgdRisk	SFTY	...	25.66	−0.31	...
InnovEqDual10BfJI	DDTL	...	19.78	−0.21	...
InnovS&P500PwrA	PAUG	...	40.94	−0.23	...
iPathS&P500VIX	VXX	...	45.91	+3.58	...
iShBrdUSDHYCpBd	USHY	...	37.18	−0.25	...
iShCoreMSCIEAFE	IEFA	...	81.70	−3.06	...
iShCurrMSCIEAFE	HEFA	...	37.20	−1.13	...
iShIntlSelDiv	IDV	...	34.86	−1.16	...
iShTransportAvg	IYT	...	66.62	−4.62	...
iShUSHomeConstrn	ITB	...	100.01	−0.42	...
iShEdgeMSCIMinUSA	USMV	...	92.34	−1.91	...
iShEdgeMSCIUSAMom	MTUM	...	238.78	−2.51	...
iShEdgeMSCIUSAQual	QUAL	...	182.33	−4.56	...
iShExpTechSftwr	IGV	...	108.63	−4.06	...
iShFRBd	FLOT	...	50.86	−0.20	...
iShIntlAggBd	IAGG	...	51.19	+0.23	...
iShMSCIEAFEGrw	EFG	...	106.99	−5.10	...
iShMSCIEurozone	EZU	...	57.50	−2.79	...
iShMSCIIndia	INDA	...	52.72	−1.08	...
iShMSCIEAFEValue	EFV	...	63.26	−2.04	...
iSh20+YTrBdBuy	TLTW	17.0	22.95	+0.26	.2579
iShUSTreasuryBd	GOVT	...	22.95	+0.16	...
iShUltShBd	ICSH	...	50.56	−0.12	...
JanusB-BBBCLO	JBBB	8.1	48.05	−0.38	.3334
JPMBetaEurope	BBEU	3.7	65.41	−3.06	.7896
JPMBetaIntl	BBIN	3.1	65.91	−2.63	.6025
JPMBetaJapan	BBJP	2.5	61.20	−1.27	1.5347
JPMCorePlusBd	JCPB	5.0	46.99	+0.26	.1962
JPM Municipal	JMUB	3.5	49.42	+0.23	.1406
NeosS&P500Hi	SPYI	12.2	50.24	−0.84	.5167
-1xShVIXFutures	SVIX	...	16.00	−1.49	...
PacerUSCashCows	COWZ	1.6	55.15	−2.10	.2376
PacerUSSCCas	CALF	1.1	39.37	−2.18	.142
ProShShtVIXST	SVXY	...	43.46	−1.97	...
ProShUltVIXST	UVXY	...	17.39	+1.96	...
ProShVIXSTFut	VIXY	...	44.76	+3.53	...
RoundMagSeven	MAGS	...	56.73	−1.03	...
RoundN-1000DTE	QDTE	...	34.63	−0.87	...
SelStxEurAero	EUAD	...	41.30	−1.06	...
T-Rex2XInvrBTC	BTCZ	...	3.04	+0.19	...
T-Rex2XInvrMSTRDly	MSTZ	...	4.61	+0.75	...
T-Rex2XInvrNVIDIA	NVDQ	...	1.11	−0.01	...
T-Rex2XInvrTesla	TSLZ	...	1.68	+0.11	...
T-Rex2XLgHOOD	ROBN	...	57.25	−6.45	...
T-Rex2XLgMSTRDly	MSTU	...	6.70	−1.64	...
T-Rex2XLgNVIDIA	NVDX	...	17.22	−0.02	...
T-Rex2XLgTesla	TSLT	...	14.00	−1.35	...
Tradr2XLgCRWV	CWVX	...	14.35	−3.18	...
Tradr2XLgSMR	SMU	...	35.28	−13.55	...
Tradr2XLgTEM	TEMT	...	15.72	−6.18	...
21ShrsEthereum	CETH	...	17.53	−0.67	...
2xBitcoinStrategy	BITX	10.3	57.54	−5.12	.0915
2xEther	ETHU	1.1	102.95	−10.26	.0143
2xLongVIXFut	UVIX	...	20.08	+2.90	...
VanEckBitcoin	HODL	...	32.01	−1.05	...
VanEckHYMuni	HYD	...	49.39	+0.37	...
VanEckMstrWd	MOAT	...	95.85	−3.36	...
VanEckVietnam	VNM	...	15.95	−0.52	...
VangdUltShrtBd	VUSB	4.9	49.73	−0.09	.1938
NASDAQ					
DefTgt2XLgHIMS	HIMZ	...	31.41	+4.32	...
Def2XLgIONQ	IONX	...	51.38	−15.08	...
DefDlyTgt2xLg	MSTX	...	30.92	−7.60	...
DefTgt2xLgOKLO	OKLL	...	30.05	−4.01	...
DefTgt2XLgRGTI	RGTX	...	39.65	−8.36	...
DefDlyTarget2XLg	SMCX	...	62.09	+3.49	...
Def2XLgSOFI	SOFX	...	26.63	−0.25	...
DefDlyTarget2xSh	SMST	...	26.10	+4.21	...
DefTgt2xShPLTR	PLTZ	...	11.04	+0.59	...
DefTgt2XShSMCI	SMCZ	...	3.38	−0.47	...
DefLvgdLgMSTR	MST	21.8	13.62	−3.43	.335
DirexAAPLBear1X	AAPD	3.1	17.84	+0.96	.1606
DirexAAPLBull2X	AAPU	4.3	21.09	−2.56	.0843
DirexAMDBr1X	AMDD	...	13.91	−0.46	...
DirexAmznBr1X	AMZD	3.8	11.12	+0.73	.1119
DirexAmznBl2X	AMZU	3.0	34.48	−5.94	.2818
DirexGoogBl2x	GGLL	2.7	39.43	−1.89	.3403
DirexMETABear1X	METD	4.7	14.27	−0.95	.2228
DirexMETABull2X	METU	1.9	45.77	+3.79	.2572
DirexMsftBr1X	MSFD	4.2	10.71	−0.23	.1495
DirexMsftBl2X	MSFU	2.5	54.58	+1.90	.4026
DirexMUBull2X	MUU	...	17.21	−2.30	...
DirexNVDABear1X	NVDD	5.7	4.23	−0.01	.0793
DirexNVDABull2X	NVDU	1.8	117.71	−0.22	.6505
DirexPLTRBr1X	PLTD	...	8.26	+0.25	...
DirexPLTRBl2X	PLTU	.8	77.05	−4.87	.0335
DirexTSLABr1x	TSLS	4.1	8.09	+0.35	.0665
DirexTSLABl2x	TSLL	3.8	10.32	−0.95	.0896
FT EnhShtMat	FTSM	4.5	59.91	−0.11	.222
FT NasdCybersec	CIBR	.3	71.53	−3.13	.0812
FT RBA AmerInd	AIRR	.3	85.19	−3.35	.0561
FT RisingDivAch	RDVY	1.5	62.62	−1.69	.2956
FT SMID CapRising	SDVY	1.7	35.47	−1.13	.1821
GlbXAI&Tech	AIQ	...	43.47	−1.27	...
GlbXNasd100Cv	QYLD	12.5	16.58	−0.17	.1598
GlbX Robotics&AI	BOTZ	...	33.12	−1.21	...
GrShr2xLgAAPL	AAPB	...	19.37	−2.37	...
GrShr2xLongAMDDly	AMDL	...	12.16	+0.67	...
GrShr2xLongAMZNDly	AMZZ	...	29.18	−4.95	...
GrShr2xLgBABA	BABX	...	25.90	−1.49	...
GrShr2xLongCOINDly	CONL	...	34.79	−21.33	...
GrShr2xLgINTCDly	INTW	...	14.23	−2.24	...
GrShr2xLgMeta	FBL	...	46.19	+3.88	...
GrShr2xLgNVDA	NVDL	...	83.62	−0.23	...
GrShr2xLgPLTRDly	PTIR	...	24.41	−1.53	...
GrShr2xLongRDDTDly	RDTL	...	42.41	+14.69	...
GrShr2xLgSMCIDly	SMCL	...	23.03	+1.31	...
GrShr2xLgTSLA	TSLR	...	16.53	−1.56	...
GrShr2xShCOIN	CONI	6.8	2.64	+0.78	3.2878
GrShr2xShNVDA	NVD	25.3	10.32	−0.05	2.608
GrShr2xShTSLA	TSDD	...	23.49	+1.82	...
GrShrYldBOOSTTSLA	TSYY	118.9	8.30	−0.78	2.5432
InvscActMgdETC	PDBC	...	13.16	−0.06	...
InvscBS30CpBd	BSCU	4.6	16.85	+0.13	.064
InvscBS25CpBd	BSCP	4.1	20.69	+0.01	.0708
InvscBS27CpBd	BSCR	4.3	19.70	+0.08	.0736
InvscKBWBank	KBWB	2.2	71.78	−3.24	.4241
InvscNasd100	QQQM	.5	228.02	−5.12	.2999
InvscQQQI	QQQ	.5	553.88	−12.49	.5911
iShBiotech	IBB	...	133.04	−2.46	...
iShBitcoin	IBIT	...	64.22	−2.14	...
iShBrdUSDInvCpBd	USIG	4.5	51.48	+0.24	.1913
iShCoreMSCITotInt	IXUS	...	76.35	−2.57	...
iShCoreS&PUSVal	IUSV	...	94.17	−3.03	...
iShCoreTotUSDBd	IUSB	...	46.18	+0.23	...
iShEthereum	ETHA	...	26.51	−1.07	...
iSh5-10YIGCpBd	IGIB	4.4	53.40	+0.28	.192
iShGlbCleanEner	ICLN	...	13.53	−0.44	...
iShIntlTreaBd	IGOV	...	42.12	−0.33	...
iShJPMUSDEmBd	EMB	...	92.72	...	...
iShMBS	MBB	...	93.72	+0.59	...
iShMSCIACWI	ACWI	...	128.32	−3.56	...
iShMSCIACWIxUS	ACWX	...	60.01	−2.08	...
iShMSCIACxJpn	AAXJ	...	82.90	−2.58	...
iShMSCIChina	MCHI	...	56.52	−2.41	...
iShMSCIEAFESC	SCZ	...	72.68	−1.77	...
iShMSCIEMxChina	EMXC	...	62.54	−1.34	...
iShMSCIEurFinls	EUFN	...	31.72	−1.08	...
iSh1-5YIGCpBd	IGSB	4.2	52.72	+0.09	.1782
iSh1-3YTreaBd	SHY	...	82.66	+0.11	...
iShPfd&Incm	PFF	...	31.04	−0.14	...
iShSemiconductor	SOXX	...	237.24	−4.30	...
iSh7-10YTreaBd	IEF	...	95.68	+0.94	...
iShShortTreaBd	SHV	...	110.12	−0.26	...
iSh3-7YTreaBd	IEI	...	119.01	+0.74	...
iSh20+YTreaBd	TLT	...	87.82	+1.39	...
JPMNasdEqPrem	JEPQ	11.5	53.81	−1.27	.4558
Lev2XLgASMLDly	ASMG	...	11.53	−0.75	...
Lev2XLgTSLADly	TSLG	...	5.13	−0.49	...
Lev2XLgUNH	UNHG	...	10.40	−4.37	...
NeosNasd100Hi	QQQI	14.2	51.78	−0.91	.6366
PacerUSLCCash	COWG	.3	34.47	−1.04	.0502
ProShUltPrQQQ	TQQQ	1.1	82.92	−6.00	.2754
ProShUltShQQQ	SQQQ	11.8	19.52	+1.27	.8168
Tradr1.5XShNVDA	NVDS	28.8	12.47	−0.04	3.5859
Tradr1XShInnov	SARK	18.6	35.06	+2.44	6.5153
Tradr2XShTSLADly	TSLQ	7.1	18.77	+1.45	1.3242
2xSolana	SOLT	.3	16.80	−3.85	.0038
USTrea3mBill	TBIL	4.5	49.84	−0.13	.1812
VanEckDigTrans	DAPP	...	16.03	−2.27	...
VanEckPharm	PPH	...	84.52	−5.15	...
VanEckSemicon	SMH	...	283.95	−3.54	...
VangdEM GovBd	VWOB	6.2	65.32	−0.08	.3855
VangdIntrCorpBd	VCIT	4.5	83.04	+0.41	.3408
VangdIntermTrea	VGIT	3.8	59.75	+0.41	.1927
VangdIntlHiDiv	VYMI	4.2	79.95	−2.23	1.0762
VangdLTCorpBd	VCLT	5.5	75.70	+0.48	.4247
VangdLongTrea	VGLT	4.4	55.93	+0.85	.2094
VangdMBS	VMBS	4.2	46.31	+0.28	.1635
VangdRuss1000Grw	VONG	.5	111.18	−2.00	.134
VangdRuss1000Val	VONV	2.0	84.55	−2.86	.4009
VangdRuss2000	VTWO	1.3	86.92	−3.81	.2498
VangdSTCpBd	VCSH	4.2	79.42	+0.10	.2972
VangdShtTmInfltn	VTIP	2.7	50.20	+0.17	.426
VangdShortTrea	VGSH	4.1	58.64	+0.08	.2003
VangdTotalBd	BND	3.8	73.59	+0.47	.2419
VangdTotIntlBd	BNDX	4.3	49.42	+0.16	.1072
VangdTotIntlStk	VXUS	2.9	68.24	−2.24	.4851
Vangd0-3MTr	VBIL	3.7	75.37	−0.17	.2481
VicShCorePlusInt	UBND	4.5	21.88	+0.20	.0799
VicShFreeCashFlow	VFLO	1.4	34.35	−1.50	.0184
VolShrTrXRP2X	XRPT	...	19.82	−1.36	...
WT USQltyDiv	DGRW	1.5	84.28	−1.92	.05
NYSE ARCA					
AGF USMktNeut	BTAL	1.3	16.85	+0.31	.6449
abrdnPhysGold	SGOL	...	32.02	+0.18	...
abrdnPhysSilver	SIVR	...	35.23	−1.13	...
AdvShMSCIDlyLvg	MSOX	...	4.06	−0.14	...
AdvShPureUSCan	MSOS	...	3.08	−0.01	...
AlerianMLPETF	AMLP	7.8	49.45	+0.36	.98
AmplifyJrSilver	SILJ	5.0	14.54	−0.95	.7206
AvantisEM	AVEM	2.9	68.54	−1.99	1.2961
AvantisIntlEquity	AVDE	2.9	73.24	−2.28	.8501
AvantisUSSCValue	AVUV	1.8	90.37	−4.78	.4345
BitwiseBitcoin	BITB	...	61.51	−2.06	...
BitwiseEthereum	ETHW	...	25.15	−0.98	...
BondBbg6mUS	XHLF	4.4	50.23	−0.07	.1896
CapGrpCore	CGUS	1.0	37.49	−1.01	.0971
CapGrpCorePlus	CGCP	5.1	22.53	+0.07	.0859
CapGrpDivVal	CGDV	1.4	40.11	−1.15	.1295
CapGrpGlbGrw	CGGO	1.3	31.89	−0.80	.304
CapitalGrpGrw	CGGR	.2	40.91	−0.79	.0654
CapGrpMuniIncm	CGMU	3.4	26.72	+0.07	.0674
CapGrpUSMult	CGMS	5.8	27.57	−0.10	.127
CapGrpUSSm&MC	CGMM	.2	26.96	−1.06	.0333
ColumbiaResEnh	RECS	.7	37.21	−0.98	.3783
CommSvsSPDR	XLC	1.0	106.12	−1.50	.2488
CnsmrDiscSel	XLY	.8	216.09	−8.78	.447
ConsStaplesSPDR	XLP	2.5	80.16	−1.34	.5523
DanIVESWedbushAI	IVES	...	27.19	−0.95	...
DefTarget2XLgLLY	LLYX	...	14.77	−2.17	...
DefTarg2XLgNVO	NVOX	...	2.75	−4.01	...
DefDlyTgt2XLgRIOT	RIOX	...	12.91	−10.81	...
DimenCoreFxIncm	DFCF	4.5	42.38	+0.39	.1424
DimenEmgCore	DFAE	...	29.03	−0.74	...
DimenIntlCore	DFAI	...	34.05	−1.13	...
DimenIntlValue	DFIV	3.4	42.87	−1.45	.2352
DimenUSCoreEq2	DFAC	1.1	36.05	−1.02	.094
DimenUSHiProf	DUHP	...	35.76	−0.79	...
DimenUSLCVal	DFLV	...	30.84	−1.17	...
DimenUSSCValue	DFSV	...	29.20	−1.60	...
DirexEMBear3x	EDZ	5.5	5.46	+0.45	.03
DirexChinaBr3	YANG	9.4	30.55	+4.09	.2662
DirexChinaBl3	YINN	1.7	40.54	−6.42	.307
DirexFinlBear3	FAZ	6.1	4.67	+0.51	.0419
DirexGoldMinBr2	DUST	1.6	24.09	+1.25	.3721
DirexGoldMinBl2	NUGT	1.0	74.54	−4.46	.2458
DirexHmbldrBull3	NAIL	1.5	62.79	−1.01	.0562
DirexJrGoldMinBr2	JDST	2.4	10.51	+0.83	.1878
DirexRealEstBl3	DRN	2.6	9.30	−1.11	.0435
DirexRegBksBl3x	DPST	2.2	82.23	−14.24	.2128
DirexS&P500Br3	SPXS	5.4	4.66	+0.33	.0496
DirexS&PBiotBr3	LABD	4.2	6.63	+0.40	.1264
DirexS&PBiotBl3	LABU	...	61.51	−4.01	...
DirexS&P500Br1	SPDN	4.8	10.30	+0.25	.1374
DirexS&P500Bl3	SPXL	.9	174.65	−13.78	.3207
DirexHiBetaBear3X	HIBS	8.2	8.53	+0.67	.0758
DirexS&POilBr2	DRIP	3.2	10.03	+0.63	.0338
DirexS&POilBl2	GUSH	3.2	21.73	−1.60	.1804
DirexSemiBr3x	SOXS	9.7	8.01	+0.36	.302
DirexSemiBl3	SOXL	1.1	24.08	−1.52	.0768
DirexScBear3	TZA	4.4	11.97	+1.43	.0839
DirexSCBull3	TNA	1.4	32.54	−4.61	.1757
DirexTechBear3	TECS	6.5	25.69	+1.40	.4722
DirexTechBull3	TECL	.4	96.59	−6.01	.0154
Direx20+TreaBr3	TMV	3.2	36.90	−2.31	.1495
Direx20+YrTrBull	TMF	4.1	38.99	+2.13	.5243
EnSelSectorSPDR	XLE	3.3	85.59	−1.51	.7183
FidEnhIntl	FENI	2.7	32.72	−1.13	.344
FidEnhLCCore	FELC	1.0	34.44	−0.80	.091
FidHiDiv	FDVV	3.1	53.06	−1.11	.447
FidMSCIEn	FENY	3.3	23.62	−0.42	.218
FidTotalBd	FBND	4.6	45.89	+0.27	.175
FinSelSectorSPDR	XLF	...	51.40	−2.04	...
FT MstarDiv	FDL	4.0	41.96	−1.47	.4898
FT PfdSecs	FPE	5.7	17.89	+0.01	.0931
FTSmithUncon	UCON	4.6	24.95	+0.13	.09
FrankFTSEJapan	FLJP	1.7	31.95	−0.58	.2542
FundGrannyUSLC	GRNY	...	22.99	−0.61	...
GlbXCopperMiners	COPX	1.8	42.75	−2.47	.5303
GlbXDefenseTech	SHLD	.4	60.88	−0.97	.1378
GlbXRuss2000Cvr	RYLD	13.1	14.46	−0.37	.1498
GlbXS&P500Cv	XYLD	9.9	38.58	−0.37	.3126
GlbXSilverMiners	SIL	1.8	47.58	−2.47	.7577
GlbX Uranium	URA	1.9	38.22	−3.61	.7414
GSTreasury0-1Y	GBIL	4.5	99.88	−0.22	.3992
GrShrPlatinum	PLTM	...	12.71	−0.80	...
GrayscaleBTCMini	BTC	...	50.05	−1.72	...
GrayscaleBitcoin	GBTC	...	88.89	−2.98	...
GrayscaleEtherMini	ETH	...	32.98	−1.34	...
GrayscaleEthereum	ETHE	...	28.98	−1.17	...
HealthCrSelSect	XLV	1.8	131.13	−5.35	.6304
IndSelSectorSPDR	XLI	1.3	149.74	−5.25	.4317
InvscCA AMT-Fr	PWZ	3.5	23.09	+0.26	.0671
InvscDBUSDBull	UUP	.0	27.57	+0.38	1.3171
InvscMBSINAClimt	KLMN	...	25.58	−0.68	...
InvscNatAMTFrMuni	PZA	3.5	22.26	+0.31	.0692
InvscPreferred	PGX	7.3	11.30	+0.10	.0554
InvscS&P500EW	RSP	1.6	181.56	−6.17	.6197
InvscS&P500LowVol	SPLV	1.8	72.36	−1.38	.128
InvscS&P500Mom	SPMO	.6	113.23	−1.80	.2113
InvscS&P500Qual	SPHQ	1.1	70.81	−2.11	.169
InvscS&P500Top50	XLG	.7	52.82	−1.00	.0898
InvscSrLoan	BKLN	7.7	20.89	−0.03	.1193
iSh AI Innov	BAI	...	30.42	−0.09	...
iShChinaLC	FXI	...	36.83	−1.82	...
iShCoreDivGrowth	DGRO	2.2	64.13	−1.65	.4031
iShCoreMSCIEM	IEMG	...	59.90	−1.60	...
iShCoreMSCIEur	IEUR	...	64.17	−2.97	...
iShMSCIIntlDev	IDEV	...	74.68	−2.66	...
iShCoreS&P500	IVV	...	624.65	−15.41	...
iShCoreS&P MC	IJH	...	62.09	−2.27	...
iShCoreS&P SC	IJR	...	108.46	−4.45	...
iShCoreS&PTotUS	ITOT	1.2	135.80	−3.52	.4656
iShCoreUSAggBd	AGG	...	99.14	+0.69	...
iShUSHealthcare	IYH	1.2	55.17	−2.19	.2342
iShUSMedDevices	IHI	...	59.66	−1.77	...
iShFlexibleIncmAct	BINC	...	52.66	−0.08	...
iShFutureAI	ARTY	...	42.26	−0.78	...
iShGlobalREIT	REET	4.0	24.45	−0.66	.2527
iShGoldTr	IAU	...	63.29	+0.38	...
iShGoldTrMicro	IAUM	...	33.48	+0.20	...
iShiBdsDec28Cp	IBDT	...	25.38	+0.03	...
iShiBdsDec25Cp	IBDQ	4.0	25.10	−0.06	.0878
iShiBoxx$HYCpBd	HYG	...	79.98	−0.51	...
iShiBoxx$IGCpBd	LQD	...	109.63	+0.64	...
iShLatinAmer40	ILF	...	24.77	−0.63	...
iShMSCIAustralia	EWA	...	25.91	−0.57	...
iShMSCIBrazil	EWZ	...	26.65	−0.29	...
iShMSCICda	EWC	...	45.86	−1.15	...
iShMSCI EAFE	EFA	...	87.29	−3.46	...
iSh MSCI EM	EEM	...	48.20	−1.31	...
iShMSCIGermany	EWG	...	40.75	−2.06	...
iShMSCIHongKong	EWH	...	20.33	−0.46	...
iShMSCIIntlQual	IQLT	...	41.43	−1.91	...
iShMSCIItaly	EWI	...	47.83	−1.73	...
iShMSCIJapan	EWJ	...	74.07	−1.61	...
iShMSCIMexico	EWW	...	59.60	−1.45	...
iShMSCISingapore	EWS	...	26.53	−0.95	...
iShMSCISthKorea	EWY	...	70.65	−2.56	...
iShMSCISwitz	EWL	...	52.43	−2.73	...
iShMSCITaiwan	EWT	...	58.39	−1.04	...
iShMSCIUK	EWU	...	39.94	−0.70	...
iShNatlMuniBd	MUB	...	104.11	+0.49	...
iShRuss2000Val	IWN	1.9	157.10	−8.52	.8619
iShRussMC	IWR	...	92.39	−2.93	...
iShRussMCGrw	IWP	.4	139.17	−3.14	.1652
iShRuss1000	IWB	...	341.56	−8.59	...
iShRuss1000Grw	IWF	.4	431.91	−7.97	.5575
iShRuss1000Val	IWD	1.9	192.76	−6.32	1.023
iShRuss2000	IWM	...	214.92	−9.46	...
iShS&P500Grw	IVW	...	111.72	−2.14	...
iShS&PGSCIComm	GSG	...	22.51	+0.09	...
iShSilver	SLV	...	33.59	−1.07	...
iShTIPSBond	TIP	...	110.17	+0.34	...
iSh10-20YTreaBd	TLH	...	101.52	+1.53	...
iSh10+YIGCpBd	IGLB	...	50.22	+0.42	...
iShTreaFRBd	TFLO	...	50.49	−0.14	...
iShUSEqFactRotat	DYNF	...	55.03	−1.09	...
iShUSHlthcrProv	IHF	...	40.81	−1.98	...
iShUSRealEst	IYR	2.5	94.75	−2.99	.7126
iShUSTech	IYW	.2	177.24	−2.74	.1071
iShUSThematicRot	THRO	.2	35.52	−0.82	.0336
iSh0-5YHYCpBd	SHYG	...	42.76	−0.31	...
iSh0-3MTreaBd	SGOV	...	100.39	−0.27	...
JanusHendersonAAA	JAAA	5.8	50.57	−0.16	.2235
JanusHendMtg	JMBS	5.5	44.91	+0.26	.1989
JPM EqPrem	JEPI	8.5	55.61	−1.71	.3948
JPM Income	JPIE	5.8	46.10	−0.09	.2263
JPM UltShInc	JPST	5.0	50.55	−0.08	.2068
KraneCSICnInt	KWEB	3.0	34.50	−1.81	1.0249
MAXS&P5004X	SPYU	...	43.00	−4.83	...
MatlsSelSector	XLB	2.0	86.72	−5.65	.4379
MicroFANG-3XInvr	FNGD	...	6.65	+0.33	...
MicroFANG+3XLvg	FNGU	...	23.49	−1.52	...
MicroGold3XInvr	GDXD	...	3.03	+0.25	...
MicroGold3xLvgd	GDXU	...	69.15	−7.46	...
PGIM AAA CLO	PAAA	5.2	51.25	−0.19	.2492
PGIMUltraShBd	PULS	5.1	49.63	−0.12	.2504
PimcoEnhShMat	MINT	5.0	100.28	−0.29	.38
PimcoMultiBd	PYLD	5.9	26.44	+0.01	.13
ProShBitcoin	BITO	54.6	20.50	−1.95	1.1131
ProShShBitcoin	BITI	3.1	18.70	+0.62	.0513
ProShShtDow30	DOG	4.6	25.93	+0.81	.4329
ProShShrtQQQ	PSQ	8.7	33.74	+0.78	.6991
ProShShRuss2000	RWM	5.9	18.97	+0.80	.298
ProShShrtS&P500	SH	5.0	39.70	+0.99	.7039
ProShUltBitcoin	BITU	5.5	54.72	−5.07	.0045
ProShUltBlmCrude	UCO	...	24.35	+0.81	...
ProshUltBbgNtGas	BOIL	...	35.88	−1.30	...
ProShUltraEther	ETHT	.0	71.84	−6.96	.0128
ProShUltraGold	UGL	...	35.39	+0.29	...
ProShUltraQQQ	QLD	.2	117.87	−5.58	.0614
ProShUltraS&P	SSO	.8	98.31	−5.08	.2446
ProShUltSemi	USD	.3	82.22	−1.11	.0658
ProShUltSilver	AGQ	...	49.18	−3.56	...
ProShUlt20YrTr	UBT	4.4	16.93	+0.67	.2109
ProShUltDow30	UDOW	1.3	90.21	−8.82	.1485
ProShUltRus2000	URTY	.6	38.20	−5.47	.2466
ProShUltS&P500	UPRO	1.0	92.02	−7.26	.2546
ProShUltShDow30	SDOW	2.4	43.26	+3.81	1.1659
ProShShtRus2000	SRTY	7.4	17.28	+2.08	.4496
ProShUltSh&P500	SPXU	8.3	16.67	+1.18	.4817
ProShUltShBitcoin	SBIT	.4	30.95	+2.01	.0035
ProShUltShBbgCrd	SCO	...	16.42	−0.72	...
ProShUltShBlmGas	KOLD	...	30.82	+0.75	...
ProShUltShEther	ETHD	181.1	6.55	+0.45	.1895
ProShUltShQQQ	QID	13.3	25.32	+1.12	.5139
ProShUltShS&P500	SDS	7.0	16.61	+0.81	.4232
PutnamFocLCVal	PVAL	1.3	39.93	−1.31	.14
RealEstSelSect	XLRE	3.4	41.29	−1.50	.3754
SPDRBlackSrLoan	SRLN	8.0	41.28	−0.33	.304
SPDRBBCpBd	SPBO	5.2	29.21	+0.13	.1258
SPDR Blm HY Bd	JNK	6.6	96.35	−0.69	.5279
SPDRBbgIntTrBd	BWX	2.0	22.90	−0.15	.0386
SPDRBlmInvGrdFR	FLRN	5.2	30.73	−0.12	.1453
SPDRBbg1-3MTB	BIL	4.4	91.47	−0.24	.3713
SPDRBlmSTHYBd	SJNK	7.3	25.28	−0.17	.1579
SPDR DJIA Tr	DIA	1.5	435.72	−13.30	.1807
SPDREuroStx50	FEZ	2.5	57.15	−3.16	.0845
SPDRGoldMini	GLDM	...	66.46

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

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About Our Funds
The listings include the top 2000 open-end funds by assets. These funds value their portfolios daily and report net asset values (the dollar amount of their holdings divided by the number of shares outstanding) to the National Association of Securities Dealers. Total returns reflect both price changes and dividends; these figures assume that all distributions are reinvested in the fund. Because Lipper is constantly updating its database, they may differ from those previously published or calculated by others. 3 year returns are cumulative. The NAV is the last reported closing price for the week. Footnotes: NA: not available. NE: performance excluded by Lipper editor. NN: fund not tracked. NS: fund not in existence for whole period. e: ex capital gains distributions. f: previous day's quote. n: no front- or back-end sales charge. p: fund assets are used to pay marketing and distribution costs (12b-1 fees). r: fund levies redemption fee or back-end load. s: stock dividend or split of 25% or more. t: fund charges 12b-1 fees (for marketing and distribution) and a back-end load. v: capital-gains distribution may be a return of capital. x: ex cash dividend.

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
A				
AAM:				
B&GIncGroCll	25.76	-0.57	4.8	30.2
AB Funds:				
AlBeGblBndFdClZ	6.96	0.03	3.5	7.8
CapFdInc.LCapGow	116.99	-2.09	7.0	62.4
IntlStraEquPtZ	15.68	-0.39	23.2	54.3
MuniIncmShares	10.84	0.09	-0.3	8.6
SmCapGrwPortZCl	71.83	-1.63	-2.8	22.7
AB Funds - A:				
GrowthA	116.67	-1.96	6.1	73.4
HighIncomeA	7.04	-0.01	4.7	27.0
LgCpGrA	102.54	-1.83	6.9	61.0
RelatValA	6.37	-0.14	2.7	31.8
SustGlblThemGrA	149.67	-4.84	4.5	19.3
AB Funds - ADV:				
BdFdTxAwFxInOpp	10.35	0.07	0.1	8.2
CAPtf	10.22	0.07	-0.6	6.7
ConGroAdv	56.03	-1.58	6.0	32.0
GlbBd	6.96	0.03	3.4	7.9
HiIncmAdv	7.05	-0.01	4.8	28.0
IntlSmCapPtADV	14.50	-0.34	23.9	47.2
IntlStraEquPtADV	15.65	-0.40	23.1	54.2
LgCpGrAdv	117.10	-2.09	7.0	62.2
NationalPtf	9.39	0.07	-0.5	5.3
SelectUSLgShrt	15.52	-0.19	4.2	32.6
SmMdCpGr	13.24	-0.29	-0.7	26.6
SmMidCpValAdv	21.07	-0.96	-2.1	19.4
SustGlbThemAdv	164.19	-5.30	4.7	20.2
SutblIntlThemat	21.63	-0.65	10.0	17.2
TxMgdWlthAppAdv	24.56	-0.58	11.0	51.7
WlthApprStr	23.12	-0.55	11.2	53.1
AB Funds - I:				
LgCpGroI	116.07	-2.07	7.0	62.0
Aberdeen Fds:				
UltStMuniIncInst	10.03	NA	NA	NA
Advisers Inv Trst:				
Balanced n	91.66	-1.48	5.1	34.4
Growth n	124.14	-2.84	5.9	48.1
AdvisorsInnerCir:				
LSVValEq	27.20	-0.92	3.8	34.4
Akre Funds:				
AkreFocusInst	73.88	-2.47	9.4	50.7
AkreFocusRtl	70.49	-2.37	9.2	49.5
Alger Funds A:				
CapApr	39.14	-0.07	16.5	113.6
SpectraN	32.79	-0.14	15.3	103.3
Alger Funds I:				
CapAppr I-2	135.32	-0.31	16.8	112.9
Alger Funds Inst:				
CapApprI	51.29	-0.09	16.6	113.6
Amana Income:				
AmanaIncm n	69.17	-2.23	8.2	39.5
AmanaGrowth n:				
AmanaGrowth n	83.29	-2.76	4.7	47.3
Amer Beacon Instl:				
LgCapinst	27.37	-1.07	4.0	38.1
SmCpInst	23.38	-1.26	-5.2	17.5
American Century G:				
GlBond	8.85	0.05	3.5	8.1
InfAdjBd	10.65	0.05	5.5	3.4
SDIPB	10.69	0.05	5.3	11.0
Sustain Equity	54.76	-1.32	3.0	48.9
American Century I:				
CaHYMu	9.29	0.08	-2.6	4.2
DivBnd	9.21	0.08	4.6	5.3
EqInc	8.75	-0.23	6.0	22.7
Growth	63.17	-1.11	5.0	66.9
IntTTF	10.55	0.06	0.6	5.9
MdCapVal	16.01	-0.50	3.8	21.5
SmCapGrowth	22.80	-0.77	1.2	29.3
SmCapVal	9.75	-0.49	-7.2	8.5
Ultra	102.02	-2.04	2.6	64.1
American Century Ins:				
Avantis US Eq	19.40	-0.51	5.1	48.7
Avantis US SCV	16.24	-0.83	-4.8	26.8
CAIntTf	10.99	0.06	0.2	5.8
American Century Inv:				
Balanced n	20.20	-0.22	3.4	27.6
CaHYMu n	9.29	0.07	-2.7	3.5
DiscCoreVal n	37.10	-1.26	2.2	24.0
EqGro n	35.03	-0.90	4.7	50.4
EqInc n	8.73	-0.23	5.8	21.8
FocusDynamGrowth n	73.45	-1.45	5.8	77.2
GlGold n	18.59	-0.54	54.3	111.8
Grwth n	60.82	-1.07	4.9	65.9
Heritage n	26.03	-0.62	9.5	56.0
InfAdjBd n	10.67	0.06	5.4	2.1
Intl Gr n	13.47	-0.62	9.6	21.0
MdCapVal n	15.99	-0.50	3.7	20.8
OneChAggr n	17.31	-0.38	7.1	33.5
OneChCon n	13.66	-0.12	5.6	20.3
OneChMod n	16.11	-0.26	6.5	27.3
OneChoiceRet n	12.56	-0.11	5.8	21.5
Select n	127.19	-2.35	4.2	58.4
SmCapGrowth n	21.66	-0.73	1.1	28.5
Sustain Equity n	54.27	-1.32	2.5	45.4
Ultra n	95.60	-1.91	2.4	63.2
Value n	8.07	-0.25	5.7	29.3
American Century R6:				
AmCentUltraFdR6	103.33	-2.07	2.6	64.9
Growth	63.56	-1.11	5.1	67.6
MdCapVal	16.01	-0.50	3.9	22.0
SmCapGrowth	23.33	-0.79	1.3	29.8
SmCpVal	9.76	-0.49	-7.1	9.0
American Century Y:				
EqInc	8.76	-0.23	6.1	23.2
IntTF	10.54	0.06	0.6	6.0
American Funds Cl A:				
2015TarRetA	13.14	-0.09	7.5	23.4
2020TarRetA	14.46	-0.12	7.9	25.2
2025TarRetA	16.31	-0.14	8.0	27.2
2030TarRetA	18.66	-0.22	8.5	32.3
2035TarRetA	20.65	-0.32	9.1	38.2
2040TarRetA	22.43	-0.47	9.8	44.8
2045TarRetA	23.17	-0.53	10.1	46.6
2050TarRetA	22.84	-0.53	10.1	47.6
AmcpA	44.56	-1.04	8.9	59.3
AMutlA	59.61	-1.47	8.9	37.8
BondA	11.37	0.11	4.6	4.7
BalA	36.76	-0.45	8.3	38.1
CapIBA	76.15	-1.54	11.8	34.5
CapWA	16.45	0.01	7.1	4.4
CapWGrA	70.20	-2.32	11.4	53.4
EupacA	59.29	-2.21	13.5	34.6
FdInvA	87.85	-2.09	11.7	69.5
GBalA	39.63	-0.60	9.5	30.4
GovtA	12.07	0.13	5.2	1.7
GwthA	82.44	-1.94	10.7	76.5
HI TrA	9.82	-0.04	4.4	25.3
HiInMuniA	14.84	0.12	-0.7	8.6
ICAA	63.32	-1.73	11.4	77.0
IncoA	26.47	-0.49	9.8	31.1
IntBdA	12.69	0.10	4.6	8.1
IntlGrIncA	42.16	-1.46	19.3	45.9
LtdTEBdA	15.44	0.07	2.5	7.7
N PerA	69.30	-1.91	11.6	53.3
NEcoA	67.28	-1.72	10.1	65.7
NwWrldA	87.32	-2.80	13.3	37.1
SmCpA	71.60	-2.19	6.3	22.9
STBFA	9.62	0.04	3.3	10.5
STTxExBdA	10.04	0.03	2.7	8.1
TECAA	16.21	0.12	-1.2	5.4
TxExA	12.11	0.08	-0.5	5.7
WshA	63.81	-1.56	8.8	52.7
AMG Funds:				
RRSmCapValI	15.99	-0.73	NA	NA
AMG Managers Funds:				
GWKMBd I	11.16	0.06	NA	NA
TSSmCapGrFd Z	18.68	-0.34	NA	NA
YachtmanFocFd I	20.00	-0.56	NA	NA
YacktFocFd N n	20.08	-0.56	NA	NA
YacktmanFd I	23.99	-0.59	NA	NA
Angel Oak Funds Trst:				
AglOkMtiStFdClIn	8.65	NA	NA	NA
AQR Funds:				
DAFR6	12.77	NA	NA	NA
DivArbI	12.76	NA	NA	NA
DivStrI	13.36	NA	NA	NA
EqMktNeut I	11.27	0.18	12.6	83.0
EqMktNeut R6	11.35	0.19	12.7	83.7
LgCapDefStyle I	21.17	-0.55	4.6	30.1
LgCapDefStyle R	21.12	-0.55	4.6	30.3
LgCpMultiStyle R	20.47	-0.54	9.8	60.2
LngShrtEq I	18.61	0.09	16.2	105.0
MgdFutStrI	8.73	-0.06	2.2	21.1
Multi-Asset R6	11.35	-0.01	8.8	27.8
RskBalComF I	9.17	-0.11	5.2	18.6
StylePremAlt I	8.55	0.25	10.6	66.1
StylePremAlt R	8.60	0.24	10.5	66.3
Arbitragel :				
Arbitragel	14.07	-0.03	4.8	15.8
Ariel Investments:				
ApprecInv n	40.04	-0.67	2.1	19.3
Ariel Inv n	73.73	-1.91	1.9	25.4
Artisan Funds:				
GblOppInst	35.00	-0.93	6.5	39.0
Intl Inv n	34.17	-0.92	26.6	64.9
IntlInst	34.40	-0.92	26.8	66.1
IntlVal Inst	52.15	-1.26	11.8	52.3
IntlVal Inv n	51.98	-1.27	11.6	51.2
MidCapInst	44.83	-0.01	7.7	29.9
MidCapInv n	36.46	-0.01	7.6	29.1
Ave Maria Funds:				
Bond n	12.28	-0.06	3.7	14.1
Growth n	50.57	-0.95	6.7	49.4
RisingDivd n	23.09	-0.82	2.0	32.1
B				
Baird Funds:				
AggBdInst	9.88	0.06	4.7	7.4
CorBdInst	10.24	0.06	4.8	9.3
IntBdInst	10.52	0.04	4.8	10.9
QualIntMunBdInst	10.98	0.03	1.7	6.3
ShtTBdInst	9.55	0.00	3.5	14.0
Baron Funds:				
Asset n	93.20	-3.72	2.1	31.1
Growth n	82.75	-2.57	-7.7	10.0
Opportunity n	51.56	-1.10	9.4	92.0
Partners n	196.54	-4.98	-6.6	26.6
SmallCap n	30.48	-0.74	0.9	31.6
Baron Instl Shares:				
AssetInst	100.37	-4.00	2.3	32.1
DiscoveryInst	34.00	-1.29	4.4	35.8
EmergingMktsInst	17.43	-0.56	16.1	31.1
FocGrowthInst	51.76	-1.40	4.7	49.3
GrowthInst	88.38	-2.73	-7.5	10.9
OpptortunityInst	55.30	-1.17	9.6	93.5
PartnersInst	205.53	-5.20	-6.5	27.6
RealEstateInst	40.57	-0.90	1.3	30.5
SmallCapInst	33.41	-0.80	1.0	32.7
Bernstein Fds:				
Ca Mu n	13.75	0.06	1.2	7.9
DivrMuni n	13.77	0.06	1.3	7.4
EmMkts n	30.72	-1.02	13.8	31.2
IntDurInstl	13.04	0.12	4.8	7.0
IntmDur n	11.34	0.11	4.8	5.8
NY Mun n	13.31	0.05	0.8	6.9
BlackRock Funds:				
CoreBd Inst	8.32	0.07	4.7	5.5
CoreBd K	8.35	0.07	4.7	5.7
CreStrainc Inst	9.09	0.02	4.9	20.0
HiYBlk	7.18	-0.02	5.3	26.9
HiYInvA	7.18	-0.02	5.1	25.2
HiYldBd Inst	7.18	-0.02	5.2	26.5
InflProtBdInst	9.88	0.04	5.5	3.2
LDurBlk	9.15	0.02	3.9	14.6
LowDurI Inst	9.16	0.02	3.8	14.5
BlackRock Funds A:				
AdvLCGrwA	24.59	-0.39	8.8	75.9
AdvLgCapCore	20.85	-0.42	6.4	57.2
BalCapFd	26.51	-0.28	7.5	34.7
BasicVal	18.82	-0.61	10.9	40.4
CapAppr	36.59	-0.78	9.5	79.2
EqtyDivd	20.00	-0.65	9.3	34.7
GlblAlloc	19.39	-0.36	9.8	28.8
HlthScOp	57.09	-1.49	-2.4	9.1
LgCp Focus Gr	7.79	-0.17	7.2	75.9
MdCpGrA	35.77	-0.64	2.2	27.0
MultiAstIncome	10.40	-0.07	6.6	23.1
NatlMuni	9.79	0.07	-0.7	3.8
ScTechOppA	68.31	-0.94	12.7	85.9
StrtIncOpptyInvA	9.61	-0.06	4.1	14.7
TotRet	9.94	0.09	4.0	4.6
BlackRock Funds III:				
iShS&P500IdxK	730.32	-17.54	6.8	58.3
iShUSAggBdIdxK	9.11	0.08	4.6	5.4
BlackRock Funds Inst:				
AdvIntl Inst	21.36	-0.75	18.3	54.0
AdvLCGrwInst	26.61	-0.42	8.9	77.3
AdvLgCapCore	22.33	-0.45	6.5	58.4
BasicVal	19.41	-0.63	11.0	41.4
CAInsMun	11.60	0.11	-1.1	6.0
CapAppr	43.31	-0.91	9.6	80.5
EmgMkts	25.66	-0.78	9.3	19.3
EqtyDivd	20.11	-0.66	9.4	35.6
FloRateIncPorIns	9.61	-0.02	3.3	28.7
GlblAlloc	19.59	-0.37	10.0	29.7
GlDynmcEq	15.25	-0.34	9.1	46.8
HiEqInc	28.32	-1.00	6.4	26.1
HlthScOp	61.88	-1.62	-2.3	9.9
Interntnl	19.94	-0.84	3.1	23.5
iShMSCIIntIdx	17.93	-0.70	17.6	45.1
MdCpGrEq	42.64	-0.77	2.4	28.0
MultiAstIncome	10.41	-0.07	6.7	23.9
NatlMuni	9.78	0.06	-0.5	4.6
ScTechOppInst	76.40	-1.05	12.9	87.3
StratIncOpptyIns	9.62	-0.05	4.4	15.7
StratMuniOppI	10.07	0.09	-2.0	3.1
TacOpp Inst	15.65	-0.09	5.4	32.0
TotRet	9.93	0.08	4.1	5.6
BNY Mellon Funds:				
AMTMunBdZ n	12.81		NA	NA
Aprec n	40.20		NA	NA
Dr500In n	62.39		NA	NA
Dreyf n	20.21		NA	NA
DreyMid r Inv n	28.67		NA	NA
GIFxInc	20.37		NA	NA
InstS&PStkIdx I	55.10		NA	NA
IntlStkI	23.32		NA	NA
IntlStkY	23.01		NA	NA
ResrchGrA	20.40		NA	NA
ResrchGrZ n	21.46		NA	NA
SmCpStkr Inv n	23.24		NA	NA
StratValA	47.60		NA	NA
StrgVal I	48.02		NA	NA
BNY Mellon Funds Tru:				
BondFd	10.95		NA	NA
NtlIntmMuni	12.82		NA	NA
BrandesInstlE I :				
BrandesInstlE I	25.31		NA	NA
Brown Advisory Funds:				
EmrgMktFdInstlSh	12.84	-0.46	11.4	35.1
SmallCapFndInst	27.60	-0.86	-3.1	25.4
C				
Calamos Funds:				
Gr&IncA	52.08	-1.08	7.1	46.5
Gr&Incl	49.31	-1.02	7.3	47.6
GrowthA	47.50	-1.02	7.1	70.1
MktNeutA	15.68	0.00	4.0	21.8
MktNeutI	15.47	0.00	4.1	22.7
Calvert Group:				
CalLngTrmInFdCll	15.74		NA	NA
Calvert Investments:				
Bal A	46.44	-0.50	5.3	38.7
Eq A	79.96	-2.62	4.4	28.6
LCCoreReIdxA	52.83		NA	NA
Carillon Reams:				
CorePlBd I	30.02	0.17	5.7	7.7
UnconstrndBd I	12.80	0.06	7.7	18.8
Carillon Scout:				
MidCap I	24.59	-0.84	6.1	39.7
CausewayInst :				
CausewayInst	22.40	-0.85	20.7	67.9
CausewayInv n:				
CausewayInv n	22.19	-0.84	20.5	66.7
CIBC Atlas:				
DispEq Inst	32.39	-0.82	4.1	38.9
ClearBridge:				
AggressGrowthA	106.95	-2.96	9.1	41.9
AppreciationA	37.26	-0.72	7.4	53.2
AppreciationI	36.94	-0.72	7.6	54.4
DividendStratI n	30.29	-0.61	5.2	39.2
DividendStratA	30.25	-0.62	5.0	38.0
DividendStratI	31.60	-0.65	5.1	39.1
LargeCapGrowthA	63.46	-2.16	4.2	70.3
LargeCapGrowthI	76.73	-2.60	4.3	71.9
LargeCapValueA	39.83	-1.26	1.4	29.8
LargeCapValueI	39.74	-1.26	1.6	30.6
MidCapA	35.03	-0.79	3.5	18.7
SmallCapGrowthA	35.56		NA	NA
SmallCapGrowthIS	41.37		NA	NA
Clipper:				
ClipperFd n	13.99	-0.42	8.7	66.2
Cohen & Steers:				
GblInfrI	24.20	-0.07	9.4	18.3
GlbRltyI	53.39	-1.25	6.3	3.9
InstlRlty	48.70	-1.76	3.3	6.6
PrefSecIncmA	12.41	-0.03	4.3	16.9
PrefSecIncnI	12.45	-0.03	4.6	17.8
RltyIncA	16.28	-0.56	3.0	6.0
RltyIncI	17.54	-0.60	3.2	6.8
RltyShs n	66.84	-2.43	3.2	6.5
Colorado BondShares:				
ColoradoBdShs	8.84	0.04	1.6	15.1
Columbia Class A:				
BalancedA	54.68	-0.54	7.3	38.9
BldrAggrsv	13.55	-0.27	8.6	42.6
BldrMod	10.83	-0.11	7.6	28.7
ContCoreA	37.81	-0.78	8.1	63.2
DisplCoreA	15.19	-0.47	3.3	50.7
DivIncA	34.81	-0.79	6.4	37.8
DivOpptyA	38.81	-1.12	5.0	28.4
EqValA	13.42	-0.25	12.1	44.3
FocEqA	17.38	-0.35	6.2	56.9
GlobTech	78.20	-1.40	7.7	70.4
LgCpGrowA	75.45	-1.71	6.2	75.2
LgCpVl A	17.22	-0.50	6.7	37.5
LiGoBalA	12.13	-0.19	8.0	35.5
MidCapGthA	26.55	-0.43	13.2	60.1
SelgComuInfoA	134.79	-2.02	8.3	71.2
SelMidCpValA	13.87	-0.38	3.6	28.2
SmCpIdxA n	20.58	-0.84	-5.4	10.9
StratIncA	22.08	0.11	4.9	14.9
TaxEA	11.26	0.11	-2.9	3.0
TechA	96.11	-1.58	11.2	93.7
Columbia Class C:				
Balanced	54.36	-0.55	6.8	35.8
DivInc	33.48	-0.77	5.9	34.7
Columbia Class I:				
Acorn I	12.17	-0.14	-2.7	23.8
Balanced I	54.53	-0.54	7.4	39.9
ContCore I	38.36	-0.79	8.3	64.4
CorpIncm I	9.22	0.06	4.8	12.2
DivIncom I	34.85	-0.79	6.5	38.8
FlexCap	14.25	-0.24	5.5	24.1
GlbTechGw I	101.89	-1.66	11.3	95.2
LgCpGrow I	81.43	-1.83	6.4	76.5
LgCpIdx I	56.37	-1.36	6.7	57.6
MdCpIdx I	14.12	-0.51	0.2	29.1
MidCapGth I	31.10	-0.50	13.3	61.3
SelComuninfo	160.90	-2.40	8.5	72.5
SelLCVal	37.39	-1.19	7.7	35.9
SelMdCpVal I p	13.93	-0.38	3.7	29.2
SmCapGth I	29.63	-0.55	3.9	50.1
SmCapVal I	48.73	-2.59	-2.3	28.5
SmCpIdx I	20.87	-0.86	-5.3	11.7
STBd I	9.84	0.03	3.7	16.8
StratIncI	21.59	0.11	5.0	15.7
Thermostat I	17.40	-0.06	9.6	25.8
TotReBd I	30.77	0.31	6.1	8.0
Columbia Class I2:				
ContCore I2	39.48	-0.82	8.3	64.8
DivIncom	35.56	-0.81	6.6	39.0
SelComunInfo	162.43	-2.42	8.5	72.7
Columbia Class I3:				
Balanced I3	55.30	-0.55	7.5	40.3
Bond I3	30.05	0.29	5.5	8.2
ContCore I3	39.54	-0.81	8.4	65.0
DivIncom	35.63	-0.81	6.6	39.2
Column:				
MidCapFund n	12.04		NA	NS
MidCapSlctFnd n	11.61		NA	NS
SmlCapSlctFnd n	11.51		NA	NS
Commerce Funds:				
Bond n	18.05	0.16	4.6	8.1
Community Capital Tr:				
CRAQualInvFd	9.55	0.04	3.9	4.5
Congress:				
SmCapGw Inst	47.96	-0.24	4.1	35.7
Credit Suisse Common:				
ComdtyRet	23.37		NA	NA
CrossingBridge:				
LwDurHYId Inst	9.75		NA	NA
Cullen Funds:				
EmrgMktHighDiv I	14.16	-0.38	13.3	60.1
D				
Davenport:				
Davenport Core n	37.11	-1.39	4.9	52.8
EqOpp n	24.55	-1.20	0.6	34.8
Val&Incm n	19.29	-0.87	6.3	21.0
Davis Funds A:				
NYVen A	25.62	-0.80	8.5	63.4
Davis Funds C & Y:				
NYVenY	26.98	-0.84	8.6	64.6
Del Invest Instl:				
CorpBdI	15.27		NA	NA
Value	14.01		NA	NA
Delaware Invest A:				
GroInA	15.82		NA	NA
Ntl HYIA	9.47	0.08	-4.2	2.1
TxUSA	9.78	0.09	-4.6	1.4
WealthBuilder p	15.33		NA	NA
Deutsche DWS:				
CapGrth	128.91	-2.83	8.1	64.8
CapGrth n	133.01	-2.91	8.2	66.0
CoreEq n	35.96	-0.73	5.5	52.1
EqDivA	52.02	-2.26	-2.9	19.8
MgdMuniA	7.76	0.06	-2.0	3.8
MgdMuniS n	7.77	0.05	-1.8	4.6
S&P500S n	51.01	-1.22	6.7	57.1
TechA	42.71	-0.54	8.7	102.9
Diamond Hill Funds:				
LgCapI	32.87	-1.13	1.8	27.4
LgCapY	32.92	-1.13	1.8	27.8
LongShortI	29.56	-0.35	8.9	30.9
Dimensional Fds:				
2TGlFxd	9.83	0.01	2.6	12.9
5GlbFxdInc	10.17	0.02	2.7	11.7
CASTMuniBd	10.24	-0.01	2.0	7.2
DFARIEst	40.09	-1.55	0.1	1.4
EmgMkt	32.64	-0.96	15.4	36.2
EmgMktSoCoEq	16.50	-0.48	14.5	37.6
EmgMktVa	33.95	-1.08	14.8	41.2
EmMktCorEq	26.27	-0.79	13.9	39.0
EmMktSmCp	25.70	-0.73	11.6	35.4
Fixd	10.24	-0.04	2.5	13.5
GblAll60 40Inst	22.12	-0.35	6.6	32.0
GlAll2575Inst	14.17	-0.07	4.7	19.3
GlEqInst	36.68	-1.00	8.6	47.0
GlREISec	10.60	-0.31	5.0	2.8
InfProtSec	11.20	0.06	5.7	3.2
IntGvFxdInc	11.18	0.12	5.0	2.8
IntlCoreEq	18.28	-0.57	20.3	47.3
IntlREst	3.84	-0.04	18.2	4.9
IntlSustCore1	14.69	-0.52	19.3	46.5
IntlVal	24.91	-0.86	23.0	61.3
IntlVectorEq	16.20	-0.46	21.7	49.9
IntrLrgCpGroPor	18.19	-0.64	15.3	35.9
IntSmCo	23.43	-0.67	22.4	44.3
IntSmVa	27.76	-0.62	28.8	67.4
IntTermMuni	10.00	0.02	1.2	5.3
IntValII	21.36	-0.73	23.1	61.5
ITExQual	9.79	0.05	5.3	11.8
LgCo	41.41	-0.99	6.8	58.1
LgCpIntl	31.15	-1.06	18.1	46.1
SclCrEqInst	17.28	-0.52	21.8	50.5
SelHdgGlFxd	9.47	0.01	3.0	13.2
STExQual	10.50	-0.02	3.1	13.0
STGov	9.98	0.00	2.4	12.8
STMuniBd	10.19	-0.02	1.9	7.6
US CoreEq1	45.37	-1.16	5.6	51.2
US CoreEq2	40.43	-1.05	5.4	49.5
US Micro	27.91	-1.34	-3.2	23.1
US Small	47.84	-1.86	-1.6	24.7
US SmCpVal	46.17	-2.35	-4.0	25.5
US TgdVal	33.06	-1.68	-2.9	26.3
USLCpGr	40.96	-0.64	7.4	62.2
USLgVa	50.76	-1.76	4.0	33.0
USLgValII	32.60	-1.14	4.1	33.4
USSmCpGr	28.61	-0.91	-0.2	32.0
USSoCoreEq2	30.23	-0.85	5.7	54.8
USSustCorel	47.60	-1.39	4.9	55.9
USVectorEq	28.01	-0.90	3.2	36.9
WexUSGov	8.56	0.05	2.7	2.5
WrdEXUSTARGETVAL	17.12	-0.51	21.8	52.0
Dodge & Cox:				
Balanced n	106.24	-2.38	7.1	31.3
Dodge & Cox n	11.17	0.08	8.1	22.1
GblStock n	15.36	-0.60	12.0	42.0
Income n	12.73	0.13	5.1	10.8
Intl Stk n	60.71	-1.96	21.7	50.7
Stock n	263.73	-11.62	4.6	40.8
Domini Funds:				
US Equity Inv n	38.44	-1.25	2.5	45.3
DoubleLine Funds:				
CoreFxdIncmI	9.22	NA	NA	NA
FlexibleIncomeI	8.76	-0.01	4.1	18.8
LowDurBdI	9.66	0.00	3.6	16.3
LowDurBdN n	9.65	0.00

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
TtlIntIdxInstPrn	15.75	-0.51	17.3	40.8
USBdIdxInstPrem n	10.47	0.10	4.6	5.3
USSusIdx n	27.78	-0.58	7.1	59.5
Fidelity Adv Focus A:				
HthCarA	52.99	-1.07	-4.7	4.2
TechA	130.81	-1.89	9.7	101.4
Fidelity Adv Focus M:				
Tech	117.60	-1.70	9.5	99.9
Fidelity Advisor:				
FidAdBlncdFnd	31.06	-0.31	5.8	NS
FidAdBlncdFnd	31.04	-0.31	5.5	NS
FidAdBlncdFnd	31.06	-0.32	6.0	NS
FidAdBlncdFnd	31.07	-0.32	6.2	NS
FidAdBlncdFnd	31.07	-0.32	6.1	NS
FreedBlnd2020 K	15.42	-0.24	10.2	37.1
MultiAstInRetain	14.80	-0.12	7.2	28.6
Semiconductors A	95.09	-0.07	15.9	151.5
SrsAdvIntlCapApp	36.89	-1.34	15.6	48.7
StragInc n	11.91	0.02	5.1	18.2
Tech Z	149.31	-2.14	9.9	103.7
TotBdFdClZ	9.60	0.08	4.9	9.7
Fidelity Advisor A:				
GrwthIncFnd	68.52	-2.05	NS	NS
AdvMdCpIIA	22.52	-0.56	1.3	33.0
AdvStrDivInA	17.38	-0.30	5.4	24.8
DivGthA	23.50	-0.45	9.5	60.1
EqGrA p/r	21.13	-0.55	7.0	69.7
FF2030A	14.99	-0.19	9.3	29.6
FltRateA	9.15	-0.03	2.5	27.1
GrOppA	197.98	-1.89	11.2	95.8
IntCpApA	34.21	-1.23	15.5	47.6
LgeCapA	54.23	-1.35	13.8	75.6
NwInsghtA	46.20	-0.46	12.8	91.6
SmlICapA	27.64	-0.94	0.7	28.3
StkSelMC	42.98	-1.51	2.6	29.0
StrInA	11.74	0.02	4.9	17.2
TotalBdA	9.62	0.08	4.7	8.5
Fidelity Advisor C:				
GrOppC	156.85	-1.51	10.7	91.4
NwInsghtC	32.97	-0.34	12.3	87.2
Fidelity Advisor Fun:				
EqGrCIZ	25.49	-0.66	7.3	71.6
InterDiscZ	55.26	-2.16	16.1	42.3
IntlGrwZ	22.00	-0.79	10.6	35.4
MegaCapStockZ	28.99	-0.73	13.8	81.0
Semiconductors I	103.71	-0.07	16.0	153.5
fedadvcons	10.08	0.01	2.7	NS
Fidelity Advisor I:				
ConsvIncmMuniI n	10.07	0.01	2.0	9.8
EgGrI	25.03	-0.64	7.2	71.1
FAEmgMktI	36.60	-0.79	18.7	43.5
FAIntDiscI	55.28	-2.16	16.0	41.8
FAInvGrdI	7.27	0.06	4.8	6.7
FltRateI	9.13	-0.03	2.6	27.9
GrOppI	220.49	-2.09	11.4	97.3
HiIncAdvI	11.46	-0.07	6.8	29.8
HthCarI	59.93	-1.20	-4.6	5.0
IntlGr	21.97	-0.79	10.5	34.8
IntlSmCp	36.27	-0.68	17.7	39.7
MultiAssetInc	14.79	-0.12	7.2	28.4
MuniIncI	10.04	0.06	1.3	6.5
MuniInvcome	11.91	0.08	-0.5	5.2
NwInsghtI	48.68	-0.48	13.0	93.0
REIncmInst	12.10	-0.04	4.1	13.9
SmCapGrwI	33.03	-0.96	-1.6	34.9
StkSelSCp	37.35	-1.25	-0.3	32.4
StrInI	11.91	0.02	5.1	18.0
Total Bd	9.60	0.08	4.8	9.3
Fidelity Advisor M:				
EqGr	20.16	-0.52	6.9	68.6
GrOppM	193.68	-1.85	11.1	94.4
NwInsghtM	42.58	-0.43	12.6	90.1
Fidelity Advisor Z:				
AdvIntlSmCpZ	36.23	-0.68	17.8	40.2
AssetManager50%	21.58	-0.25	7.1	26.1
AssetMngr85	28.64	-0.70	9.1	40.1
AsstMngr70	29.48	-0.56	8.2	33.9
CorporateBond	10.68	0.09	5.2	11.4
EmMkt Z	36.52	-0.79	18.8	44.0
FidAdvOTC	241.33	-3.76	6.4	NS
FloatRateHighInc	9.14	-0.02	2.7	28.4
GrOpp	224.05	-2.12	11.5	98.0
IntCpAp	37.01	-1.34	15.7	49.2
InvestGradeBd	7.28	0.07	4.9	7.3
NewMktsIncFdZ	13.13	0.05	7.0	31.3
RE Income	12.09	-0.03	4.2	14.3
SmallCapValue	19.93	-1.00	-2.2	20.4
StkSelAllCap	83.36	-1.91	6.1	52.8
StkSelSmCap	37.31	-1.25	-0.3	32.9
StrgInc	11.92	0.03	5.2	18.5
Magellan Fund	15.70	-0.31	11.4	NS
Fidelity Freedom:				
2030 Z	14.91	-0.19	9.5	30.8
2060 K6	15.79	-0.38	11.5	48.7
FAFree2045A	14.25	-0.35	11.7	45.2
FdFrmIdxFndII	25.17	-0.38	8.5	NS
FdFrmIdxFndII	26.84	-0.55	9.4	NS
FdFrmIdxFndII	28.44	-0.68	9.9	NS
FdFrmIdxFndII	28.50	-0.68	9.9	NS
FdFrmIdxFndII	23.46	-0.56	9.9	NS
FF2010 n	14.68	-0.02	6.7	17.7
FF2015 n	12.03	-0.06	7.4	20.9
FF2020 n	15.18	-0.11	8.1	24.4
FF2025 n	14.52	-0.15	8.7	27.6
FF2025A	13.23	-0.14	8.8	26.0
FF2030 n	18.77	-0.23	9.1	31.2
FF2035 n	16.84	-0.26	9.7	37.5
FF2035A	15.43	-0.25	9.9	35.6
FF2040 n	12.47	-0.27	10.7	44.8
FF2040A	17.57	-0.38	11.0	42.7
FF2045 n	14.67	-0.35	11.4	47.4
FF2050 n	14.87	-0.36	11.2	47.4
FidAdvFree2030Rn	12.08	-0.16	8.5	29.4
FidAdvFree2035 n	12.78	-0.20	9.0	35.4
FidAdvFree2040 n	13.50	-0.30	10.0	42.4
FidFree2065	14.46	-0.35	11.4	48.6
FrdmBlen2025 K6	11.83	-0.13	8.4	26.6
Free2055 n	17.24	-0.42	11.3	47.3
Free2060InstPrem	19.88	-0.48	9.9	43.5
Free2060Investor	19.88	-0.48	9.9	43.3
Freedom2010 K	14.67	-0.02	6.7	17.8
Freedom2015 K	12.01	-0.06	7.4	21.1
Freedom2015 K6	11.95	-0.05	7.5	21.8
Freedom2020 K	15.16	-0.11	8.1	24.5
Freedom2020K6	15.08	-0.11	8.2	25.2
Freedom2025 K	14.48	-0.14	8.8	27.8
Freedom2025K6	14.42	-0.15	8.8	28.5
Freedom2030 K	18.73	-0.24	9.1	31.5
Freedom2030K6	18.65	-0.23	9.3	32.2
Freedom2035 K	16.79	-0.26	9.7	37.8
Freedom2035K6	16.73	-0.26	9.8	38.5
Freedom2040 K	12.47	-0.26	10.8	45.3
Freedom2040K6	12.42	-0.26	10.9	46.1
Freedom2045 K	14.63	-0.36	11.3	47.9
Freedom2045K6	14.58	-0.36	11.5	48.6
Freedom2050 K	14.84	-0.36	11.4	47.7
Freedom2050K6	14.82	-0.36	11.5	48.6
Freedom2055 K	17.19	-0.42	11.3	47.8
Freedom2055K6	17.18	-0.41	11.5	48.6
Freedom2060 n	15.83	-0.39	11.3	47.3
Idx2015InsPre	15.04	-0.06	6.4	19.8
Idx2020InsPre	16.73	-0.12	7.0	22.7
Idx2025InsPre	19.81	-0.19	7.6	25.6
Idx2030InsPre	21.66	-0.27	7.9	28.9
Idx2035InsPre	25.18	-0.38	8.4	34.5
Idx2040InsPre	26.84	-0.56	9.4	41.1
Idx2045InsPre	28.45	-0.68	9.9	43.5
Idx2050InsPre	28.51	-0.68	9.9	43.5
Idx2055InsPre	23.47	-0.56	9.9	43.5
Idx2055Investor	23.46	-0.56	9.9	43.4
Idx2020 Premier	16.73	-0.11	7.1	22.9
Idx2025 Premier	19.80	-0.19	7.6	25.7
Idx2030 Premier	21.66	-0.26	8.0	29.1
Idx2035 Premier	25.18	-0.39	8.4	34.6
Idx2040 Premier	26.83	-0.56	9.4	41.3
Idx2045 Premier	28.45	-0.68	9.9	43.6
Idx2050 Premier	28.51	-0.68	9.9	43.7
Idx 2055 Premier	23.46	-0.56	9.9	43.6
Idx 2060 Premier	19.89	-0.48	9.9	43.6
Idx2065 InstPrem	16.09	-0.38	9.9	43.5
IdxIncInsPre	12.15	-0.03	5.0	14.1
Income n	11.08	-0.03	5.9	14.4
Income K	11.06	-0.03	5.9	14.6
Index2020Fund	16.73	-0.12	7.0	NS
Index2025Fund	19.80	-0.19	7.6	NS
Index2030Fund	21.65	-0.26	8.0	NS
Index2065Fund	16.08	-0.39	9.9	NS
Index2060Fund	19.88	-0.47	9.9	NS
Fidelity Invest:				
AdvSrsGroOpport	18.55	-0.16	12.1	103.8
AilSectEq	13.40	-0.29	9.1	71.2
AMgr20% n	13.98	-0.07	4.7	15.0
AMgr50% n	21.65	-0.26	7.0	25.7
AMgr70% n	29.53	-0.57	8.1	33.5
AMgr85% n	28.83	-0.71	9.1	39.8
AstMgr30R n	12.31	-0.09	5.4	18.3
Balanc n	31.08	-0.31	6.1	39.9
BalancedK	31.08	-0.32	6.2	40.2
BluChn	241.62	-3.78	6.4	96.6
BluChpGr K6	39.86	-0.51	8.2	99.5
BluChpGrK	243.09	-3.80	6.4	97.1
CAMun n	11.93	0.09	-0.2	5.9
Canad n	75.19	-2.17	14.5	38.4
CapAp n	45.12	-0.91	7.0	59.3
CapDevA	25.81	-0.64	14.1	77.6
CapDevO n	27.34	-0.69	14.2	79.2
ChinaReg n	45.69	-1.54	17.5	42.2
CnvSc n	36.48	-0.66	7.7	34.9
Contra n	23.59	-0.18	13.1	97.1
ContraK	23.68	-0.18	13.1	97.4
CorpBd n	10.68	0.08	5.1	11.1
CpInc n	10.54	-0.08	6.6	30.3
DisEq n	73.56	-1.25	9.6	65.7
DivGth n	41.80	-0.80	9.7	62.3
DivIntl n	48.66	-1.82	15.4	41.7
DivIntl K6	16.34	-0.62	15.4	41.3
DivIntlK	48.57	-1.81	15.5	42.1
DivStkO n	37.54	-0.70	4.7	63.1
Emerg Asia n	57.67	-1.96	18.5	55.5
EmrgMktK	42.67	-1.33	12.1	32.4
EmrgMktsDebt	8.17	0.03	7.1	31.4
EmrMkt n	42.64	-1.33	12.0	31.9
Eq Inc n	79.40	-1.91	8.7	40.8
EqDivIncm n	28.77	-1.03	3.4	30.0
Europ n	43.27	-1.43	24.8	48.3
Fidel n	102.68	-1.63	8.4	65.6
FltRateHi n	9.14	-0.03	2.6	28.2
FocsdStk n	39.51	-1.05	4.4	66.5
FournOne n	62.10	-1.45	9.5	41.0
GNMA n	10.23	0.09	4.7	4.4
GovtInc n	9.20	0.09	4.3	2.4
GroCo n	43.04	-0.69	6.7	91.3
GroInc n	68.56	-2.04	11.6	61.8
GrowCoK	43.35	-0.69	6.7	91.7
GrowDiscK	66.54	-1.73	7.7	72.2
GrowIncK	68.52	-2.04	11.6	62.2
GrowStrat K6	20.20	-0.41	12.8	65.0
GrStrt n	74.85	-1.50	12.8	63.4
GwthDiscovery n	66.35	-1.73	7.7	71.7
HighInc n	8.00	-0.04	5.2	24.0
IntBd n	10.33	0.07	4.7	10.2
IntlCapiApp K6	18.65	-0.67	15.8	49.4
IntlDisc n	55.59	-2.17	16.0	41.9
IntlGrRet n	22.04	-0.79	10.5	34.9
IntlScOpps n	23.37	-0.30	19.4	37.7
IntlSmCap n	36.02	-0.68	17.8	39.7
IntlVal n	12.62	-0.43	25.4	65.6
IntMu n	10.02	0.05	1.2	6.7
InvGB n	7.26	0.06	4.9	6.9
InvGrBd	10.13	0.10	5.1	8.5
LargeCap n	60.90	-1.51	14.4	77.5
LCapCrEIdx n	35.01	NA	NA	NA
LevCoSt n	43.65	-0.81	14.1	68.9
LmtTrmMuniInc n	10.56	0.04	2.9	7.9
LowPn	43.22	-1.62	6.1	33.3
LowPriStkK	43.16	-1.61	6.1	33.6
LowPriStkK6	15.48	-0.58	5.9	34.6
LtdTmBdFd n	11.59	0.05	4.3	14.4
MagellanK	15.75	-0.30	11.5	66.0
Magin n	15.75	-0.31	11.4	65.7
MAMun n	11.13	0.07	-0.2	4.2
Manager40 n	13.60	-0.12	6.4	22.2
Manager60 n	16.67	-0.26	7.6	29.2
McpVl n	29.25	-1.34	0.8	36.6
MegaCpStk n	29.18	-0.73	13.8	80.4
MidCap n	43.24	-0.88	3.7	31.4
MuniInc n	11.92	0.09	-0.5	5.5
NASDAQ n	262.68	-5.81	7.3	71.7
NewInsights Z	48.99	-0.49	13.0	93.7
NewMill n	64.36	-1.26	8.4	78.6
NewMkt n	13.13	0.05	7.0	31.0
NYMun n	11.98	0.10	-1.0	5.2
OTC n	22.78	-0.17	6.1	84.5
OTCK	23.39	-0.18	6.1	85.0
OverseasK	72.06	-3.00	15.8	42.3
Ovrse n	72.46	-3.01	15.8	42.0
PcBas n	37.32	-0.83	22.1	47.9
PuritanK	25.74	-0.23	4.7	42.6
Puritn n	25.77	-0.23	4.6	42.3
RealEn	39.00	-1.25	1.5	3.4
RealEstInc n	12.16	-0.04	4.1	14.0
SAIIntlMinVolInd	12.49	-0.22	15.2	28.6
SAILTTreBdIdx	6.76	0.13	3.1	-18.1
SAIUSMinVolIndFd	22.54	-0.50	5.1	37.7
SAIUSQtyIdx	22.84	-0.46	7.3	63.0
SCValuel	19.91	-1.00	-2.3	20.0
SmallCap n	18.28	-0.81	3.5	23.6
SmCapDisc n	23.71	-1.02	1.1	19.5
SmlCapO n	14.69	-0.50	0.4	35.7
SmlCpGrth n	32.94	-0.96	-1.6	35.0
SmlCpGrth K6	17.56	-0.51	-1.5	36.7
SmlCpGrth Z	33.31	-0.97	-1.5	35.4
SmlCpVal n	19.91	-1.00	-2.2	20.0
Srs1000ValIndRet	17.13	-0.55	5.2	33.9
SrsBlChGroRetail n	21.15	-0.32	6.6	102.0
SrsEmrgMkt	21.42	-0.61	16.9	41.1
SrsGlobal	16.60	-0.55	17.1	41.3
SrsIntlGrw	19.38	-0.70	11.2	37.7
SrsGroCoRetail	25.75	-0.40	7.4	96.1
SrsIntlSmCp	19.67	-0.28	21.4	44.7
SrsIntlVal	15.09	-0.53	26.6	71.7
SrsSmCapDiscRet	10.86	-0.47	1.6	21.8
STBFn	8.52	0.03	3.5	13.1
StkSelSmCp n	37.14	-1.25	-0.4	32.4
StkSlcACap n	83.92	-1.93	6.1	52.4
StratDivInc n	17.55	-0.30	5.5	25.8
TaxFrBn	10.71	0.08	-0.3	6.3
TotalBond n	9.61	0.08	4.8	9.4
TotalBond K6	8.88	0.08	4.8	9.1
Trend n	193.41	-3.61	10.1	94.8
Utility n	36.21	0.14	11.8	49.8
Value n	13.54	-0.67	-0.4	27.4
ValueDisc n	37.50	-1.21	3.7	21.4
Wrldw n	37.21	-0.97	6.9	57.8
Fidelity SAI:				
EnhncdCrBndFd	10.06	0.09	NS	NS
FidSaiCndlnxFnd	12.17	-0.28	15.0	NS
FidSaiInfltnFnd	10.24	0.06	5.4	NS
FidSaiLowIdxFnd	11.25	-0.22	13.9	NS
FidSaiRlEstFnd	9.48	-0.30	1.5	NS
FidSaiTrsIdxFnd	9.88	0.11	5.8	NS
FidSAISCnsrvInc	10.07	0.01	2.0	NS
FidSAIEmgMktIndx	15.71	-0.41	16.2	31.7
FidSAIIntlIndxFd	16.09	-0.62	17.6	45.3
IntlValIdx	11.58	-0.39	23.2	60.8
LowDurationInc	10.13	0.01	2.8	16.2
Muni Inc	9.64	0.07	-0.2	6.3
SAIEmgMktLoVolIx	11.99	-0.23	8.6	29.0
SAIInflaFocFd	89.31	-0.75	4.5	-11.3
ShortTermBd	9.78	0.04	3.6	13.1
TotalBd	9.10	0.07	4.8	9.8
TxFreeBd	9.79	0.06	-0.5	6.4
U.S.TreBdIdx	8.87	0.09	4.3	3.0
USMomentumIdx	18.68	-0.30	11.7	74.8
USValueIndex	12.42	-0.51	5.0	35.5
Fidelity Selects:				
Biotech n	19.63	0.07	4.2	35.8
Broker n	198.12	-7.61	9.1	89.5
Comp n	111.62	-1.83	13.0	69.2
ConStap n	86.14	-2.04	-1.7	7.8
CstHou n	121.89	-3.92	3.2	54.1
DfAero n	24.20	-0.32	37.6	98.2
Energy n	58.28	-0.41	2.8	23.7
Gold n	38.24	-1.15	55.6	96.6
Health n	25.36	-0.51	-4.8	5.7
HlthCareSrvPtr n	85.14	-4.42	-14.5	-26.1
Ind n	48.24	-1.57	19.7	87.3
Insur n	88.37	-3.42	-1.5	61.4
ITSvs n	52.31	-2.48	-1.7	29.3
Leisr n	20.76	-0.77	5.6	65.8
MdTchDevis n	58.27	-1.91	-3.5	4.1
Multimedia n	128.88	-0.38	17.7	111.9
Pharm n	24.07	-2.02	-1.4	24.5
Retail n	19.32	-0.58	-1.4	42.4
Semiconductors rn	36.67	-0.14	15.8	154.6
Softwr n	28.14	-1.16	4.5	55.0
Tech n	39.38	-0.57	9.7	102.0
UtilGr n	131.81	1.73	11.5	41.5
Fidelity Series:				
Canada	18.12	-0.51	15.6	42.0
FASeriesEqGroFd	17.14	-0.44	7.7	76.0
IntMuniZ	10.04	0.05	1.3	6.9
Fidelity Strategic A:				
StratAdTaxSns	10.05	NA	NA	NA
StratAdEmrMrt	12.81	NA	NA	NA
FidelityAdviAsset:				
ADVAssetMan60	16.66	-0.25	7.7	29.5
First Eagle Funds:				
GlbA	76.53	NA	NA	NA
Gold	36.51	NA	NA	NA
OverseasA	28.44	NA	NA	NA
US Val A	22.47	NA	NA	NA
US Val I	23.09	NA	NA	NA
FMI Funds:				
ComStkInvst n	37.91	-1.15	2.7	42.2
IntlInvst	37.77	-1.45	4.1	39.5
LgCapInvst n	15.17	-0.58	4.4	38.0
FPA Funds:				
FPAQueeRoSCap	41.78	-1.08	7.2	36.6
FPAFlexIncFnd	10.31	0.07	4.7	19.3
FPANwInc	10.03	0.07	4.9	16.7
FPACres Inst	42.91	-1.02	8.0	46.4
FPACresentFnd	42.97	-1.01	8.1	46.7
Franklin:				
FrnkGrowFdClA	17.69	NA	NA	NA
Franklin A1:				
CA TF A1	6.54	0.05	-2.0	3.7
CAHY A1	9.39	0.08	-2.1	3.7
Fed TF A1	10.39	0.09	-1.8	4.6
HiInc A1	1.76	-0.01	4.9	26.6
HY TF A1	8.59	0.07	-1.3	5.9
IncomeA1	2.40	-0.04	5.5	21.6
NY TF A1	9.48	0.09	-2.6	2.9
US Gov A1	5.09	0.03	4.1	2.5
Utils A1	25.15	0.37	13.0	32.6
Franklin Templeton:				
TgtGro A	20.91	NA	NA	NA
TgtModA	16.18	NA	NA	NA
FrankTemp/Frank Adv:				
CA HY Adv	9.41	0.08	-2.0	4.0
CA TF Adv	6.53	0.05	-1.9	4.2
CvtScAdv	23.86	-0.38	4.5	34.8
Dynat Adv	201.34	-2.50	10.1	74.6
Fed TF Adv	10.40	0.09	-1.8	4.9
FedIntAdv	11.14	0.06	0.8	7.4
Growth Adv	145.91	-3.09	8.2	51.1
HY TF Adv	8.63	0.07	-1.2	6.2
IncomeAdv	2.38	-0.04	5.7	22.2
RisDv Adv	94.45	-2.00	6.9	34.7
SmCpValAdv	59.58	-2.31	-1.3	24.4
Utils Adv	25.45	0.37	13.0	33.1
FrankTemp/Franklin A:				
BAL A	12.48	-0.15	4.0	16.0
BalInv	35.56	-1.26	2.7	24.3
CoreAll A	23.28	-0.63	7.2	46.3
CvtSc A	23.85	-0.39	4.4	33.8
DynaTech A	191.94	-2.39	9.9	73.3
EqIn A	33.46	-0.77	8.1	40.7
FIRTDA A	7.59	-0.02	3.4	30.1
FoundFAIA	16.49	NA	NA	NA
GoldPrM A	27.75	-1.57	60.8	98.9
GrOp A	50.94	-0.89	4.9	57.8
Growth A	144.29	-3.07	8.1	50.0
LwDuToRt A	9.01	0.03	3.3	13.6
RisDv A	94.59	-2.00	6.7	33.7
SmCpGr A	21.75	-0.93	-6.3	28.0
SmCpVal A	55.14	-2.15	-1.5	23.5
SmMCpGr A	40.77	-0.93	4.2	35.3
StrInc A	8.33	0.04	4.5	14.6
TgtCon A	14.51	NA	NA	NA
TtlRtn A	8.36	0.07	4.3	6.9
FrankTemp/Franklin C:				
DynaTech C	151.38	-1.91	9.4	69.4
Income C	2.45	-0.04	5.1	19.8
RisDv C	92.17	-1.96	6.2	30.7
FrankTemp/Franklin R:				
FrkDynTchR6	204.63	-2.54	10.1	75.1
FrkGrthR6	145.78	-3.09	8.2	51.4
FrkIncR6	2.39	-0.04	5.7	22.3
FrkRisDivR6	94.44	-1.99	6.9	35.0
FrkSmCpGrR6	25.71	-1.11	-6.1	29.5
FrankTemp/Mutual A&B:				
Beacn A	17.35	-0.68	11.2	36.6
Shares A	25.25	-1.04	3.0	31.6
FrankTemp/Temp A:				
DvMk A	22.68	-0.79	20.8	46.5
Frgn A	8.88	-0.43	16.1	44.1
GlBond A	7.09	-0.03	13.0	1.0
GlSmCo A	9.53	-0.35	1.1	15.9
Growth A	29.62	-0.92	13.1	44.0
World A	18.36	-0.60	10.5	60.1
FrankTemp/Temp Adv:				
GlBondAdv	7.04	-0.04	13.1	1.7
Frost Family of Fund:				
FrTRInst	9.73	0.03	3.7	17.5

G

Gabelli Funds:				
GabelliAsstFdClI	48.85	NA	NA	NA
SmCapG n	44.27	NA	NA	NA
SmCpGrwI	46.38	NA	NA	NA
Util A p	5.21	NA	NA	NA
Gartmore Funds:				
NationwideInstSv	33.07	NA	NA	NA
Gateway:				
GatewayA	47.84	-0.55	3.5	31.6
GE Elfun/S&S:				
Tax Ex n	9.56	NA	NA	NA
Trusts n	94.78	-1.85	7.5	70.7
GMO Trust Class III:				
EmgCntryDt	21.40	NA	NA	NA
Quality	33.33	-1.05	4.8	55.5
GMO Trust Class IV:				
EmgCntrDt	21.35	NA	NA	NA
IntlEq	30.35	-0.75	23.3	74.4
Quality	33.44	-1.06	4.8	55.7
GMO Trust Class VI:				
Quality	33.33	-1.06	4.8	55.9
Goldman Sachs A:				
CapGr	34.96	NA	NA	NA
IncBuilder	26.06	NA	NA	NA
Muni	14.85	NA	NA	NA
Goldman Sachs Inst:				
EmgMktEq	26.48	NA	NA	NA
HYMuni	8.75	NA	NA	NA
Int	16.89	NA	NA	NA
Muni	14.85	NA	NA	NA
ShDuTF	10.38	NA	NA	NA
Gotham:				
AbsRt Inst	21.34	-0.26	7.7	51.8
GothamIdxPl Inst	29.90	-0.61	8.1	67.7
Guggenheim Funds Tru:				
MacOppFdClInstI	24.89	0.04	4.4	20.5
TotRtnBdFdClInst	23.96	0.20	5.2	9.4
GuideStone Funds:				
AggrAllGS4 n	14.22	NA	NA	NA
BalAllGS4 n	12.27	NA	NA	NA
EqIndxGS2	62.92	NA	NA	NA
EqIndxGS4 n	62.90	NA	NA	NA
GrAllGS4 n	13.74	NA	NA	NA
GrEqGS2	29.03	NA	NA	NA
GrEqGS4 n	28.10	NA	NA	NA
IntEqGS2	16.12	NA	NA	NA
LowDurGS2	12.92	NA	NA	NA
MedDurGS2	12.69	NA	NA	NA
ValEqGS2	18.93	NA	NA	NA

H

Harbor Funds:				
Bond	10.22	0.06	4.7	8.6
CapApInst	122.23	-2.84	7.5	83.8
CapApInv n	110.85	-2.59	7.3	81.8
IntlInst	52.37	-1.74	18.3	46.6
SmCpGwth	14.40	NA	NA	NA
SmCpValInst	40.25	-1.40	-5.3	16.1
Harding Loevner:				
IntlEq	27.93	-0.80	14.0	31.9
Hartford Funds A:				
BalIncA	14.69	-0.15	5.4	18.3
CapAppA	43.30	-1.14	1.6	41.2

DATA

MUTUAL FUNDS

DATA PROVIDED BY LIPPER

BARRONS.COM/DATA

	NAV	Net Chg.	YTD % Ret.	3-Yr. % Ret.
MCapA	30.44	-0.42	6.9	37.1
MCapValA	30.91	-0.94	NA	NA
MIGA	43.61	-1.60	4.2	40.8
MITA	37.22	-1.80	6.1	43.9
MuHiA	7.18	0.05	-1.8	5.6
MuInA	7.91	0.06	-1.6	4.8
MuLtdA	8.00	0.03	2.4	8.3
NewDA	25.55	-0.92	2.6	15.4
ReInA	25.17	-1.09	13.1	29.7
ResBdA	9.58	0.08	4.6	8.1
RschA	61.10	-1.40	5.8	46.1
TechA	65.23	-1.35	NA	NA
TotRA	19.57	-0.37	5.0	23.2
UtilA	24.67	0.16	10.9	18.5
ValueA	50.51	-1.58	NA	NA
MFS Funds Class I:				
BondI	12.45	0.09	4.9	11.8
GrowthI	215.14	-7.06	8.7	72.4
MCapI	33.16	-0.46	7.1	38.1
MCapValI	32.02	-0.97	NA	NA
MIGI	45.73	-1.65	4.3	41.9
MITI	35.24	-1.77	6.3	45.0
ResBdI	9.58	0.08	4.7	8.6
RschI	63.57	-1.46	5.9	47.2
TotRI	19.56	-0.38	5.1	24.2
ValueI	50.91	-1.59	NA	NA
Mondrian:				
IntlValEq n	17.00	-0.61	NA	NA
Morgan Stanley Inst:				
CapGrI	68.15	NA	NA	NA
CapGrP p	60.87	NA	NA	NA
GloFranI t	35.11	-0.90	4.6	26.1
InsightA p	45.29	NA	NA	NA
MorganStanleyPathway:				
CoreFxIcm n	6.80	0.03	4.5	4.5
EmgMkt n	15.35	-0.44	15.2	31.6
Munder Funds:				
MndrIntlSmCpInv r	18.86	NA	NA	NA
Mutual Series:				
BeacnZ	17.62	-0.69	11.3	37.5
GlbDiscA	30.68	-1.32	10.5	42.4
GlbDiscz	31.76	-1.37	10.6	43.4
QuestZ	15.23	-0.50	7.5	27.5
SharesZ	25.71	-1.06	3.1	32.6

N

Nationwide Funds:				
S&P500IdxIS	29.74	NA	NA	NA
Natixis Funds:				
InvGradeBdA p	9.87	0.04	4.4	10.1
InvGradeBdY	9.88	0.04	4.5	11.0
LSGrowthY	31.69	-0.92	7.2	99.3
USEqOppsA	45.36	-1.51	7.6	76.8
Neuberger Berman Fds:				
EqIncInst	14.51	-0.36	9.7	29.9
GenesInst	62.26	-2.06	-4.8	13.2
IntrinsicValInst	20.98	-0.67	-2.7	13.5
LCVal Inst	47.64	-1.33	6.2	22.3
LgShInst	19.75	NA	NA	NA
MidCapGroR6	19.01	-0.28	10.5	49.4
NeubCrBdInst	8.88	0.07	4.6	6.2
StratIncmR6	10.06	NA	NA	NA
StrIncInst	10.07	NA	NA	NA
SustainableEqIns	50.78	-1.57	4.3	61.0
Neuberger Berman Inv:				
Focus n	34.55	-0.70	13.7	59.2
Genes n	61.98	-2.05	-4.9	12.7
Guard n	31.67	-0.37	8.5	64.2
IntlEqInst r	14.36	-0.79	14.5	35.1
LCVal n	47.63	-1.33	6.1	21.7
Neuberger Berman Tr:				
Genes n	61.64	-2.04	-4.9	12.4
GenesisFdR6	62.26	-2.05	-4.7	13.6
Nicholas Group:				
Nch II I	33.67	-1.16	1.1	23.4
Nich n	90.32	-2.57	2.2	51.9
Northern Funds:				
BdIdx n	9.18	NA	NA	NA
EmMktsEqIdx nr	13.08	NA	NA	NA
GlbREIdx nr	9.88	NA	NA	NA
HiYFxInc n	6.10	NA	NA	NA
IntlEqIdx nr	16.26	NA	NA	NA
IntTxExpt n	9.66	NA	NA	NA
MidCpIdx n	21.07	NA	NA	NA
SmCapIdx n	13.91	NA	NA	NA
SmCpVal n	12.85	NA	NA	NA
StkIdx n	64.30	NA	NA	NA
TxExpt n	9.26	NA	NA	NA
Nuveen Cl A:				
AAMunBd p	9.71	0.06	-1.5	3.3
CAMunBd p	9.64	0.08	-2.1	2.5
HiYldMuBd p	13.66	NA	NA	NA
IntDMunBd p	8.68	0.05	0.8	5.6
LtdMnBd p	10.91	0.05	2.1	6.3
Nuveen Cl I:				
HYMunBd	13.67	NA	NA	NA
StratIncmn	9.91	0.05	5.0	19.8
Nuveen Cl R:				
CAMunBd	9.64	0.08	-2.0	3.1
IntDMunBd	8.71	0.05	0.9	6.2
LmtTrmR	10.87	0.05	2.3	7.0

O

Oak Associates Funds:

RedOakTec n	52.88	-0.82	12.1	77.3
Oakmark Funds Invest:				
EqtyIncInr	36.67	-0.87	3.2	26.7
Oakmark n	158.10	-6.82	3.9	56.2
OakmrkInt n	29.74	-1.94	18.9	36.9
Select n	80.77	-3.66	0.8	49.6
Oberweis Funds Instl:				
Oberweis	26.08	-0.58	-0.2	34.4
Old Westbury Fds:				
AlCpCore n	26.70	NA	NA	NA
CreditIncomeFd n	7.92	NA	NA	NA
FixInc pn	10.17	NA	NA	NA
LrgCpStr n	21.68	NA	NA	NA
MuniBd pn	11.40	NA	NA	NA
Sm&MdCapStrategy n	17.57	NA	NA	NA
Optimum Funds Inst:				
Fixed Inc	8.39	0.08	4.7	6.3
Intl Eqty	14.62	-0.58	15.3	40.7
LgCpGrwth	25.64	-0.43	4.9	72.0
LgCpVal	19.52	-0.63	5.2	34.3
SmCpGrwth	13.95	-0.31	-1.8	16.0
Osterweis Strat Income:				
OsterweisStrInc n	11.21	-0.06	3.2	25.2

P Q

PACE Funds Cl P:				
IntlEqty P	19.22	-0.57	20.3	52.3
IcGEqty P	18.82	-0.35	4.1	61.9
IcVEqty P	21.83	-0.73	8.3	44.4
Palmer Square:				
Income Plus	10.14	0.02	3.1	21.5
Parnassus Fds:				
ParnEqFd n	64.11	-1.59	7.7	51.3
Pear Tree:				
ForeignVal I r	26.02	-1.10	16.4	38.0
Perm Port Funds:				
Permanent n	68.19	-0.85	13.5	53.9
PGIM Funds Cl A:				
Balanced	18.37	NA	NA	NA
HighYield	4.85	NA	NA	NA
JennBlend	24.53	-0.67	1.4	48.0
JennFocGrowth	28.77	-0.59	7.8	80.7
JennGrowth	63.95	-1.48	7.4	82.7
JennMidCapGrowth	15.06	-0.10	0.4	30.1
JennUtility	16.36	0.26	10.5	33.7
ShrtTermCorpBond	10.74	NA	NA	NA
TotalReturnBond p	12.00	NA	NA	NA
PGIM Funds Cl Z:				
HighYield	4.86	NA	NA	NA
JennGrowth	74.68	-1.72	7.6	84.3
JennHealthSci	41.10	-1.36	-5.6	20.6
TotalReturnBond	11.96	NA	NA	NA
PIMCO Fds Instl:				
AllAsset	11.24	NA	NA	NA
AllAssetAuth r	6.71	NA	NA	NA
CommodtyRR	13.64	NA	NA	NA
DivInc	9.85	NA	NA	NA
EmMktsBd	8.71	NA	NA	NA
EmrgMktCur&STInv	7.50	NA	NA	NA
GlblBdOppUSH	9.71	NA	NA	NA
HiYld	8.07	-0.02	4.3	22.2
HiYldMuniBd	8.11	NA	NA	NA
IntlBdUSH	9.90	NA	NA	NA
InvGrdCrBd	9.04	NA	NA	NA
LgTrmCrdtBd	8.82	0.11	5.0	5.6
LngDurTotRtrn	7.16	0.12	5.4	-2.2
LowDur	9.34	0.04	3.5	12.7
LowDurInc r	8.17	NA	NA	NA
ModDur	9.42	0.07	5.5	12.2
MortgOppBd	9.30	NA	NA	NA
MuniBd	9.14	0.07	-0.4	7.8
RealRtnI	10.28	NA	NA	NA
ShortT	9.67	0.00	2.7	17.8
ShtAssetInv	9.97	NA	NA	NA
StcksPLUSIntlHdgr	9.09	NA	NA	NA
StksPLS	13.60	NA	NA	NA
StPITRInst r	13.29	NA	NA	NA
TotRetESG	7.70	NA	NA	NA
TotRt	8.63	NA	NA	NA
TrndsMgdFutStrgy	9.52	NA	NA	NA
PIMCO Funds:				
StcksPLUSIntlHdg	8.91	NA	NA	NA
PIMCO Funds A:				
HiYldMuniBd	8.11	NA	NA	NA
IncomeFd	10.73	NA	NA	NA
InvstGrCrBd	9.04	NA	NA	NA
LowDurInc	8.17	NA	NA	NA
MuniBdA	9.14	0.07	-0.6	6.8
RealRtnA	10.28	NA	NA	NA
ShtTmA	9.67	0.00	2.6	16.9
TotRetA	8.63	NA	NA	NA
PIMCO Funds C:				
IncomeFd	10.73	NA	NA	NA
PIMCO Funds I2:				
CommdtyRR	13.52	NA	NA	NA
ComPLUSStrtgyFd	6.63	NA	NA	NA
EmgMkBd	8.71	NA	NA	NA
HiYldMuniBd	8.11	NA	NA	NA
Income	10.73	NA	NA	NA
IntlBdUSH	9.90	NA	NA	NA
InvstGrCrBd	9.04	NA	NA	NA
LowDurInc	8.17	NA	NA	NA
MuniBd	9.14	0.07	-0.5	7.5
ShtTm	9.67	0.00	2.7	17.4
TotRt	8.63	NA	NA	NA
PIMCO Funds Instl:				
ComPLUSStrtgyFd	6.75	NA	NA	NA
DynamicBd	10.12	NA	NA	NA
IncomeFd	10.73	NA	NA	NA
InflRespMulAsset	8.74	NA	NA	NA
Pioneer Funds A:				
CoreEqA	24.39	NA	NA	NA
DiscGrA	20.85	NA	NA	NA
MdCapVa	24.36	NA	NA	NA
PioFdA	44.73	NA	NA	NA
SelMCGrA	54.18	NA	NA	NA
Pioneer Funds Y:				
BondY	8.29	NA	NA	NA
PionFdY	45.88	NA	NA	NA
StratIncY p p	9.69	NA	NA	NA
ShortTermIncY	8.90	NA	NA	NA
Price Funds:				
2050RetFd n	20.42	-0.56	7.8	42.6
Balnanced n	28.01	-0.40	7.7	34.8
BlChip n	203.36	-2.79	9.2	84.2
Communica&Techn	165.92	-2.83	7.6	72.4
DivGro n	81.61	-2.22	6.7	36.4
DvsfMCGr n	50.77	-0.78	11.3	58.2
EqInc n	35.79	-1.32	4.2	28.6
EqIndex n	164.12	-3.95	6.7	57.6
FinSvcs n	46.13	-1.68	8.2	66.9
GlbStk n	67.75	-1.59	7.8	47.8
GlbTech n	23.36	-0.45	12.0	84.0
GMS-Fd n	10.01	0.02	3.7	11.1
Growth n	112.26	-1.90	6.4	68.5
HelSci n	76.31	-1.63	-4.0	2.7
HiYield n	5.97	-0.02	5.0	24.3
InstFLRfd r	9.44	-0.02	3.8	29.8
InstHiYld	7.91	-0.03	5.1	24.7
LgCapGow I	88.54	-2.26	7.6	78.6
InstLCCoreGr	78.88	-1.07	9.3	85.0
LgCpVal	23.52	-0.83	1.8	24.3
InstSmCap	24.76	-0.74	-0.5	22.1
IntDis n	72.10	-2.51	14.8	27.2
IntEqIdx nr	18.41	-0.73	17.3	43.9
IntlStk n	21.59	-0.81	10.5	30.6
IntlValEq n	21.28	-0.64	25.3	66.5
MCapVal n	31.28	-1.13	-2.0	36.1
MCEqGr	60.85	-1.62	0.6	26.3
MD Bond n	9.73	0.07	-1.5	5.0
MidCap n	100.26	-2.65	0.5	25.4
N Asia n	18.46	-0.66	10.3	14.8
NAmer n	78.66	-1.71	7.0	63.6
New Era n	39.33	-1.11	5.8	20.9
NHoriz n	53.13	-1.87	-4.8	8.9
OverS SF nr	14.56	-0.48	16.1	39.1
QMUSSmCpGrEq n	43.41	-0.89	0.8	31.2
SpectConsAllo n	20.46	-0.18	5.5	23.5
SpectModerAllo n	25.05	-0.36	6.4	28.8
SpectModerGwAllo n	41.66	-0.87	7.2	35.1
R2010 n	16.04	-0.15	5.8	23.7
R2015 n	13.32	-0.14	5.9	24.8
R2020 n	19.74	-0.22	6.1	25.9
R2025 n	17.57	-0.22	6.2	27.7
R2030 n	27.32	-0.44	6.6	31.2
R2035 n	22.55	-0.46	7.0	35.4
R2040 n	32.84	-0.78	7.4	39.1
Ret2025A p	17.40	-0.22	6.0	26.7
Ret2045 n	23.97	-0.64	7.7	41.6
Ret2045R	23.23	-0.62	7.4	39.6
Ret2055 n	21.45	-0.60	7.8	42.6
RetBal Inc n	13.83	-0.12	5.6	21.7
SciTec n	55.61	-0.18	7.5	100.3
Sht-Bd n	4.64	0.02	3.4	12.5
SmCap n	50.96	-1.98	-3.5	11.9
SmCapStk n	55.89	-1.67	-0.6	21.8
SpecGr n	26.94	-0.70	5.6	42.3
SpecInc n	11.35	0.00	4.8	14.0
SuMuInc n	10.81	0.08	-1.9	4.4
SuMuInt n	11.18	0.06	1.0	5.9
TF Incom n	10.67	0.08	-1.7	5.1
TF Incom n	9.05	0.07	-1.7	4.8
TFSI n	5.52	0.02	2.8	7.6
TotIndex n	65.84	-1.65	6.1	55.1
U.S.EqResch n	62.00	-1.39	6.0	62.5
USLrgCpCore n	43.24	-1.13	5.0	51.4
VABond n	10.75	0.08	-2.2	3.4
Value n	46.80	-1.42	5.0	34.7
Price Funds - Adv Cl:				
BlChip p	196.26	-2.70	9.0	82.8
CapAppA p	36.64	-0.45	7.6	36.0
Growth p	107.43	-1.82	6.3	67.1
R2030A p	26.90	-0.43	6.4	30.2
R2035	22.33	-0.46	6.8	34.3
R2040A p	32.35	-0.77	7.3	38.0
Ret2045-A p	23.69	-0.63	7.6	40.6
Ret2050-A p	20.09	-0.55	7.7	41.5
Price Funds - R Cl:				
BlChipR p	182.77	-2.52	8.8	81.4
ExtIndex nr	33.56	-1.17	2.4	39.2
GrowthR p	100.96	-1.72	6.1	65.9
R2030R p	26.46	-0.43	6.2	29.2
R2040R p	31.91	-0.76	7.1	37.0
Ret2025-R p	17.05	-0.22	5.8	25.8
Ret2035-R	21.90	-0.45	6.7	33.4
Ret2050-R	19.78	-0.54	7.5	40.5
PRIMECAP Odyssey Fds:				
AggGrowth r nr	46.16	-1.73	4.7	41.3
Growth r nr	37.05	-1.22	7.3	49.2
Stock r nr	35.84	-1.42	6.6	45.6
Principal Investors:				
CapApprA p	84.02	NA	NA	NA
EqIncIA p	41.19	NA	NA	NA
FIIncA p	12.47	NA	NA	NA
InfPro IN	7.88	NA	NA	NA
LgCpStA p	30.68	NA	NA	NA
LgIndxI	30.72	NA	NA	NA
LgIndxJ tn	30.23	NA	NA	NA
LT2020 In	12.74	NA	NA	NA
LT2020J tn	12.63	NA	NA	NA
LT2030 In	14.86	NA	NA	NA
LT2030J tn	14.78	NA	NA	NA
LT2040I	17.20	NA	NA	NA
LT2040J tn	16.95	NA	NA	NA
LT2050I	18.58	NA	NA	NA
MdVall In	15.94	NA	NA	NA
MidCpBldA	45.44	NA	NA	NA
PreSecI	9.31	NA	NA	NA
PtrLV In	19.82	NA	NA	NA
RealEstSecI	28.07	NA	NA	NA
SAMBalA p	17.15	NA	NA	NA
SAMGrA p	20.58	NA	NA	NA
SmCpBldIN	29.25	NA	NA	NA
StrGrw A p	24.18	NA	NA	NA
ProFunds Inv Class:				
UltNASDAQ-100 n	124.50	-5.83	8.7	125.1
Putnam Funds:				
GrOpp R6	80.71	-1.45	6.2	80.1
Putnam Funds Class A:				
DynAABalA	16.59	-0.21	6.6	39.1
DynAAGthA	20.94	-0.42	7.8	49.3
PutLargCap p	36.50	-1.17	6.6	49.2
PutFocIntEq p	17.22	-0.64	18.2	41.1
GeorgePutBal	26.86	-0.25	5.7	39.6
GlbHlthCare p	53.77	-1.76	-3.6	10.5
GrOpp p p	73.67	-1.32	6.0	78.3
IntlEq p	29.93	-1.31	21.3	52.6
StDurInc	10.14	0.01	2.9	16.7
SustainLdrsFd p	123.36	-3.17	0.8	46.8
Putnam Funds Class Y:				
FxInAbslRt	8.22	0.05	4.7	12.5
GrOpp Y	79.57	-1.43	6.2	79.7
PutLargCap	36.50	-1.18	6.7	50.3
ShtDurBd	9.99	0.03	3.7	15.7
SmCapGr	80.56	-1.57	3.1	46.0
StDurInc	10.15	0.01	3.0	17.0

R

RBC Funds:				
AccCpCommInvI	7.62	NA	NA	NA
RiverNorth Funds:				
RNDLIncomeI	8.80	NA	NA	NA
Royce Funds:				
Oppty I nr	15.00	-0.77	-3.2	22.0
PAMut I nr	8.96	-0.29	-0.8	28.7
PremierI nr	11.00	-0.24	1.0	21.6
Russell Funds S:				
GblEq	10.88	-0.34	8.8	49.9
IntlDvMkt	47.55	-1.98	15.6	39.7
InvGrdBd	18.42	0.17	4.8	4.7
StratBd	9.25	0.09	4.9	4.2
TaxExBd	21.55	0.15	0.8	7.3
TMUSMdSmCp	40.11	-1.41	-3.2	14.9
TxMngUSLgCp	88.88	-2.28	5.2	49.9
Rydex Dynamic Fds:				
NasdaqStratH p	598.62	-28.24	8.8	125.6
Rydex Investor Class:				
NasdaqInv n	88.89	-2.00	8.0	73.8

S

Schwab Funds:				
1000 Inv nr	134.35	-3.28	6.7	57.5
Balanced n	17.70	NA	NA	NA
CoreEq n	24.30	-0.69	4.2	50.9
FunIntlLgInst nr	12.49	-0.44	20.6	50.5
FunUSLgInst nr	28.96	-0.90	3.9	42.5
HlthCare n	22.85	-1.09	-1.6	1.9
InflProSel n	10.42	0.06	5.4	3.2
Intl Sel nr	26.57	-1.04	17.5	44.7
IntlMstr nr	23.16	-0.97	17.3	29.7
MT AllEq n	25.58	NA	NA	NA
MT Gro n	27.00	NA	NA	NA
S&P Sel n	96.44	-2.32	6.8	58.3
SmCp Sel nr	34.98	-1.52	-2.0	20.5
Trgt2030 nr	17.30	NA	NA	NA
Trgt2040 nr	19.53	NA	NA	NA
TSM Sel nr	105.33	-2.66	6.3	55.5
USSmCoIdx nr	17.28	-0.76	-2.6	21.3
SEI Portfolios:				
CoreFxIn F	9.60	0.09	4.6	4.5
EMktDbt F	9.00	NA	NA	NA
HiYld F	5.38	-0.02	4.8	24.3
IntlEmg F	12.89	NA	NA	NA
IntlEq F	13.44	NA	NA	NA
IntMuni F	10.89	0.06	0.3	5.2
LgCapGr F	46.60	-0.76	8.1	77.6
LgCVal F	26.76	-0.91	6.3	32.3
S&P500 F	100.06	-2.41	6.7	57.2
TaxMgdLC F	37.66	-0.95	6.8	41.7
Selected Funds:				
AmShD n	37.12	-1.11	8.5	65.0
Shelton Funds:				
CoreVal n	16.98	-0.36	3.5	41.0
SmeadFds:				
SmeadValueInstl	76.44	-2.19	-3.2	22.3
Sprott Funds Trust:				
GoldEq Inv p/r tn	74.61	-2.66	44.9	88.0
SSgA Funds:				
SP500 n	273.06	-6.59	6.7	57.7
State Street V.I.S.:				
TR V.I.S. Cl 1	16.86	NA	NA	NA
Sterling Capital Fds:				
TotRetBdI	9.37	0.08	4.3	7.0
Strategic Adviser:				
StratAdFidEmr	13.95	-0.39	15.6	37.5
StratAdMunBond	8.54	NA	NA	NA
StratAdShrtDur	10.00	NA	NA	NA
StratAdFidUS	18.14	-0.43	7.0	59.2
StratAdIntlFnd	13.47	NA	NA	NA
StratAdCorInFnd	9.13	NA	NA	NA
StratAdInOpFnd	8.92	NA	NA	NA
StratAdvFidIntl	13.97	-0.50	18.3	46.5
StratAdAltFund	9.96	NA	NA	NA
StratAdFidCoreS	9.20	0.07	4.8	7.5

T

TCW Funds:				
EmMktInc n	6.71	NA	NA	NA
TotRetBondI n	7.71	NA	NA	NA
Third Avenue:				
ValueInst	64.73	-3.16	12.2	50.1
Thompson IM:				
Bond n	10.63	0.04	4.9	21.2
Thornburg Fds:				
IncBuildA t	30.39	NA	NA	NA
IntlVal I	31.81	NA	NA	NA
LtdTInc I	13.08	NA	NA	NA
LtdTMu I	13.51	NA	NA	NA
Thrivent Funds A:				
LgCpStk	28.94	-0.83	9.3	45.1
MidCapStk	30.23	-1.34	-0.4	19.1
MuniBd	9.72	0.09	-3.0	2.1
Thrivent Funds S:				
LgCpVal n	31.04	-0.90	7.5	38.8
MidCapStk n	36.11	-1.59	-0.3	20.0
OppIncmPl n	9.16	0.02	4.6	16.2
TIAA-CREF/Instl Cl:				
CoreBond Inst	9.19	0.07	4.4	8.1
CorePlsBd	9.22	0.07	4.4	9.4
TIAA-CREF/Retail Cl:				
EqIdx	44.38	-1.14	6.1	54.0
Gro&Inc	27.94	-0.50	4.6	66.0
LrgCpGro	31.12	NA	NA	NA
MgdAlloc	13.22	NA	NA	NA
SocChEq	23.86	-0.58	9.0	51.0
TIAA/CREF Funds:				
BdIdxInst	9.71	0.09	4.6	5.3
EqIdxInst	43.58	-1.11	6.3	55.3
EqIdxRet	44.24	-1.13	6.1	54.2
Gr&IncInst	15.73	-0.28	4.8	67.4
Gr&IncRet	16.37	-0.29	4.7	66.2
HgYldInst	8.82	-0.02	4.3	24.2
IntlEqIdxInst	25.85	-1.02	17.5	44.8
IntlEqIdxRet	26.51	-1.04	17.4	43.8
IntlEqInst	15.20	-0.67	15.2	41.6
LC2030Ret	16.14	NA	NA	NA
LC2035Ret	17.49	NA	NA	NA
LC2040Inst	11.92	NA	NA	NA
LC2040Ret	18.88	NA	NA	NA
LCIdx2020Inst	20.22	NA	NA	NA
LCIdx2025Inst	22.98	NA	NA	NA
LCIdx2035Inst	29.14	NA	NA	NA
LCIdx2040Inst	32.13	NA	NA	NA
LCIdx2045Inst	34.06	NA	NA	NA
LifeStkIdx	50.05	-1.27	6.2	55.2
LrgCpGrIdxInst	72.29	-1.29	7.9	80.9
LrgCpGrIdxRet	72.87	-1.30	7.8	79.6
LrgCpGrInst	31.36	NA	NA	NA
LrgCpVlIdxInst	26.92	-0.87	5.2	33.6
LrgCpVlIdxRet	27.48	-0.89	5.0	32.6
LrgCpVlInst	23.37	-0.79	5.8	42.5
LrgCpVlRet	23.23	-0.78	5.7	41.4
MdCpVlInst	18.00	-0.69	1.9	28.3
QuantSmCpEqInst	18.54	NA	NA	NA
RealSecInst	17.57	-0.63	-0.7	1.3
S&P500IdxInst	68.47	-1.64	6.8	58.2
S&P500IdxRet	67.85	-1.63	6.7	57.0
SmCpBlIdxInst	23.81	NA	NA	NA
SocChEqInst	28.70	-0.70	9.2	52.3
SocChEqRet	29.36	-0.71	9.0	51.1
Tortoise Capital:				
TorMLPPipInsCl	19.53	0.41	3.6	70.3
Touchstone Family Fd:				
FlexIncY	10.40	0.03	4.0	14.1
FocEqY	79.12	-1.94	6.7	50.6
MdCpGrwY	44.39	-1.19	9.1	48.6
SandsCapGrY	20.64	-0.46	15.3	86.6
Touchstone Funds Gro:				
MdCpY	55.32	-2.16	0.2	28.1
Touchstone Strategic:				
LagCapFoc A p	75.68	-1.87	6.9	53.2
Transamerica A:				
AsAlGrow p	16.38	-0.46	9.8	49.5
AsAlMod p	12.39	-0.13	7.6	27.9
AsAlModGr p	13.92	-0.24	8.9	37.7
Balanced	35.48	-0.44	5.6	34.3
Trust for Professional Ma:				
PerfTrstMuniInst	21.95	0.16	-1.4	4.7
PrfTrtStrtBd Ins	19.79	0.20	4.0	10.1
Tweedy Browne Fds:				
GblValue n	29.08	-1.02	13.8	32.3

U

Ultimus:				
LyricalUSVlEql	28.32	-0.78	9.7	50.0
UM Funds:				
BehavVal	83.11	NA	NA	NA
BehavValA t	80.07	NA	NA	NA

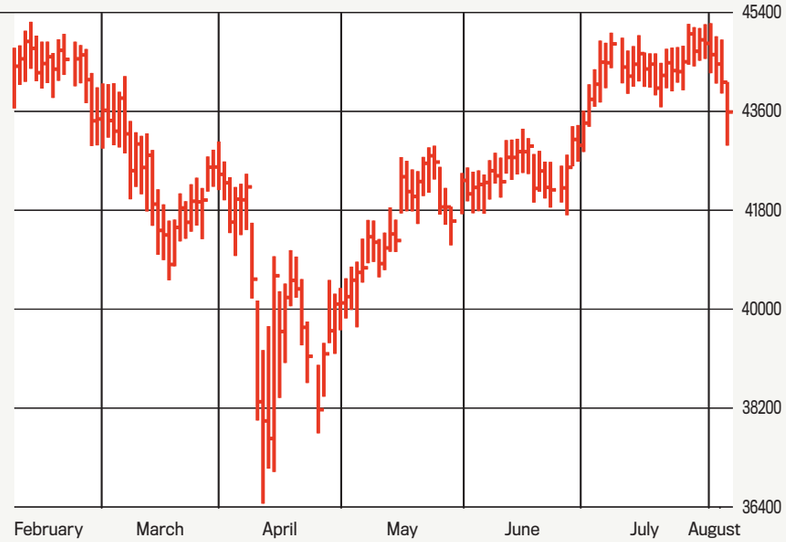
V

VALIC:				
CoreVal	12.66	-0.35	7.8	36.6
GlobEq	7.00	-0.20	14.0	36.9
SysCore	33.99	-0.88	4.9	50.8
IntlEq	9.01	-0.34	16.9	41.8
MdCpStGr	22.39	-0.51	9.4	54.6
MidCpIdx	24.57	NA	NA	NA
SciTech	37.43	NA	NA	NA
SmCpIdx	15.60	NA	NA	NA
StckIdx	61.70	-1.49	6.6	56.9
ValUltra	18.13	-0.36	7.5	75.4
VANGUARD ADMIRAL:				
400MCpIdxInst	419.28	-15.31	0.3	29.6
500Adml n	576.06	-13.83	6.8	58.3
BalAdml n	50.13	-0.59	6.0	34.3
CAITAdml n	11.25	0.07	0.9	7.3
CALTAdml n	11.02	0.09	-1.7	5.8
CapOpAdml nr	199.69	-7.21	5.5	45.9
CoDivAd n	186.22	-7.98	-3.8	36.8
CoStIxAd nr	106.99	-1.51	3.8	20.6
DivAppIdxAdm n	55.39	-1.35	5.

The Dow Jones Averages

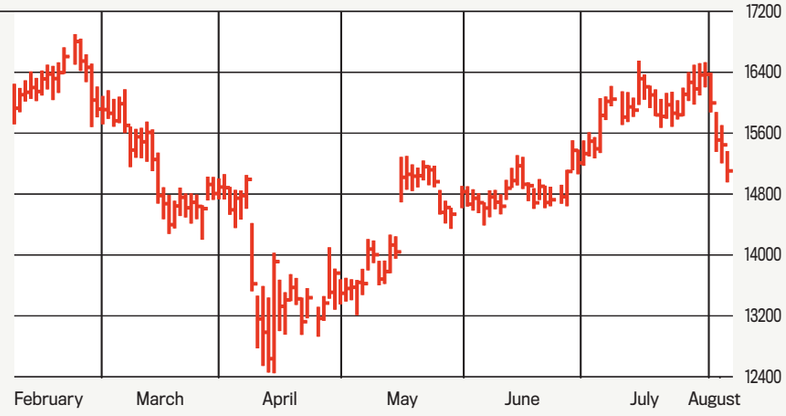
Industrials

Components	Week's Change
3M	-6.86
Amazon.com	-16.69
American Express	-17.34
Amgen	-9.70
Apple	-11.50
Boeing	-11.16
Caterpillar	-5.06
Chevron	-3.44
Cisco Systems	-1.58
Coca-Cola	-0.31
Disney	-4.88
Goldman Sachs	-19.41
Home Depot	-1.68
Honeywell International	-6.53
IBM	-9.67
Johnson & Johnson	-0.97
JPMorgan Chase	-9.25
McDonald's	4.42
Merck	-5.42
Microsoft	10.40
Nike Cl B	-1.65
NVIDIA	0.22
Procter & Gamble	-7.65
Salesforce	-18.37
Sherwin-Williams	3.31
Travelers	-2.73
UnitedHealth Group	-43.29
Verizon Communications	-0.20
Visa Cl A	-17.69
Walmart	1.02



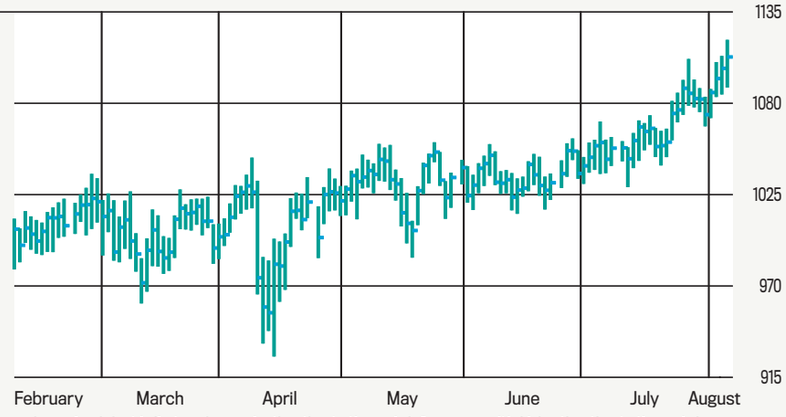
Transportation

Components	Week's Change
Alaska Air Group	-0.79
American Airlines Group	-0.47
Avis Budget Group	-42.72
CH Robinson Worldwide	11.15
CSX	-0.75
Delta Air Lines	-3.71
Expeditors Intl of Wash	-2.05
FedEx	-26.10
JB Hunt Transport	-9.75
Kirby Corp	-22.98
Landstar System	-14.27
Matson	-1.31
Norfolk Southern	-7.53
Old Dominion Freight Line	-25.24
Ryder System	-8.83
Southwest Airlines	-3.41
Uber Technologies	-4.38
Union Pacific	-5.34
United Airlines	-6.54
United Parcel Service B	-19.06



Utilities

Components	Week's Change
American Elec Power	3.79
American Water Works	5.40
Atmos Energy	-1.03
Consolidated Edison	2.18
Dominion Energy	1.66
Duke Energy	2.98
Edison International	0.18
Exelon	0.68
FirstEnergy	1.25
NextEra Energy	-1.45
Public Svc Enterprise	1.39
Sempra	0.15
Southern	-0.36
Vistra	15.85
Xcel Energy	0.81



Note: Theoretical highs and lows are shown. A red chart indicates a lower price than the starting period. Green means it's higher than the starting period.

DJ Half-Hourly Averages

Dow Jones 30 Industrial (divisor: 0.16268413125742)

Daily	Jul 28	29	30	31	Aug 1
Open (t)	44873.89	44905.18	44689.55	44546.45	43744.65
Open (a)	44946.98	44833.74	44677.90	44665.82	43781.77
10:00	44830.37	44806.13	44661.21	44591.81	43446.95
10:30	44929.81	44812.96	44706.47	44528.85	43593.27
11:00	44895.06	44678.78	44663.94	44434.64	43537.25
11:30	44894.69	44629.71	44573.59	44356.73	43489.70
12:00	44921.97	44642.78	44636.00	44465.67	43658.38
12:30	44924.02	44660.86	44685.81	44483.90	43681.50
1:00	44853.42	44699.05	44647.84	44510.48	43531.57
1:30	44804.74	44703.56	44644.72	44309.54	43468.73
2:00	44782.06	44629.04	44650.88	44281.99	43481.85
2:30	44773.05	44608.50	44678.55	44322.74	43550.61
3:00	44782.19	44607.64	44358.64	44336.58	43558.56
3:30	44777.50	44614.40	44321.20	44226.91	43555.54
Close	**44837.56**	**44632.99**	**44461.28**	**44130.98**	**43588.58**
High (t)	45187.11	45205.24	44967.45	44907.88	44135.62
Low (t)	44554.53	44293.96	44105.87	43924.81	42976.41
High (a)	44946.98	44883.66	44739.53	44665.82	43781.77
Low (a)	44739.96	44568.83	44261.71	44049.01	43340.68
Change	−64.36	−204.57	−171.71	−330.30	−542.40

Theoretical (t): High 45205.24 Low 42976.41
Actual (a): High 44946.98 Low 43340.68

Dow Jones 20 Transport (divisor: 0.15395808703479)

Daily					
Open (t)	16338.93	16279.76	15800.60	15469.40	15305.40
Open (a)	16356.24	16331.82	15990.86	15526.21	15432.71
10:00	16302.00	16245.85	15638.43	15443.91	15195.89
10:30	16355.59	16188.07	15524.81	15464.82	15156.37
11:00	16383.36	16104.97	15612.66	15458.89	15121.13
11:30	16424.23	16036.00	15584.80	15406.56	15129.18
12:00	16433.83	16004.97	15639.11	15431.90	15138.93
12:30	16481.62	16024.88	15653.48	15447.39	15180.63
1:00	16456.58	16037.25	15679.09	15470.92	15144.00
1:30	16404.85	16057.52	15686.29	15460.59	15082.78
2:00	16350.17	16026.54	15731.18	15426.50	15103.34
2:30	16350.67	16026.58	15669.43	15446.10	15068.22
3:00	16372.48	16033.52	15623.24	15493.34	15132.80
3:30	16358.93	16015.37	15481.42	15485.33	15121.21
Close	**16372.57**	**15997.02**	**15510.00**	**15446.28**	**15104.24**
High (t)	16532.62	16395.57	15878.28	15706.06	15365.09
Low (t)	16201.62	15872.11	15353.56	15203.33	14953.45
High (a)	16495.04	16331.82	15990.86	15531.43	15432.71
Low (a)	16258.84	15959.45	15424.41	15386.75	15054.29
Change	+7.73	−375.55	−487.02	−63.72	−342.04

Theoretical (t): High 16532.62 Low 14953.45
Actual (a): High 16495.04 Low 15054.29

Dow Jones 15 Utilities (divisor: 1.31844753190630)

Daily					
Open (t)	1080.83	1077.12	1089.27	1092.06	1102.96
Open (a)	1080.79	1076.88	1089.12	1092.04	1099.16
10:00	1074.66	1075.84	1095.35	1096.07	1096.41
10:30	1075.53	1079.95	1096.08	1096.48	1098.27
11:00	1076.10	1080.88	1096.63	1098.46	1102.40
11:30	1074.39	1081.24	1093.63	1094.97	1104.78
12:00	1074.60	1082.05	1096.61	1097.23	1107.38
12:30	1071.66	1082.01	1096.94	1099.15	1112.69
1:00	1073.07	1083.68	1098.10	1101.55	1112.02
1:30	1072.71	1082.99	1098.29	1098.69	1109.16
2:00	1074.14	1080.67	1100.45	1096.83	1107.75
2:30	1071.84	1079.48	1100.14	1097.39	1108.21
3:00	1073.29	1080.65	1102.68	1098.49	1109.14
3:30	1071.88	1081.55	1096.83	1097.93	1107.44
Close	**1073.17**	**1086.48**	**1094.89**	**1101.03**	**1107.90**
High (t)	1083.96	1088.66	1104.84	1108.58	1118.28
Low (t)	1066.06	1071.03	1083.74	1085.25	1089.45
High (a)	1081.37	1086.93	1104.06	1102.50	1113.59
Low (a)	1069.35	1074.05	1088.33	1090.62	1094.62
Change	−9.34	+13.31	+8.41	+6.14	+6.87

Theoretical (t): High 1118.28 Low 1066.06
Actual (a): High 1113.59 Low 1069.35

Dow Jones 65 Composite (divisor: 0.79633160203387)

Daily					
Open (t)	14115.73	14104.53	13987.97	13899.31	13721.85
Open (a)	14133.94	14099.61	14022.12	13934.65	13747.75
10:00	14079.64	14054.88	13962.00	13929.01	13628.83
10:30	14125.32	14067.63	13965.14	13902.88	13663.47
11:00	14123.29	14024.21	13956.40	13875.11	13640.06
11:30	14120.72	14008.73	13940.29	13848.42	13630.62
12:00	14134.00	14008.50	13959.54	13888.51	13684.77
12:30	14139.65	14013.64	13984.02	13897.09	13702.94
1:00	14112.59	14026.98	13971.30	13910.05	13651.24
1:30	14093.52	14029.84	13972.56	13844.84	13632.62
2:00	14085.62	14008.51	13981.69	13847.82	13635.36
2:30	14086.19	13998.26	13977.86	13867.59	13652.60
3:00	14087.73	14002.09	13877.54	13872.68	13654.36
3:30	14083.48	13994.14	13849.00	13840.91	13653.51
Close	**14102.13**	**14009.77**	**13894.44**	**13824.82**	**13659.26**
High (t)	14222.34	14207.34	14085.54	14046.27	13838.63
Low (t)	13999.48	13890.78	13773.13	13709.60	13474.49
High (a)	14144.38	14106.96	14022.12	13935.21	13747.75
Low (a)	14070.16	13982.39	13836.12	13798.56	13587.94
Change	−27.11	−92.36	−115.33	−69.62	−165.56

Theoretical (t): High 14222.34 Low 13474.49
Actual (a): High 14144.38 Low 13587.94

Trading Diary

Market Advance/Decline Volumes

Daily	Jul 28	29	30	31	Aug 1
NY Up	310,144	447,213	318,187	455,231	340,047
NY Off	695,283	622,703	839,510	977,345	884,185
NY Up - Comp.	1,340,176	2,038,982	1,464,546	2,002,610	1,699,505
NY Off - Comp.	3,164,520	2,999,877	3,874,767	3,908,994	4,033,237
NYSE Amer UP	4,728	6,516	3,968	9,478	5,665
NYSE Amer Off	12,422	11,687	13,677	12,573	10,932
NASD Up	3,707,432	3,834,733	3,836,473	3,580,160	3,432,027
NASD Off	6,877,365	6,171,408	5,437,971	6,244,656	6,202,448
NYSE Arca UP	77,430	153,445	113,677	144,623	205,885
NYSE Arca Off	203,681	183,702	310,665	305,464	340,559
% (QCHA)	−.37	−.36	−.82	−.39	−1.12
% (QACH)	−.96	−1.73	−1.77	−.21	−1.57
% (QCHAQ)	+.37	−1.72	−.80	−.90	−1.59

Market Advance/Decline Totals

Weekly Comp.	NYSE	NYSE Amer	Nasdaq	NYSE Arca
Total Issues	2,862	302	4,895	2,381
Advances	882	64	1,043	488
Declines	1,961	234	3,801	1,883
Unchanged	19	4	51	10
New Highs	217	19	438	416
New Lows	133	16	322	70

Week ended last Friday compared to previous Friday

NYSE Composite Daily Breadth

Daily	Jul 28	29	30	31	Aug 1
Issues Traded	2,846	2,841	2,837	2,843	2,843
Advances	966	1,402	842	1,112	851
Declines	1,792	1,364	1,915	1,660	1,927
Unchanged	88	75	80	71	65
New Highs	80	87	77	97	35
New Lows	16	25	42	69	95
Blocks - primary	5,439	5,625	5,628	6,270	6,181
Total (000) - primary	1,016,084	1,078,992	1,164,985	1,475,109	1,239,674
Total (000)	4,565,622	5,076,124	5,375,078	6,077,083	5,827,159

NYSE American Composite

Daily	Jul 28	29	30	31	Aug 1
Issues Traded	298	296	292	293	296
Advances	111	99	85	112	94
Declines	175	183	195	173	193
Unchanged	12	14	12	8	9
New Highs	9	2	4	4	2
New Lows	4	6	10	10	13
Blocks - primary	170	173	161	208	164
Total (000) - primary	18,810	18,315	17,680	22,759	17,938
Total (000)	350,731	591,236	373,914	655,000	339,650

Nasdaq

Daily	Jul 28	29	30	31	Aug 1
Issues Traded	4,725	4,716	4,710	4,713	4,678
Advances	1,880	1,497	1,507	1,529	1,222
Declines	2,714	3,089	3,053	3,025	3,341
Unchanged	131	130	150	159	115
New Highs	195	194	124	184	46
New Lows	63	96	108	151	217
Blocks - primary	111,446	90,214	79,535	76,745	70,047
Total (000)	10,612,585	10,040,617	9,311,772	9,917,221	9,667,421

NYSE Arca Composite

Daily	Jul 28	29	30	31	Aug 1
Issues Traded	2,308	2,308	2,324	2,322	2,330
Advances	653	1,091	473	619	745
Declines	1,606	1,183	1,825	1,655	1,579
Unchanged	49	34	26	48	6
New Highs	282	215	57	217	29
New Lows	24	23	19	40	37
Blocks - primary	1,431	1,824	2,040	2,138	2,160
Total (000) - primary	292,559	339,282	426,295	452,314	546,584
Total (000)	1,650,477	1,894,720	2,185,153	2,404,614	2,916,500

Other Market Indexes

Daily	7/28	7/29	7/30	7/31	8/01
NYSE Amer Comp	6084.81	6113.92	6015.19	5975.56	5963.78
BNY ADR Idx	207.55	206.72	204.98	203.00	201.69
Europe	186.30	185.65	183.77	180.75	180.75
Latin Am	198.19	201.29	200.78	199.60	199.18
Asia	274.46	272.61	270.80	270.17	266.22
Emerg M	449.71	448.10	446.07	445.62	437.47
DJ US TSM Float	63196.67	62991.17	62905.88	62663.41	61627.03
Nasdaq Cmp	21178.58	21098.29	21129.67	21122.45	20650.13
100 Index	23356.27	23308.30	23345.41	23218.12	22763.31
Indus.	12358.17	12279.85	12247.85	12196.82	11819.82
Insur.	15112.02	15092.94	14979.11	15138.34	15054.74
Banks	4432.81	4405.60	4347.17	4297.37	4201.63
Computer	20054.58	19996.57	20067.66	20136.97	19712.27
Telecom	495.39	492.39	494.89	493.01	485.30
NYSE Comp.-z	20821.28	20761.56	20630.88	20458.44	20267.69
Financial-z	13427.45	13425.43	13342.12	13262.65	13083.76
Health Care-z	23732.61	23307.56	23206.56	22586.51	22729.55
Energy-z	13770.20	13925.16	13709.59	13654.22	13476.64
Russell 1000	3496.81	3485.33	3481.24	3468.53	3411.98
2000	2256.73	2242.96	2232.40	2211.65	2166.78
3000	3632.66	3620.30	3615.52	3601.46	3542.15
Value-v	1950.15	1948.27	1938.42	1921.84	1897.00
Growth-v	4444.60	4420.47	4431.23	4435.08	4349.06
MidCap	3788.33	3783.56	3765.57	3739.84	3688.08
S&P 100 Index	3148.28	3135.33	3135.67	3131.30	3074.33
500	6389.77	6370.86	6362.90	6339.39	6238.01
Ind.	9181.16	9154.62	9146.48	9116.55	8965.74
MidCap	3210.73	3206.54	3186.09	3151.25	3104.60
SmallCap	1375.21	1369.67	1360.96	1345.10	1323.05
Value Line(A)	11692.01	11641.06	11550.61	11423.97	11255.25
Value Line(G)	620.28	617.35	612.28	605.14	595.89
DJ US Small TSM	15607.36	15514.96	15457.91	15296.38	15035.66

(A)-Arithmetic Index. (G)-Geometric Index.
(v)-Value 1000 and Growth 1000. (y)-Dec. 31,1965=50. (z)-Dec. 31,2002=5000.

DATA **MARKET LABORATORY** BARRONS.COM/DATA

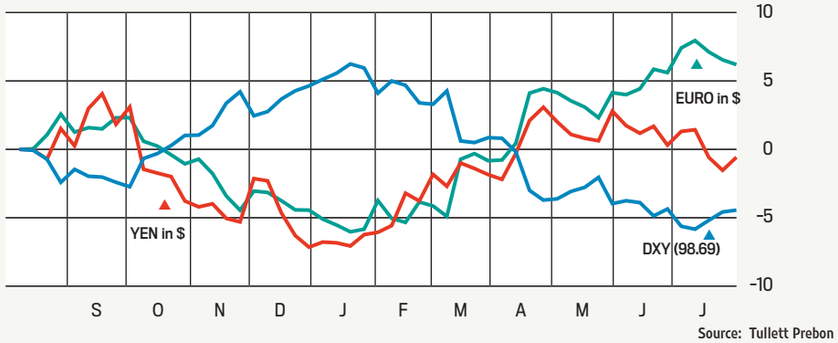
The Week In Stocks For the Major Indexes

12-Month High	12-Month Low		Weekly High	Weekly Low	Friday Close	Friday Chg.	Weekly % Chg.	12-Month Chg.	12-Month % Chg.	Change From 12/31	Change From % Chg.
Dow Jones Indexes											
45014.04	37645.59	30 Indus	44837.56	43588.58	43588.58	–1313.34	–2.92	3851.32	9.69	1044.36	2.45
17754.38	12637.04	20 Transp	16372.57	15104.24	15104.24	–1260.60	–7.70	–277.28	–1.80	–791.51	–4.98
1107.90	953.88	15 Utilities	1107.90	1073.17	1107.90	25.39	2.35	89.44	8.78	125.16	12.74
14373.96	11713.15	65 Comp	14102.13	13659.26	13659.26	–469.98	–3.33	890.81	6.98	267.55	2.00
Dow Jones Indexes											
63196.67	49067.76	US TSM Float	63196.67	61627.03	61627.03	–1569.27	–2.48	8692.70	16.42	3227.78	5.53
1556.96	1208.95	US Market	1556.96	1519.41	1519.41	–37.36	–2.40	221.02	17.02	85.80	5.98
1252.51	838.33	Internet	1252.51	1211.66	1211.66	–34.79	–2.79	350.41	40.69	98.92	8.89
New York Stock Exchange											
20950.45	17188.46	Comp-z	20821.28	20267.69	20267.69	–682.77	–3.26	2105.43	11.59	1170.58	6.13
13559.84	10494.07	Financial-z	13427.45	13083.76	13083.76	–476.07	–3.51	2291.26	21.23	1040.46	8.64
28478.56	22518.23	Health Care-z	23732.61	22586.51	22729.55	–1224.20	–5.11	–4364.45	–16.11	–1602.31	–6.59
14480.04	11686.49	Energy-z	13925.16	13476.64	13476.64	–167.50	–1.23	–152.43	–1.12	349.56	2.66
NYSE American Stock Exchange											
6113.92	4390.16	NYSE Amer Comp	6113.92	5963.78	5963.78	–83.92	–1.39	1112.59	22.93	1277.51	27.26
Standard & Poor's Indexes											
3148.28	2405.92	100 Index	3148.28	3074.33	3074.33	–66.44	–2.12	502.66	19.55	184.10	6.37
6389.77	4982.77	500 Index	6389.77	6238.01	6238.01	–150.63	–2.36	891.45	16.67	356.38	6.06
9181.16	7032.71	Indus	9181.16	8965.74	8965.74	–195.83	–2.14	1277.12	16.61	510.95	6.04
3390.26	2560.93	MidCap	3210.73	3104.60	3104.60	–113.71	–3.53	156.59	5.31	–16.34	–0.52
1544.66	1106.12	SmallCap	1375.21	1323.05	1323.05	–54.35	–3.95	–27.29	–2.02	–85.12	–6.04
Nasdaq Stock Market											
21178.58	15267.91	Comp	21178.58	20650.13	20650.13	–458.18	–2.17	3873.97	23.09	1339.34	6.94
23356.27	17090.40	100 Index	23356.27	22763.31	22763.31	–508.94	–2.19	4322.47	23.44	1751.14	8.33
12683.06	9339.57	Indus	12358.17	11819.82	11819.82	–510.07	–4.14	2199.40	22.86	–86.11	–0.72
16820.36	14455.96	Insur	15138.34	14979.11	15054.74	–295.53	–1.93	226.36	1.53	–587.17	–3.75
4952.58	3605.97	Banks	4432.81	4201.63	4201.63	–234.80	–5.29	153.53	3.79	–205.04	–4.65
20136.97	13524.30	Computer	20136.97	19712.27	19712.27	–214.27	–1.08	4225.70	27.29	1990.62	11.23
515.18	402.36	Telecom	495.39	485.30	485.30	–16.78	–3.34	72.96	17.70	21.69	4.68
Russell Indexes											
3496.81	2719.99	1000	3496.81	3411.98	3411.98	–84.76	–2.42	497.25	17.06	190.93	5.93
2442.03	1760.71	2000	2256.73	2166.78	2166.78	–94.29	–4.17	57.47	2.72	–63.38	–2.84
3632.88	2826.03	3000	3632.66	3542.15	3542.15	–90.73	–2.50	498.18	16.37	185.32	5.52
1961.63	1643.26	Value-v	1950.15	1897.00	1897.00	–61.58	–3.14	142.41	8.12	73.05	4.00
4444.60	3225.04	Growth-v	4444.60	4349.06	4349.06	–77.57	–1.75	883.88	25.51	306.78	7.59
3811.57	2991.07	MidCap	3788.33	3688.08	3688.08	–116.57	–3.06	413.75	12.64	154.52	4.37
Others											
11791.23	9141.06	Value Line-a	11692.01	11255.25	11255.25	–480.12	–4.09	977.49	9.51	224.05	2.03
656.04	495.50	Value Line-g	620.28	595.89	595.89	–26.79	–4.30	8.94	1.52	–15.06	–2.47
16768.21	12129.52	DJ US Small TSM	15607.36	15035.66	15035.66	–606.37	–3.88	691.58	4.82	–346.87	–2.25
1289.98	1019.88	Barron's Future Focus	1283.77	1237.80	1237.80	–50.11	–3.89	173.98	16.35	34.01	2.83
1356.99	1058.38	Barron's 400	1353.35	1316.75	1316.75	–36.52	–2.70	168.31	14.66	64.86	5.18

High/Low's are based upon the daily closing index. a-Arithmetic Index. G-Geometric Index. V-Value 1000 and Growth 1000 y-Dec. 31,1965=50 z-Dec. 31,2002=5000

U.S. Dollar Index vs Euro and Yen

Tough Jobs: The U.S. Dollar Index gained 1.3% for the week, though it dipped from its weekly high when the jobs report disappointed markets.



Source: Tullett Prebon

Coming U.S. Auctions

Monday		Yields (%) When Issued*	Yields (%) Last Auction
$82.0 bil	3-month	4.287	4.235
$73.0 bil	6-month	4.132	4.120
Tuesday			
$50.0 bil	1-year	3.893	3.925
$58.0 bil	3-year	3.698	3.891
Wednesday			
$42.0 bil	10-year	4.240	4.362
Thursday			
$25.0 bil	30-year	4.816	4.889

* As of Friday afternoon.

144 Filings

SEC Form 144 must be filed by holders of restricted securities (also called letter stock) who intend to sell shares. Shares Indicated: the number to be sold. Sales Date: the approximate date of the sale. (Sometimes shares aren't sold, even though their owner has filed a Form144.) Source: LSEG Data and Analytics

Company	Sym	Shares Indicated	$ Value	Sale Date	Seller	Title
Asana	ASAN	1,500,000	22,545,000	7/23/25	Rosenstein, Justin	DO
Quantumscape	QS	1,000,000	12,630,000	7/25/25	Prinz, Friedrich	D
Baker Hughes	BKR	526,568	23,420,294	7/23/25	Simonelli, Lorenzo	OD
Pitney Bowes	PBI	500,000	6,019,600	7/28/25	Rosenzweig, Lance	O
Pitney Bowes	PBI	500,000	5,867,050	7/29/25	Rosenzweig, Lance	O
Quantumscape	QS	500,000	5,798,840	7/25/25	Mccarthy, Michael	O
Bancorp	TBBK	300,000	19,530,000	7/29/25	Kozlowski, Damian	OD
Super Micro Computer	SMCI	200,000	12,000,200	7/28/25	Liang, Charles	O
Te Connectivity Plc	TEL	197,100	41,145,886	7/28/25	Curtin, Terrence	OD
Charles Schwab	SCHW	173,876	17,186,387	7/29/25	Bettinger, Walter	D

Indexes' P/Es & Yields

DJ latest 52-week earnings and dividends adjusted by Dow Divisors at Friday's close. S&P Dec. 4-quarter's GAAP earnings as reported and indicated dividends based on Friday close.S&P 500 P/E ratios based on GAAP earnings as reported. For additional earnings series, please refer to www.spglobal.com. DJ latest available book values for FY 2023 and 2022, and S&P latest for 2023 and 2022. r-Revised data

	Last Week	Prev. Week	Last Year
DJ Ind Avg	**43588.58**	**44901.92**	**39737.26**
P/E Ratio	24.32	25.02	24.41
Earns Yield %	4.11	4.00	4.10
Earns $	1791.94	1794.46	1627.68
Divs Yield %	1.67	1.62	1.86
Divs $	726.75	726.75	738.16
Mkt to Book	5.47	5.64	5.18
Book Value $	7964.47	7964.47	7664.40
DJ Trans Avg	**15104.24**	**16364.84**	**15381.52**
P/E Ratio	32.01	34.34	16.87
Earns Yield %	3.12	2.91	5.93
Earns $	471.82	476.49	911.81
Divs Yield %	1.62	1.49	1.51
Divs $	244.42	244.16	232.79
Mkt to Book	3.86	4.18	4.38
Book Value $	3914.65	3914.65	3514.52
DJ Utility Avg	**1107.90**	**1082.51**	**1018.46**
P/E Ratio	20.33	20.41	22.75
Earns Yield %	4.92	4.90	4.40
Earns $	54.50	53.04	44.77
Divs Yield %	2.75	2.81	3.13
Divs $	30.44	30.44	31.85
Mkt to Book	2.35	2.29	2.26
Book Value $	472.26	472.26	450.45
S&P 500 Index	**6238.01**	**6388.64**	**5346.56**
P/E Ratio	28.79	29.48	27.94
Earns Yield %	3.47	3.39	3.58
Earns $	216.69	216.69	191.39
Divs Yield %	1.26	1.23	1.40
Divs $	78.60	78.58	74.85
Mkt to Book	5.29	5.42	4.83
Book Value $	1178.57	1178.57	1106.21
S&P Ind Index	**8965.74**	**9161.57**	**7688.62**
P/E Ratio	32.38	33.09	31.18
Earns Yield %	3.09	3.02	3.21
Earns $	276.86	276.86	246.62
Divs Yield %	1.11	1.08	1.24
Divs $	99.52	98.94	95.34
Mkt to Book	7.05	7.20	6.43
Book Value $	1272.56	1272.56	1195.42

Per Share Values of Stocks In the Dow Jones Averages

This is a list of the Dow Jones trailing 52-week diluted share earnings, dividends and book values as reported by the company. Bolded numbers indicate new values. Sources Barron's Stats and FactSet.

Industrial Stocks

	Earns	Divs.	Book Value		Earns	Divs.	Book Value
Am Exp	14.25	3.04	38.81	McDonalds	11.33	6.98	(6.44)
Amgen	10.96	9.26	11.64	Merck Co	**6.49**	3.20	14.84
Apple	**6.59**	1.01	4.00	Microsoft	**13.64**	3.24	36.11
Boeing	**(16.51)**	Nil	(28.27)	NVIDIA	3.10	0.04	1.74
Caterpillar	20.52	5.74	39.04	Nike Inc	2.16	1.57	9.60
Chevron Corp	**7.77**	6.68	86.27	Proc Gam	**6.39**	4.13	21.00
Cisco Sys	2.45	1.62	10.91	3M Co	**7.19**	2.86	8.70
Coca Cola	**2.82**	1.99	6.02	Salesforce.com	6.39	1.63	61.43
Disney Walt	4.90	1.00	54.25	Sherwin-Williams	**10.08**	3.01	14.60
Goldman Sachs	45.38	12.00	326.90	Travelers Cos	22.60	4.25	109.21
Home Depot	14.74	9.10	1.05	UnitedHealth Grp	**23.08**	8.51	96.06
Honeywell	9.08	4.47	24.31	Verizon	4.29	2.71	21.98
IBM	5.81	6.16	24.63	Visa	**10.31**	2.29	18.31
Johnson & Johnson	9.35	5.08	28.57	Amazon	**4.18**	Nil	19.44
JPMorganChase	19.49	5.30	104.45	Wal-mart	2.34	0.89	10.41

Transportation Stocks

Alaska Air Group	2.46	Nil	32.62	Kirby Corp	**5.29**	Nil	54.33
American Airlines	0.80	Nil	(7.95)	Landstar Sys	**4.77**	1.48	27.55
Avis Budget Grp	**(63.26)**	Nil	(9.97)	Matson Inc	**14.79**	1.36	69.79
C.H. Robinson	**4.39**	2.48	12.15	Norf Southern	**14.80**	5.40	56.63
CSX Corp	1.62	0.50	6.19	Old Dominion	**5.12**	1.08	19.54
Delta Air Lines	6.90	**0.64**	17.26	Ryder Sys	11.98	3.24	69.91
Expeditors Int'l	6.02	1.50	16.62	Southwest Air	0.66	0.72	17.63
FedEx	15.95	5.59	112.90	Un Pacific	11.51	5.36	24.25
Hunt (JB)	5.50	1.74	39.76	UPS	**6.72**	6.54	20.29
Uber Technologies	5.71	Nil	5.43	United Airlines	10.97	Nil	28.43

Utility Stocks

American Elec Power	**6.84**	3.67	47.98	FirstEnergy	**2.26**	1.72	18.17
American Water Works	**5.55**	3.12	50.31	NextEra Energy	2.86	2.16	23.13
Atmos Energy	7.20	3.42	73.20	Pub Sv Ent	3.66	2.46	31.08
Con Ed	5.43	3.36	61.33	Sempra Energy	4.20	2.53	44.00
Dominion Energy	**2.90**	2.67	30.72	Southern Co.	**3.90**	2.90	28.61
Duke Energy	6.03	4.18	61.15	Vistra	7.60	0.89	8.06
Edison Int'l	**6.83**	3.26	36.02	Xcel Energy	**3.61**	2.24	31.74
Exelon	**2.63**	1.56	25.78				

Stock Volume

	Last Week	Prev. Week	Year Ago	YOY % Chg
NYSE(a)	5,974,843	5,553,248	5,311,829	12.48
30 Dow Inds (b)	2,767,056	2,201,534	2,370,106	16.75
20 Dow Trans (b)	954,444	867,197	627,566	52.09
15 Dow Utils (b)	328,928	268,922	334,599	-1.69
65 Dow Stks (b)	4,050,428	3,337,652	3,332,271	21.55
NYSE American (a)	95,502	102,874	71,940	32.75
Nasdaq(d)	49,549,616	57,372,848	29,732,539	66.65
NYSE 15 Most Active				
Average Price	17.79	17.05	14.15	25.72
% Tot Vol	13.47	16.61	15.73	-14.37
Stock Offerings $(z,v)	5,132,700	r11,033,300	4,204,500	22.08

Daily Stock Volume	7/28	7/29	7/30	7/31	8/1
NYSE(a)	1,016,084	1,078,992	1,164,985	1,475,109	1,239,674
30 Inds (b)	416,514.8	492,116.2	464,221.9	689,045.6	705,157.5
20 Trans (b)	161,159.8	233,801.9	183,140.0	204,085.2	172,257.0
15 Utils (b)	51,801.0	52,058.1	64,547.7	89,257.8	71,263.6
65 Stks (b)	629,475.6	777,976.1	711,909.7	982,388.7	948,678.1
NYSE Amer(a)	18,810	18,315	17,680	22,759	17,938
Nasd(d)	10,612,585	10,040,617	9,311,772	9,917,221	9,667,421
NYSE 15 Most Active					
Avg. Price	10.50	34.44	18.34	26.49	36.10
% Tot Vol	14.34	14.43	14.44	14.87	14.67

Numbers in thousands save price and percentages. (a) Primary volume. (b) Composite volume. (d) as of 4:10 pm. (r) Revised. (v) W/E Thursday. (z) Source: LSEG.

NYSE HALF-HOURLY VOLUME

Daily	7/28	7/29	7/30	7/31	8/01
9:30-10:00	97,550	103,028	95,346	121,111	139,019
10:00-10:30	43,012	48,676	42,729	54,902	69,412
10:30-11:00	33,530	40,270	35,564	47,028	53,195
11:00-11:30	31,250	39,121	33,192	46,471	46,510
11:30-12:00	24,134	35,221	29,616	36,755	38,587
12:00-12:30	22,047	31,010	25,213	31,073	35,241
12:30-1:00	20,660	23,192	24,073	29,840	34,321
1:00-1:30	22,625	24,026	22,788	32,601	32,539
1:30-2:00	22,024	27,313	25,901	35,149	30,612
2:00-2:30	25,124	27,377	34,425	41,511	33,175
2:30-3:00	35,047	27,310	64,386	33,039	34,666
3:00-3:30	34,517	35,175	65,864	43,467	45,243
3:30-4:00	604,564	617,274	665,889	922,160	647,154

Selected IPOs

	Ticker	Initial Offer Price	IPO Date	Recent Price	%Chg
Figma	FIG	33.00	7/31	122.00	269.7%
Shoulder Innovations	SI	15.00	7/31	14.25	-5.0%
Ambiq Micro	AMBQ	24.00	7/30	39.51	64.6%
J-Star	YMAT	4.00	7/30	4.49	12.3%

Investor Sentiment Readings

High bullish readings in the Consensus stock index or in the Market Vane stock index usually are signs of Market tops; low ones, market bottoms.

	Last Week	2 Weeks Ago	3 Weeks Ago
Consensus Index			
Consensus Bullish Sentiment	62%	61%	59%
AAII Index			
Bullish	40.3%	36.8%	39.3%
Bearish	33.0	34.0	39.0
Neutral	26.7	29.2	21.8
Market Vane			
Bullish Consensus	65%	63%	61%
TIM Group Market Sentiment			
Indicator	43.5%	47.0%	NA

Sources: Consensus Inc.; American Association of Individual Investors; Market Vane; TIM Group

Arms Index

The Arms index, also known as the short term trading index, is a number derived by dividing one quotient into another quotient. The numerator in the index is the number of advancing stocks divided by the number of declining stocks. As of 3/14/11, the denominator in the index is now the composite volume of advancing stocks divided by the composite volume of declining stocks.

Daily	7/28	7/29	7/30	7/31	8/1
NYSE	1.27	1.51	1.16	1.31	1.05
NYSE American	2.06	.46	1.60	.32	.98
Nasdaq	1.28	.78	.70	.88	.66

New Listings

NYSE

Ambiq Micro (AMBQ)
Avidia Bancorp (AVBC)
Figma (FIG)
Shoulder Innovations (SI)

Nasdaq

J-Star (YMAT)

Trading Suspended

NYSE & NYSE American

None

Nasdaq

Penns Woods Bancorp (PWOD)
Sage Therapeutics (SAGE)
Sigmatron (SGMA)
Third Harmonic Bio (THRD)
Verve Therapeutics (VERV)
Wag! (PET)

Name Changes

NYSE

None

Nasdaq

Bollinger Innovations (BINI), formerly Mullen Auto (MULN)
Brand House Collective (TBHC), formerly Kirkland's (KIRK)
Commerce.com (CMRC), formerly BigCommerce (BIGC)
Empery Digital (EMPD), formerly Volcon (VLCN)
ImageneBio (IMA), formerly Ikena Oncology (IKNA)
PowerBank (SUUN), formerly SolarBank
XBP Global (XBP), formerly XBP Europe

Dow Jones U.S. Total Market Industry Groups

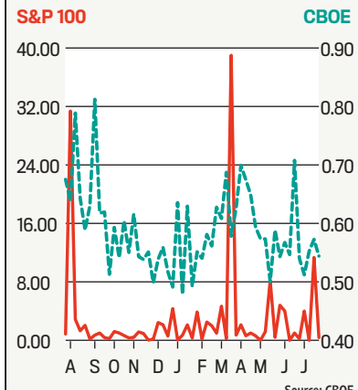
Top 20 Weekly Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Water	DJUSWU	2934.56	+102.12	355.30	+3.61	[1]	−1.30	[87]	+13.78	[31]	−4.41	3,076.41	2,476.67
Toys	DJUSTY	1772.05	+38.51	520.52	+2.22	[2]	+62.14	[2]	+41.59	[3]	+21.28	1,844.53	1,039.27
Real Estate Services	DJUSES	368.28	+7.55	58.42	+2.09	[3]	+31.86	[18]	+18.85	[20]	+16.14	374.90	263.16
Pipelines	DJUSPL	1061.19	+21.07	−12.34	+2.03	[4]	+23.96	[37]	−1.15	[87]	+15.87	1,223.40	816.16
Real Estate Investmt & Svcs	DJUSRH	769.79	+15.06	118.07	+1.99	[5]	+31.09	[22]	+18.12	[22]	+15.75	783.98	552.67
Tobacco	DJUSTB	1107.67	+19.95	254.51	+1.83	[6]	+33.88	[17]	+29.83	[8]	+16.27	1,206.92	805.13
Mortgage Finance	DJUSMF	11.68	+.21	1.17	+1.83	[7]	−.92	[84]	+11.09	[36]	+15.79	12.56	10.20
Electricity	DJUSEU	423.20	+6.99	55.14	+1.68	[8]	+17.65	[46]	+14.98	[28]	+6.86	423.87	350.44
Conventional Electricity	DJUSVE	424.31	+6.98	55.17	+1.67	[9]	+17.66	[45]	+14.95	[29]	+6.91	424.97	351.34
Leisure Goods	DJUSLE	1080.76	+15.59	272.02	+1.46	[10]	+45.25	[7]	+33.64	[5]	+15.63	1,122.11	706.94
Multiutilities	DJUSMU	287.84	+3.73	25.44	+1.31	[11]	+12.89	[52]	+9.70	[41]	+3.10	287.84	248.09
Defense	DJUSDN	756.27	+8.23	91.31	+1.10	[12]	+11.31	[57]	+13.73	[32]	+10.94	770.19	610.09
Electronic Equipment	DJUSAI	1495.46	+16.13	291.90	+1.09	[13]	+42.53	[10]	+24.25	[13]	+18.58	1,527.65	951.64
Home Construction	DJUSHB	2411.63	+20.70	54.51	+.87	[14]	−16.37	[129]	+2.31	[70]	+23.69	3,159.22	1,942.88
Internet	DJUSNS	5512.47	+39.18	567.92	+.72	[15]	+26.94	[27]	+11.49	[35]	+30.55	5,640.85	3,978.59
Diversified REITs	DJUSDT	55.87	+.33	9.03	+.59	[16]	+13.42	[51]	+19.27	[19]	−7.62	55.93	45.94
Software & Computer Svcs	DJUSSV	7979.06	−19.90	1,012.72	−.25	[17]	+27.35	[26]	+14.54	[30]	+25.22	8,158.98	5,715.46
Home Improvement Rtlrs	DJUSHI	810.57	−2.32	−44.26	−.29	[18]	+2.01	[78]	−5.18	[104]	+7.06	943.77	723.14
Electronic & Electrical Equip	DJUSEE	1132.07	−4.06	255.81	−.36	[19]	+50.63	[5]	+29.19	[10]	+23.03	1,149.16	676.38
Semiconductor	DJUSSC	24302.97	−122.41	4,599.44	−.50	[20]	+43.75	[9]	+23.34	[14]	+51.76	25,260.23	13,886.65

Top 20 Yr Ago Ranked	IG-Sym	Close	Net Change Wkly	Net Change YTD	% Change and Ranking Week	Rank	Yr Ago	Rank	YTD	Rank	3 Yr	52 Week High	52 Week Low
Recreational Svcs	DJUSRQ	190.71	−14.67	33.47	−7.14	[128]	+78.80	[1]	+21.28	[16]	+44.97	206.90	100.36
Toys	DJUSTY	1772.05	+38.51	520.52	+2.22	[2]	+62.14	[2]	+41.59	[3]	+21.28	1,844.53	1,039.27
Electrical Comps & Equip	DJUSEC	1019.83	−9.66	243.18	−.94	[30]	+54.16	[3]	+31.31	[7]	+26.86	1,034.95	593.31
Specialty Retailers	DJUSRS	4517.04	−59.59	798.76	−1.30	[33]	+51.13	[4]	+21.48	[15]	+30.77	4,877.87	2,871.02
Electronic & Electrical Equip	DJUSEE	1132.07	−4.06	255.81	−.36	[19]	+50.63	[5]	+29.19	[10]	+23.03	1,149.16	676.38
Heavy Construction	DJUSHV	1978.50	−108.35	395.48	−5.19	[106]	+46.87	[6]	+24.98	[11]	+33.19	2,086.85	1,199.23
Leisure Goods	DJUSLE	1080.76	+15.59	272.02	+1.46	[10]	+45.25	[7]	+33.64	[5]	+15.63	1,122.11	706.94
Airlines	DJUSAR	203.53	−15.00	−27.56	−6.87	[125]	+43.77	[8]	−11.93	[121]	+10.45	253.29	128.37
Semiconductor	DJUSSC	24302.97	−122.41	4,599.44	−.50	[20]	+43.75	[9]	+23.34	[14]	+51.76	25,260.23	13,886.65
Electronic Equipment	DJUSAI	1495.46	+16.13	291.90	+1.09	[13]	+42.53	[10]	+24.25	[13]	+18.58	1,527.65	951.64
Aerospace	DJUSAS	2945.07	−53.79	860.38	−1.79	[41]	+41.96	[11]	+41.27	[4]	+25.95	3,003.35	1,970.19
Fixed Line Telecom	DJUSFC	164.25	−1.43	28.66	−.87	[29]	+41.84	[12]	+21.13	[17]	+13.92	170.98	112.11
Investment Svcs	DJUSSB	2939.97	−73.27	465.07	−2.43	[51]	+35.91	[13]	+18.79	[21]	+19.93	3,024.33	2,052.91
Travel & Tourism	DJUSTT	1303.22	−73.12	198.72	−5.31	[107]	+35.36	[14]	+17.99	[23]	+33.49	1,415.56	903.37
Telecom Equipment	DJUSCT	2347.93	−15.32	178.16	−.65	[26]	+34.77	[15]	+8.21	[47]	+19.76	2,396.38	1,657.33
Automobiles	DJUSAU	1050.51	−47.22	−306.60	−4.30	[83]	+34.07	[16]	−22.59	[132]	−.16	1,587.00	698.35
Tobacco	DJUSTB	1107.67	+19.95	254.51	+1.83	[6]	+33.88	[17]	+29.83	[8]	+16.27	1,206.92	805.13
Real Estate Services	DJUSES	368.28	+7.55	58.42	+2.09	[3]	+31.86	[18]	+18.85	[20]	+16.14	374.90	263.16
Mining	DJUSMG	142.70	−6.06	57.54	−4.07	[79]	+31.71	[19]	+67.58	[1]	+13.76	148.76	84.61
Gold Mining	DJUSPM	160.64	−6.82	64.78	−4.07	[80]	+31.66	[20]	+67.58	[2]	+15.72	167.46	95.26

Groups are weighted by capitalization. 52-week highs and lows are based on daily closes. Dec. 31, 1991=100. In the U.S. listings, % vol chg column shows the change from previous 65-day moving average. Volume figures do not reflect extended trading hours.

CBOE Put / Call Ratio vs. S&P 100

Readings in the CBOE equity put-call ratio of 60:100 and in the S&P 100 of 125:100 are considered bullish, for instance. Bearish signals flash when the equity put-call level reaches the vicinity of 30:100 and the index ratio hits 75:100.



Source: CBOE

Coming Earnings

	Consensus Estimate	Year ago
M		
Palantir Technologies (Q2)	$0.14	$0.09
Waters (Q2)	2.94	2.63
T		
Advanced Micro Devices (Q2)	0.48	0.69
Amgen (Q2)	5.27	4.97
Broadridge Financial (Q4)	3.50	3.50
Caterpillar (Q2)	4.89	5.99
Devon Energy (Q2)	0.87	1.41
Duke Energy (Q2)	1.19	1.18
DuPont de Nemours (Q2)	1.06	0.97
Expeditors Inter'l of Wash. (Q2)	1.25	1.24
Fox (Q4)	0.99	0.90
News (Q4)	0.19	0.17
Pfizer (Q2)	0.58	0.60
Super Micro Computer (Q4)	0.44	0.63
Yum! (Q2)	1.46	1.35
W		
AIG (Q2)	1.60	1.16
Atmos Energy (Q3)	1.14	1.08
CACI Int'l (Q4)	6.61	6.61
Emerson Electric (Q3)	1.51	1.43
McDonalds (Q2)	3.14	2.97
The New York Times (Q2)	0.51	0.45
The Walt Disney (Q3)	1.45	1.39
TH		
Akamai (Q2)	1.55	1.58
Brighthouse Financial (Q2)	4.38	5.57
ConocoPhillips (Q2)	1.36	1.98
Consolidated Edison (Q2)	0.64	0.58
Eli Lilly (Q2)	5.60	3.92
Expedia (Q2)	3.97	3.51
Yelp (Q2)	0.51	0.54
F		
Under Armour (Q1)	0.03	0.01

Consensus Estimate

Day		Consensus Est	Last Period
M	June Factory Orders	-5.0%	8.2%
T	June Trade Budget	-$68.2 bil	-$71.5 bil
TH	June Consumer Credit	$10.5 bil	$5.1 bil

Unless otherwise indicated, times are Eastern. a-Advanced; f-Final; p-Preliminary; r-Revised Source: FactSet

For more information about coming economic reports - and what they mean - go to Barron's free Economic Calendar at www.barrons.com

Foreign Exchange

Country	Foreign Currency in U.S.$ Fri.	Foreign Currency in U.S.$ Last Fri.	U.S.$ in Foreign Currency Fri.	U.S.$ in Foreign Currency Last Fri.
Argentina (Peso)-y	.0007	.0008	1363.7062	1280.8977
Australia (Dollar)	.6473	.6565	1.5449	1.5232
Bahrain (Dinar)	2.6525	2.6530	.3770	.3769
Brazil (Real)	.1804	.1797	5.5427	5.5649
Bulgaria (Lev)	.5921	.6004	1.6890	1.6655
Canada (Dollar)	.7253	.7298	1.3787	1.3702
Chile (Peso)	.001032	.001045	969.33	956.93
China (Renminbi)	.1387	.1395	7.2118	7.1683
Colombia (Peso)	.0002424	.0002435	4124.64	4106.00
Denmark (Krone)	.1553	.1573	6.4408	6.3568
EcuadorUS Dollar	1.0000	1.0000	1.0000	1.0000
Egypt (Pound)-y	.0205	.0204	48.6879	49.0915
Hong Kong (Dollar)	.1274	.1274	7.8495	7.8495
Hungary (Forint)	.002911	.002960	343.47	337.83
Iceland (Krona)	.008102	.008257	123.43	121.11
India (Rupee)	.01147	.01156	87.167	86.503
Indonesia (Rupiah)	.0000611	.0000611	16368	16360
Israel (Shekel)	.2929	.2982	3.4144	3.3539
Japan (Yen)	.006784	.006772	147.40	147.67
Kazakhstan (Tenge)	.001842	.001835	542.98	545.03
Kuwait (Dinar)	3.2745	3.2745	.3054	.3054
Macau (Pataca)	.1236	.1236	8.0890	8.0910
Malaysia (Ringgit)-b	.2338	.2369	4.2775	4.2215
New Zealand (Dollar)	.5917	.6019	1.6900	1.6614
Norway (Krone)	.0978	.0984	10.2255	10.1628
Oman (Rial)	2.5990	2.5990	.3848	.3848
Pakistan (Rupee)	.00352	.00353	283.690	283.605
Philippines (Peso)	.01732	.01750	57.729	57.134
Poland (Zloty)	.2713	.2765	3.6865	3.6170
Qatar (Rial)	.2747	.2743	3.6408	3.6455
Saudi Arabia (Riyal)	.2666	.2665	3.7513	3.7517
Singapore (Dollar)	.7757	.7805	1.2892	1.2813
South Africa (Rand)	.0554	.0563	18.0367	17.7671
South Korea (Won)	.0007199	.0007227	1389.04	1383.63
Sri Lanka (Rupee)	.0033	.0034	301.2100	292.5300
Sweden (Krona)	.1036	.1049	9.6511	9.5347
Switzerland (Franc)	1.2436	1.2579	.8041	.7950
Taiwan (Dollar)	.03359	.03392	29.770	29.483
Thailand (Baht)	.03078	.03088	32.490	32.380
Turkey (New Lira)-d	.0246	.0246	40.6475	40.5734
Ukraine (Hryvnia)	.0239	.0239	41.8500	41.8500
U.K. (Pound)	1.3280	1.3437	.7530	.7442
Euro	1.1588	1.1743	.8629	.8516

Special Drawing Rights (SDR) are based on exchange rates for the U.S., British, and Japanese currencies. Source: International Monetary Fund. a-Russian Central Bank rate. b-government rate. d-rebased as of Jan. 1, 2005. y-floating rate.

Money Rates

	Latest Week	Prev. Week	Yr Ago
Discount Rate (NY)	4.50	4.50	5.50
Prime Rate (base)	7.50	7.50	8.50
Fed Funds Rate			
Avg effective offer	4.33	4.33	5.33
Avg weekly auction-c	4.33	4.33	5.33
T-Bills Rate			
13 weeks, Coupon Yield	4.340	4.345	5.285
13 weeks, Auction Rate	4.235	4.240	5.145
26 weeks, Coupon Yield	4.266	4.261	5.126
26 weeks, Auction Rate	4.120	4.115	4.930
Avg weekly auction-c	4.25	4.25	5.18
Broker Call Rate	6.25	6.25	7.25
Bankers Acceptances			
1 month	4.36	4.36	5.38
2 months	4.39	4.40	5.42
3 months	4.39	4.41	5.42
6 months	4.37	4.40	5.39
Foreign Prime Rates			
Canada	4.95	4.95	6.70
Germany	2.15	2.15	4.25
Japan	1.88	1.88	1.475
Switzerland	0.50	0.50	1.75
Britain	4.25	4.25	5.00
Other Money Rates			
Bank money market-z	0.41	0.41	0.54
Interest Checking-z	0.06	0.06	0.06
6-Month Certif-z	1.84	1.84	1.96
12-Month Certif-z	1.91	1.91	2.11
30 Month Accounts-z	1.44	1.44	1.38
5-Year Certificates-z	1.60	1.60	1.47
U.S. Savings EE Bonds:			
Long-Term (5yrs+)	**2.70**	**2.70**	**2.70**

c-Annualized yields, adjusted for constant maturity, reported by the Federal Reserve on a weekly average basis. Sources: Tullett Prebon information, Ltd. Factset. z-Bankrate.com.

Delta Market Sentiment Indicator

The Delta MSI measures the position of a representative set of stocks relative to an intermediate-term moving average crossover (MAC) point. When greater than 50% of the stocks are above this MAC point, the market is bullish. When the indicator is below 50%, the market is bearish and risk is elevated. Manager uses discretion on asset allocation when MSI is at 50% +/- 3%.

Bullish

Current Sentiment

73.8%

Last Week

76.5%

2 Weeks ago

74.0%

3 Weeks ago

Current Market Exposure: 100% Equities, 0% Bonds, 0% Hedged Equity, 0% Cash

Source: Delta Investment Management www.deltaim.com, (415) 249-6337

Pulse of the Economy

Only includes new reports. Economic Growth and Investment	Latest Date	Latest Data	Preceding Period	Year Ago	YroYr % Chg
Gross domestic product	2nd Qtr	3.0	−0.5	3.0	2.00
Personal income, (bil. $)	June	25,794.1	r25,722.7	24,626.7	4.74
Personal Savings Rate, St.Louis Fed	June	4.5	4.5	4.8	−6.25
All fixed investment, (bil. $)	2nd Qtr	4,349.3	4,344.5	4,255.7	2.20
Non-residential investment, (bil. $)	2nd Qtr	3,617.2	3,599.9	3,504.1	3.23
Residential investment, (bil. $)	2nd Qtr	785.1	794.4	795.2	−1.27
Production					
Electric power, (mil. kw hrs) (EEI)	July 26	98,772	99,373	91,383	8.09
Petroleum, related capacity, %	July 25	95.4	95.5	90.1	5.88
Rotary rigs running, U.S. & Can., (Hughes)	Aug 1	717	724	805	−10.93
Steel, (thous. tons)	July 26	1,777	1,768	1,729	2.78
Steel, rated capacity, % (AISI)	July 26	78.4	78.0	77.9	0.64
Consumption and Distribution					
Consumer spending, (bil. $)	June	20,685.2	r20,615.2	19,747.5	4.75
Instinet Research Redbook Avg. (monthly %)	July 26	1.19	−0.42	−0.54	....
Baltic Dry Index	Aug 1	2,018	2,257	1,675	20.48
Personal consumption, (bil. $)	2nd Qtr	16,350.2	16,291.8	15,967.3	2.40
Inventories					
Domestic crude oil, (thous. bbls) Comm. (Excl. Lease Stck)	July 25	426,691	418,993	433,049	−1.47
Gasoline, (thous. bbls)	July 25	228,405	231,129	223,757	2.08
Orders					
Purchasing management index	July	48.0	49.0	47.0	2.13
Trade					
Exports, (bil. $)	2nd Qtr	2,628.1	2,639.9	2,578.4	1.93
Imports, (bil. $)	2nd Qtr	3,654.4	3,998.9	3,614.0	1.12
Inflation					
ECRI Industrial Price Index f	Aug 1	111.64	115.80	113.55	−1.68
Gross domestic product deflator	2nd Qtr	2.0	3.8	2.5	−20.00
Employment					
Civil labor force, (thous.)	July	170,342	170,380	168,315	1.20
Employed, (thous.)	July	163,106	163,366	161,219	1.17
Employment cost index	2nd Qtr	172.5	172.0	165.9	3.98
All non-farm payrolls, (thous.)	July	159,539	r159,466	158,003	0.97
Government payrolls, (thous.)	July	23,569	r23,579	23,392	0.76
Goods prod payrolls, (thous.)	July	21,654	r21,667	21,677	−0.11
Initial jobless claims (thous.)	July 26	218	217	248	−12.10
Continuing claims (mil.)	July 19	1.946	r1.946	1.874	3.84
Job openings, (thous.)	June	7,437	r7,712	7,412	0.34
Hires, (thous.)	June	5,204	r5,465	5,088	2.28
Total separations, (thous.)	June	5,060	r5,213	5,064	−0.08
Service payrolls, (thous.)	July	137,885	r137,799	136,326	1.14
Unemployment rate, %	July	4.2	4.1	4.2	0.00
Unemployed, (thous.)	July	7,236	7,015	7,097	1.96
Avg. wks duration unemploy	July	24.1	23.0	20.6	16.99
U-6 unemployment	July	7.9	7.7	7.8	1.28
Civilian Employment Population Ratio	July	59.6	59.7	60.0	−0.67
Construction					
Construction spending, (bil. $)	June	2,136.2	r2,143.9	2,199.8	−2.89
Non-residential spending, SA (bil. $)	June	738.8	r741.1	769.5	−3.99
Public spending, (bil. $)	June	514.3	r513.7	488.9	5.20
Residential spending, (bil. $)	June	895.1	r901.2	952.5	−6.03
Home Price Index S&P Case-Shiller - Comp. 10 (SA)	May	362.80	r361.49	351.04	3.35
Other Indicators					
Consumer confidence (Conference Board)	July	97.2	r95.2	101.9	−4.61
Citi Research Panic-Euphoria Reading	Aug 1	0.64	0.65	0.55	....

a-1997 equals 100. b-1982-84 equals 100. c-1982 equals 100. f-1996 equals 100. h-benchmark revision, 2016 equals 100. r-Revised.

American Debt and Deficits

	Latest Report	Preceding Report	Year Ago Report	Yr over Yr % Chg
Federal Budget Deficit (bil. $)-a	1,510FY'27	1,547FY'26	1,781FY'25	....
Budget Surplus/Deficit (bil. $)-b, June	+27.01	r-315.65	-70.97	-138.06
Trade Deficit (bil. $, sa)-c, May	-71.52	r-60.26	-74.46	-3.95
Treasury Gross Public Debt. (bil. $)-d	36,802.2	36,686.9	35,104.8	4.84
Treasury Statutory Debt Limit (bil. $)-d	41,104.0	36,104.0	*	....
Consumer Installment Debt (bil. $)-e, May	5,047.8	r5,042.7	5,069.5	....

Sources: a-Office of Management and Budget, b-Monthly Treasury Statement, c-Monthly Commerce Dept. Report, d-Daily Treasury Statement, e-Monthly Federal Reserve Release.

Adjustable Mortgage Rates

	Aug 1	Jul 25	Yr. Ago	YOY % Chg
1 Year Treas Bills	4.08	4.09	4.83	-15.53
2 Year Treas Notes	3.88	3.90	4.41	-12.02
3 Year Treas Notes	3.83	3.88	4.25	-9.88
5 Year Treas Notes	3.93	4.00	4.13	-4.84
10 Year Treas Notes	4.39	4.46	4.25	3.29
20 Year Treas Bds	4.93	5.00	4.57	7.88
FHFA PMMS+ July	6.80	6.61	7.08	-3.95

Fed annualized yields adjusted for constant maturity.

DATA **MARKET LABORATORY** BARRONS.COM/DATA

Barron's Gold Mining Index

12-Month High	12-Month Low		7/31	7/24	Year Ago	Week % Chg.
1314.72	900.35	Gold mining	1224.60	1312.40	948.84	−6.69

Gold & Silver Prices

DJ Energy	8/1	7/25	Year Ago
Gold, troy ounce front month futures price	3347.70	3334.00	2425.70
Silver, troy ounce	36.79	38.17	28.25

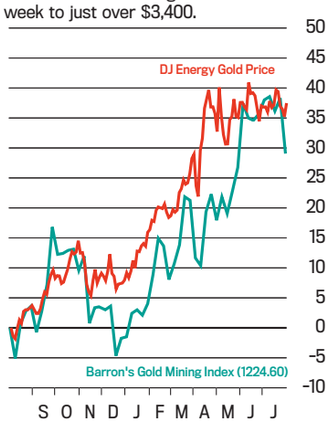
Base for pricing gold and silver contents of shipments and for making refining settlement.

Coins	Price	Premium $	Premium %
Krugerrand	3481.92	133.92	4.00
Maple Leaf	3515.40	167.40	5.00
Mexican Peso	4044.68	8.00	0.20
Austria Crown	3284.71	3.00	0.09
Austria Phil	3515.40	167.40	5.00
U.S. Eagles	3515.40	167.40	5.00

Premium is the amount over the value of the gold content in the coin. Source Manfra, Tordella & Brookes, Inc. Bullion spot gold price 3348

Gold Performance

Some Glitter: Gold gained 2% on the week to just over $3,400.



Weekly Bond Statistics

New Offerings, (mil $) (v)	Last Week	Prev. Week	Yr Ago
Corporate (z)	10,784	r23,453	29,436
Municipal (z)	9,932	r12,860	8,900
Best Grade Bonds-y			
(Barron's index of 10 high-grade corporate bonds.)	4.62	4.62	3.67
Interm-Grade Bonds-y			
(Barron's index of 10 medium-grade corporate bonds.)	5.23	5.20	4.72
Confidence Index			
(High-grade index divided by intermediate-grade index; decline in latter vs. former generally indicates rising confidence, pointing to higher stocks.)	88.3	88.8	77.7
Other Confidence Indicators:			
Bloomberg Barclays US Long Treasury☆			
(This index measures the performance of fixed-rate, nominal US Treasuries with at least 10 years to maturity. Jan. 1, 1973=100.)	3149.17	3086.74	3322.65
Bloomberg Barclays US Credit			
(This index includes all publicly issued, fixed-rate, non-convertible, investment-grade, dollar-denominated, SEC-registered corporate debt.)	3264.16	3250.03	3130.25
Bond Buyer 20 Bond Index			
(Index of yields of 20 general obligation municipal bonds.)	5.29	5.29	3.94
Bond Buyer Municipal Bond Index			
(Index of 40 actively-traded tax-exempt bonds; component issues are changed regularly to keep the index a current picture of the market. Source: The Bond Buyer	5.13	5.15	4.33
Stock/Bond Yield Gap-s			
(Difference between yield on highest-grade corporate bonds and yield on stocks on the DJIA.)	-2.95	-3.00	-1.81
Yield on DJ Equal Weight US Corp Bond Idx:			
Corp Bonds, (y)	5.21	5.26	5.22

v-Week ended Thursday. y-Yield to maturity, week ended Thursday. z-Source: LSEG.☆Barclays T-Bond Index discontinued by firm.

Dividend Payment Boosts

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Increase	Record Date	Ex-Div Date	Payment Date
Allspring Incm Opps Fd-EAD (NYSE AMER)	9.1	M	.05352	.05348	0.1%	8-11	8-11	9-02
Allspring Utilities & Hi-ERH (NYSE AMER)	7.5	M	.08135	.08062	0.9	8-11	8-11	9-02
American States Water-AWR (NYSE)	2.5	Q	.504	.4655	8.3	8-15	8-15	9-03
Ardmore Shipping-ASC (NYSE)	3.6	Q	.07	.05	40.0	8-29	8-29	9-12
Artisan Ptrs Asset Mgmt-APAM (NYSE)	6.9	Q	.73	.68	7.4	8-15	8-15	8-29
AudioCodes-AUDC (Nasdaq)	4.0	S	.20	.18	11.1	8-14	8-14	8-28
Bank of Butterfield-NTB (NYSE)	4.5	Q	.50	.44	13.6	8-11	8-11	8-25
Boise Cascade-BCC (NYSE)	1.0	Q	.22	.21	4.8	9-02	9-02	9-17
Cactus Cl A-WHD (NYSE)	1.4	Q	.14	.13	7.7	8-29	8-29	9-18
Capital Bancorp-CBNK (Nasdaq)	1.4	Q	.12	.10	20.0	8-11	8-11	8-27
Cintas-CTAS (Nasdaq)	0.8	Q	.45	.39	15.4	8-15	8-15	9-15
Clorox-CLX (NYSE)	4.0	Q	1.24	1.22	1.6	8-13	8-13	8-29
Corteva-CTVA (NYSE)	1.0	Q	.18	.17	5.9	9-02	9-02	9-15
CVR Partners-UAN (NYSE)	9.4	Q	3.89	2.26	72.1	8-11	8-11	8-18
Delek Logistics Partners-DKL (NYSE)	9.9	Q	1.115	1.11	0.5	8-08	8-08	8-14
Eagle Bancorp Montana-EBMT (Nasdaq)	3.7	Q	.145	.1425	1.8	8-15	8-15	9-05
Enbridge-ENB (NYSE)	5.8	Q	.683907	.673431	1.6	8-15	8-15	9-01
Enterprise Finl Services-EFSC (Nasdaq)	2.3	Q	.31	.30	3.3	9-15	9-15	9-30
Essential Utilities-WTRG (NYSE)	3.6	Q	.3426	.3255	5.3	8-12	8-12	9-02
Excelerate Energy-EE (NYSE)	0.8	Q	.08	.06	33.3	8-20	8-20	9-04
Fortis-FTS (NYSE)	3.4	Q	.44483	.43345	2.6	8-19	8-19	9-01
Global Partners-GLP (NYSE)	5.8	Q	.75	.745	0.7	8-08	8-08	8-14
Granite REIT-GRP.U (NYSE)	4.5	M	.204911	.196839	4.1	7-31	7-31	8-15
Hawkins-HWKN (Nasdaq)	0.5	Q	.19	.18	5.6	8-15	8-15	8-29
Hess Midstream-HESM (NYSE)	7.0	Q	.737	.7098	3.8	8-07	8-07	8-14
Howmet Aerospace-HWM (NYSE)	0.3	Q	.12	.10	20.0	8-08	8-08	8-25
Kenvue-KVUE (NYSE)	3.9	Q	.2075	.205	1.2	8-13	8-13	8-27
Littelfuse-LFUS (Nasdaq)	1.2	Q	.75	.70	7.1	8-21	8-21	9-04
McKesson-MCK (NYSE)	0.5	Q	.82	.71	15.5	9-02	9-02	10-01
Mondelez Intl Cl A-MDLZ (Nasdaq)	3.1	Q	.50	.47	6.4	9-30	9-30	10-14
NBT Bancorp-NBTB (Nasdaq)	3.6	Q	.37	.34	8.8	9-01	8-29	9-15
North Eur Oil Royalty Tr-NRT (NYSE)	9.4	Q	.26	.20	30.0	8-15	8-15	8-27
Perdoceo Education-PRDO (Nasdaq)	1.8	Q	.15	.13	15.4	9-02	9-02	9-12
Pitney Bowes-PBI (NYSE)	2.8	Q	.08	.07	14.3	8-11	8-11	9-08
Principal Financial Group-PFG (Nasdaq)	4.1	Q	.78	.76	2.6	9-04	9-04	9-26
Quaker Houghton-KWR (NYSE)	1.7	Q	.508	.485	4.7	10-17	10-17	10-31
Reinsurance Grp America-RGA (NYSE)	2.0	Q	.93	.89	4.5	8-12	8-12	8-26
ResMed-RMD (NYSE)	0.8	Q	.60	.53	13.2	8-14	8-14	9-18
Rush Enterprises A-RUSHA (Nasdaq)	1.4	Q	.19	.18	5.6	8-12	8-12	9-12
Rush Enterprises B-RUSHB (Nasdaq)	1.4	Q	.19	.18	5.6	8-12	8-12	9-12
Silvercrest Asset Mgmt A-SAMG (Nasdaq)	5.1	Q	.21	.20	5.0	9-12	9-12	9-19
Steris-STE (NYSE)	1.1	Q	.63	.57	10.5	9-04	9-04	9-26
Tectonic Finl 9% Pfd. B-TECTP (NCM)	10.8	Q	.28584	.273195	4.6	8-05	8-05	8-15
Vistra-VST (NYSE)	0.4	Q	.226	.225	0.4	9-19	9-19	9-30
Wells Fargo-WFC (NYSE)	2.3	Q	.45	.40	12.5	8-08	8-08	9-01
Welltower-WELL (NYSE)	1.8	Q	.74	.67	10.4	8-12	8-12	8-21
Wingstop-WING (Nasdaq)	0.3	Q	.30	.27	11.1	8-15	8-15	9-05

Top 5 Insider Purchases by Company in 2025

Company	Sym	Number of Insiders	Number of Shares	$ Value	Avg. Price
Townebank	TOWN	35	31,109	1,083,041	$34.81
Cstsouth	COSO	24	328,350	7,059,525	$21.50
Smithfield Foods	SFD	18	168,466	3,369,320	$20.00
Hudson Pacific Properties	HPP	14	1,150,217	2,564,984	$2.23
Matador Resources	MTDR	14	25,950	1,221,455	$47.07
Top 5 Insider Sales by Company in 2025					
Carvana	CVNA	41	1,567,940	460,159,932	$293.48
Airbnb	ABNB	37	3,500,926	458,623,832	$131.00
Datadog	DDOG	34	2,104,595	248,822,738	$118.23
Atlassian	TEAM	33	803,942	190,867,585	$237.41
Doordash	DASH	29	864,968	172,961,951	$199.96

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE

Tuesday (August 5)

Archrock	.21
Banco Bradesco Ord ADR	.003
Byline Bancorp	.10
Equitable Holdings	.27
IDACORP	.86
Las Vegas Sands	.25
MetLife	.567
Select Water Solutions	.07
Suburban Propane	.325
Synchrony Financial	.30

Wednesday (August 6)

Colony Bankcorp	.115
EQT	.157
Waste Connections	.315

Thursday (August 7)

Ardagh Metal Packaging	.10
Armstrong Wrld Ind	.308
Black Stone Minerals	.30
Crown Holdings	.26
DR Horton	.40
Eaton	1.04
FirstEnergy	.445
Hess Midstream	.737
KB Home	.25
Matson	.36
MGIC Investment	.15

Friday (August 8)

Bread Financial	.21
Charles Schwab	.27
Cheniere Energy	.50
CMS Energy	.543
Dana	.10
Energy Transfer	.33
Global Partners	.75
Hexcel	.17
IBM	1.68
Lithia Motors	.55
Moog Cl A	.29
Moog Cl B	.29
NatWest Group ADR	.255
Oil-Dri of America	.18
Ranger Energy Svcs Cl A	.06
RELX ADR	.263
SmartFinancial	.08
Sonoco Products	.53
South State	.60
Standex International	.32
Sunoco	.909
TXNM Energy	.407

Saturday (August 9)

NONE

Sunday (August 10)

NONE

Monday (August 11)

Bank of Butterfield	.50
Magnolia Oil & Gas	.15
Marine Products	.14
Navios Maritime Ptrs	.05
PPG Industries	.71
Rollins	.165
RPC	.04
Terex	.17

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NASDAQ

Tuesday (August 5)

1st Source	.38
Amalgamated Financial	.14
Baker Hughes	.23
Banner	.48
HBT Financial	.21
Independent Bk Michigan	.26
Pacific Premier Bancorp	.33
TriMas	.04

Wednesday (August 6)

Hanover Bancorp	.10
Heritage Financial	.24
Northfield Bancorp	.13
Princeton Bancorp	.30
Univest Financial	.22
Weatherford Intl	.25
West Bancorp	.25
Western New England Bncp	.07

Thursday (August 7)

Alliance Resource Ptrs	.60
Franklin Electric	.265
Heritage Commerce	.13
Magyar Bancorp	.08
Martin Midstream Ptrs	.005
OP Bancorp	.12
Peapack-Gladstone Finl	.05
Silicon Motion Tech ADR	.50
Veritex Holdings	.22
Wintrust Financial	.50

Friday (August 8)

American Elec Power	.93
ArcBest	.12
Brookline Bancorp	.135
Columbus McKinnon	.07
First Bank (NJ)	.06
First Community Bkshs	.31
German American Bancorp	.29
JB Hunt Transport	.44
Mid Penn Bancorp	.20
PCB Bancorp	.20
Primis Financial	.10
Richardson Electronics	.06
Ryanair Holdings ADR	.534
Sirius XM Holdings	.27
Timberland Bancorp	.26
WSFS Financial	.17

Saturday (August 9)

NONE

Sunday (August 10)

NONE

Monday (August 11)

Arrow Financial	.29
Astec Industries	.13
Bankwell Financial Group	.20
BCB Bancorp	.16
Capital Bancorp	.12
H2O America	.42
Meridian	.125

Week's Ex-Dividend Dates

This list includes payouts on common stocks.

NYSE American

Tues. (August 5)-Thurs. (August 7)

NONE

Friday (August 8)

Tompkins Financial	.62

Sat. (August 9)-Mon. (August 11)

NONE

Federal Reserve Data Bank

One week ended Jul 30:

Member Bank Reserve Chgs. ($Mil.)		Prev. Week Change	Year Ago Change
U.S. Gov't securities:			
Bought outright	6,331,879	-13,995	-411,023
Federal agency secur:			
Bought outright	2,347	....	....
Reserve bank credit:			
Primary Credit	5,491	+315	-1,122
Secondary Credit	....	....	-1
Seasonal Credit	42	+7	-29
Float	-457	-156	-38
Other F.R. Assets	42,409	-511	-966
Total Fed Credit #	6,596,490	-15,070	-549,278
Gold stock	11,041	....	....
SDR Certif. Accounts	15,200	....	+5,000
Treas. Curr. Outst.	53,187	+14	+728
Total	6,695,387	-15,090	-542,171
Currency in circ	2,400,028	+1,315	+53,297
Treas. Cash Hldgs	423	-3	+21
Treas. Fed Deposits	370,507	+47,331	-415,979
Foreign Fed Deposits	9,438	+3	-246
Other Fed Deposits	225,643	+1,465	+77,997
Other FR liab/cap	-185,804	-4,181	-49,843
Total factors	3,347,973	-227	-596,065
Reserves F.R. banks	3,347,414	-14,863	+53,895
Fgn hold U.S. debt	3,228,400	+10,076	-72,778

Reserve Aggr (Mil. $) Month Ended June:	Latest Month	Prev. Month	Month % Chg.	Year Ago
Total Reserves:	3,355,700	3,263,000	2.84	3,379,700
Nonborrowed Res	3,349,500	3,258,900	2.78	3,262,900
Borrowed Reserves	6,207	4,096	51.54	116,841
Monetary Base	5,748,600	5,648,700	1.77	5,731,400

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE

Monday (August 4)

ABM Industries	.265
Dillard's	.25
Northpointe Bancshares	.025
SM Energy	.20
Universal Corp	.82

Tuesday (August 5)

Himalaya Shipping	.05
PNC Financial Services	1.70

Wednesday (August 6)

Antero Midstream	.225
ASE Technology ADR	.359
British Amer Tobacco ADR	.739
Costamare	.115
Ferguson Enterprises	.83
Graco	.275
Lowe's	1.20
Luxfer Holdings	.13
Star Group	.185
West Pharmaceutical Svcs	.21

Thursday (August 7)

Bk of NY Mellon	.53
Graham Holdings	1.80
Greenbrier	.32
Kadant	.34
Knot Offshore Partners	.026
Owens Corning	.69

Friday (August 8)

Albertsons	.15
American Express	.82
Carrier Global	.225
Chunghwa Telecom ADR	1.669
CSW Industrials	.27
Deere	1.62
General Dynamics	1.50
Grupo Aval Acciones ADR	.008
Levi Strauss	.14
Mastercard	.76
Revvity	.07
Universal Insurance	.16
USA Compression	.525

Saturday (August 9)

NONE

Sunday (August 10)

NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NYSE American

Monday (August 4)

NONE

Tuesday (August 5)

LogProstyle	.023

Wednesday (August 6)

NONE

Thursday (August 7)

InnSuites Hospitality	.01
Riley Exploration Permn	.38

Friday (August 8)

NONE

Saturday (August 9)

NONE

Sunday (August 10)

NONE

Week's Dividend Payment

This list includes payouts on common stocks.

NASDAQ

Monday (August 4)

Campbell's	.39
Old Second Bancorp	.06

Tuesday (August 5)

Concentrix	.333
Lakeland Financial	.50

Wednesday (August 6)

ASML Holding	1.856

Thursday (August 7)

Union Bankshares	.36

Friday (August 8)

Cap Clean Energy Carriers	.15
Coca-Cola Consolidated	.25
Friedman Industries	.04
Immersion	.045
MetroCity Bankshares	.25

Saturday (August 9)

NONE

Sunday (August 10)

Ohio Valley Banc	.23

Dividend Payment Reductions

Company Name-Ticker Symbol (Exchange)	Adjusted Yield	Period	To	From	% Decrease	Record Date	Ex-Div Date	Payment Date
Alliance Resource Ptrs-ARLP (Nasdaq)	9.1	Q	.60	.70	-14.3%	8-07	8-07	8-14
AstraZeneca ADR-AZN (Nasdaq)	2.1	S	.505	1.03	-51.0%	8-08	8-08	9-08
Barclays ADR-BCS (NYSE)	2.2	S	.15572	.284757	-45.3%	8-08	8-08	9-16
Healthcare Realty Trust-HR (NYSE)	7.5	Q	.24	.31	-22.6%	8-14	8-14	8-28
Lloyds Banking Group ADR-LYG (NYSE)	3.5	S	.065504	.112327	-41.7%	8-04	8-04	9-19
NatWest Group ADR-NWG (NYSE)	3.9	S	.255037	.395203	-35.5%	8-08	8-08	9-12
RELX ADR-RELX (NYSE)	1.7	S	.263406	.602604	-56.3%	8-08	8-08	9-16
Sturm Ruger-RGR (NYSE)	2.1	Q	.16	.18	-11.1%	8-15	8-15	8-29
Tronox Holdings-TROX (NYSE)	5.9	Q	.05	.125	-60.0%	8-11	8-11	10-03

Stock Splits/Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Imunon-IMNN (NCM)	15%	8-07	8-07	8-21

Special Dividends

Company Name-Ticker Symbol (Exchange)	Amount	Record Date	Ex-Div Date	Pay Date
Cheniere Energy Ptnr-CQP (NYSE)	0.05	8-08	8-08	8-14
Ethan Allen-ETD (NYSE)	0.25	8-13	8-13	8-28

Yearly High/Lows S&P 500 Index

The yearly S&P 500 Index; with a high/low range based on the daily close.

Year	High	Date	Low	Date
2025	6389.77	July 28	4982.77	Apr. 08
2024	6090.27	Dec 06	4688.68	Jan. 04
2023	4783.35	Dec 28	3808.10	Jan. 05
2022	4796.56	Jan. 04	3577.03	Oct. 12
2021	4808.93	Dec. 30	3700.65	Jan. 04
2020	3756.07	Dec. 31	2237.40	Mar. 23
2019	3240.02	Dec. 27	2447.89	Jan. 03
2018	2930.75	Sept. 20	2351.10	Dec. 24
2017	2690.16	Dec. 18	2257.83	Jan. 03
2016	2271.72	Dec. 13	1829.08	Feb. 11
2015	2130.82	May 21	1867.61	Aug. 25
2014	2090.57	Dec. 29	1741.89	Feb. 03

Week's New Highs and Lows

NYSE

217 New Highs | **133** New Lows

Nasdaq

438 New Highs | **322** New Lows

NYSE American

19 New Highs | **16** New Lows

Only includes COMMON and REIT stocks

NYSE American

NEW HIGHS

EMX Royalty
EnergyFuels
GoldRoyalty
ImperialOil
IntlTowerHill
IvanhoeElectric
LegacyEducation
LineageCell
MegaMatrix
Tecogen

NEW LOWS

Amaze
AtlasClear
Azitra
Birks
CanFiteBiopharm
CatheterPrec
EONResources
FoxoTech
HyperscaleData
LogisticProp
MilestoneSci
Myomo
Oragenics
RingEnergy
SpiritAviation
SRxHealthSolutions

Nasdaq

NEW HIGHS

Abivax
ACM Research
AcornEnergy
AdvMicroDevices
Aeluma
AEP
AEye
AimeiHlthTech
Allient
AlnylamPharm
Alphatec
AlphaTimeAcqn
Amedisys
AmerSupercond
AppFolio
argenx
ATA Creativity
ATAI Life
aTyrPharma
AvisBudget
BankwellFinl
BarrettBus
BelFuse A
BelFuse B
BentleySystems
BeOneMed
Broadcom
CadenceDesign
CB FinSvcs
CEA Inds
CecoEnvl
Celcuity
Cellectis
CelsiusHldg
CFSB Bancorp
CH Robinson
ChefsWarehouse
ColumbusAcqn
CommScope
CommvaultSys
ConstellationEner
CoStar
CredoTech
Cuprina
CyberArkSoftware
Daxor
Domo
DoorDash
DrugsMadeInAm
DuneAcqnII
Durect
DXP Ents
eBay
EchoStar
Electrovaya
ElicioTherap
Etsy
Euroseas
Evergy
EvolvTech
Exagen
F5
FGMergerII
FirstBancorpNC
FirstService
FiveBelow
FlagShipAcqn
ForwardIndustries
FreedomHolding
FrequencyElec
FundamentalGlbl
G Willi-Food
GarrettMotion
GlobaTerraA
Gogo
GossamerBio
Grifols
HancockWhitney
Hawkins
HennessyCapVII
HilleVax
HudsonTech
I-Mab
IdexxLab
Indivior
InhibrxBiosci
Insmed
InteractiveBrkrs
InterDigital
Intuit
IO Biotech
iRadimed
iRhythmTechs
Itron
JFrog
JyongBiotech
KiniksaPharm
KochavDefense
LeonardoDRS
LibertyLiveA
LibertyLiveC
Life360
LifewayFoods
LincolnElectric
Liquidia
LixteBiotech
LPL Financial
Lumentum
Masonglory
MatrixService
Merus
MetaPlatforms
Microsoft
Mint
MrCooper
MYR Group
Nasdaq
NavitasSemi
NetSolTech
Newegg
NexstarMedia
nLIGHT
NVIDIA
O'ReillyAuto
OcularTherapeutix
OkyoPharma
Ollie'sBargain
OncologyInst
OneSpaWorld
PalantirTech
PaloAltoNtwks
PalvellaTherap
PatrickIndustries
Pegasystems
PelicanAcqn
PerformantHlthcr
Pheton
PlumAcqnIVA
PonceFinl
PopCulture
PTC
Rambus
ReconTech
RedRockResorts
Rezolute
RichSparkle
RomaGreenFin
RoyaltyPharma
Sanmina
Seagate
SenecaFoods A
SifyTech
Silicom
SiliconMotion
SmartDigital
SoFiTech
SouthernFirstBcsh
SpokHoldings
SpringValleyII A
SterlingInfr
Stran
SuperXAITech
Symbotic
Synopsys
TalenEnergy
TatTechnologies
Techprecision
ThirdCoastBcshs
TitanAcqnA
TizianaLife
TranslationalDev
TriMas
Trimble
TTM Tech
UltaBeauty
UroGenPharma
VeriSign
VillageFarms
VSE
WarnerBrosA
WesternDigital
Willdan
Woodward
XBP Global
XcelEnergy
YorkvilleAcqnA
YY Group

NEW LOWS

22ndCentury
3ENtwkTech
ACI Worldwide
ActelisNtwks
AcurxPharm
Adaptimmune
Addentax
Aditxt
AdvancedBiomed
AdvFlowerCap
Afya
Agriforce
AlignTech
AlkamiTech
AlzamendNeuro
AMC Networks
AmphastarPharm
Anghami
AnikaTherap
Anterix
AptevoTherap
AquaMetals
AstranaHealth
Astrotech
Aterian
AtlIntl
authID
AvalonGloboCare
BankFinancial
BeLive
BeyondAir
BioceresCrop
BiodexaPharm
BioVie
BlueFoundryBncp
Bluemount
BollingerInnov
BoneBiologics
BrenmillerEner
CantorEqPtrsII
Capstone
CarIsmed
CastleBiosci
Cenntro
Chagee
ChansonIntl
CharterComms
ChinaNaturalRscs
CIMG
CN Energy
CNS Pharm
ColumbiaSportswr
Commerce.com
ConcordeIntl
ConduitPharm
Confluent
ConsumerPtf
Copart
Corvel
CPI Card
Criteo
CSP
CTRL Group
DatavaultAI
DefsecTech
Dogness
Dreamland
EagleBancorp
ECDAutoDesign
eHealth
EnphaseEnergy
EntradaTherap
ErayakPwr
ErnexaTherap
Escalade
Evolus
Exponent
FangddNetwork
FastTrack
Fenbo
FibroBiologics
ForesightAuto
FreightTech
Freshpet
Funko
Geron
GlobalEngine
Globavend
GoldenSunHlth
GoodTimesRest
Grande
GreenPowerMotor
GridDynamics
Haoxin
HappyCity
Harmonic
HealthCatalyst
HealthStream
Heartbeam
HeliusMedical
Hotel101Glbl
HuachenAIPkg
HuadiIntl
IndaptusTherap
Innospec
InsightEnt
Inspirato
IntensityTherap
InterGroup
IntlMoneyExpress
INVO Fertility
IterumTherap
JaguarHealth
JakksPacific
JamfHolding
JeffersonCap
JinxinTech
K-TechSolns
Kaspi.kz
LakeShoreBio
Lakeside
LandstarSystem
LaRosa
Lavoro
LeeEnterprises
Leslie's
LifeStanceHealth
Limoneira
LixiangEduc
LKQ
LoboEV
Lulu'sFashion
lululemon
MackenzieRealty
MainzBiomed
MajesticIdeal
MartenTransport
Marwynn
MaxCyte
MegaFortune
MercerIntl
MeritMedical
MersanaTherap
MetaVia
MGE Energy
MicroAlgo
MingShing
MisterCarWash
Mobile-health
MyriadGenetics
NamibMinerals
NeoGenomics
NewCenturyLogistic
NewEraHelium
NewGenIvf
NextNRG
Novocure
NuvveHolding
OceanPal
OldDomFreight
Onconetix
Ontrak
OPKO Health
OrientalRise
OSR
OstinTech
P3HealthPtrs
ParamountA
Park-Ohio
ParkHaBio
PAVmed
PCConnection
Pheton
Pitanium
Playstudios
PMGC
ProficientAuto
Profusa
ProgressSoftware
PsyenceBiomed
Pulmonx
QualigenTherap
Quhuo
QuidelOrtho
Rapid7
RCI Hospitality
RedHillBio
ReinTherap
Renovaro
ResourcesConnect
RobotConsulting
Ryvyl
S&W Seed
Sadot
Safe&Green
SafetyInsurance
SanaraMedTech
Sanofi
ScanTechAI
ScinaiImmun
SCWorx
SenmiaoTech
SevenHillsRlty
Shineco
SidusSpace
SilexionTherap
SimplyGoodFoods
SKK
SkylineBuilders
SkyQuarry
SmartPowerr
Smith&Wesson
Sono-Tek
SproutSocial
SPS Commerce
SteakholderFds
StrategicEd
SunCarTechA
TelixPharm
TEN Holdings
Ten-League
TianRuixiang
TopKingWin
TreasureGlobal
TruGolf
TTEC
TwinVee
U Power
Upbound
VerdeCleanFuelsA
Vericel
ViemedHealthcare
VircoMfg
VividSeats
VyneTherap
Waldencast
Wendy's
WF
WheelerREIT
Wix.com
WrapTech
XcelBrands
XCFGlobal
XIAO-I
XilioTherap
XortxTherap
YorkvilleAcqnA
Youlife
YouxinTechnologyA
ZiffDavis
ZJK Industrial
zSpace
ZW DataAction
Zynex

NYSE

NEW HIGHS

AGCO
ATI
AZZ
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AccelEnt
AffiliatedMgrs
Allegion
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APi Group
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ArmstrongWorld
AutoZone
AvidiaBancorp
BWX Tech
BBVA
BankNY Mellon
Barclays
Belden
BloomEnergy
Boeing
BootBarn
BorgWarner
BritishAmTob
BrookfieldRenew
CBRE Group
CVR Partners
Cameco
Carvana
Caterpillar
Celestica
Cemex
CityOfficeREIT
Cloudflare
ComfortSystems
Cooper-Standard
Core&Main
CorebridgeFin
Corning
Coursera
Crane
Curtiss-Wright
CustomTruck
Danaos
DelekLogistics
Dillard's
Ducommun
DycomInds
EMCOR
Eaton
EldoradoGold
Emera
EmersonElec
Enpro
Entergy
Fabrinet
FederalSignal
FederatedHermes
FergusonEnts
FirstHorizon
Fortis
FreshDelMonte
GE Aerospace
GE Vernova
GatesIndustrial
Generac
GenesisEnergy
GeniusSports
GenworthFin
GlobeLife
GoldmanSachs
Graham
GrupoTelevisa
HeicoA
HessMidstream
HiltonGrandVac
HowmetAerospace
HuntingIngalls
IDACORP
IHS Holding
Invesco
ITT
ICE
JBG SMITH Prop
JBT Marel
JPMorganChase
Jabil
JohnsonControls
Knowles
LatamAirlines
LloydsBanking
MP Materials
Markel
MasTec
MillropeProp
MirionTech
MorganStanley
NPK Intl
NRG Energy
Netstreit
NiSource
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nVentElectric
OilStatesIntl
Oklo
Olo
Oppenheimer A
Oracle
OrionGroup
Oshkosh
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PerformanceFood
PrimorisSvcs
Prudential
Qudian
RBC Bearings
RTX
RalphLauren
ResideoTech
ResMed
RithmCapital
Roblox
RushStreetInt
RyderSystem
S&P Global
SPX Tech
SchwabC
Snowflake
SpiritAeroSys
StateStreet
SynchronyFinl
TD Synnex
TE Connectivity
Tapestry
Toast
TootsieRoll
TraneTech
TransDigm
Travel+Leisure
TurningPoint
UL Solutions
Ubiquiti
UnitedRentals
VeevaSystems
Viking
Vistra
Vontier
WEC Energy
WNS
W.P.Carey
WattsWater
Wayfair
Welltower
WescoIntl
Westwood
Xylem
ZurnElkayWater

NEW LOWS

AMN Healthcare
Accenture
AlbanyIntl
AlpineIncmProp
AmericoldRealty
ArcosDorados
ArdentHealth
AtegritySpecIns
Auna
AvanosMedical
Avantor
AvidiaBancorp
AxaltaCoating
BRT Apartments
BaxterIntl
Biohaven
BoiseCascade
BristolMyers
Brown&Brown
CBIZ
CSW Industrials
Cabot
CarMax
Carter's
Centene
Centerspace
ChargePoint
Chemed
Chipotle
Cigna
ClearwaterAnalytic
ClearwaterPaper
ClipperRealty
ColgatePalm
ConagraBrands
Cosan
DXC Tech
Diageo
Dow
EastmanChem
ElevanceHealth
EmployersHldgs
Endava
Enovis
EquityLife
FactSet
FairIsaac
FrankBSPRealty
FranklinCovey
Gartner
GeneralMills
GenerationEssen
Globant
GlobusMedical
GrabAGun
HamiltonBeach
Hanesbrands
Huntsman
IndepRealty
Insperity
InspireMedical
Kforce
KronosWorldwide
La-Z-Boy
Marsh&McLen
McCormick
McGrawHill
MidAmApt
MolinaHealthcare
MurphyUSA
NIQGlbIntel
NatlStorage
NexPointResidentl
NovoNordisk
OneLiberty
Orion
OtisWorldwide
OxfordIndustries
Paysafe
PennyMacMtg
Procter&Gamble
RLI
Ralliant
ReposiTrak
Revvity
RobertHalf
RyanSpecialty
SOS
ScullyRoyalty
SprucePower
SturmRuger
SunCokeEnergy
Sweetgreen
Sylvamo
TreeHouseFoods
TrinityIndustries
Tronox
TwoHarbors
TysonFoods
Unitil
UPS B
UnitedHealth
UniversalHealthB
VerisResidential
VoyagerTech
WPP
WeaveComms
WestFraserTimber
WesternUnion
WideOpenWest
Xperi
ZipRecruiter

Distributions & Offerings

Secondary Distributions of common stocks

Company	Shares Offered	Offer Price	Deal Value USD
Aim Immunotech	2,000,000	$4.00	$8,000,000
Aurora Innovation	69,105,334	$6.09	$1,420,620,672
Bakkt Holdings	6,753,627	$10.00	$67,536,270
Celcuity	1,836,842	$38.00	$69,799,996
Dragonfly Energy Holdings	21,980,000	$0.25	$5,495,000
Larimar Therapeutics	18,750,000	$3.20	$69,000,000
Perimeter Medical Imaging AI	17,849,468	$0.22	$3,897,555
Roadzen	1,730,769	$1.30	$2,250,000
Sidus Space	7,143,000	$1.05	$7,500,150
SoFi Technologies	71,942,450	$20.85	$1,725,000,084
Verisign	4,300,000	$285.00	$1,225,500,000

Source: LSEG Data & Analytics

Barron's 50-Stock Average

This index is a weighted average of 50 leading issues. Useful in security valuation. Source: Barron's Stats

	Jul 31 2025	Jul 24 2025	July 2024	Yr-to-Yr % Chg
S&P 500 Index	6339.39	6363.35	5516.34	14.92
Barron's 50 Index	14930.22	15192.67	13442	11.07
Projected quarterly earn	163.89	165.52	125.75	30.33
Annualized projected earn	655.54	662.09	502.99	30.33
Annualized projected P/E	22.78	22.95	26.7	–14.77
Five-year average earn	579.75	580.41	524.47	10.54
Five-year average P/E	25.75	26.18	25.6	0.48
Year-end earn	567.89	569.52	608.64	–6.70
Year-end P/E	26.29	26.68	22.1	19.05
Year-end earns yield, %	3.80	3.75	4.5	–16.04
Best grade bond yields, %	4.62	4.62	3.89	18.77
Bond yields/stock ylds, %	1.21	1.23	0.86	41.45
Actual year-end divs	272.47	272.32	249.72	9.11
Actual yr-end divs yld, %	1.82	1.79	1.86	–1.86

Conference Call Calendar

Company	Date	Time	Earnings-Related Period
Advanced Micro Devices	August 5	5:00PM	Q2
Aflac	August 6	8:00AM	Q2
Airbnb	August 6	4:30PM	Q2
Alpha Metallurgical Resources	August 8	10:00AM	Q2
American International Group	August 7	8:30AM	Q2
Amgen	August 5	4:30PM	Q2
APA (US)	August 7	11:00AM	Q2
Apollo Global Management	August 5	8:30AM	Q2
Archer-Daniels-Midland Co	August 5	10:00AM	Q2
Arista Networks	August 5	4:30PM	Q2
Assurant	August 6	8:00AM	Q2
Atmos Energy	August 7	10:00AM	Q3
Axon Enterprise	August 4	5:00PM	Q2
Ball	August 5	11:00AM	Q2
Becton Dickinson and Co	August 7	8:00AM	Q3
Bio-Techne	August 6	9:00AM	Q4
Broadridge Financial Solutions	August 5	8:30AM	Q4
Caterpillar	August 5	8:30AM	Q2
CDW	August 6	8:30AM	Q2
Cencora	August 6	8:30AM	Q3
CF Industries Holdings	August 7	11:00AM	Q2
Charles River Laboratories International	August 6	9:00AM	Q2
ConocoPhillips	August 7	12:00PM	Q2
Constellation Energy	August 7	10:00AM	Q2
Corpay	August 6	5:30PM	Q2
Corteva	August 7	9:00AM	Q2
Coterra Energy	August 5	10:00AM	Q2
Cummins	August 5	10:00AM	Q2
DaVita	August 5	5:00PM	Q2
Dayforce	August 6	8:00AM	Q2
Devon Energy	August 6	11:00AM	Q2
Diamondback Energy	August 5	9:00AM	Q2
DoorDash	August 6	5:00PM	Q2
DuPont de Nemours	August 5	8:00AM	Q2
Eaton Corporation PLC	August 5	11:00AM	Q2
Eli Lilly and Co	August 7	8:30AM	Q2
Emerson Electric Co	August 6	7:30AM	Q3
EOG Resources	August 8	10:00AM	Q2
Epam Systems	August 7	8:00AM	Q2
Evergy	August 7	9:00AM	Q2
Expedia	August 7	4:30PM	Q2
Federal Realty Investment Trust	August 6	5:00PM	Q2
Fidelity National Information Services	August 5	8:30AM	Q2
Fortinet	August 6	4:30PM	Q2
Fox	August 5	8:30AM	Q4
Gartner	August 5	8:00AM	Q2
Gen Digital	August 7	5:00PM	Q1
Gilead Sciences	August 7	4:30PM	Q2
Global Payments	August 6	8:00AM	Q2
GoDaddy	August 7	5:00PM	Q2
IDEXX Laboratories	August 4	8:30AM	Q2
Insulet	August 7	8:00AM	Q2
International Flavors & Fragrances	August 6	9:00AM	Q2
Iron Mountain	August 6	8:30AM	Q2
Kenvue	August 7	8:30AM	Q2
Leidos Holdings	August 5	8:00AM	Q2
Live Nation Entertainment	August 7	5:00PM	Q2
Marathon Petroleum	August 5	11:00AM	Q2
Marketaxess Holdings	August 6	10:00AM	Q2
Marriott International	August 5	8:30AM	Q2
Match	August 5	5:00PM	Q2
Mcdonald's	August 6	8:30AM	Q2
Mckesson	August 6	4:30PM	Q1
MetLife	August 7	9:00AM	Q2
Microchip Technology	August 7	5:00PM	Q1
Mosaic Co	August 6	11:00AM	Q2
News	August 5	5:00PM	Q4
NiSource	August 6	11:00AM	Q2
Occidental Petroleum	August 7	1:00PM	Q2
ON Semiconductor	August 4	9:00AM	Q2
ONEOK	August 5	11:00AM	Q2
Palantir Technologies	August 4	5:00PM	Q2
Paycom Software	August 6	5:00PM	Q2
Pfizer	August 5	10:00AM	Q2
Pinnacle West Capital	August 6	12:00PM	Q2
Progressive	August 5	9:30AM	Q2
Public Service Enterprise	August 5	11:00AM	Q2
Ralph Lauren	August 7	9:00AM	Q1
Rockwell Automation	August 6	8:30AM	Q3
SBA Communications	August 4	5:00PM	Q2
Sempra	August 7	12:00PM	Q2
Simon Property	August 4	5:00PM	Q2
Skyworks Solutions	August 5	4:30PM	Q3
Solventum	August 7	4:30PM	Q2
Super Micro Computer	August 5	5:00PM	Q4
Take-Two Interactive Software	August 7	4:30PM	Q1
Targa Resources	August 7	11:00AM	Q2
TKO Holdings	August 6	5:00PM	Q2
TransDigm	August 5	11:00AM	Q3
Trimble	August 6	8:00AM	Q2
Tyson Foods	August 4	9:00AM	Q3
Uber Technologies	August 6	8:00AM	Q2
Vertex Pharmaceuticals	August 4	4:30PM	Q2
Viatris	August 7	8:30AM	Q2
Vistra	August 7	9:00AM	Q2
Warner Bros Discovery	August 7	8:00AM	Q2
Waters	August 4	8:00AM	Q2
Williams Companies	August 5	9:30AM	Q2
Wynn Resorts Ltd	August 7	4:30PM	Q2
Yum! Brands	August 5	8:15AM	Q2
Zebra Technologies	August 5	8:30AM	Q2
Zimmer Biomet Holdings	August 7	8:30AM	Q2
Zoetis	August 5	8:30AM	Q2

Source: LSEG

OTHER VOICES

You don't need polls to know that something is changing in the way Americans feel about how our government is handling immigration.

Americans Can Still Unite on Immigration. How to Compromise.

BY MARK W. EVERSON
The writer helped create the Department of Homeland Security. He was commissioner of Internal Revenue from 2003 to 2007.

As a candidate, Donald Trump promised to secure the border and remove criminal aliens from U.S. soil. Back in the Oval Office, he has delivered and then some. President Trump should claim his win and strike a broader immigration deal in Congress while it's still possible.

Secretary of Homeland Security Alejandro Mayorkas issued a directive in 2021 to U.S. Immigration and Customs Enforcement that "the fact an individual is a removable noncitizen should not alone be the basis of an enforcement action against them." The secretary's words had an immediate and predictable result: Illegal crossings by migrants surged. All people had to do was make it into the interior and steer clear of the police. Chaos broke out, first at the Southern border and then in cities across the country.

Voters' dissatisfaction with President Joe Biden's immigration record was a key factor in Trump's second electoral victory. But voters can change their minds, and the nation's mood on immigration is turning.

The window to achieve a sensible solution in Congress is closing. The right compromise can reaffirm our heritage as a nation of immigrants and at the same time assert the right to set standards for those seeking to live in or visit the U.S. It should embrace a few simple principles: U.S. citizens and people who have followed the law for years deserve a better shot in the job market than they are getting now. A compassionate approach to immigration enforcement includes a path to citizenship, but it should only be extended to those who have lived in this country and stuck by our laws for a long period. And treatment of people in this country, illegally or not, should follow constitutional norms.

For the most part, Americans see legal immigration as a good thing. While we don't favor illegal immigration, there is growing criticism of the government's approach to deportations. A recent Wall Street Journal poll found that 58% of voters don't agree with the detaining and deporting of immigrants without allowing them to see a judge or have a hearing.

You don't need polls to know that something is changing in the way Americans feel about how our government is handling immigration. I recently saw "ICE is the new Gestapo" graffitied in all-caps in an Atlanta park. Those kinds of messages are spreading.

That saddens me. I have personal history with ICE. I was deputy commissioner of immigration in the Reagan administration and oversaw implementation of the Immigration Reform & Control Act of 1986, our nation's last major immigration legislation. Under President George W. Bush, I led transition planning for the border components of the Department of Homeland Security during its creation; my proposal to combine the investigatory functions of the Immigration and Naturalization Service with those of Customs into one interior enforcement agency resulted in ICE.

In today's administration, some hard-liners may be looking to the Eisenhower administration's 1954 "Operation Wetback" as inspiration for aggressive removal of the undocumented in workplace sweeps. That program aimed at deporting Mexicans who were illegally in the U.S. It was controversial and quickly curtailed.

The heavy reliance on undocumented workers in agriculture and other industries was an issue then, as it is now. But the U.S. today couldn't be more different than it was in 1954.

First, the U.S. is now much less white. Its ethnic mix is far more varied, and the percentage of foreign-born is near record highs. Second, U.S. birthrates are declining while skills gaps grow in the workforce, which needs more qualified workers thanks to our world-leading economy.

Third, photos and videos of immigration enforcement now spread instantaneously and ubiquitously online. At some point, those visuals may hurt public approval of deportations.

It has happened before. In 2000, INS officers raided the Miami home of a Cuban family involved in a custody dispute. The Associated Press photograph of a Border Patrol agent pointing a submachine gun at a crying, 6-year-old boy named Elian Gonzalez led to INS officers being branded as "jackbooted thugs."

The internet is now saturated with imagery. Perhaps that's why we haven't had a photo of comparable resonance. But with masked officers conducting raids at a fast tempo, an Elian Gonzalez moment is in the offing.

The administration's program of mass deportations is increasingly unworkable. A pivot toward more palatable policy could look like this: Maintain but don't exceed the removal levels for undocumented migrants set during the Obama administration and Trump's first term. Mandate that employers use E-Verify to substantiate work eligibility for new hires. Secure ratification of a constitutional amendment limiting birthright citizenship to the children of citizens and legal immigrants; then, and only then, adjust and regularize the status of the millions of law-abiding illegal immigrants who have lived here long term.

The courts are considering the president's birthright citizenship ban. The Supreme Court may pick up the issue, but the outcome is uncertain and would take time. The time to strike a bargain is now. The president and Congress should make an immigration deal before the midterms start in earnest. B

Illustration by Justin Metz; photograph by David Dee Delgado/Getty Images

RETIREMENT

Healthcare Tabs Keep Growing. How to Prepare.

BY ELIZABETH O'BRIEN

Medical costs are a big line item in any retirement budget, but a little planning can go a long way toward preparing.

One in five Americans say they have never considered healthcare needs during retirement, and 17% report taking no action to plan for them, according to Fidelity's 2025 State of Retirement Planning survey.

They should prepare to spend large amounts. A 65-year-old today can expect to spend an average $172,500 on healthcare throughout retirement, up more than 4% from last year, according to Fidelity's 2025 Retiree Health Care Cost Estimate.

Costs add up fast. Some people mistakenly believe that Medicare, the government insurance program primarily for people 65 and older, is free. Instead, Medicare imposes monthly premiums and out-of-pocket costs, and it doesn't cover everything. Long-term care costs, for instance, aren't factored into Fidelity's estimates.

Fidelity assumes that men and women go with traditional, government-run Medicare. It includes premiums for Part B outpatient coverage and Part D drug coverage, which together account for 44% of the total. (Most Americans qualify for premium-free Part A hospital coverage.) Out-of-pocket costs like copayments, coinsurance, and deductibles count for another 47%, while out-of-pocket prescription-drug costs make up the remaining 9%.

Fidelity also factors in spending on dental, vision, and hearing needs, which traditional Medicare doesn't pay for. Most Medicare Advantage plans, offered by private companies, provide limited coverage for dental, vision, and hearing.

Fidelity's estimate doesn't assume Medigap supplement coverage, which many on traditional Medicare buy to cover out-of-pocket costs. Such policies are priced to cover those expenses for enrollees in aggregate. Fidelity's total does, in effect, account for those costs—whether they're paid in predictable monthly premiums as a Medigap policyholder, or less predictably at the time of care by someone without a policy.

Mike Casey, a Certified Financial Planner and president of American Executive Advisors in Alexandria, Va., says that his clients budget for both routine healthcare expenses and crises like a heart attack, stroke, or cancer diagnosis. "They specifically want to dedicate some funds for unexpected needs," he says.

Casey sets aside a rainy-day fund for medical emergencies outside the pool used to generate retirement income. The goal is to create a liquid fund that can be tapped quickly without affecting retirement income or generating big tax consequences. It could be invested in, say, a high-yield savings account or a money-market fund.

For those still working, health savings accounts are a powerful way to save for all kinds of medical expenses. These accounts offer a rare triple tax advantage: Money goes in tax-free, grows tax-free, and can be withdrawn tax-free for qualifying medical expenses—a broad category that includes everything from diabetic socks to dental treatment—now and in retirement.

To contribute to a health savings account, you have to be enrolled in a qualifying high-deductible health plan, which the Internal Revenue Service defines for 2025 as having a deductible of at least $1,650 for self-coverage and $3,300 for a family. Even if you're no longer contributing, you can tap the funds at any time throughout retirement to pay for qualifying expenses.

Only three in 10 account holders are investing their HSA assets, according to Fidelity research. Most leave their balance in cash, missing out on powerful growth opportunities. B

MAILBAG

Going the Way of Kodak and Sears

To the Editor:
I happen to believe that Walt Disney is slowly, but surely, going the way of Kodak and Sears ("Disney Stock Is Ready to Rally After a Lost Decade," Cover Story, July 25). The parks are cruelly expensive. The demographics in this country are trending away from the classic Disney audience; entertainment is, as well. Disney always seems to be reacting. While I don't think the end is nigh, I believe that most of the serious money that can be made in this stock has been made.
Mark Beebe
On Barrons.com

Last Bear Standing

To the Editor:
Years ago, Maytag ran ads touting the reliability of their washers. They featured the Maytag repairman, who was described as the loneliest man in the world. As one of the last bears standing, Randall W. Forsyth is now the loneliest man in the world ("Meme Stocks, One-Day Options, FOMO: Is a Market Top Near?" Up & Down Wall Street, July 25). In the end, he'll be proved right, as the market is badly overvalued and there's always a reversion to the mean. How long he remains the world's loneliest man is anybody's guess.
Gene Sweet
Chicago

Kudos to Powell

To the Editor:
President Donald Trump is once again pressuring Federal Reserve Chair Jerome Powell to cut interest rates—resorting to insults and even threats to fire him ("The Fed Hasn't Seen a Split Like This in 30 Years," The Economy, July 25). Kudos to Powell for standing firm on what he believes is best for the economy. Trump's concern appears to center only on the government's borrowing costs, with little regard for broader economic stability or the risk of triggering a recession.
Martin Blumberg
Melville, N.Y.

Never Say Never

To the Editor:
I read the July 25 Other Voices column with interest ("The Fed Has the Tools to Fight Stagflation. The 1970s Aren't Coming Back"). My take is that the real U.S. economy is already quite weak. I learned as an economist that Bureau of Labor Statistics data were suspect at best. I also learned that the household employment survey was far more credible than the establishment survey, whether in a positive or a negative direction.

More important: As an investor, I never lose sight of the adage that "past performance is no guarantee of future results." The perspective of the column suggests that stagflation cannot and will not come around—ever. There's one more mantra worth remembering: "Never say never." I lived through the 1970s, and the 1980s were an evil echo of that decade. I must wonder what Matthew Jeffrey Vegari was doing back then.
Greg Iwan
Longmont, Colo.

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